

# Global C9 Aromatic Hydrocarbon Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global C9 Aromatic Hydrocarbon Resin market size was valued at US\$ 1984 million in 2025 and is forecast to a readjusted size of US\$ 2719 million by 2032 with a CAGR of 4.6% during review period.

C9 Aromatic Hydrocarbon Resin is a thermoplastic petroleum-derived resin produced by the polymerization of C9 aromatic fractions obtained from the steam cracking of naphtha or gas oil in ethylene plants. The feedstock mainly contains aromatic compounds such as vinyltoluenes, indene, methylindene, and styrene derivatives, which are catalytically polymerized (typically using Lewis acid catalysts like  $AlCl_3$  or  $BF_3$ ) to form dark-colored aromatic resins with high softening points and strong compatibility with rubber and aromatic polymers. The supply chain begins upstream with petrochemical crackers producing C9 fraction streams, followed by midstream separation and catalytic polymerization by resin manufacturers who hydrogenate or modify the resin for performance control. Downstream, C9 hydrocarbon resins are widely used as tackifiers and performance modifiers in adhesives, hot-melt adhesives, rubber compounding (especially tire manufacturing), coatings, printing inks, sealants, and asphalt modification, serving industries such as automotive, packaging, construction, and road infrastructure. In 2025, global C9 Aromatic Hydrocarbon Resin production was about 900,000 tons annually, with global capacity around 1.4 million tons per year. The average price ranges from USD 1,700-3,200 per ton, and manufacturers typically achieve gross margins of about 18%.

This report is a detailed and comprehensive analysis for global C9 Aromatic Hydrocarbon Resin market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global C9 Aromatic Hydrocarbon Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global C9 Aromatic Hydrocarbon Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global C9 Aromatic Hydrocarbon Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global C9 Aromatic Hydrocarbon Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for C9 Aromatic Hydrocarbon Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global C9 Aromatic Hydrocarbon Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ExxonMobil (USA), Eastman Chemical (USA), TotalEnergies (France), Kolon (South Korea), ZEON Corporation

(Japan), Arakawa Chemical (Japan), Neville Chemical (USA), Henghe Materials (China), Puyang Tiancheng Chemical (China), Shandong Qilong Chemical (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

C9 Aromatic Hydrocarbon Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Non-Hydrogenated C9 Resin

Partially Hydrogenated C9 Resin

Fully Hydrogenated C9 Resin

### Market segment by Softening Point

Low Softening Point (80?100 ?C)

Medium Softening Point (100?120 ?C)

High Softening Point (120?150 ?C)

### Market segment by Application

Adhesive & Sealant

Paint & Coating

Printing Ink

Rubber & Tire

Others

#### Major players covered

ExxonMobil (USA)

Eastman Chemical (USA)

TotalEnergies (France)

Kolon (South Korea)

ZEON Corporation (Japan)

Arakawa Chemical (Japan)

Neville Chemical (USA)

Henghe Materials (China)

Puyang Tiancheng Chemical (China)

Shandong Qilong Chemical (China)

Henan Anglxxon Chemical (China)

Qingdao Bater Chemical (China)

Guangdong Komo Chemical (China)

Ningbo Jinhai Chenguang Chemical (China)

Qingdao Eastsun New Materials (China)

Zibo Luhua Hongjin New Material (China)

Shanghai Jinsen Hydrocarbon Resins (China)

Formosan Union Chemical (Taiwan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe C9 Aromatic Hydrocarbon Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of C9 Aromatic Hydrocarbon Resin, with price, sales quantity, revenue, and global market share of C9 Aromatic Hydrocarbon Resin from 2021 to 2026.

Chapter 3, the C9 Aromatic Hydrocarbon Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the C9 Aromatic Hydrocarbon Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and C9 Aromatic Hydrocarbon Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of C9 Aromatic Hydrocarbon Resin.

Chapter 14 and 15, to describe C9 Aromatic Hydrocarbon Resin sales channel, distributors, customers, research findings and conclusion.

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