

# Global Button Type Lithium Manganese Dioxide Battery Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF5415E91F71EN.html>

Date: February 2026

Pages: 194

Price: US\$ 4,480.00 (Single User License)

ID: GF5415E91F71EN

## Abstracts

The global Button Type Lithium Manganese Dioxide Battery market size is expected to reach \$ 1071 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Button Type Lithium Manganese Dioxide Battery is a kind of primary (non-rechargeable) miniature lithium battery with a button/coin-shaped appearance, which uses metallic lithium as the negative electrode, manganese dioxide as the positive electrode, and organic electrolyte as the ion conductor. It features a nominal voltage of 3V, stable discharge performance, low self-discharge rate and long shelf life, and is widely used in low-power microelectronic devices due to its small size and high energy density. USD Wholesale Prices (main models): CR2016 \$0.045-\$0.095, CR2025 \$0.06-\$0.13, CR2032 \$0.07-\$0.18, CR2450 \$0.18-\$0.35. International brands are 30%-50% pricier than Chinese ones; retail prices are 3-5x the wholesale. Auto/medical-grade batteries have a 30%-80% premium.

Upstream: Raw materials (lithium metal, EMD, electrolyte, separator) and production equipment, accounting for 55%-65% of total costs. High-end EMD/separators rely on imports, with lithium prices driving cost fluctuations.

Midstream: Battery manufacturing (winding, packaging). Leading players see a gross margin of 18%-28%, and China contributes over 70% of global production capacity.

Downstream: Consumer, automotive, industrial and medical electronics. High-certification scenarios enjoy significant premiums, with industry profits concentrated in high-end upstream and downstream segments.

### Market Driving Factors

The application scope of downstream low-power electronic devices is continuously expanding, and the demand for long-lasting, stable and small-sized power supplies from various miniature and portable electronic components is constantly growing, which has

become the core driving force for the market growth of button-type lithium manganese dioxide batteries and steadily boosts the overall market demand scale. Battery production processes and product designs are constantly optimized, and customized packaging and performance solutions can be provided according to the needs of different application scenarios to better match the power supply requirements of equipment in various fields, further expanding the application boundaries and market space of batteries.

Relevant industry product standards and quality certification systems are gradually improved, driving the market competition pattern to develop in a standardized and high-quality direction, accelerating the elimination of low-quality production capacity, and helping high-quality products enter high-end application fields to drive the overall upgrading of the industry.

The supporting capacity of the battery industry chain is continuously improved worldwide, the coordination between upstream and downstream is enhanced, and the manufacturing efficiency and product consistency on the production side are constantly optimized, which can more efficiently match the diversified and large-scale market demand and ensure the stable supply of products.

#### Market Challenges

There is a certain degree of import dependence on upstream core raw materials and high-end production equipment, and the supply chain is vulnerable to external factors such as international market supply and demand and trade policies, which not only increases the difficulty of corporate cost control but also restricts the stability of the overall supply chain.

The entry threshold for the mid-to-low-end market is relatively low, product homogeneity is prominent, and price competition in the industry is fierce. The profit space of most enterprises is compressed, which in turn affects enterprises' investment in technological research and development and product upgrading, restricting the innovative development of the industry.

Countries around the world are imposing increasingly stringent requirements on environmental protection and low carbon, and environmental protection regulations for the entire life cycle of battery production, use and recycling are constantly improved. Enterprises need to invest more costs in production process transformation and recycling system construction, leading to a continuous rise in compliance operation costs.

The R&D and iteration speed of new miniature power supply technologies is accelerating, and various alternative products such as rechargeable miniature batteries and solid-state miniature batteries are emerging one after another, gradually showing competitive advantages in some application scenarios and forming a potential squeeze on the market share of traditional disposable button-type lithium manganese dioxide

batteries.

This report studies the global Button Type Lithium Manganese Dioxide Battery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Button Type Lithium Manganese Dioxide Battery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Button Type Lithium Manganese Dioxide Battery that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Button Type Lithium Manganese Dioxide Battery total production and demand, 2021-2032, (K Units)

Global Button Type Lithium Manganese Dioxide Battery total production value, 2021-2032, (USD Million)

Global Button Type Lithium Manganese Dioxide Battery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Button Type Lithium Manganese Dioxide Battery consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Button Type Lithium Manganese Dioxide Battery domestic production, consumption, key domestic manufacturers and share

Global Button Type Lithium Manganese Dioxide Battery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Button Type Lithium Manganese Dioxide Battery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Button Type Lithium Manganese Dioxide Battery production by Structural Design, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Button Type Lithium Manganese Dioxide Battery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Maxell, Energizer, Panasonic, EVE Energy, Power Glory Battery Tech, Grepow Battery, Duracell, FDK, Murata, Sonluk Battery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Button Type Lithium Manganese Dioxide Battery market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Structural Design. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Button Type Lithium Manganese Dioxide Battery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Button Type Lithium Manganese Dioxide Battery Market, Segmentation by Type:

CR1632

CR1220

CR2032

CR2025

CR2016

CR2430

CR2450

Others

Global Button Type Lithium Manganese Dioxide Battery Market, Segmentation by Structural Design:

Consumer Electronics

Automotive Electronics

Industrial Internet of Things

Medical Equipment

Others

**Companies Profiled:**

Maxell

Energizer

Panasonic

EVE Energy

Power Glory Battery Tech

Grepow Battery

Duracell

FDK

Murata

Sonluk Battery

Lixing Company

Toshiba

Ultralife

EEMB Battery

Varta

GuangZhou Great Power Energy & Technology

YuFeng Battery

Pkcell Battery

Camelion

GP Batteries

Renata

Seiko Instruments

Vinnic

NANFU

VDL

Dongguan CityDongzan Lithium Energy Technology

Liju

### **Key Questions Answered:**

1. How big is the global Button Type Lithium Manganese Dioxide Battery market?
2. What is the demand of the global Button Type Lithium Manganese Dioxide Battery market?

3. What is the year over year growth of the global Button Type Lithium Manganese Dioxide Battery market?
4. What is the production and production value of the global Button Type Lithium Manganese Dioxide Battery market?
5. Who are the key producers in the global Button Type Lithium Manganese Dioxide Battery market?
6. What are the growth factors driving the market demand?

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