

# Global C4ISR Market 2024 by Company, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G8E271A69B35EN.html>

Date: January 2024

Pages: 111

Price: US\$ 3,480.00 (Single User License)

ID: G8E271A69B35EN

## Abstracts

According to our (Global Info Research) latest study, the global C4ISR market size was valued at USD 128880 million in 2023 and is forecast to a readjusted size of USD 151080 million by 2030 with a CAGR of 2.3% during review period.

C4ISR is a military terminology, it is by the C2 (Command, Control) evolved, usually translated as command automation system. It is abbreviated of Command, Control, Communications, Computers, Intelligence Surveillance, Reconnaissance.

C4ISR system to provide military information command and management system, improve command efficiency. Now C4ISR has become the nerve center of modern army.

Kosovo war is the first large-scale military use of C4ISR system by US.

This system is the United States in 1962 formed a strategic command and control system, when the main purpose is to cope with nuclear war, so without the overall argument and the overall design of the case, the rush to the military and the Ministry of Defense of the existing system And equipment together to form the initial strategic C3I system. Since there was no set of specialized management agencies, coupled with the data format is not uniform, interconnection has difficulties, so until the early 70s or a loose consortium. After the unified management and planning, and transformation of the computer and other key equipment, unified data format and the implementation of the standardization, so that the system is in good running condition. In the 1991 Gulf War, the United States enabled the system, played an important role in the Gulf, but also exposed poor compatibility, interoperability and poor information sharing capabilities and equipment aging. After the war, after a large-scale update and improvement,

become today's C4ISR system.

The technical barriers of C4ISR are high, and the C4ISR manufacturing bases concentration degree is relatively higher, about 51% of global C4ISR are consumption in North America, some of the key players in this market are Lockheed Martin Corporation, Boeing, Raytheon, Northrop, Grumman Corporation, L-3 Communications Holdings, Inc. and Elbit Systems Ltd, etc.

The Global Info Research report includes an overview of the development of the C4ISR industry chain, the market status of Land Based System (Command & Control, Communications), Naval Systems (Command & Control, Communications), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of C4ISR.

Regionally, the report analyzes the C4ISR markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global C4ISR market, with robust domestic demand, supportive policies, and a strong manufacturing base.

**Key Features:**

The report presents comprehensive understanding of the C4ISR market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the C4ISR industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Command & Control, Communications).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the C4ISR market.

**Regional Analysis:** The report involves examining the C4ISR market at a regional or national level. Report analyses regional factors such as government incentives,

infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the C4ISR market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to C4ISR:

**Company Analysis:** Report covers individual C4ISR players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards C4ISR. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Land Based System, Naval Systems).

**Technology Analysis:** Report covers specific technologies relevant to C4ISR. It assesses the current state, advancements, and potential future developments in C4ISR areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the C4ISR market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

C4ISR market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

#### Command & Control

Communications

Computers

Intelligence

Surveillance

#### Market segment by Application

Land Based System

Naval Systems

Air Force System

Space System

#### Market segment by players, this report covers

Lockheed Martin Corporation

Boeing

Raytheon

Northrop Grumman Corporation

L-3 Communications Holdings, Inc.

Elbit Systems Ltd

BAE Systems

Thales Group

Harris Corporation

DRS Technologies, Inc.

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe C4ISR product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of C4ISR, with revenue, gross margin and global market share of C4ISR from 2019 to 2024.

Chapter 3, the C4ISR competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and C4ISR market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces

analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of C4ISR.

Chapter 13, to describe C4ISR research findings and conclusion.

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