

Global Cabin Lighting Upgrade and Refurbishment Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G414469CA0F5EN.html>

Date: August 2026

Pages: 133

Price: US\$ 3,480.00 (Single User License)

ID: G414469CA0F5EN

Abstracts

According to our (Global Info Research) latest study, the global Cabin Lighting Upgrade and Refurbishment Services market size was valued at US\$ 871 million in 2025 and is forecast to a readjusted size of US\$ 1360 million by 2032 with a CAGR of 6.4% during review period.

Cabin Lighting Upgrade and Refurbishment Services refer to specialized aftermarket services that involve retrofitting, upgrading, and modernizing aircraft interior lighting systems to enhance passenger experience, operational efficiency, and airline brand identity. These services include LED lighting retrofits (replacing traditional halogen/flourescent lighting with energy-efficient LEDs), mood lighting setups (dynamic ambient lighting that can change color and intensity throughout flight phases), signage lighting (emergency exit signs, seat row indicators), floor-path lighting (emergency evacuation guidance systems), and control system tuning (integration with cabin management systems). The upstream segment includes raw material suppliers of LED modules, lighting control systems, diffusers, wiring harnesses, sensors, and other electrical components. The midstream segment encompasses engineering design, certification (DO-160, EASA/FAA compliance), testing, installation, integration with existing cabin systems, and quality validation performed by specialized MRO (Maintenance, Repair, and Overhaul) providers and avionics integrators. The downstream segment comprises distribution channels including direct contracts with airlines, leasing companies, and aircraft owners, serving end-users in commercial airlines (full-service carriers, low-cost carriers), business aviation, and aircraft lessors. in 2025. The industry maintains gross margins between 25% and 40%, reflecting the engineering complexity, certification requirements, and value-added nature of aircraft interior modernization services.

The global cabin lighting upgrade and refurbishment services market is experiencing steady growth, driven by several interrelated factors in the aviation industry. Airlines are increasingly investing in cabin modernization programs to enhance passenger experience, differentiate their brand, and improve operational efficiency. Persistent OEM delivery backlogs have extended aircraft service lives, prompting operators to accelerate interior reconfigurations?especially the integration of premium economy?while upgrading lighting, inflight entertainment, and monuments .

A notable trend reshaping the market is the widespread transition from traditional halogen and fluorescent lighting to energy-efficient LED systems. LED lighting retrofits dominate the service type segment, accounting for approximately 41.5% of the market . LED technology offers significant advantages including lower power consumption, extended lifespan, reduced maintenance costs, and dynamic color control capabilities that enable airlines to create branded cabin experiences. This shift aligns with broader aviation sustainability initiatives focused on reducing carbon emissions and fuel consumption through lightweight, energy-efficient components .

This report is a detailed and comprehensive analysis for global Cabin Lighting Upgrade and Refurbishment Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cabin Lighting Upgrade and Refurbishment Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Cabin Lighting Upgrade and Refurbishment Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Cabin Lighting Upgrade and Refurbishment Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Cabin Lighting Upgrade and Refurbishment Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cabin Lighting Upgrade and Refurbishment Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cabin Lighting Upgrade and Refurbishment Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Collins Aerospace (RTX), Astronics Corporation, Honeywell International Inc., Diehl Aerospace GmbH, Safran S.A., STG Aerospace (Heads Up Technologies), Heads Up Technologies Inc., Luminator Technology Group LLC, Bruce Aerospace Inc., Oxley Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Cabin Lighting Upgrade and Refurbishment Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

LED Lighting Retrofit

Mood Lighting Setup

Signage Lighting

Floor-Path Update

Control System Tuning

Market segment by Installation Type

Line-Fit (OEM)

Retrofit (Aftermarket)

Market segment by Control Architecture

Standalone Control

Cabin Management System Integrated

Smart/Connected Lighting (IoT-enabled)

Market segment by Application

OEMs (Original Equipment Manufacturers)

Independent MRO Providers

Specialized Avionics Integrators

Market segment by players, this report covers

Collins Aerospace (RTX)

Astronics Corporation

Honeywell International Inc.

Diehl Aerospace GmbH

Safran S.A.

STG Aerospace (Heads Up Technologies)

Heads Up Technologies Inc.

Luminator Technology Group LLC

Bruce Aerospace Inc.

Oxley Group

Soderberg Manufacturing Co., Inc.

Cobalt Aerospace

Aveo Engineering Group s.r.o.

Precise Flight Inc.

Schott AG

AD Aerospace

Vision Systems

Lumitex Inc.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Cabin Lighting Upgrade and Refurbishment Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Cabin Lighting Upgrade and Refurbishment Services, with revenue, gross margin, and global market share of Cabin Lighting Upgrade and Refurbishment Services from 2021 to 2026.

Chapter 3, the Cabin Lighting Upgrade and Refurbishment Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Cabin Lighting Upgrade and Refurbishment Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Cabin Lighting Upgrade and Refurbishment Services.

Chapter 13, to describe Cabin Lighting Upgrade and Refurbishment Services research findings and conclusion.

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