

Global Butyl Rubber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Butyl Rubber market size was valued at US\$ 3653 million in 2025 and is forecast to a readjusted size of US\$ 4913 million by 2032 with a CAGR of 4.7% during review period.

Butyl rubber is a synthetic rubber, mainly polymerized from isobutylene and a small amount of isoprene. It has excellent air tightness, chemical resistance, heat resistance and electrical insulation, so it has been widely used in many fields. Butyl rubber is often used to make tire inner tubes, sealing strips, insulation layers of wires and cables, sealing parts of medical devices, etc. In 2025, global Butyl Rubber production reached approximately 1505 K MT.

A primary driver of the butyl rubber market is demand from the tire industry, especially for innerliners and inner tubes. Butyl rubber and halobutyl rubber are valued for their very low air permeability, which helps tires retain pressure longer, improve durability, and support lower rolling resistance. This becomes even more important as vehicle manufacturers and tire producers focus on fuel efficiency, lower CO₂ emissions, and better battery range in electric vehicles.

A second major driver is the expanding use of butyl rubber in pharmaceutical stoppers and seals. The material offers strong moisture and gas barrier performance, high cleanliness, chemical resistance, and good resealing properties, making it well suited for packaging sensitive injectable drugs and medical products. As global pharmaceutical manufacturing grows and quality requirements for drug packaging become stricter, demand for halobutyl rubber in medical closures continues to support the market.

Another important driver is its broad use in adhesives, sealants, hoses, membranes,

and other industrial rubber goods. Butyl rubber is attractive in these applications because of its aging resistance, weather resistance, damping behavior, and barrier performance against air and moisture. This gives the market a diversified demand base beyond tires and pharmaceuticals, helping support growth from construction, industrial manufacturing, and consumer applications that require durable sealing and protection properties.

This report is a detailed and comprehensive analysis for global Butyl Rubber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Butyl Rubber market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Butyl Rubber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Butyl Rubber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Butyl Rubber market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Butyl Rubber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Butyl Rubber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product

portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ExxonMobil, Arlanxeo, ENEOS, Sibur, Sibur-RSEPL, Sinopec Beijing Yanshan, Zhejiang Cenway Synthetic New Material, Chambroad Sinopoly New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Butyl Rubber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Regular Butyl Rubber

Chlorinated Butyl Rubber

Brominated Butyl Rubber

Market segment by Feature

Industrial Grade

Medical Grade

Market segment by Channel

Direct Selling

Distribution

Market segment by Application

Tire

Medical Materials

Adhesives and Sealants

Others

Major players covered

ExxonMobil

Arlanxeo

ENEOS

Sibur

Sibur-RSEPL

Sinopec Beijing Yanshan

Zhejiang Cenway Synthetic New Material

Chambroad Sinopoly New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Butyl Rubber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Butyl Rubber, with price, sales quantity, revenue, and global market share of Butyl Rubber from 2021 to 2026.

Chapter 3, the Butyl Rubber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Butyl Rubber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Butyl Rubber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Butyl Rubber.

Chapter 14 and 15, to describe Butyl Rubber sales channel, distributors, customers, research findings and conclusion.

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