

# Global Butyl Rubber Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Butyl Rubber market size is expected to reach \$ 5016 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Butyl rubber is a synthetic rubber, mainly polymerized from isobutylene and a small amount of isoprene. It has excellent air tightness, chemical resistance, heat resistance and electrical insulation, so it has been widely used in many fields. Butyl rubber is often used to make tire inner tubes, sealing strips, insulation layers of wires and cables, sealing parts of medical devices, etc. In 2024, global Butyl Rubber production reached approximately 1433 K MT, with an average global market price of around US\$ 2408 per MT.

Butyl rubber (IIR) is a synthetic elastomer produced by copolymerizing isobutylene with a small amount of isoprene. It is characterized by excellent impermeability to gases and moisture, high chemical resistance, flexibility, and good shock absorption. These properties make it indispensable in tire inner liners, tubes, adhesives, sealants, protective clothing, and pharmaceutical stoppers. The global production capacity is around 2,122,000 tons, with a gross profit margin of 7%–13%. Common single-line production capacities range from 10,000 to 40,000 tons.

The industry chain starts upstream with crude oil derivatives, primarily isobutylene and isoprene, which are derived from refinery streams such as C4 hydrocarbons. Midstream, these feedstocks undergo low-temperature cationic polymerization to produce butyl rubber, followed by specialized processes to generate halogenated butyl rubbers (chlorobutyl and bromobutyl) that offer improved curing and adhesion characteristics. Downstream, butyl rubber is consumed in the automotive industry for tire inner liners and tubes, in the chemical and construction industries for sealants and

adhesives, and in healthcare for stoppers and closures. The supply chain is dominated by a few multinational petrochemical companies with proprietary technologies, while regional players compete in smaller markets.

Market drivers include the steady growth of the global automotive sector, particularly the demand for radial tires, which rely heavily on butyl rubber inner liners for maintaining air pressure and fuel efficiency. Rising demand for halogenated butyl rubbers in pharmaceutical packaging and protective applications further supports market expansion. Additionally, the increasing use of sealants and adhesives in construction and industrial applications provides supplementary demand growth. Butyl rubber's superior impermeability also positions it as a key material in green tire technologies, where reducing air loss improves durability and sustainability.

Challenges in the market include high dependence on crude oil-derived raw materials, which makes producers vulnerable to fluctuations in feedstock availability and price volatility. Environmental regulations and sustainability pressures are also intensifying, as butyl rubber production involves energy-intensive processes and limited recyclability. Market concentration among a few large suppliers creates supply risks, particularly for regions heavily reliant on imports. Furthermore, slower automotive growth in certain mature markets and rising competition from alternative elastomers may limit expansion opportunities. As a result, while the market is stable and supported by essential applications, long-term growth will depend on innovation in eco-friendly production processes and diversification into high-value applications.

This report studies the global Butyl Rubber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Butyl Rubber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Butyl Rubber that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Butyl Rubber total production and demand, 2021-2032, (K MT)

Global Butyl Rubber total production value, 2021-2032, (USD Million)

Global Butyl Rubber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Butyl Rubber consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Butyl Rubber domestic production, consumption, key domestic manufacturers and share

Global Butyl Rubber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Butyl Rubber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Butyl Rubber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Butyl Rubber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ExxonMobil, Arlanxeo, ENEOS, Sibur, Sibur-RSEPL, Sinopec Beijing Yanshan, Zhejiang Cenway Synthetic New Material, Chambroad Sinopoly New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Butyl Rubber market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Butyl Rubber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Butyl Rubber Market, Segmentation by Type:

Regular Butyl Rubber

Chlorinated Butyl Rubber

Brominated Butyl Rubber

#### Global Butyl Rubber Market, Segmentation by Application:

Tire

Medical Materials

Adhesives and Sealants

Others

#### Companies Profiled:

ExxonMobil

Arlanxeo

ENEOS

Sibur

Sibur-RSEPL

Sinopec Beijing Yanshan

Zhejiang Cenway Synthetic New Material

Chambroad Sinopoly New Materials

**Key Questions Answered:**

1. How big is the global Butyl Rubber market?
2. What is the demand of the global Butyl Rubber market?
3. What is the year over year growth of the global Butyl Rubber market?
4. What is the production and production value of the global Butyl Rubber market?
5. Who are the key producers in the global Butyl Rubber market?
6. What are the growth factors driving the market demand?

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