

Global C9 Aromatic Hydrocarbon Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global C9 Aromatic Hydrocarbon Resin market size is expected to reach \$ 2719 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

C9 Aromatic Hydrocarbon Resin is a thermoplastic petroleum-derived resin produced by the polymerization of C9 aromatic fractions obtained from the steam cracking of naphtha or gas oil in ethylene plants. The feedstock mainly contains aromatic compounds such as vinyltoluenes, indene, methylindene, and styrene derivatives, which are catalytically polymerized (typically using Lewis acid catalysts like AlCl₃ or BF₃) to form dark-colored aromatic resins with high softening points and strong compatibility with rubber and aromatic polymers. The supply chain begins upstream with petrochemical crackers producing C9 fraction streams, followed by midstream separation and catalytic polymerization by resin manufacturers who hydrogenate or modify the resin for performance control. Downstream, C9 hydrocarbon resins are widely used as tackifiers and performance modifiers in adhesives, hot-melt adhesives, rubber compounding (especially tire manufacturing), coatings, printing inks, sealants, and asphalt modification, serving industries such as automotive, packaging, construction, and road infrastructure. In 2025, global C9 Aromatic Hydrocarbon Resin production was about 900,000 tons annually, with global capacity around 1.4 million tons per year. The average price ranges from USD 1,700-3,200 per ton, and manufacturers typically achieve gross margins of about 18%.

This report studies the global C9 Aromatic Hydrocarbon Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for C9

Aromatic Hydrocarbon Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of C9 Aromatic Hydrocarbon Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global C9 Aromatic Hydrocarbon Resin total production and demand, 2021-2032, (Tons)

Global C9 Aromatic Hydrocarbon Resin total production value, 2021-2032, (USD Million)

Global C9 Aromatic Hydrocarbon Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global C9 Aromatic Hydrocarbon Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: C9 Aromatic Hydrocarbon Resin domestic production, consumption, key domestic manufacturers and share

Global C9 Aromatic Hydrocarbon Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global C9 Aromatic Hydrocarbon Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global C9 Aromatic Hydrocarbon Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global C9 Aromatic Hydrocarbon Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ExxonMobil (USA), Eastman Chemical (USA), TotalEnergies (France), Kolon (South Korea), ZEON Corporation (Japan), Arakawa Chemical (Japan), Neville Chemical (USA), Henghe Materials (China), Puyang Tiancheng Chemical (China), Shandong Qilong Chemical (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World C9 Aromatic Hydrocarbon Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global C9 Aromatic Hydrocarbon Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global C9 Aromatic Hydrocarbon Resin Market, Segmentation by Type:

Non-Hydrogenated C9 Resin

Partially Hydrogenated C9 Resin

Fully Hydrogenated C9 Resin

Global C9 Aromatic Hydrocarbon Resin Market, Segmentation by Softening Point:

Low Softening Point (80?100 ?C)

Medium Softening Point (100?120 ?C)

High Softening Point (120?150 ?C)

Global C9 Aromatic Hydrocarbon Resin Market, Segmentation by Application:

Adhesive & Sealant

Paint & Coating

Printing Ink

Rubber & Tire

Others

Companies Profiled:

ExxonMobil (USA)

Eastman Chemical (USA)

TotalEnergies (France)

Kolon (South Korea)

ZEON Corporation (Japan)

Arakawa Chemical (Japan)

Neville Chemical (USA)

Henghe Materials (China)

Puyang Tiancheng Chemical (China)

Shandong Qilong Chemical (China)

Henan Anglxxon Chemical (China)

Qingdao Bater Chemical (China)

Guangdong Komo Chemical (China)

Ningbo Jinhai Chenguang Chemical (China)

Qingdao Eastsun New Materials (China)

Zibo Luhua Hongjin New Material (China)

Shanghai Jinsen Hydrocarbon Resins (China)

Formosan Union Chemical (Taiwan)

Key Questions Answered:

1. How big is the global C9 Aromatic Hydrocarbon Resin market?
2. What is the demand of the global C9 Aromatic Hydrocarbon Resin market?
3. What is the year over year growth of the global C9 Aromatic Hydrocarbon Resin market?
4. What is the production and production value of the global C9 Aromatic Hydrocarbon Resin market?
5. Who are the key producers in the global C9 Aromatic Hydrocarbon Resin market?
6. What are the growth factors driving the market demand?

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