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Global C4 Full Hydrogenation Catalyst Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global C4 Full Hydrogenation Catalyst market size was valued at US$ 72.59 million in 2025 and is forecast to a readjusted size of US$ 99 million by 2032 with a CAGR of 4.5% during review period.

In 2025, global sales volume of C4 Full Hydrogenation Catalyst is estimated at approximately 850 tons, with an average global market price of about USD 83/kg. The gross margin of major producers is generally in the range of 28%-42%.

C4 Full Hydrogenation Catalyst is a petrochemical catalyst used for deep hydrogenation saturation of mixed C4 fractions. The product usually uses palladium-based precious metals or nickel-based non-precious metals as active components, supported on alumina and other carriers. Its main function is to hydrogenate unsaturated components in C4 streams, such as butene, isobutene, butadiene and alkynes, into saturated hydrocarbons such as butane and isobutane as completely as possible, thereby reducing the content of unsaturated hydrocarbons, improving material stability, and lowering the risks of polymerization, coking, storage and transportation instability.

The upstream of C4 Full Hydrogenation Catalyst mainly includes palladium, nickel salts, alumina carriers, promoters, binders and forming materials. The midstream involves catalyst formulation design, active component loading, forming, calcination, reduction or sulfiding activation, and performance evaluation. The downstream is mainly used for full hydrogenation saturation treatment of C4 fractions, serving LPG blending, recycled cracking feedstock, alkane dehydrogenation feedstock preparation, and n-butane/isobutane chemical utilization.

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This report is a detailed and comprehensive analysis for global C4 Full Hydrogenation Catalyst market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global C4 Full Hydrogenation Catalyst market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global C4 Full Hydrogenation Catalyst market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global C4 Full Hydrogenation Catalyst market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global C4 Full Hydrogenation Catalyst market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for C4 Full Hydrogenation Catalyst

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global C4 Full Hydrogenation Catalyst market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Axens, Shell Catalysts,

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Clariant, Evonik, Sinopec, Jiangxi 863 Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

C4 Full Hydrogenation Catalyst market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Palladium-Based Precious Metal Type

Nickel-Based Non-Precious Metal Type

Market segment by Active Phase State

Reduced State

Sulfided State

Market segment by Application

C4 Fraction Complete Hydrogenation Saturation Treatment

Other

Major players covered

BASF

Axens

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Shell Catalysts

Clariant

Evonik

Sinopec

Jiangxi 863 Industrial

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe C4 Full Hydrogenation Catalyst product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of C4 Full Hydrogenation Catalyst, with price, sales quantity, revenue, and global market share of C4 Full Hydrogenation Catalyst from 2021 to 2026.

Chapter 3, the C4 Full Hydrogenation Catalyst competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

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Chapter 4, the C4 Full Hydrogenation Catalyst breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and C4 Full Hydrogenation Catalyst market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of C4 Full Hydrogenation Catalyst.

Chapter 14 and 15, to describe C4 Full Hydrogenation Catalyst sales channel, distributors, customers, research findings and conclusion.

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