

Global Butylated Melamine Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Butylated Melamine Resin market size is expected to reach \$ 392 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Butylated melamine resin is an amino crosslinking resin based on melamine and formaldehyde, etherified and modified with n-butanol, isobutanol, or mixed butanols. It is mostly supplied as solvent-based or high-solids liquid products for use in baking-cure coatings. The product's gross margin is approximately 26%.

Demand for butylated melamine resin mainly comes from automotive, coil, can, home appliance, and general industrial metal baking coatings. The butylated structure improves compatibility, leveling, adhesion, and water and chemical resistance with film-forming resins such as alkyd, acrylic, polyester, and epoxy resins. Therefore, it remains a stable crosslinker category in high-performance industrial coatings. Compared with fully methylated systems, butylated products usually cure more slowly, but their flexibility, hydrophobicity, and application window are better suited to certain solvent-based and medium-to-high-solids formulations.

Market growth does not come from a single new application outbreak, but from upgrades in industrial coating systems. Higher requirements from automotive OEM, metal packaging, coil, and high-end home appliance applications for low free formaldehyde, low VOC, high solids, and stable appearance are driving suppliers to develop low-formaldehyde, high-solids, fast-curing, and mixed-etherified grades. Asia-Pacific remains the core source of incremental demand, while Europe and North America focus more on regulatory compliance, durability, and formulation services.

The competitive landscape is characterized by concentration in high-end grades and

localization of standard grades. Allnex, BASF, Prefere, Chang Chun Group, and others have brand and validation advantages in automotive, can, and coil coating supply chains, while Chinese and Indian suppliers offer more cost-effective alternatives in general industrial baking paints, home appliance coatings, and wood coatings. Future profit margins will mainly depend on fluctuations in raw materials such as melamine, formaldehyde, and butanol, as well as low free formaldehyde control, batch stability, and technical service capabilities.

This report studies the global Butylated Melamine Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Butylated Melamine Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Butylated Melamine Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Butylated Melamine Resin total production and demand, 2021-2032, (kg)

Global Butylated Melamine Resin total production value, 2021-2032, (USD Million)

Global Butylated Melamine Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Butylated Melamine Resin consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Butylated Melamine Resin domestic production, consumption, key domestic manufacturers and share

Global Butylated Melamine Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Butylated Melamine Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Butylated Melamine Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Butylated Melamine Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Allnex, BASF, Prefere Resins, Chang Chun Group, Melamin, Shreenathji Rasayan, Chongqing Jianfeng Haokang Chemical, Guangdong Kenxon Resin, Jiangmen Paint Factory, Runshine New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Butylated Melamine Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Butylated Melamine Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Butylated Melamine Resin Market, Segmentation by Type:

n-Butylated

iso-Butylated

Mixed Butylated

Modified Butylated

Other

Global Butylated Melamine Resin Market, Segmentation by Etherification Degree:

High Etherification

Medium Etherification

Low Etherification

Other

Global Butylated Melamine Resin Market, Segmentation by Solid Content:

50?60% Solids

60?70% Solids

70?90% Solids

?90% Solids

Other

Global Butylated Melamine Resin Market, Segmentation by Free Formaldehyde Grade:

Standard Formaldehyde

Low Formaldehyde

Ultra-Low Formaldehyde

Other

Global Butylated Melamine Resin Market, Segmentation by Application:

Automotive Coatings

Coil Coatings

Can Coatings

Industrial Metal Coatings

Appliance Coatings

Wood Coatings

Electrodeposition Coatings

Companies Profiled:

Allnex

BASF

Prefere Resins

Chang Chun Group

Melamin

Shreenathji Rasayan

Chongqing Jianfeng Haokang Chemical

Guangdong Kenxon Resin

Jiangmen Paint Factory

Runshine New Materials

Foshan Sowin Chemical

Key Questions Answered:

1. How big is the global Butylated Melamine Resin market?
2. What is the demand of the global Butylated Melamine Resin market?
3. What is the year over year growth of the global Butylated Melamine Resin market?
4. What is the production and production value of the global Butylated Melamine Resin market?
5. Who are the key producers in the global Butylated Melamine Resin market?
6. What are the growth factors driving the market demand?

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