

Global Button Cell Battery Recycling Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G69948BDFA32EN.html>

Date: August 2026

Pages: 162

Price: US\$ 3,480.00 (Single User License)

ID: G69948BDFA32EN

Abstracts

According to our (Global Info Research) latest study, the global Button Cell Battery Recycling market size was valued at US\$ 1594 million in 2025 and is forecast to a readjusted size of US\$ 2989 million by 2032 with a CAGR of 9.4% during review period.

Button cell (coin cell) battery recycling is a full-process standardized hazardous waste resource recovery system covering classified collection, safe storage, specialized transportation, sorting pretreatment, metallurgical/material separation, valuable metal extraction, harmless residue disposal and recycled material remanufacturing of waste button/coin batteries.

Button cells are miniature round disposable/rechargeable batteries widely used in watches, car key fobs, hearing aids, medical sensors, mainboard BIOS and wearable devices. Discarded units contain lithium, silver, zinc, manganese, heavy metals and toxic electrolytes; direct landfill causes soil/groundwater contamination, while damaged lithium coin cells risk short-circuit fire hazards.

The core goals of recycling:

1. Recycle high-value metals (silver, lithium, zinc, steel casing) for secondary industrial raw materials;
2. Isolate and treat toxic electrolytes and heavy metal waste to meet environmental compliance standards;
3. Eliminate fire, chemical leakage and ingestion safety risks in waste handling;

4. Implement extended producer responsibility (EPR) closed-loop battery lifecycle management.

Europe is one of the most regulated and mature markets. The EU Battery Regulation strengthens producer responsibility, collection, recycling-efficiency, and material-recovery requirements. EU rules set waste portable battery collection targets of 63% by the end of 2027 and 73% by the end of 2030, which directly supports collection of button and coin cells because they fall under the portable battery category.

North America is also a major market, led by the U.S. and Canada. The market is supported by retailer drop-off programs, municipal household hazardous waste systems, precious-metal refiners, and specialist battery recyclers. The U.S. EPA specifically advises consumers not to put button-cell, coin, or lithium single-use batteries in trash or municipal recycling bins and recommends using proper recycling locations.

Asia-Pacific is the largest consumption base for new button and coin cells and is likely the fastest-growing recycling opportunity. China, Japan, South Korea, India, and Southeast Asia have large demand from electronics, watches, toys, medical devices, hearing aids, smart meters, automotive keys, and IoT devices. Japan and South Korea have relatively mature battery collection systems, while China and Southeast Asia still have significant room to formalize household small-battery collection.

Latin America, Middle East, and Africa remain smaller and less standardized markets. Growth is mainly driven by urban waste regulation, electronics retail channels, hospital and hearing-aid waste streams, and environmental compliance by multinational brands.

This report is a detailed and comprehensive analysis for global Button Cell Battery Recycling market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Button Cell Battery Recycling market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Button Cell Battery Recycling market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Button Cell Battery Recycling market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Button Cell Battery Recycling market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Button Cell Battery Recycling

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Button Cell Battery Recycling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include The Battery Network, Cirba Solutions, Elemetal, TerraCycle Regulated Waste, Umicore, G&P Batteries, Raw Materials Company, Saubermacher, Stena Recycling, Veolia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Button Cell Battery Recycling market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Lithium Manganese Coin Cells (CR series, lithium button cells)

Silver Oxide Button Cells (SR series, watch batteries)

Alkaline Zinc-Manganese Button Cells (LR series)

Zinc-Air Button Cells (PR series, hearing aid batteries)

Others

Market segment by Recycling Process & Metallurgical Technology

Pyrometallurgical (Dry High-Temperature) Recycling

Hydrometallurgical (Wet Chemical) Recycling

Physical Mechanical Separation Recycling (Pretreatment Only)

Combined Integrated Recycling (Physical + Wet/Dry Hybrid)

Direct Regeneration Recycling

Market segment by Application

Extraction of Core Materials and Industrial Recycling

Specialty Chemicals and Closed-Loop Environmental Protection

Market segment by players, this report covers

The Battery Network

Cirba Solutions

Elemetal

TerraCycle Regulated Waste

Umicore

G&P Batteries

Raw Materials Company

Saubermacher

Stena Recycling

Veolia

Battery Recyclers of America

Battery Recycling and Solutions / EACR Inc.

Interco

Redux Recycling

Bebat

European Recycling Platform?ERP?

Crown Refining

Arch Enterprises

Renata

ACCUREC Recycling

ERI

Nomura Kohsan

DOWA Eco-System

JX Metal Circular Solutions

SungEel HiTech

EcoPro CnG

Korea Zinc

GEM Co., Ltd.

CATL (Brunp Recycling)

Huayou Recycling

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Button Cell Battery Recycling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Button Cell Battery Recycling, with revenue, gross margin, and global market share of Button Cell Battery Recycling from 2021 to 2026.

Chapter 3, the Button Cell Battery Recycling competitive situation, revenue, and global

market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Button Cell Battery Recycling market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Button Cell Battery Recycling.

Chapter 13, to describe Button Cell Battery Recycling research findings and conclusion.

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