

# Global C-mount Lenses Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G7D53C065CFEN.html>

Date: May 2026

Pages: 145

Price: US\$ 3,480.00 (Single User License)

ID: G7D53C065CFEN

## Abstracts

According to our (Global Info Research) latest study, the global C-mount Lenses market size was valued at US\$ 5291 million in 2025 and is forecast to a readjusted size of US\$ 7170 million by 2032 with a CAGR of 4.4% during review period.

C-mount Lenses is a camera component with a 25mm diameter screw interface at the rear, a 2/3/1/2 inch image format, high-definition coating, glass lens, metal casing, and no aperture shift. It can fully open and close the aperture. The major diameter of the C-mount thread is 1 inch, which is 25.4mm, and the pitch is 32 teeth per inch. In 2025, global C-mount Lenses production reached approximately 28.57 M Units, with an average global market price of around US\$ 180 per unit.

C-mount lenses belong to the mature industrial optics niche market, presenting overall characteristics of 'high standardization, wide application, and stable growth'.

From the perspective of demand structure, its core driving force comes from the field of industrial machine vision and automation. With the upgrading of electronic manufacturing, semiconductor testing, and intelligent manufacturing, demand continues to grow. At the same time, security monitoring and scientific research applications provide stable supplements, making the market highly resistant to cycles.

From the perspective of product characteristics, the C interface, as a long-term universal standard, is irreplaceable in the field of small and medium-sized sensors, especially in cost sensitive and high stability demanding industrial scenarios. However, it is gradually being diverted from larger target interfaces (such as F interfaces and customized interfaces) in the high-end imaging field.

From the perspective of competitive landscape, the industry is focused on enterprises with optical design and manufacturing capabilities. The core of competition lies in resolution matching ability, distortion control, and adaptability to camera systems. The price competition of mid to low end products is obvious, while high-end machine vision lenses are mainly based on technological barriers.

From the perspective of development trends, on the one hand, industrial automation and AI vision applications are driving the growth in demand for high-resolution and large target lenses; On the other hand, the C interface, with its standardization and cost advantages, will continue to exist in the mid-range and existing markets for a long time, presenting an overall structural evolution of 'high-end substitution+mid-range stability'.

This report is a detailed and comprehensive analysis for global C-mount Lenses market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global C-mount Lenses market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global C-mount Lenses market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global C-mount Lenses market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global C-mount Lenses market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for C-mount Lenses

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global C-mount Lenses market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Basler, Teledyne Vision Solutions, Schneider Kreuznach, Kowa, Thorlabs, Edmund Optics, Excelitas Technologies, Ricoh, Computar, Tamron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

C-mount Lenses market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fixed Focus C-Mount Lens

Zoom C-Mount Lens

Market segment by Focal Length

Focal Length50mm

Market segment by Target Size

1/3-Inch Lens

1/2-Inch Lens

2/3-Inch Lens

1-Inch Lens

Large Target Lens

#### Market segment by Application

Industrial Machine Vision

Security Surveillance

Medical Care

Other

#### Major players covered

Basler

Teledyne Vision Solutions

Schneider Kreuznach

Kowa

Thorlabs

Edmund Optics

Excelitas Technologies

Ricoh

Computar

Tamron

Navitar

Cognex

Hikrobot

Hangzhou Viosion Datum Technology

MORITEX Corporation

Shanghai Fugen Automation Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe C-mount Lenses product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of C-mount Lenses, with price, sales quantity, revenue, and global market share of C-mount Lenses from 2021 to 2026.

Chapter 3, the C-mount Lenses competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the C-mount Lenses breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and C-mount Lenses market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of C-mount Lenses.

Chapter 14 and 15, to describe C-mount Lenses sales channel, distributors, customers, research findings and conclusion.

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