

Global Butyl Vibration Damping Sheet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Butyl Vibration Damping Sheet market size was valued at US\$ 438 million in 2025 and is forecast to a readjusted size of US\$ 636 million by 2032 with a CAGR of 5.5% during review period.

A Butyl Rubber Vibration Damping Sheet is a sheet, roll, mat, die-cut patch or preformed part in which butyl rubber or a butyl-polymer compound provides the principal viscoelastic damping function for suppressing panel vibration, resonance and structure-borne noise. The scope includes unfaced butyl sheets; aluminum-, polymer-film-, fabric- or nonwoven-faced constrained-layer products; pressure-sensitive, heat-activated and magnetic grades; and butyl-based multilayer sheets sold for automotive, rail, marine, aerospace, home-appliance, building, HVAC and industrial-equipment applications. It excludes bitumen-dominant sheets, non-butyl acrylic/PVC/polyurethane/EPDM sheets, mass-loaded vinyl, sound-absorbing foam and fiber products, liquid damping coatings, general butyl sealing or waterproofing tapes not primarily sold for vibration damping, vibration isolators and mounts, installation labor, testing services and the value of treated components. One metric ton represents the net mass of damping-sheet material sold. The 2025 ASP is US\$4.78/kg, global sales volume is approximately 89.017 k tons, and the estimated average gross margin is approximately 32%. The upstream chain includes butyl rubber, halobutyl rubber, tackifiers, process oils, fillers, aluminum foil, polymer films, fabrics, release liners and additives; midstream activities include compounding, calendaring or extrusion, lamination, embossing, coating, slitting, die cutting, forming, testing and packaging; downstream users include automotive manufacturers and retrofit installers, rail and marine builders, aerospace suppliers, appliance producers, building and HVAC contractors, and industrial-equipment manufacturers.

Demand is moving from asphalt-heavy damping pads toward low-odor, low-emission butyl systems. Electric vehicles remove much of the engine masking noise, making road, tire, cooling-system and body-panel vibration more noticeable and increasing the value of targeted damping placement.

Lightweight steel and aluminum panels reduce vehicle and equipment mass but can increase resonance. Buyers therefore favor thinner constrained-layer products, optimized placement and die-cut patches that achieve sufficient damping without covering every surface.

Product development focuses on a wider effective temperature range, stronger adhesion, lower sag, stable mechanical loss factor and lower cabin emissions. Aluminum facing remains common because it adds constraint and handling strength, while multilayer products may combine damping, sealing and thermal functions.

Home appliances, HVAC enclosures and industrial machinery provide stable non-automotive demand. The main operating risks are butyl-rubber and aluminum-foil price volatility, poor surface preparation, adhesion loss at temperature extremes, added mass and difficult separation during recycling.

Europe offers further growth in electric vehicles, rail, premium appliances and building retrofits. Low emissions, documented material compliance, recyclability and repeatable acoustic performance will remain important purchasing criteria.

The Middle East has opportunities in rail projects, commercial vehicles, marine equipment, generators, HVAC and building systems. High ambient temperatures make heat resistance, anti-sag behavior and durable adhesion especially important.

Africa is supported by vehicle assembly, minibuses, commercial vehicles, agricultural machinery, generators and HVAC. Adoption will depend on affordable formats, local converting, distributor coverage and installer training.

South America offers demand from automotive assembly, buses, appliances, rail, marine and industrial maintenance. Local slitting and die cutting can reduce lead times, while exchange-rate volatility and imported-material costs remain constraints.

Report Scope

This report is a detailed and comprehensive analysis for global Butyl Vibration Damping Sheet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Butyl Vibration Damping Sheet market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2021-2032

Global Butyl Vibration Damping Sheet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2021-2032

Global Butyl Vibration Damping Sheet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2021-2032

Global Butyl Vibration Damping Sheet market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Butyl Vibration Damping Sheet
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Butyl Vibration Damping Sheet market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika AG, Henkel AG & Co. KGaA, Nitto Denko Corporation, Dynamat, Inc., HushMat, Design Engineering, Inc., Silent Coat, B-Quiet, KBS Coatings, SoundSkins Global, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Butyl Vibration Damping Sheet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Up to 1.5 mm

Above 1.5 mm to 2.5 mm

Above 2.5 mm to 4.0 mm

Above 4.0 mm

Market segment by Maximum Continuous Service Temperature

Up to 80°C

Above 80°C to 120°C

Above 120°C to 160°C

Above 160°C

Market segment by Cutting Method

Manual Cutting

Rotary or Slitting Cutting

Die Cutting

CNC or Laser Cutting

Market segment by Application

Automotive

Rail, Marine and Aerospace

Home Appliances

Building and HVAC

Others

Major players covered

Sika AG

Henkel AG & Co. KGaA

Nitto Denko Corporation

Dynamat, Inc.

HushMat

Design Engineering, Inc.

Silent Coat

B-Quiet

KBS Coatings

SoundSkins Global

ResoNix Sound Solutions

Second Skin Audio

CTK

FatMat Sound Control

Reckhorn

Noise-Car Sp. z o.o.

Kejian Polymer Materials (Shanghai) Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Butyl Vibration Damping Sheet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Butyl Vibration Damping Sheet, with price, sales quantity, revenue, and global market share of Butyl Vibration Damping Sheet from 2021 to 2026.

Chapter 3, the Butyl Vibration Damping Sheet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Butyl Vibration Damping Sheet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Butyl Vibration Damping Sheet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Butyl Vibration Damping Sheet.

Chapter 14 and 15, to describe Butyl Vibration Damping Sheet sales channel, distributors, customers, research findings and conclusion.

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