

Global C5 Aliphatic Petroleum Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global C5 Aliphatic Petroleum Resin market size was valued at US\$ 1882 million in 2025 and is forecast to a readjusted size of US\$ 2665 million by 2032 with a CAGR of 5.1% during review period.

C5 Aliphatic Petroleum Resin is a thermoplastic hydrocarbon resin produced by polymerizing C5 fractions obtained as by-products from the steam cracking of naphtha or gas oil in petrochemical plants. These fractions?primarily containing piperylene, isoprene, cyclopentene, and other C5 olefins?are separated and purified, then polymerized using catalytic processes (often Friedel?Crafts catalysts) to form low-molecular-weight aliphatic resins with excellent tack, compatibility with elastomers, and light color. In the supply chain, upstream activities involve crude oil refining and steam cracking to generate C5 feedstock streams; midstream processing includes C5 fraction separation, purification, and resin polymerization followed by hydrogenation or modification to improve stability; downstream distribution supplies resin producers and compounders who incorporate the material into adhesives, hot-melt adhesives (HMA), pressure-sensitive adhesives (PSA), rubber compounding, road-marking paints, coatings, and printing inks, where the resin functions primarily as a tackifier or performance modifier. In 2025, global C5 Aliphatic Petroleum Resin output was about 1.15 million tons with 1.8 million tons of capacity, average prices of USD 1,900 ? 3,200 per ton, and gross margins around 19%.

This report is a detailed and comprehensive analysis for global C5 Aliphatic Petroleum Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global C5 Aliphatic Petroleum Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global C5 Aliphatic Petroleum Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global C5 Aliphatic Petroleum Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global C5 Aliphatic Petroleum Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for C5 Aliphatic Petroleum Resin
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global C5 Aliphatic Petroleum Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ExxonMobil (USA), Eastman Chemical (USA), TotalEnergies (France), Kolon (South Korea), ZEON Corporation (Japan), Arakawa Chemical (Japan), Neville Chemical (USA), Henghe Materials (China), Puyang Tiancheng Chemical (China), Shandong Qilong Chemical (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

C5 Aliphatic Petroleum Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Non-hydrogenated C5 Resin

Partially Hydrogenated C5 Resin

Fully Hydrogenated C5 Resin

Market segment by Softening Point

Low Softening Point (80?95 ?C)

Medium Softening Point (95?105 ?C)

High Softening Point (105?120 ?C)

Market segment by Application

Adhesive & Sealant

Paint & Coating

Printing Ink

Rubber & Tire

Others

Major players covered

ExxonMobil (USA)

Eastman Chemical (USA)

TotalEnergies (France)

Kolon (South Korea)

ZEON Corporation (Japan)

Arakawa Chemical (Japan)

Neville Chemical (USA)

Henghe Materials (China)

Puyang Tiancheng Chemical (China)

Shandong Qilong Chemical (China)

Henan Anglxxon Chemical (China)

Qingdao Bater Chemical (China)

Guangdong Komo Chemical (China)

Ningbo Jinhai Chenguang Chemical (China)

Qingdao Eastsun New Materials (China)

Zibo Luhua Hongjin New Material (China)

Shanghai Jinsen Hydrocarbon Resins (China)

Formosan Union Chemical (Taiwan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe C5 Aliphatic Petroleum Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of C5 Aliphatic Petroleum Resin, with price, sales quantity, revenue, and global market share of C5 Aliphatic Petroleum Resin from 2021 to 2026.

Chapter 3, the C5 Aliphatic Petroleum Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the C5 Aliphatic Petroleum Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and C5 Aliphatic Petroleum Resin market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of C5 Aliphatic Petroleum Resin.

Chapter 14 and 15, to describe C5 Aliphatic Petroleum Resin sales channel, distributors, customers, research findings and conclusion.

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