

Global C8 Reversed-Phase Chromatography Packing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global C8 Reversed-Phase Chromatography Packing market size is expected to reach \$ 126 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

C8 reversed-phase chromatography media are moderately hydrophobic stationary phases based on spherical porous silica, hybrid silica, or polymer microspheres. They are functionalized via surface bonding of octyl (C8) groups, forming a mid-polarity reversed-phase separation material widely used in HPLC, UHPLC, and preparative liquid chromatography for the separation, analysis, and purification of small-molecule drugs, peptides, protein fragments, natural products, and impurities. Compared with C18 phases, C8 media provide weaker retention, faster elution, and alternative selectivity for compounds that are overly retained on C18 columns. The estimated gross margin is approximately 55%.

C8 is not a substitute for C18, but rather a complementary stationary phase in reversed-phase method development. It provides a more balanced trade-off between retention strength, selectivity, and analysis time, making it particularly useful in pharmaceutical R&D, quality control, and complex sample screening workflows where faster elution or altered selectivity is required.

Demand growth is driven by peptide therapeutics, insulin and analogs, oligonucleotides, complex natural products, and high-value small-molecule purification. As R&D and regulatory workflows increasingly emphasize method transferability, scale-up consistency, and impurity control, requirements for particle size distribution, pore stability, low metal content, reduced silanol activity, and batch reproducibility are becoming more stringent, pushing high-end C8 media toward process-validation-grade

consumables.

Competitive dynamics are shifting from simple C8 functionalization capability toward consistency in silica base material, reproducible bonding and end-capping chemistry, complete quality documentation packages, and scalability from analytical to preparative formats. International suppliers remain dominant in validated methods and high-end preparative applications, while Chinese manufacturers are gaining opportunities through monodisperse silica production, localized supply chains, and cost competitiveness.

This report studies the global C8 Reversed-Phase Chromatography Packing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for C8 Reversed-Phase Chromatography Packing and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of C8 Reversed-Phase Chromatography Packing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global C8 Reversed-Phase Chromatography Packing total production and demand, 2021-2032, (kg)

Global C8 Reversed-Phase Chromatography Packing total production value, 2021-2032, (USD Million)

Global C8 Reversed-Phase Chromatography Packing production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global C8 Reversed-Phase Chromatography Packing consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: C8 Reversed-Phase Chromatography Packing domestic production, consumption, key domestic manufacturers and share

Global C8 Reversed-Phase Chromatography Packing production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global C8 Reversed-Phase Chromatography Packing production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global C8 Reversed-Phase Chromatography Packing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global C8 Reversed-Phase Chromatography Packing market based on the following parameters - company overview, production,

value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Waters, Merck, Agilent Technologies, Phenomenex, YMC, Hamilton, Nouryon, Osaka Soda, NanoMicro Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World C8 Reversed-Phase Chromatography Packing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global C8 Reversed-Phase Chromatography Packing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global C8 Reversed-Phase Chromatography Packing Market, Segmentation by Type:

Silica-Based C8 Media

Hybrid Silica C8 Media

Polymeric C8 Media

Other C8 Media

Global C8 Reversed-Phase Chromatography Packing Market, Segmentation by Particle Size:

Sub-2 μ m C8 Media

2-5 μ m C8 Media

6-15 μ m C8 Media

20 μ m and Above C8 Media

Global C8 Reversed-Phase Chromatography Packing Market, Segmentation by Pore Size:

Small-Pore C8 Media

Wide-Pore C8 Media

Extra-Wide-Pore C8 Media

Mixed-Pore C8 Media

Global C8 Reversed-Phase Chromatography Packing Market, Segmentation by Use Scale:

Analytical C8 Media

UHPLC C8 Media

Preparative C8 Media

Process-Scale C8 Media

Global C8 Reversed-Phase Chromatography Packing Market, Segmentation by Application:

Small Molecule Analysis

Peptide and Protein Purification

Pharmaceutical Quality Control

Impurity Profiling

Natural Product Purification

Food and Environmental Testing

Companies Profiled:

Thermo Fisher Scientific

Waters

Merck

Agilent Technologies

Phenomenex

YMC

Hamilton

Nouryon

Osaka Soda

NanoMicro Technology

BioVanix

Sepax Technologies

FUJIFILM Wako

GL Sciences

SiliCycle

Macherey-Nagel

Dr. Maisch

ChromaNik Technologies

Welch Materials

Bonna-Agela Technologies

Restek

Imtakt

Fortis Technologies

Avantor

Nacalai Tesque

Tosoh Bioscience

Interchim

Orochem Technologies

MicroSolv Technology

ES Industries

Key Questions Answered:

1. How big is the global C8 Reversed-Phase Chromatography Packing market?
2. What is the demand of the global C8 Reversed-Phase Chromatography Packing market?
3. What is the year over year growth of the global C8 Reversed-Phase Chromatography Packing market?
4. What is the production and production value of the global C8 Reversed-Phase Chromatography Packing market?
5. Who are the key producers in the global C8 Reversed-Phase Chromatography Packing market?
6. What are the growth factors driving the market demand?

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