

Global C18 HPLC Column Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global C18 HPLC Column market size was valued at US\$ 1334 million in 2024 and is forecast to a readjusted size of USD 2162 million by 2031 with a CAGR of 7.2% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

A C18 HPLC Column is one of the most commonly used columns in high-performance liquid chromatography (HPLC) and is characterized by its stationary phase, which is functionalized with octadecyl (C18) hydrocarbon chains. These C18 chains, attached to the silica particles in the column, make it highly nonpolar, enabling the effective separation of nonpolar and moderately polar compounds.

This report is a detailed and comprehensive analysis for global C18 HPLC Column market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Filler Particle and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global C18 HPLC Column market size and forecasts, in consumption value (\$ Million),

sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global C18 HPLC Column market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global C18 HPLC Column market size and forecasts, by Filler Particle and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global C18 HPLC Column market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for C18 HPLC Column

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global C18 HPLC Column market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Waters, Thermo Fisher Scientific, Agilent, Sigma-Aldrich, GL Sciences, Shimadzu, YMC, Dikma Technologies, Phenomenex, Restek, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

C18 HPLC Column market is split by Filler Particle and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Filler Particle, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Filler Particle

Less than 2?m

3-5?m

More than 5?m

Market segment by Application

Pharmaceutical

Biotechnology

Food

Environmental Monitoring

Others

Major players covered

Waters

Thermo Fisher Scientific

Agilent

Sigma-Aldrich

GL Sciences

Shimadzu

YMC

Dikma Technologies

Phenomenex

Restek

Grace

Jasco

Troody

Saintins

Hamilton

Tosoh Corporation

Orochem

Hawach Scientific

uHPLCs

YUHONG

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe C18 HPLC Column product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of C18 HPLC Column, with price, sales quantity, revenue, and global market share of C18 HPLC Column from 2020 to 2025.

Chapter 3, the C18 HPLC Column competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the C18 HPLC Column breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Filler Particle and by Application, with sales market share and growth rate by Filler Particle, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and C18 HPLC Column market forecast, by regions, by Filler Particle, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of C18 HPLC Column.

Chapter 14 and 15, to describe C18 HPLC Column sales channel, distributors, customers, research findings and conclusion.

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