

Global C8 Reversed-Phase Chromatography Packing Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global C8 Reversed-Phase Chromatography Packing market size was valued at US\$ 84.37 million in 2025 and is forecast to a readjusted size of US\$ 126 million by 2032 with a CAGR of 5.9% during review period.

C8 reversed-phase chromatography media are moderately hydrophobic stationary phases based on spherical porous silica, hybrid silica, or polymer microspheres. They are functionalized via surface bonding of octyl (C8) groups, forming a mid-polarity reversed-phase separation material widely used in HPLC, UHPLC, and preparative liquid chromatography for the separation, analysis, and purification of small-molecule drugs, peptides, protein fragments, natural products, and impurities. Compared with C18 phases, C8 media provide weaker retention, faster elution, and alternative selectivity for compounds that are overly retained on C18 columns. The estimated gross margin is approximately 55%.

C8 is not a substitute for C18, but rather a complementary stationary phase in reversed-phase method development. It provides a more balanced trade-off between retention strength, selectivity, and analysis time, making it particularly useful in pharmaceutical R&D, quality control, and complex sample screening workflows where faster elution or altered selectivity is required.

Demand growth is driven by peptide therapeutics, insulin and analogs, oligonucleotides, complex natural products, and high-value small-molecule purification. As R&D and regulatory workflows increasingly emphasize method transferability, scale-up consistency, and impurity control, requirements for particle size distribution, pore

stability, low metal content, reduced silanol activity, and batch reproducibility are becoming more stringent, pushing high-end C8 media toward process-validation-grade consumables.

Competitive dynamics are shifting from simple C8 functionalization capability toward consistency in silica base material, reproducible bonding and end-capping chemistry, complete quality documentation packages, and scalability from analytical to preparative formats. International suppliers remain dominant in validated methods and high-end preparative applications, while Chinese manufacturers are gaining opportunities through monodisperse silica production, localized supply chains, and cost competitiveness.

This report is a detailed and comprehensive analysis for global C8 Reversed-Phase Chromatography Packing market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global C8 Reversed-Phase Chromatography Packing market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global C8 Reversed-Phase Chromatography Packing market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global C8 Reversed-Phase Chromatography Packing market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global C8 Reversed-Phase Chromatography Packing market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for C8 Reversed-Phase Chromatography Packing

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global C8 Reversed-Phase Chromatography Packing market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Waters, Merck, Agilent Technologies, Phenomenex, YMC, Hamilton, Nouryon, Osaka Soda, NanoMicro Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

C8 Reversed-Phase Chromatography Packing market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Silica-Based C8 Media

Hybrid Silica C8 Media

Polymeric C8 Media

Other C8 Media

Market segment by Particle Size

Sub-2 µm C8 Media

2-5 µm C8 Media

6-15 µm C8 Media

20 µm and Above C8 Media

Market segment by Pore Size

Small-Pore C8 Media

Wide-Pore C8 Media

Extra-Wide-Pore C8 Media

Mixed-Pore C8 Media

Market segment by Use Scale

Analytical C8 Media

UHPLC C8 Media

Preparative C8 Media

Process-Scale C8 Media

Market segment by Application

Small Molecule Analysis

Peptide and Protein Purification

Pharmaceutical Quality Control

Impurity Profiling

Natural Product Purification

Food and Environmental Testing

Major players covered

Thermo Fisher Scientific

Waters

Merck

Agilent Technologies

Phenomenex

YMC

Hamilton

Nouryon

Osaka Soda

NanoMicro Technology

BioVanix

Sepax Technologies

FUJIFILM Wako

GL Sciences

SiliCycle

Macherey-Nagel

Dr. Maisch

ChromaNik Technologies

Welch Materials

Bonna-Agela Technologies

Restek

Imtakt

Fortis Technologies

Avantor

Nacalai Tesque

Tosoh Bioscience

Interchim

Orochem Technologies

MicroSolv Technology

ES Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe C8 Reversed-Phase Chromatography Packing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of C8 Reversed-Phase Chromatography Packing, with price, sales quantity, revenue, and global market share of C8 Reversed-Phase Chromatography Packing from 2021 to 2026.

Chapter 3, the C8 Reversed-Phase Chromatography Packing competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the C8 Reversed-Phase Chromatography Packing breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and C8 Reversed-Phase Chromatography Packing market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of C8 Reversed-Phase Chromatography Packing.

Chapter 14 and 15, to describe C8 Reversed-Phase Chromatography Packing

sales channel, distributors, customers, research findings and conclusion.

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