

Global Butynediol Ethoxylate (BEO) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Butynediol Ethoxylate (BEO) market size is expected to reach \$ 25.55 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of Butynediol Ethoxylate (BEO) is estimated at approximately 2,354 tons, with the mainstream ex-factory average price at around USD 7.9/kg. The gross margin of major manufacturers is approximately 25%-40%.

Butynediol Ethoxylate (BEO) is an alkynol ether electroplating intermediate with CAS No. 1606-85-5. It is typically a colorless to pale yellow or brownish-yellow transparent liquid. The product is obtained through ethoxylation modification of butynediol and features both alkynol and ethoxylated structural characteristics. It is mainly used in nickel plating additive systems. Compared with butynediol itself, Butynediol Ethoxylate offers better dispersibility, compatibility and sustained performance in plating baths. It can refine nickel coating grain, improve coating brightness, enhance coating uniformity, and provide weak leveling and auxiliary brightening effects to a certain extent. It is a relatively common functional intermediate in bright nickel plating, semi-bright nickel plating and composite nickel plating additive formulation.

Its upstream raw material mainly includes butynediol, ethylene oxide, catalyst, solvent, refining auxiliary and packaging material. Key production requirements include control of the ethoxylation reaction, stability of active content, color control, moisture control and batch-to-batch consistency. Downstream, it is mainly used in long-life brightener, weak leveling agent, grain refiner, nickel plating auxiliary additive and a small amount of ferrous metal corrosion inhibitor. Terminal application covers electroplating processing fields such as automotive part, hardware product, electronic connector, sanitary ware

and home appliance, and mechanical protective component. Overall, Butynediol Ethoxylate is not a final electroplating solution, but an important raw material used by nickel plating additive manufacturer to formulate brightener, leveling agent, grain refiner and auxiliary additive.

This report studies the global Butynediol Ethoxylate (BEO) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Butynediol Ethoxylate (BEO) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Butynediol Ethoxylate (BEO) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Butynediol Ethoxylate (BEO) total production and demand, 2021-2032, (Tons)

Global Butynediol Ethoxylate (BEO) total production value, 2021-2032, (USD Million)

Global Butynediol Ethoxylate (BEO) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Butynediol Ethoxylate (BEO) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Butynediol Ethoxylate (BEO) domestic production, consumption, key domestic manufacturers and share

Global Butynediol Ethoxylate (BEO) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Butynediol Ethoxylate (BEO) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Butynediol Ethoxylate (BEO) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Butynediol Ethoxylate (BEO) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mallak Specialties, Wuhan Fengfan Electrochemical Technology, Wuhan Pinestone Technology, Wuhan Jadechem New Materials, Wuhan Bright Chemical, Wuhan Bolachem New Material, Jiangsu Mengde New Materials Technology, Hainan Zhongxin Chemical, Shanghai Theorem Chemical Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Butynediol Ethoxylate (BEO) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Butynediol Ethoxylate (BEO) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Butynediol Ethoxylate (BEO) Market, Segmentation by Type:

Industrial Grade (Purity ?95%)

High Purity Grade (Purity ?98%)

Electronic Grade (Purity ? 99%)

Global Butynediol Ethoxylate (BEO) Market, Segmentation by Application Plating Type:

Bright Nickel Plating

Semi-bright Nickel Plating

Global Butynediol Ethoxylate (BEO) Market, Segmentation by Application:

Long-life Brightener

Weak Leveling Agent

Grain Refiner

Ferrous Metal Corrosion Inhibitor

Other

Companies Profiled:

Mallak Specialties

Wuhan Fengfan Electrochemical Technology

Wuhan Pinestone Technology

Wuhan Jadechem New Materials

Wuhan Bright Chemical

Wuhan Bolachem New Material

Jiangsu Mengde New Materials Technology

Hainan Zhongxin Chemical

Shanghai Theorem Chemical Technology

Key Questions Answered:

1. How big is the global Butynediol Ethoxylate (BEO) market?
2. What is the demand of the global Butynediol Ethoxylate (BEO) market?
3. What is the year over year growth of the global Butynediol Ethoxylate (BEO) market?
4. What is the production and production value of the global Butynediol Ethoxylate (BEO) market?
5. Who are the key producers in the global Butynediol Ethoxylate (BEO) market?
6. What are the growth factors driving the market demand?

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