

Global Butylated Melamine Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Butylated Melamine Resin market size was valued at US\$ 294 million in 2025 and is forecast to a readjusted size of US\$ 392 million by 2032 with a CAGR of 4.2% during review period.

Butylated melamine resin is an amino crosslinking resin based on melamine and formaldehyde, etherified and modified with n-butanol, isobutanol, or mixed butanols. It is mostly supplied as solvent-based or high-solids liquid products for use in baking-cure coatings. The product's gross margin is approximately 26%.

Demand for butylated melamine resin mainly comes from automotive, coil, can, home appliance, and general industrial metal baking coatings. The butylated structure improves compatibility, leveling, adhesion, and water and chemical resistance with film-forming resins such as alkyd, acrylic, polyester, and epoxy resins. Therefore, it remains a stable crosslinker category in high-performance industrial coatings. Compared with fully methylated systems, butylated products usually cure more slowly, but their flexibility, hydrophobicity, and application window are better suited to certain solvent-based and medium-to-high-solids formulations.

Market growth does not come from a single new application outbreak, but from upgrades in industrial coating systems. Higher requirements from automotive OEM, metal packaging, coil, and high-end home appliance applications for low free formaldehyde, low VOC, high solids, and stable appearance are driving suppliers to develop low-formaldehyde, high-solids, fast-curing, and mixed-etherified grades. Asia-Pacific remains the core source of incremental demand, while Europe and North America focus more on regulatory compliance, durability, and formulation services.

The competitive landscape is characterized by concentration in high-end grades and localization of standard grades. Allnex, BASF, Prefere, Chang Chun Group, and others have brand and validation advantages in automotive, can, and coil coating supply chains, while Chinese and Indian suppliers offer more cost-effective alternatives in general industrial baking paints, home appliance coatings, and wood coatings. Future profit margins will mainly depend on fluctuations in raw materials such as melamine, formaldehyde, and butanol, as well as low free formaldehyde control, batch stability, and technical service capabilities.

This report is a detailed and comprehensive analysis for global Butylated Melamine Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Butylated Melamine Resin market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Butylated Melamine Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Butylated Melamine Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Butylated Melamine Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Butylated Melamine Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Butylated Melamine Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Allnex, BASF, Prefere Resins, Chang Chun Group, Melamin, Shreenathji Rasayan, Chongqing Jianfeng Haokang Chemical, Guangdong Kenxon Resin, Jiangmen Paint Factory, Runshine New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Butylated Melamine Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

n-Butylated

iso-Butylated

Mixed Butylated

Modified Butylated

Other

Market segment by Etherification Degree

High Etherification

Medium Etherification

Low Etherification

Other

Market segment by Solid Content

50?60% Solids

60?70% Solids

70?90% Solids

?90% Solids

Other

Market segment by Free Formaldehyde Grade

Standard Formaldehyde

Low Formaldehyde

Ultra-Low Formaldehyde

Other

Market segment by Application

Automotive Coatings

Coil Coatings

Can Coatings

Industrial Metal Coatings

Appliance Coatings

Wood Coatings

Electrodeposition Coatings

Major players covered

Allnex

BASF

Prefere Resins

Chang Chun Group

Melamin

Shreenathji Rasayan

Chongqing Jianfeng Haokang Chemical

Guangdong Kenxon Resin

Jiangmen Paint Factory

Runshine New Materials

Foshan Sowin Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Butylated Melamine Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Butylated Melamine Resin, with price, sales quantity, revenue, and global market share of Butylated Melamine Resin from 2021 to 2026.

Chapter 3, the Butylated Melamine Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Butylated Melamine Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Butylated Melamine Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Butylated Melamine Resin.

Chapter 14 and 15, to describe Butylated Melamine Resin sales channel, distributors, customers, research findings and conclusion.

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