

Global C4 Fraction Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G19DDA85252AEN.html>

Date: June 2026

Pages: 167

Price: US\$ 4,480.00 (Single User License)

ID: G19DDA85252AEN

Abstracts

The global C4 Fraction market size is expected to reach \$ 24239 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

C4 Fractions refer to industrial four-carbon hydrocarbon mixtures generated from steam cracking of naphtha, ethane, LPG or mixed light hydrocarbons, as well as from refinery FCC, gas fractionation, etherification and alkylation units. These streams typically contain 1,3-butadiene, isobutylene, 1-butene, cis/trans-2-butene, n-butane, isobutane and minor acetylene or C3/C5 impurities. They are normally handled as liquefied gases or pressurized liquids and serve as key intermediate feedstocks linking olefin crackers, refineries and downstream C4 upgrading units. Major product forms include crude C4, mixed C4s, butadiene feedstock, Raffinate-1, Raffinate-2, refinery C4 cuts and post-MTBE C4 streams. Their primary applications include butadiene extraction, isobutylene and MTBE production, 1-butene recovery, polybutene, alkylate gasoline, MEK/SBA routes and downstream synthetic rubber, resins and fuel blending value chains.

Based on our research, C4 Fractions should be understood as an intermediate stream system rather than a single standardized commodity. The practical market boundary covers crude C4, mixed C4s, Raffinate-1, Raffinate-2, refinery C4 cuts and post-MTBE C4 streams. The value of these streams comes from their separable and upgradeable components, particularly butadiene, isobutylene and butenes, while butanes and residual olefins contribute to fuel blending, alkylation and further upgrading routes. Because the yield and composition of C4 streams vary significantly by cracker feedstock, naphtha and mixed-feed crackers remain the most important sources of chemically valuable C4 streams, while ethane crackers tend to create less C4 and less butadiene flexibility.

On the demand side, butadiene extraction remains the most important value outlet for crude C4, with downstream demand linked to tires, synthetic rubber, ABS, SBS and other butadiene-based materials. Raffinate-1 and Raffinate-2 are directed into MTBE, isobutylene, 1-butene, polybutene, alkylation and related fuel or chemical routes. Regional fuel standards, MTBE regulations and gasoline demand trends create meaningful differences in the value of refinery C4 versus cracker C4. Over the long term, electric vehicle penetration may pressure fuel-oriented C4 applications, but high-performance tires, engineering plastics, specialty elastomers and chemical upgrading should continue to support the strategic value of C4 streams.

From a product and technology perspective, the industry is moving from by-product disposal toward integrated C4 valorization. Leading producers increasingly combine butadiene extraction, isobutylene recovery, 1-butene separation, MTBE/ETBE production, alkylation and selective hydrogenation to maximize value per tonne of C4. New Chinese and Middle Eastern refinery-petrochemical complexes are generally designed with downstream C4 utilization in mind, reducing low-value fuel use. In contrast, parts of Europe, Japan and South Korea face pressure from aging crackers, high energy costs and weak regional margins, making feedstock structure, downstream integration, logistics radius and asset flexibility the key sources of competitive advantage.

This report studies the global C4 Fraction production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for C4 Fraction and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of C4 Fraction that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global C4 Fraction total production and demand, 2021-2032, (Tons)

Global C4 Fraction total production value, 2021-2032, (USD Million)

Global C4 Fraction production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global C4 Fraction consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: C4 Fraction domestic production, consumption, key domestic manufacturers and share

Global C4 Fraction production by manufacturer, production, price, value and market

share 2021-2026, (USD Million) & (Tons)

Global C4 Fraction production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global C4 Fraction production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global C4 Fraction market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Petroleum & Chemical Corporation, PetroChina Company Limited, Shell plc, Saudi Basic Industries Corporation, BASF SE, LyondellBasell Industries N.V., Dow Inc., Chevron Phillips Chemical Company LLC, TPC Group, NOVA Chemicals Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World C4 Fraction market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global C4 Fraction Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global C4 Fraction Market, Segmentation by Type:

Crude C4 / Mixed C4

Raffinate-1

Raffinate-2

Refinery C4 Cut

Post-MTBE C4

Other C4 Streams

Global C4 Fraction Market, Segmentation by Source Process:

Steam Cracker C4

Refinery C4

Butadiene Extraction Raffinate

MTBE / Etherification Raffinate

Other Process C4

Global C4 Fraction Market, Segmentation by Application:

Organic Synthesis Raw Materials

Organic Synthesis Raw Material Industrial Agricultural Fuel

Gasoline Additives

Companies Profiled:

China Petroleum & Chemical Corporation

PetroChina Company Limited

Shell plc

Saudi Basic Industries Corporation

BASF SE

LyondellBasell Industries N.V.

Dow Inc.

Chevron Phillips Chemical Company LLC

TPC Group

NOVA Chemicals Corporation

PTT Global Chemical Public Company Limited

LOTTE Chemical Corporation

LG Chem, Ltd.

Yeochoon NCC Co., Ltd.

Korea Petrochemical Ind. Co., Ltd.

Mitsui Chemicals, Inc.

Crasus Chemical Inc.

Eni S.p.A.

Repsol S.A.

Braskem S.A.

JG Summit Holdings, Inc.

Wanhua Chemical Group Co., Ltd.

Hengli Petrochemical Co., Ltd.

Arya Sasol Polymer Company

HIP Petrohemija LLC Pancevo

Key Questions Answered:

1. How big is the global C4 Fraction market?
2. What is the demand of the global C4 Fraction market?
3. What is the year over year growth of the global C4 Fraction market?
4. What is the production and production value of the global C4 Fraction market?
5. Who are the key producers in the global C4 Fraction market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 C4 Fraction Introduction
- 1.2 World C4 Fraction Supply & Forecast
 - 1.2.1 World C4 Fraction Production Value (2021 & 2025 & 2032)
 - 1.2.2 World C4 Fraction Production (2021-2032)
 - 1.2.3 World C4 Fraction Pricing Trends (2021-2032)
- 1.3 World C4 Fraction Production by Region (Based on Production Site)
 - 1.3.1 World C4 Fraction Production Value by Region (2021-2032)
 - 1.3.2 World C4 Fraction Production by Region (2021-2032)
 - 1.3.3 World C4 Fraction Average Price by Region (2021-2032)
 - 1.3.4 North America C4 Fraction Production (2021-2032)
 - 1.3.5 Europe C4 Fraction Production (2021-2032)
 - 1.3.6 China C4 Fraction Production (2021-2032)
 - 1.3.7 Japan C4 Fraction Production (2021-2032)
 - 1.3.8 South Korea C4 Fraction Production (2021-2032)
 - 1.3.9 Southeast Asia C4 Fraction Production (2021-2032)
 - 1.3.10 India C4 Fraction Production (2021-2032)
 - 1.3.11 Middle East C4 Fraction Production (2021-2032)
 - 1.3.12 South America C4 Fraction Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 C4 Fraction Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 C4 Fraction Major Market Trends

2 DEMAND SUMMARY

- 2.1 World C4 Fraction Demand (2021-2032)
- 2.2 World C4 Fraction Consumption by Region
 - 2.2.1 World C4 Fraction Consumption by Region (2021-2026)
 - 2.2.2 World C4 Fraction Consumption Forecast by Region (2027-2032)
- 2.3 United States C4 Fraction Consumption (2021-2032)
- 2.4 China C4 Fraction Consumption (2021-2032)
- 2.5 Europe C4 Fraction Consumption (2021-2032)
- 2.6 Japan C4 Fraction Consumption (2021-2032)
- 2.7 South Korea C4 Fraction Consumption (2021-2032)
- 2.8 ASEAN C4 Fraction Consumption (2021-2032)

2.9 India C4 Fraction Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World C4 Fraction Production Value by Manufacturer (2021-2026)

3.2 World C4 Fraction Production by Manufacturer (2021-2026)

3.3 World C4 Fraction Average Price by Manufacturer (2021-2026)

3.4 C4 Fraction Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global C4 Fraction Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for C4 Fraction in 2025

3.5.3 Global Concentration Ratios (CR8) for C4 Fraction in 2025

3.6 C4 Fraction Market: Overall Company Footprint Analysis

3.6.1 C4 Fraction Market: Region Footprint

3.6.2 C4 Fraction Market: Company Product Type Footprint

3.6.3 C4 Fraction Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: C4 Fraction Production Value Comparison

4.1.1 United States VS China: C4 Fraction Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: C4 Fraction Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: C4 Fraction Production Comparison

4.2.1 United States VS China: C4 Fraction Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: C4 Fraction Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: C4 Fraction Consumption Comparison

4.3.1 United States VS China: C4 Fraction Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: C4 Fraction Consumption Market Share Comparison

(2021 & 2025 & 2032)

4.4 United States Based C4 Fraction Manufacturers and Market Share, 2021-2026

4.4.1 United States Based C4 Fraction Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers C4 Fraction Production Value (2021-2026)

4.4.3 United States Based Manufacturers C4 Fraction Production (2021-2026)

4.5 China Based C4 Fraction Manufacturers and Market Share

4.5.1 China Based C4 Fraction Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers C4 Fraction Production Value (2021-2026)

4.5.3 China Based Manufacturers C4 Fraction Production (2021-2026)

4.6 Rest of World Based C4 Fraction Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based C4 Fraction Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers C4 Fraction Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers C4 Fraction Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World C4 Fraction Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Crude C4 / Mixed C4

5.2.2 Raffinate-1

5.2.3 Raffinate-2

5.2.4 Refinery C4 Cut

5.2.5 Post-MTBE C4

5.2.6 Other C4 Streams

5.3 Market Segment by Type

5.3.1 World C4 Fraction Production by Type (2021-2032)

5.3.2 World C4 Fraction Production Value by Type (2021-2032)

5.3.3 World C4 Fraction Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SOURCE PROCESS

6.1 World C4 Fraction Market Size Overview by Source Process: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Source Process

6.2.1 Steam Cracker C4

6.2.2 Refinery C4

6.2.3 Butadiene Extraction Raffinate

6.2.4 MTBE / Etherification Raffinate

6.2.5 Other Process C4

6.3 Market Segment by Source Process

6.3.1 World C4 Fraction Production by Source Process (2021-2032)

6.3.2 World C4 Fraction Production Value by Source Process (2021-2032)

6.3.3 World C4 Fraction Average Price by Source Process (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World C4 Fraction Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Organic Synthesis Raw Materials

7.2.2 Organic Synthesis Raw Material Industrial Agricultural Fuel

7.2.3 Gasoline Additives

7.3 Market Segment by Application

7.3.1 World C4 Fraction Production by Application (2021-2032)

7.3.2 World C4 Fraction Production Value by Application (2021-2032)

7.3.3 World C4 Fraction Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 China Petroleum & Chemical Corporation

8.1.1 China Petroleum & Chemical Corporation Details

8.1.2 China Petroleum & Chemical Corporation Major Business

8.1.3 China Petroleum & Chemical Corporation C4 Fraction Product and Services

8.1.4 China Petroleum & Chemical Corporation C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 China Petroleum & Chemical Corporation Recent Developments/Updates

8.1.6 China Petroleum & Chemical Corporation Competitive Strengths & Weaknesses

8.2 PetroChina Company Limited

8.2.1 PetroChina Company Limited Details

8.2.2 PetroChina Company Limited Major Business

8.2.3 PetroChina Company Limited C4 Fraction Product and Services

8.2.4 PetroChina Company Limited C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 PetroChina Company Limited Recent Developments/Updates

8.2.6 PetroChina Company Limited Competitive Strengths & Weaknesses

8.3 Shell plc

- 8.3.1 Shell plc Details
- 8.3.2 Shell plc Major Business
- 8.3.3 Shell plc C4 Fraction Product and Services
- 8.3.4 Shell plc C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Shell plc Recent Developments/Updates
- 8.3.6 Shell plc Competitive Strengths & Weaknesses
- 8.4 Saudi Basic Industries Corporation
- 8.4.1 Saudi Basic Industries Corporation Details
- 8.4.2 Saudi Basic Industries Corporation Major Business
- 8.4.3 Saudi Basic Industries Corporation C4 Fraction Product and Services
- 8.4.4 Saudi Basic Industries Corporation C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.4.5 Saudi Basic Industries Corporation Recent Developments/Updates
- 8.4.6 Saudi Basic Industries Corporation Competitive Strengths & Weaknesses
- 8.5 BASF SE
- 8.5.1 BASF SE Details
- 8.5.2 BASF SE Major Business
- 8.5.3 BASF SE C4 Fraction Product and Services
- 8.5.4 BASF SE C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.5.5 BASF SE Recent Developments/Updates
- 8.5.6 BASF SE Competitive Strengths & Weaknesses
- 8.6 LyondellBasell Industries N.V.
- 8.6.1 LyondellBasell Industries N.V. Details
- 8.6.2 LyondellBasell Industries N.V. Major Business
- 8.6.3 LyondellBasell Industries N.V. C4 Fraction Product and Services
- 8.6.4 LyondellBasell Industries N.V. C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.6.5 LyondellBasell Industries N.V. Recent Developments/Updates
- 8.6.6 LyondellBasell Industries N.V. Competitive Strengths & Weaknesses
- 8.7 Dow Inc.
- 8.7.1 Dow Inc. Details
- 8.7.2 Dow Inc. Major Business
- 8.7.3 Dow Inc. C4 Fraction Product and Services
- 8.7.4 Dow Inc. C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.7.5 Dow Inc. Recent Developments/Updates
- 8.7.6 Dow Inc. Competitive Strengths & Weaknesses

- 8.8 Chevron Phillips Chemical Company LLC
 - 8.8.1 Chevron Phillips Chemical Company LLC Details
 - 8.8.2 Chevron Phillips Chemical Company LLC Major Business
 - 8.8.3 Chevron Phillips Chemical Company LLC C4 Fraction Product and Services
 - 8.8.4 Chevron Phillips Chemical Company LLC C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Chevron Phillips Chemical Company LLC Recent Developments/Updates
 - 8.8.6 Chevron Phillips Chemical Company LLC Competitive Strengths & Weaknesses
- 8.9 TPC Group
 - 8.9.1 TPC Group Details
 - 8.9.2 TPC Group Major Business
 - 8.9.3 TPC Group C4 Fraction Product and Services
 - 8.9.4 TPC Group C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 TPC Group Recent Developments/Updates
 - 8.9.6 TPC Group Competitive Strengths & Weaknesses
- 8.10 NOVA Chemicals Corporation
 - 8.10.1 NOVA Chemicals Corporation Details
 - 8.10.2 NOVA Chemicals Corporation Major Business
 - 8.10.3 NOVA Chemicals Corporation C4 Fraction Product and Services
 - 8.10.4 NOVA Chemicals Corporation C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 NOVA Chemicals Corporation Recent Developments/Updates
 - 8.10.6 NOVA Chemicals Corporation Competitive Strengths & Weaknesses
- 8.11 PTT Global Chemical Public Company Limited
 - 8.11.1 PTT Global Chemical Public Company Limited Details
 - 8.11.2 PTT Global Chemical Public Company Limited Major Business
 - 8.11.3 PTT Global Chemical Public Company Limited C4 Fraction Product and Services
 - 8.11.4 PTT Global Chemical Public Company Limited C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 PTT Global Chemical Public Company Limited Recent Developments/Updates
 - 8.11.6 PTT Global Chemical Public Company Limited Competitive Strengths & Weaknesses
- 8.12 LOTTE Chemical Corporation
 - 8.12.1 LOTTE Chemical Corporation Details
 - 8.12.2 LOTTE Chemical Corporation Major Business
 - 8.12.3 LOTTE Chemical Corporation C4 Fraction Product and Services
 - 8.12.4 LOTTE Chemical Corporation C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.12.5 LOTTE Chemical Corporation Recent Developments/Updates
- 8.12.6 LOTTE Chemical Corporation Competitive Strengths & Weaknesses
- 8.13 LG Chem, Ltd.
 - 8.13.1 LG Chem, Ltd. Details
 - 8.13.2 LG Chem, Ltd. Major Business
 - 8.13.3 LG Chem, Ltd. C4 Fraction Product and Services
 - 8.13.4 LG Chem, Ltd. C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 LG Chem, Ltd. Recent Developments/Updates
 - 8.13.6 LG Chem, Ltd. Competitive Strengths & Weaknesses
- 8.14 Yeochun NCC Co., Ltd.
 - 8.14.1 Yeochun NCC Co., Ltd. Details
 - 8.14.2 Yeochun NCC Co., Ltd. Major Business
 - 8.14.3 Yeochun NCC Co., Ltd. C4 Fraction Product and Services
 - 8.14.4 Yeochun NCC Co., Ltd. C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Yeochun NCC Co., Ltd. Recent Developments/Updates
 - 8.14.6 Yeochun NCC Co., Ltd. Competitive Strengths & Weaknesses
- 8.15 Korea Petrochemical Ind. Co., Ltd.
 - 8.15.1 Korea Petrochemical Ind. Co., Ltd. Details
 - 8.15.2 Korea Petrochemical Ind. Co., Ltd. Major Business
 - 8.15.3 Korea Petrochemical Ind. Co., Ltd. C4 Fraction Product and Services
 - 8.15.4 Korea Petrochemical Ind. Co., Ltd. C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 Korea Petrochemical Ind. Co., Ltd. Recent Developments/Updates
 - 8.15.6 Korea Petrochemical Ind. Co., Ltd. Competitive Strengths & Weaknesses
- 8.16 Mitsui Chemicals, Inc.
 - 8.16.1 Mitsui Chemicals, Inc. Details
 - 8.16.2 Mitsui Chemicals, Inc. Major Business
 - 8.16.3 Mitsui Chemicals, Inc. C4 Fraction Product and Services
 - 8.16.4 Mitsui Chemicals, Inc. C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Mitsui Chemicals, Inc. Recent Developments/Updates
 - 8.16.6 Mitsui Chemicals, Inc. Competitive Strengths & Weaknesses
- 8.17 Crasus Chemical Inc.
 - 8.17.1 Crasus Chemical Inc. Details
 - 8.17.2 Crasus Chemical Inc. Major Business
 - 8.17.3 Crasus Chemical Inc. C4 Fraction Product and Services
 - 8.17.4 Crasus Chemical Inc. C4 Fraction Production, Price, Value, Gross Margin and

Market Share (2021-2026)

8.17.5 Crasus Chemical Inc. Recent Developments/Updates

8.17.6 Crasus Chemical Inc. Competitive Strengths & Weaknesses

8.18 Eni S.p.A.

8.18.1 Eni S.p.A. Details

8.18.2 Eni S.p.A. Major Business

8.18.3 Eni S.p.A. C4 Fraction Product and Services

8.18.4 Eni S.p.A. C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.18.5 Eni S.p.A. Recent Developments/Updates

8.18.6 Eni S.p.A. Competitive Strengths & Weaknesses

8.19 Repsol S.A.

8.19.1 Repsol S.A. Details

8.19.2 Repsol S.A. Major Business

8.19.3 Repsol S.A. C4 Fraction Product and Services

8.19.4 Repsol S.A. C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.19.5 Repsol S.A. Recent Developments/Updates

8.19.6 Repsol S.A. Competitive Strengths & Weaknesses

8.20 Braskem S.A.

8.20.1 Braskem S.A. Details

8.20.2 Braskem S.A. Major Business

8.20.3 Braskem S.A. C4 Fraction Product and Services

8.20.4 Braskem S.A. C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.20.5 Braskem S.A. Recent Developments/Updates

8.20.6 Braskem S.A. Competitive Strengths & Weaknesses

8.21 JG Summit Holdings, Inc.

8.21.1 JG Summit Holdings, Inc. Details

8.21.2 JG Summit Holdings, Inc. Major Business

8.21.3 JG Summit Holdings, Inc. C4 Fraction Product and Services

8.21.4 JG Summit Holdings, Inc. C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.21.5 JG Summit Holdings, Inc. Recent Developments/Updates

8.21.6 JG Summit Holdings, Inc. Competitive Strengths & Weaknesses

8.22 Wanhua Chemical Group Co., Ltd.

8.22.1 Wanhua Chemical Group Co., Ltd. Details

8.22.2 Wanhua Chemical Group Co., Ltd. Major Business

8.22.3 Wanhua Chemical Group Co., Ltd. C4 Fraction Product and Services

8.22.4 Wanhua Chemical Group Co., Ltd. C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.22.5 Wanhua Chemical Group Co., Ltd. Recent Developments/Updates

8.22.6 Wanhua Chemical Group Co., Ltd. Competitive Strengths & Weaknesses

8.23 Hengli Petrochemical Co., Ltd.

8.23.1 Hengli Petrochemical Co., Ltd. Details

8.23.2 Hengli Petrochemical Co., Ltd. Major Business

8.23.3 Hengli Petrochemical Co., Ltd. C4 Fraction Product and Services

8.23.4 Hengli Petrochemical Co., Ltd. C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.23.5 Hengli Petrochemical Co., Ltd. Recent Developments/Updates

8.23.6 Hengli Petrochemical Co., Ltd. Competitive Strengths & Weaknesses

8.24 Arya Sasol Polymer Company

8.24.1 Arya Sasol Polymer Company Details

8.24.2 Arya Sasol Polymer Company Major Business

8.24.3 Arya Sasol Polymer Company C4 Fraction Product and Services

8.24.4 Arya Sasol Polymer Company C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.24.5 Arya Sasol Polymer Company Recent Developments/Updates

8.24.6 Arya Sasol Polymer Company Competitive Strengths & Weaknesses

8.25 HIP Petrohemija LLC Pancevo

8.25.1 HIP Petrohemija LLC Pancevo Details

8.25.2 HIP Petrohemija LLC Pancevo Major Business

8.25.3 HIP Petrohemija LLC Pancevo C4 Fraction Product and Services

8.25.4 HIP Petrohemija LLC Pancevo C4 Fraction Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.25.5 HIP Petrohemija LLC Pancevo Recent Developments/Updates

8.25.6 HIP Petrohemija LLC Pancevo Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 C4 Fraction Industry Chain

9.2 C4 Fraction Upstream Analysis

9.2.1 C4 Fraction Core Raw Materials

9.2.2 Main Manufacturers of C4 Fraction Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 C4 Fraction Production Mode

9.6 C4 Fraction Procurement Model

9.7 C4 Fraction Industry Sales Model and Sales Channels

9.7.1 C4 Fraction Sales Model

9.7.2 C4 Fraction Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World C4 Fraction Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World C4 Fraction Production Value by Region (2021-2026) & (USD Million)

Table 3. World C4 Fraction Production Value by Region (2027-2032) & (USD Million)

Table 4. World C4 Fraction Production Value Market Share by Region (2021-2026)

Table 5. World C4 Fraction Production Value Market Share by Region (2027-2032)

Table 6. World C4 Fraction Production by Region (2021-2026) & (Tons)

Table 7. World C4 Fraction Production by Region (2027-2032) & (Tons)

Table 8. World C4 Fraction Production Market Share by Region (2021-2026)

Table 9. World C4 Fraction Production Market Share by Region (2027-2032)

Table 10. World C4 Fraction Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World C4 Fraction Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. C4 Fraction Major Market Trends

Table 13. World C4 Fraction Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World C4 Fraction Consumption by Region (2021-2026) & (Tons)

Table 15. World C4 Fraction Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World C4 Fraction Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key C4 Fraction Producers in 2025

Table 18. World C4 Fraction Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key C4 Fraction Producers in 2025

Table 20. World C4 Fraction Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global C4 Fraction Company Evaluation Quadrant

Table 22. World C4 Fraction Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and C4 Fraction Production Site of Key Manufacturer

Table 24. C4 Fraction Market: Company Product Type Footprint

Table 25. C4 Fraction Market: Company Product Application Footprint

Table 26. C4 Fraction Competitive Factors

Table 27. C4 Fraction New Entrant and Capacity Expansion Plans

Table 28. C4 Fraction Mergers & Acquisitions Activity

Table 29. United States VS China C4 Fraction Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China C4 Fraction Production Comparison, (2021 & 2025 &

2032) & (Tons)

Table 31. United States VS China C4 Fraction Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based C4 Fraction Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers C4 Fraction Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers C4 Fraction Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers C4 Fraction Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers C4 Fraction Production Market Share (2021-2026)

Table 37. China Based C4 Fraction Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers C4 Fraction Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers C4 Fraction Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers C4 Fraction Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers C4 Fraction Production Market Share (2021-2026)

Table 42. Rest of World Based C4 Fraction Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers C4 Fraction Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers C4 Fraction Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers C4 Fraction Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers C4 Fraction Production Market Share (2021-2026)

Table 47. World C4 Fraction Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World C4 Fraction Production by Type (2021-2026) & (Tons)

Table 49. World C4 Fraction Production by Type (2027-2032) & (Tons)

Table 50. World C4 Fraction Production Value by Type (2021-2026) & (USD Million)

Table 51. World C4 Fraction Production Value by Type (2027-2032) & (USD Million)

Table 52. World C4 Fraction Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World C4 Fraction Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World C4 Fraction Production Value by Source Process, (USD Million), 2021 & 2025 & 2032

Table 55. World C4 Fraction Production by Source Process (2021-2026) & (Tons)

Table 56. World C4 Fraction Production by Source Process (2027-2032) & (Tons)

Table 57. World C4 Fraction Production Value by Source Process (2021-2026) & (USD Million)

Table 58. World C4 Fraction Production Value by Source Process (2027-2032) & (USD Million)

Table 59. World C4 Fraction Average Price by Source Process (2021-2026) & (US\$/Ton)

Table 60. World C4 Fraction Average Price by Source Process (2027-2032) & (US\$/Ton)

Table 61. World C4 Fraction Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World C4 Fraction Production by Application (2021-2026) & (Tons)

Table 63. World C4 Fraction Production by Application (2027-2032) & (Tons)

Table 64. World C4 Fraction Production Value by Application (2021-2026) & (USD Million)

Table 65. World C4 Fraction Production Value by Application (2027-2032) & (USD Million)

Table 66. World C4 Fraction Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World C4 Fraction Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. China Petroleum & Chemical Corporation Basic Information, Manufacturing Base and Competitors

Table 69. China Petroleum & Chemical Corporation Major Business

Table 70. China Petroleum & Chemical Corporation C4 Fraction Product and Services

Table 71. China Petroleum & Chemical Corporation C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. China Petroleum & Chemical Corporation Recent Developments/Updates

Table 73. China Petroleum & Chemical Corporation Competitive Strengths & Weaknesses

Table 74. PetroChina Company Limited Basic Information, Manufacturing Base and Competitors

Table 75. PetroChina Company Limited Major Business

Table 76. PetroChina Company Limited C4 Fraction Product and Services

Table 77. PetroChina Company Limited C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 78. PetroChina Company Limited Recent Developments/Updates

Table 79. PetroChina Company Limited Competitive Strengths & Weaknesses

Table 80. Shell plc Basic Information, Manufacturing Base and Competitors

Table 81. Shell plc Major Business

Table 82. Shell plc C4 Fraction Product and Services

Table 83. Shell plc C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Shell plc Recent Developments/Updates

Table 85. Shell plc Competitive Strengths & Weaknesses

Table 86. Saudi Basic Industries Corporation Basic Information, Manufacturing Base and Competitors

Table 87. Saudi Basic Industries Corporation Major Business

Table 88. Saudi Basic Industries Corporation C4 Fraction Product and Services

Table 89. Saudi Basic Industries Corporation C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Saudi Basic Industries Corporation Recent Developments/Updates

Table 91. Saudi Basic Industries Corporation Competitive Strengths & Weaknesses

Table 92. BASF SE Basic Information, Manufacturing Base and Competitors

Table 93. BASF SE Major Business

Table 94. BASF SE C4 Fraction Product and Services

Table 95. BASF SE C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. BASF SE Recent Developments/Updates

Table 97. BASF SE Competitive Strengths & Weaknesses

Table 98. LyondellBasell Industries N.V. Basic Information, Manufacturing Base and Competitors

Table 99. LyondellBasell Industries N.V. Major Business

Table 100. LyondellBasell Industries N.V. C4 Fraction Product and Services

Table 101. LyondellBasell Industries N.V. C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. LyondellBasell Industries N.V. Recent Developments/Updates

Table 103. LyondellBasell Industries N.V. Competitive Strengths & Weaknesses

Table 104. Dow Inc. Basic Information, Manufacturing Base and Competitors

Table 105. Dow Inc. Major Business

Table 106. Dow Inc. C4 Fraction Product and Services

Table 107. Dow Inc. C4 Fraction Production (Tons), Price (US\$/Ton), Production Value

(USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Dow Inc. Recent Developments/Updates

Table 109. Dow Inc. Competitive Strengths & Weaknesses

Table 110. Chevron Phillips Chemical Company LLC Basic Information, Manufacturing Base and Competitors

Table 111. Chevron Phillips Chemical Company LLC Major Business

Table 112. Chevron Phillips Chemical Company LLC C4 Fraction Product and Services

Table 113. Chevron Phillips Chemical Company LLC C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Chevron Phillips Chemical Company LLC Recent Developments/Updates

Table 115. Chevron Phillips Chemical Company LLC Competitive Strengths & Weaknesses

Table 116. TPC Group Basic Information, Manufacturing Base and Competitors

Table 117. TPC Group Major Business

Table 118. TPC Group C4 Fraction Product and Services

Table 119. TPC Group C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. TPC Group Recent Developments/Updates

Table 121. TPC Group Competitive Strengths & Weaknesses

Table 122. NOVA Chemicals Corporation Basic Information, Manufacturing Base and Competitors

Table 123. NOVA Chemicals Corporation Major Business

Table 124. NOVA Chemicals Corporation C4 Fraction Product and Services

Table 125. NOVA Chemicals Corporation C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. NOVA Chemicals Corporation Recent Developments/Updates

Table 127. NOVA Chemicals Corporation Competitive Strengths & Weaknesses

Table 128. PTT Global Chemical Public Company Limited Basic Information, Manufacturing Base and Competitors

Table 129. PTT Global Chemical Public Company Limited Major Business

Table 130. PTT Global Chemical Public Company Limited C4 Fraction Product and Services

Table 131. PTT Global Chemical Public Company Limited C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. PTT Global Chemical Public Company Limited Recent Developments/Updates

Table 133. PTT Global Chemical Public Company Limited Competitive Strengths & Weaknesses

Table 134. LOTTE Chemical Corporation Basic Information, Manufacturing Base and Competitors

Table 135. LOTTE Chemical Corporation Major Business

Table 136. LOTTE Chemical Corporation C4 Fraction Product and Services

Table 137. LOTTE Chemical Corporation C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. LOTTE Chemical Corporation Recent Developments/Updates

Table 139. LOTTE Chemical Corporation Competitive Strengths & Weaknesses

Table 140. LG Chem, Ltd. Basic Information, Manufacturing Base and Competitors

Table 141. LG Chem, Ltd. Major Business

Table 142. LG Chem, Ltd. C4 Fraction Product and Services

Table 143. LG Chem, Ltd. C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. LG Chem, Ltd. Recent Developments/Updates

Table 145. LG Chem, Ltd. Competitive Strengths & Weaknesses

Table 146. Yeochun NCC Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 147. Yeochun NCC Co., Ltd. Major Business

Table 148. Yeochun NCC Co., Ltd. C4 Fraction Product and Services

Table 149. Yeochun NCC Co., Ltd. C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Yeochun NCC Co., Ltd. Recent Developments/Updates

Table 151. Yeochun NCC Co., Ltd. Competitive Strengths & Weaknesses

Table 152. Korea Petrochemical Ind. Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 153. Korea Petrochemical Ind. Co., Ltd. Major Business

Table 154. Korea Petrochemical Ind. Co., Ltd. C4 Fraction Product and Services

Table 155. Korea Petrochemical Ind. Co., Ltd. C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Korea Petrochemical Ind. Co., Ltd. Recent Developments/Updates

Table 157. Korea Petrochemical Ind. Co., Ltd. Competitive Strengths & Weaknesses

Table 158. Mitsui Chemicals, Inc. Basic Information, Manufacturing Base and Competitors

Table 159. Mitsui Chemicals, Inc. Major Business

Table 160. Mitsui Chemicals, Inc. C4 Fraction Product and Services

Table 161. Mitsui Chemicals, Inc. C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Mitsui Chemicals, Inc. Recent Developments/Updates

Table 163. Mitsui Chemicals, Inc. Competitive Strengths & Weaknesses

Table 164. Crasus Chemical Inc. Basic Information, Manufacturing Base and Competitors

Table 165. Crasus Chemical Inc. Major Business

Table 166. Crasus Chemical Inc. C4 Fraction Product and Services

Table 167. Crasus Chemical Inc. C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Crasus Chemical Inc. Recent Developments/Updates

Table 169. Crasus Chemical Inc. Competitive Strengths & Weaknesses

Table 170. Eni S.p.A. Basic Information, Manufacturing Base and Competitors

Table 171. Eni S.p.A. Major Business

Table 172. Eni S.p.A. C4 Fraction Product and Services

Table 173. Eni S.p.A. C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Eni S.p.A. Recent Developments/Updates

Table 175. Eni S.p.A. Competitive Strengths & Weaknesses

Table 176. Repsol S.A. Basic Information, Manufacturing Base and Competitors

Table 177. Repsol S.A. Major Business

Table 178. Repsol S.A. C4 Fraction Product and Services

Table 179. Repsol S.A. C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Repsol S.A. Recent Developments/Updates

Table 181. Repsol S.A. Competitive Strengths & Weaknesses

Table 182. Braskem S.A. Basic Information, Manufacturing Base and Competitors

Table 183. Braskem S.A. Major Business

Table 184. Braskem S.A. C4 Fraction Product and Services

Table 185. Braskem S.A. C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. Braskem S.A. Recent Developments/Updates

Table 187. Braskem S.A. Competitive Strengths & Weaknesses

Table 188. JG Summit Holdings, Inc. Basic Information, Manufacturing Base and Competitors

Table 189. JG Summit Holdings, Inc. Major Business

Table 190. JG Summit Holdings, Inc. C4 Fraction Product and Services

Table 191. JG Summit Holdings, Inc. C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 192. JG Summit Holdings, Inc. Recent Developments/Updates

Table 193. JG Summit Holdings, Inc. Competitive Strengths & Weaknesses

Table 194. Wanhua Chemical Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 195. Wanhua Chemical Group Co., Ltd. Major Business

Table 196. Wanhua Chemical Group Co., Ltd. C4 Fraction Product and Services

Table 197. Wanhua Chemical Group Co., Ltd. C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 198. Wanhua Chemical Group Co., Ltd. Recent Developments/Updates

Table 199. Wanhua Chemical Group Co., Ltd. Competitive Strengths & Weaknesses

Table 200. Hengli Petrochemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 201. Hengli Petrochemical Co., Ltd. Major Business

Table 202. Hengli Petrochemical Co., Ltd. C4 Fraction Product and Services

Table 203. Hengli Petrochemical Co., Ltd. C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 204. Hengli Petrochemical Co., Ltd. Recent Developments/Updates

Table 205. Hengli Petrochemical Co., Ltd. Competitive Strengths & Weaknesses

Table 206. Arya Sasol Polymer Company Basic Information, Manufacturing Base and Competitors

Table 207. Arya Sasol Polymer Company Major Business

Table 208. Arya Sasol Polymer Company C4 Fraction Product and Services

Table 209. Arya Sasol Polymer Company C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 210. Arya Sasol Polymer Company Recent Developments/Updates

Table 211. Arya Sasol Polymer Company Competitive Strengths & Weaknesses

Table 212. HIP Petrohemija LLC Pancevo Basic Information, Manufacturing Base and Competitors

Table 213. HIP Petrohemija LLC Pancevo Major Business

Table 214. HIP Petrohemija LLC Pancevo C4 Fraction Product and Services

Table 215. HIP Petrohemija LLC Pancevo C4 Fraction Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 216. HIP Petrohemija LLC Pancevo Recent Developments/Updates

Table 217. HIP Petrohemija LLC Pancevo Competitive Strengths & Weaknesses

Table 218. Global Key Players of C4 Fraction Upstream (Raw Materials)

Table 219. Global C4 Fraction Typical Customers

Table 220. C4 Fraction Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. C4 Fraction Picture

Figure 2. World C4 Fraction Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World C4 Fraction Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World C4 Fraction Production (2021-2032) & (Tons)

Figure 5. World C4 Fraction Average Price (2021-2032) & (US\$/Ton)

Figure 6. World C4 Fraction Production Value Market Share by Region (2021-2032)

Figure 7. World C4 Fraction Production Market Share by Region (2021-2032)

Figure 8. North America C4 Fraction Production (2021-2032) & (Tons)

Figure 9. Europe C4 Fraction Production (2021-2032) & (Tons)

Figure 10. China C4 Fraction Production (2021-2032) & (Tons)

Figure 11. Japan C4 Fraction Production (2021-2032) & (Tons)

Figure 12. South Korea C4 Fraction Production (2021-2032) & (Tons)

Figure 13. Southeast Asia C4 Fraction Production (2021-2032) & (Tons)

Figure 14. India C4 Fraction Production (2021-2032) & (Tons)

Figure 15. Middle East C4 Fraction Production (2021-2032) & (Tons)

Figure 16. South America C4 Fraction Production (2021-2032) & (Tons)

Figure 17. C4 Fraction Market Drivers

Figure 18. Factors Affecting Demand

Figure 19. World C4 Fraction Consumption (2021-2032) & (Tons)

Figure 20. World C4 Fraction Consumption Market Share by Region (2021-2032)

Figure 21. United States C4 Fraction Consumption (2021-2032) & (Tons)

Figure 22. China C4 Fraction Consumption (2021-2032) & (Tons)

Figure 23. Europe C4 Fraction Consumption (2021-2032) & (Tons)

Figure 24. Japan C4 Fraction Consumption (2021-2032) & (Tons)

Figure 25. South Korea C4 Fraction Consumption (2021-2032) & (Tons)

Figure 26. ASEAN C4 Fraction Consumption (2021-2032) & (Tons)

Figure 27. India C4 Fraction Consumption (2021-2032) & (Tons)

Figure 28. Producer Shipments of C4 Fraction by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 29. Global Four-firm Concentration Ratios (CR4) for C4 Fraction Markets in 2025

Figure 30. Global Four-firm Concentration Ratios (CR8) for C4 Fraction Markets in 2025

Figure 31. United States VS China: C4 Fraction Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States VS China: C4 Fraction Production Market Share Comparison

(2021 & 2025 & 2032)

Figure 33. United States VS China: C4 Fraction Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 34. United States Based Manufacturers C4 Fraction Production Market Share 2025

Figure 35. China Based Manufacturers C4 Fraction Production Market Share 2025

Figure 36. Rest of World Based Manufacturers C4 Fraction Production Market Share 2025

Figure 37. World C4 Fraction Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 38. World C4 Fraction Production Value Market Share by Type in 2025

Figure 39. Crude C4 / Mixed C4

Figure 40. Raffinate-1

Figure 41. Raffinate-2

Figure 42. Refinery C4 Cut

Figure 43. Post-MTBE C4

Figure 44. Other C4 Streams

Figure 45. World C4 Fraction Production Market Share by Type (2021-2032)

Figure 46. World C4 Fraction Production Value Market Share by Type (2021-2032)

Figure 47. World C4 Fraction Average Price by Type (2021-2032) & (US\$/Ton)

Figure 48. World C4 Fraction Production Value by Source Process, (USD Million), 2021 & 2025 & 2032

Figure 49. World C4 Fraction Production Value Market Share by Source Process in 2025

Figure 50. Steam Cracker C4

Figure 51. Refinery C4

Figure 52. Butadiene Extraction Raffinate

Figure 53. MTBE / Etherification Raffinate

Figure 54. Other Process C4

Figure 55. World C4 Fraction Production Market Share by Source Process (2021-2032)

Figure 56. World C4 Fraction Production Value Market Share by Source Process (2021-2032)

Figure 57. World C4 Fraction Average Price by Source Process (2021-2032) & (US\$/Ton)

Figure 58. World C4 Fraction Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World C4 Fraction Production Value Market Share by Application in 2025

Figure 60. Organic Synthesis Raw Materials

Figure 61. Organic Synthesis Raw Material Industrial Agricultural Fuel

Figure 62. Gasoline Additives

Figure 63. World C4 Fraction Production Market Share by Application (2021-2032)

Figure 64. World C4 Fraction Production Value Market Share by Application
(2021-2032)

Figure 65. World C4 Fraction Average Price by Application (2021-2032) & (US\$/Ton)

Figure 66. C4 Fraction Industry Chain

Figure 67. C4 Fraction Procurement Model

Figure 68. C4 Fraction Sales Model

Figure 69. C4 Fraction Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

I would like to order

Product name: Global C4 Fraction Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G19DDA85252AEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G19DDA85252AEN.html>