

Global Butyl Vibration Damping Sheet Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Butyl Vibration Damping Sheet market size is expected to reach \$ 636 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

A Butyl Rubber Vibration Damping Sheet is a sheet, roll, mat, die-cut patch or preformed part in which butyl rubber or a butyl-polymer compound provides the principal viscoelastic damping function for suppressing panel vibration, resonance and structure-borne noise. The scope includes unfaced butyl sheets; aluminum-, polymer-film-, fabric- or nonwoven-faced constrained-layer products; pressure-sensitive, heat-activated and magnetic grades; and butyl-based multilayer sheets sold for automotive, rail, marine, aerospace, home-appliance, building, HVAC and industrial-equipment applications. It excludes bitumen-dominant sheets, non-butyl acrylic/PVC/polyurethane/EPDM sheets, mass-loaded vinyl, sound-absorbing foam and fiber products, liquid damping coatings, general butyl sealing or waterproofing tapes not primarily sold for vibration damping, vibration isolators and mounts, installation labor, testing services and the value of treated components. One metric ton represents the net mass of damping-sheet material sold. The 2025 ASP is US\$4.78/kg, global sales volume is approximately 89.017 k tons, and the estimated average gross margin is approximately 32%. The upstream chain includes butyl rubber, halobutyl rubber, tackifiers, process oils, fillers, aluminum foil, polymer films, fabrics, release liners and additives; midstream activities include compounding, calendaring or extrusion, lamination, embossing, coating, slitting, die cutting, forming, testing and packaging; downstream users include automotive manufacturers and retrofit installers, rail and marine builders, aerospace suppliers, appliance producers, building and HVAC contractors, and industrial-equipment manufacturers.

Demand is moving from asphalt-heavy damping pads toward low-odor, low-emission butyl systems. Electric vehicles remove much of the engine masking noise, making road, tire, cooling-system and body-panel vibration more noticeable and increasing the value of targeted damping placement.

Lightweight steel and aluminum panels reduce vehicle and equipment mass but can increase resonance. Buyers therefore favor thinner constrained-layer products, optimized placement and die-cut patches that achieve sufficient damping without covering every surface.

Product development focuses on a wider effective temperature range, stronger adhesion, lower sag, stable mechanical loss factor and lower cabin emissions. Aluminum facing remains common because it adds constraint and handling strength, while multilayer products may combine damping, sealing and thermal functions.

Home appliances, HVAC enclosures and industrial machinery provide stable non-automotive demand. The main operating risks are butyl-rubber and aluminum-foil price volatility, poor surface preparation, adhesion loss at temperature extremes, added mass and difficult separation during recycling.

Europe offers further growth in electric vehicles, rail, premium appliances and building retrofits. Low emissions, documented material compliance, recyclability and repeatable acoustic performance will remain important purchasing criteria.

The Middle East has opportunities in rail projects, commercial vehicles, marine equipment, generators, HVAC and building systems. High ambient temperatures make heat resistance, anti-sag behavior and durable adhesion especially important.

Africa is supported by vehicle assembly, minibuses, commercial vehicles, agricultural machinery, generators and HVAC. Adoption will depend on affordable formats, local converting, distributor coverage and installer training.

South America offers demand from automotive assembly, buses, appliances, rail, marine and industrial maintenance. Local slitting and die cutting can reduce lead times, while exchange-rate volatility and imported-material costs remain constraints.

Report Scope

This report studies the global Butyl Vibration Damping Sheet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Butyl Vibration Damping Sheet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Butyl Vibration Damping Sheet that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Butyl Vibration Damping Sheet total production and demand, 2021-2032, (Kilotons)

Global Butyl Vibration Damping Sheet total production value, 2021-2032, (USD Million)

Global Butyl Vibration Damping Sheet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Butyl Vibration Damping Sheet consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Butyl Vibration Damping Sheet domestic production, consumption, key domestic manufacturers and share

Global Butyl Vibration Damping Sheet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Butyl Vibration Damping Sheet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Butyl Vibration Damping Sheet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Butyl Vibration Damping Sheet market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika AG, Henkel AG & Co. KGaA, Nitto Denko Corporation, Dynamat, Inc., HushMat, Design Engineering, Inc., Silent Coat, B-Quiet, KBS Coatings, SoundSkins Global, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Butyl Vibration Damping Sheet market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Butyl Vibration Damping Sheet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Butyl Vibration Damping Sheet Market, Segmentation by Type:

Up to 1.5 mm

Above 1.5 mm to 2.5 mm

Above 2.5 mm to 4.0 mm

Above 4.0 mm

Global Butyl Vibration Damping Sheet Market, Segmentation by Maximum Continuous Service Temperature:

Up to 80°C

Above 80°C to 120°C

Above 120°C to 160°C

Above 160°C

Global Butyl Vibration Damping Sheet Market, Segmentation by Cutting Method:

Manual Cutting

Rotary or Slitting Cutting

Die Cutting

CNC or Laser Cutting

Global Butyl Vibration Damping Sheet Market, Segmentation by Application:

Automotive

Rail, Marine and Aerospace

Home Appliances

Building and HVAC

Others

Companies Profiled:

Sika AG

Henkel AG & Co. KGaA

Nitto Denko Corporation

Dynamat, Inc.

HushMat

Design Engineering, Inc.

Silent Coat

B-Quiet

KBS Coatings

SoundSkins Global

ResoNix Sound Solutions

Second Skin Audio

CTK

FatMat Sound Control

Reckhorn

Noise-Car Sp. z o.o.

Kejian Polymer Materials (Shanghai) Co., Ltd.

Key Questions Answered

1. How big is the global Butyl Vibration Damping Sheet market?
2. What is the demand of the global Butyl Vibration Damping Sheet market?
3. What is the year over year growth of the global Butyl Vibration Damping Sheet market?
4. What is the total value of the global Butyl Vibration Damping Sheet market?
5. Who are the Major Players in the global Butyl Vibration Damping Sheet market?
6. What are the growth factors driving the market demand?

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