

Global Butynediol Synthesis Catalyst Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Butynediol Synthesis Catalyst market size is expected to reach \$ 94.51 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global Butynediol Synthesis Catalyst production reached approximately 3,257 tons, with an average global market price of around US\$19,807 per ton. Butynediol synthesis catalyst is a key chemical catalyst used to catalyze the alkynylation of acetylene with formaldehyde to produce 1,4-butynediol. It reduces reaction activation energy and improves reaction rate and selectivity. Common types are supported copper-based catalysts (e.g., copper-bismuth-magnesium-silicon systems), playing a core role in the front-end process of BDO synthesis via the alkynal method, directly affecting intermediate yield and subsequent production efficiency.

The global market for copper-bismuth catalysts used in butynediol synthesis is experiencing steady growth, driven primarily by the production of downstream 1,4-butanediol and its derivatives such as tetrahydrofuran, polybutylene terephthalate, polyurethane, and γ -butyrolactone. A clear trend is the shift towards greener and more sustainable technologies, with industry focus on developing catalysts and processes with a lower environmental footprint, including waste minimization and the use of renewable resources. Concurrently, digital transformation is gaining prominence, with data analytics and artificial intelligence being leveraged to accelerate catalyst discovery and optimize production processes. The emergence of bio-based BDO production routes, for instance through the fermentation of sugars, represents a potential long-term structural shift that could affect reliance on traditional alkyne-based processes and their catalysts.

Significant opportunities exist within the market. The ongoing industrialization in the Asia-Pacific region, particularly in China, provides strong momentum for catalyst demand. The expanding application of high-performance engineering plastics like PBT in automotive lightweighting, alongside persistent demand for polyurethanes across various industries, continues to pull demand for upstream key raw materials and catalysts. Furthermore, continuous improvements in catalyst efficiency, selectivity, and lifetime remain a crucial avenue for value creation within the industry.

Several restraining factors are present. Uncertainties in international trade policies, such as shifting tariff barriers, can disrupt global supply chains and alter competitive dynamics. Technological competition from alternative production pathways is noteworthy. The commercialization of bio-based BDO production, though currently at a different scale, represents a more sustainable direction and may divert a portion of market demand over time. Additionally, increasingly stringent environmental regulations pose compliance challenges, while continuous performance demands from downstream industries for higher catalyst selectivity and stability present ongoing technical hurdles.

This report studies the global Butynediol Synthesis Catalyst production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Butynediol Synthesis Catalyst and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Butynediol Synthesis Catalyst that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Butynediol Synthesis Catalyst total production and demand, 2021-2032, (Tons)

Global Butynediol Synthesis Catalyst total production value, 2021-2032, (USD Million)

Global Butynediol Synthesis Catalyst production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Butynediol Synthesis Catalyst consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Butynediol Synthesis Catalyst domestic production, consumption, key domestic manufacturers and share

Global Butynediol Synthesis Catalyst production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Butynediol Synthesis Catalyst production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Butynediol Synthesis Catalyst production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Butynediol Synthesis Catalyst market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Shepherd, Dalian Reak Technology, Sunchem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Butynediol Synthesis Catalyst market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Butynediol Synthesis Catalyst Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Butynediol Synthesis Catalyst Market, Segmentation by Type:

Basic Copper Carbonate Type

Oxide Type

Global Butynediol Synthesis Catalyst Market, Segmentation by Particle Size:

Particle Size $\leq 15\mu\text{m}$

Particle Size $> 15\mu\text{m}$

Global Butynediol Synthesis Catalyst Market, Segmentation by Copper Content:

Copper Content

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