

Global Butylphthalide API Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Butylphthalide API market size is expected to reach \$ 42.76 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

In 2025, global Butylphthalide API production reached approximately 33 tons, with an average global market price of around US\$700 per kilogram. Butylphthalide (specifically 3-n-butylphthalide or NBP, CAS 6066-49-5) is a neuroprotective Active Pharmaceutical Ingredient (API) derived from celery seed, primarily used to treat acute ischemic stroke. It improves cerebral blood flow, acts as an antioxidant, and protects the blood-brain barrier.

Based on our research, Butylphthalide API is not a broad commodity API market; it is a specialty API segment built around a single high-value originator molecule, formulation patent boundaries, regulatory filings, and the pace of generic or modified formulation entry. For many years, the API supply was largely integrated into the originator's formulation system, and the external merchant market remained limited. As more Chinese manufacturers obtain production licenses, registration numbers, or approval notices for butylphthalide API, the industry is moving from a captive-supply model toward a structure led by the originator and supplemented by emerging specialty API producers. Since the downstream butylphthalide formulation market is still heavily centered in China's clinical and reimbursement system, the global API supply base is also highly concentrated in China; overseas names identified in public searches are mostly reagent suppliers, sourcing agents, or unverified leads rather than confirmed drug-grade commercial API manufacturers.

This report studies the global Butylphthalide API production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Butylphthalide API and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Butylphthalide API that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Butylphthalide API total production and demand, 2021-2032, (Tons)

Global Butylphthalide API total production value, 2021-2032, (USD Million)

Global Butylphthalide API production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Butylphthalide API consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Butylphthalide API domestic production, consumption, key domestic manufacturers and share

Global Butylphthalide API production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Butylphthalide API production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Butylphthalide API production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Butylphthalide API market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CSPC Pharmaceutical, Hebei Guangxiang Pharmaceutical, Fujian South Pharmaceutical, Xiangbei Welman Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Butylphthalide API market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Butylphthalide API Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Butylphthalide API Market, Segmentation by Type:

dl-NBP

l-NBP

Global Butylphthalide API Market, Segmentation by Purity:

Purity >99%

Purity >99.5%

Global Butylphthalide API Market, Segmentation by Dosage Form:

Capsule

Injection

Global Butylphthalide API Market, Segmentation by Application:

Acute Ischemic Stroke (AIS)

Neurodegenerative Diseases

Others

Companies Profiled:

CSPC Pharmaceutical

Hebei Guangxiang Pharmaceutical

Fujian South Pharmaceutical

Xiangbei Welman Pharmaceutical

Key Questions Answered:

1. How big is the global Butylphthalide API market?
2. What is the demand of the global Butylphthalide API market?
3. What is the year over year growth of the global Butylphthalide API market?
4. What is the production and production value of the global Butylphthalide API market?
5. Who are the key producers in the global Butylphthalide API market?
6. What are the growth factors driving the market demand?

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