

Global C5 Aliphatic Petroleum Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global C5 Aliphatic Petroleum Resin market size is expected to reach \$ 2665 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

C5 Aliphatic Petroleum Resin is a thermoplastic hydrocarbon resin produced by polymerizing C5 fractions obtained as by-products from the steam cracking of naphtha or gas oil in petrochemical plants. These fractions primarily containing piperylene, isoprene, cyclopentene, and other C5 olefins are separated and purified, then polymerized using catalytic processes (often Friedel-Crafts catalysts) to form low-molecular-weight aliphatic resins with excellent tack, compatibility with elastomers, and light color. In the supply chain, upstream activities involve crude oil refining and steam cracking to generate C5 feedstock streams; midstream processing includes C5 fraction separation, purification, and resin polymerization followed by hydrogenation or modification to improve stability; downstream distribution supplies resin producers and compounders who incorporate the material into adhesives, hot-melt adhesives (HMA), pressure-sensitive adhesives (PSA), rubber compounding, road-marking paints, coatings, and printing inks, where the resin functions primarily as a tackifier or performance modifier. In 2025, global C5 Aliphatic Petroleum Resin output was about 1.15 million tons with 1.8 million tons of capacity, average prices of USD 1,900 - 3,200 per ton, and gross margins around 19%.

This report studies the global C5 Aliphatic Petroleum Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for C5 Aliphatic Petroleum Resin and provides market size (US\$ million) and Year-over-Year

(YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of C5 Aliphatic Petroleum Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global C5 Aliphatic Petroleum Resin total production and demand, 2021-2032, (Tons)

Global C5 Aliphatic Petroleum Resin total production value, 2021-2032, (USD Million)

Global C5 Aliphatic Petroleum Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global C5 Aliphatic Petroleum Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: C5 Aliphatic Petroleum Resin domestic production, consumption, key domestic manufacturers and share

Global C5 Aliphatic Petroleum Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global C5 Aliphatic Petroleum Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global C5 Aliphatic Petroleum Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global C5 Aliphatic Petroleum Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ExxonMobil (USA), Eastman Chemical (USA), TotalEnergies (France), Kolon (South Korea), ZEON Corporation (Japan), Arakawa Chemical (Japan), Neville Chemical (USA), Henghe Materials (China), Puyang Tiancheng Chemical (China), Shandong Qilong Chemical (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World C5 Aliphatic Petroleum Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global C5 Aliphatic Petroleum Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global C5 Aliphatic Petroleum Resin Market, Segmentation by Type:

Non-hydrogenated C5 Resin

Partially Hydrogenated C5 Resin

Fully Hydrogenated C5 Resin

Global C5 Aliphatic Petroleum Resin Market, Segmentation by Softening Point:

Low Softening Point (80?95 ?C)

Medium Softening Point (95?105 ?C)

High Softening Point (105?120 ?C)

Global C5 Aliphatic Petroleum Resin Market, Segmentation by Application:

Adhesive & Sealant

Paint & Coating

Printing Ink

Rubber & Tire

Others

Companies Profiled:

ExxonMobil (USA)

Eastman Chemical (USA)

TotalEnergies (France)

Kolon (South Korea)

ZEON Corporation (Japan)

Arakawa Chemical (Japan)

Neville Chemical (USA)

Henghe Materials (China)

Puyang Tiancheng Chemical (China)

Shandong Qilong Chemical (China)

Henan Anglxxon Chemical (China)

Qingdao Bater Chemical (China)

Guangdong Komo Chemical (China)

Ningbo Jinhai Chenguang Chemical (China)

Qingdao Eastsun New Materials (China)

Zibo Luhua Hongjin New Material (China)

Shanghai Jinsen Hydrocarbon Resins (China)

Formosan Union Chemical (Taiwan)

Key Questions Answered:

1. How big is the global C5 Aliphatic Petroleum Resin market?
2. What is the demand of the global C5 Aliphatic Petroleum Resin market?
3. What is the year over year growth of the global C5 Aliphatic Petroleum Resin market?
4. What is the production and production value of the global C5 Aliphatic Petroleum Resin market?
5. Who are the key producers in the global C5 Aliphatic Petroleum Resin market?
6. What are the growth factors driving the market demand?

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