

Global Butterfly Valves Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Butterfly Valves market size is expected to reach \$ 7058 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Butterfly valves are quarter-turn rotary valves used to start, stop, or regulate fluid flow in pipelines. Their main components include the valve body, disc, stem, seat, seal, and actuator. When the disc rotates 90 degrees, the valve changes between open and closed positions. Butterfly valves are widely used in water supply, wastewater treatment, HVAC, oil and gas, chemical processing, power generation, food and beverage, marine, mining, and general industrial systems. Common types include wafer, lug, flanged, grooved, concentric, double-offset, and triple-offset butterfly valves. Global production capacity is approximately 25 million units.

In 2025, global sales reached approximately 18.8 million units, with an average price of around US\$ 253 per unit, gross margin around 32%.

The butterfly valves market has a stable long-term outlook because the product is widely used across fluid-control systems and offers advantages in cost, size, weight, operating speed, and large-diameter pipeline compatibility. Water treatment, HVAC, chemical processing, oil and gas, and power generation will remain key demand areas. Future growth will focus on automated valves, high-performance and triple-offset designs, corrosion-resistant materials, low-leakage sealing, and smart monitoring functions. However, competition is intense in standard low-pressure valves, so manufacturers need to differentiate through quality, certifications, actuator integration, reliability, customization, and after-sales service.

Market Trend

The butterfly valves market is developing toward high-performance sealing, automated actuation, corrosion-resistant materials, and smart flow-control systems. Manual valves are still widely used, but electric and pneumatic actuated valves are gaining share in automated water, chemical, power, and oil and gas systems. Triple-offset butterfly valves are increasingly used in high-pressure and high-temperature applications, while soft-seated valves remain important in water, HVAC, and low-pressure services.

Market Drive

Market growth is mainly driven by water and wastewater infrastructure investment, industrial automation, oil and gas projects, chemical processing, power generation, HVAC expansion, and replacement of aging pipeline systems. Butterfly valves are preferred in many applications because they are compact, lightweight, fast to operate, cost-effective, and suitable for large-diameter pipelines. Compared with gate or globe valves, they usually require less installation space and can provide efficient shut-off or throttling control. Increasing demand for leakage reduction, process safety, energy efficiency, and reliable fluid control supports adoption in municipal, industrial, building, and energy applications.

Upstream and Downstream

Upstream suppliers include cast iron, ductile iron, carbon steel, stainless steel, and alloy material producers, as well as casting, forging, machining, rubber, PTFE, actuator, gearbox, positioner, coating, fastener, and industrial control component suppliers. Key components include valve bodies, discs, stems, seats, seals, shafts, bearings, gearboxes, electric actuators, pneumatic actuators, and control accessories. Downstream customers include municipal water utilities, wastewater treatment plants, oil and gas companies, chemical plants, power stations, HVAC contractors, food and beverage producers, shipyards, mining companies, pulp and paper mills, and general industrial pipeline operators.

This report studies the global Butterfly Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Butterfly Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Butterfly Valves that contribute to its

increasing demand across many markets.

Highlights and key features of the study

Global Butterfly Valves total production and demand, 2021-2032, (K Units)

Global Butterfly Valves total production value, 2021-2032, (USD Million)

Global Butterfly Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Butterfly Valves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Butterfly Valves domestic production, consumption, key domestic manufacturers and share

Global Butterfly Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Butterfly Valves production by Material, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Butterfly Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Butterfly Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson Electric Co., Flowserve Corporation, SLB, Crane Company, Bray International, Inc., DeZURIK, Inc., Curtiss-Wright Corporation, Parker Hannifin Corporation, Watts Water Technologies, Inc., KSB SE & Co. KGaA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Butterfly Valves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Material, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Butterfly Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Butterfly Valves Market, Segmentation by Material:

Cast Iron

Carbon Steel

Stainless Steel

Others

Global Butterfly Valves Market, Segmentation by Structure:

Concentric Butterfly Valves

Offset Butterfly Valves

Global Butterfly Valves Market, Segmentation by Classification:

Wafer Butterfly Valve

Flanged Butterfly Valve

Global Butterfly Valves Market, Segmentation by Application:

Water and Wastewater

Oil, Gas and Petrochemical

Power and Energy

HVAC and Building

Chemical

Food and Beverage

Others

Companies Profiled:

Emerson Electric Co.

Flowserve Corporation

SLB

Crane Company

Bray International, Inc.

DeZURIK, Inc.

Curtiss-Wright Corporation

Parker Hannifin Corporation

Watts Water Technologies, Inc.

KSB SE & Co. KGaA

EBRO Armaturen Gebr. Br er GmbH

GEM  Group

GEA Group AG

Valmet Oyj

Alfa Laval AB

AVK Holding A/S

Georg Fischer AG

VAT Group AG

IMI plc

KITZ Corporation

TOMOE Valve Co., Ltd.

Okumura Engineering Corp.

Nihon KOSO Co., Ltd.

Toyo Valve Co., Ltd.

Neway Valve (Suzhou) Co., Ltd.

Jiangsu Shentong Valve Co., Ltd.

CNNC Sufa Technology Industry Co., Ltd.

Shanghai Valve Factory Co., Ltd.

Yuanda Valve Group Co., Ltd.

Zhejiang Linuo Flow Control Technology Co., Ltd.

Tanggong Valve Group Co., Ltd.

Key Questions Answered:

1. How big is the global Butterfly Valves market?
2. What is the demand of the global Butterfly Valves market?
3. What is the year over year growth of the global Butterfly Valves market?
4. What is the production and production value of the global Butterfly Valves market?
5. Who are the key producers in the global Butterfly Valves market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Butterfly Valves Introduction
- 1.2 World Butterfly Valves Supply & Forecast
 - 1.2.1 World Butterfly Valves Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Butterfly Valves Production (2021-2032)
 - 1.2.3 World Butterfly Valves Pricing Trends (2021-2032)
- 1.3 World Butterfly Valves Production by Region (Based on Production Site)
 - 1.3.1 World Butterfly Valves Production Value by Region (2021-2032)
 - 1.3.2 World Butterfly Valves Production by Region (2021-2032)
 - 1.3.3 World Butterfly Valves Average Price by Region (2021-2032)
 - 1.3.4 North America Butterfly Valves Production (2021-2032)
 - 1.3.5 Europe Butterfly Valves Production (2021-2032)
 - 1.3.6 China Butterfly Valves Production (2021-2032)
 - 1.3.7 Japan Butterfly Valves Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Butterfly Valves Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Butterfly Valves Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Butterfly Valves Demand (2021-2032)
- 2.2 World Butterfly Valves Consumption by Region
 - 2.2.1 World Butterfly Valves Consumption by Region (2021-2026)
 - 2.2.2 World Butterfly Valves Consumption Forecast by Region (2027-2032)
- 2.3 United States Butterfly Valves Consumption (2021-2032)
- 2.4 China Butterfly Valves Consumption (2021-2032)
- 2.5 Europe Butterfly Valves Consumption (2021-2032)
- 2.6 Japan Butterfly Valves Consumption (2021-2032)
- 2.7 South Korea Butterfly Valves Consumption (2021-2032)
- 2.8 ASEAN Butterfly Valves Consumption (2021-2032)
- 2.9 India Butterfly Valves Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Butterfly Valves Production Value by Manufacturer (2021-2026)

- 3.2 World Butterfly Valves Production by Manufacturer (2021-2026)
- 3.3 World Butterfly Valves Average Price by Manufacturer (2021-2026)
- 3.4 Butterfly Valves Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Butterfly Valves Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Butterfly Valves in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Butterfly Valves in 2025
- 3.6 Butterfly Valves Market: Overall Company Footprint Analysis
 - 3.6.1 Butterfly Valves Market: Region Footprint
 - 3.6.2 Butterfly Valves Market: Company Product Type Footprint
 - 3.6.3 Butterfly Valves Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Butterfly Valves Production Value Comparison
 - 4.1.1 United States VS China: Butterfly Valves Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Butterfly Valves Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Butterfly Valves Production Comparison
 - 4.2.1 United States VS China: Butterfly Valves Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Butterfly Valves Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Butterfly Valves Consumption Comparison
 - 4.3.1 United States VS China: Butterfly Valves Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Butterfly Valves Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Butterfly Valves Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Butterfly Valves Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Butterfly Valves Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Butterfly Valves Production (2021-2026)

4.5 China Based Butterfly Valves Manufacturers and Market Share

4.5.1 China Based Butterfly Valves Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Butterfly Valves Production Value (2021-2026)

4.5.3 China Based Manufacturers Butterfly Valves Production (2021-2026)

4.6 Rest of World Based Butterfly Valves Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Butterfly Valves Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Butterfly Valves Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Butterfly Valves Production (2021-2026)

5 MARKET ANALYSIS BY MATERIAL

5.1 World Butterfly Valves Market Size Overview by Material: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Material

5.2.1 Cast Iron

5.2.2 Carbon Steel

5.2.3 Stainless Steel

5.2.4 Others

5.3 Market Segment by Material

5.3.1 World Butterfly Valves Production by Material (2021-2032)

5.3.2 World Butterfly Valves Production Value by Material (2021-2032)

5.3.3 World Butterfly Valves Average Price by Material (2021-2032)

6 MARKET ANALYSIS BY STRUCTURE

6.1 World Butterfly Valves Market Size Overview by Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structure

6.2.1 Concentric Butterfly Valves

6.2.2 Offset Butterfly Valves

6.3 Market Segment by Structure

6.3.1 World Butterfly Valves Production by Structure (2021-2032)

6.3.2 World Butterfly Valves Production Value by Structure (2021-2032)

6.3.3 World Butterfly Valves Average Price by Structure (2021-2032)

7 MARKET ANALYSIS BY CLASSIFICATION

7.1 World Butterfly Valves Market Size Overview by Classification: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Classification

7.2.1 Wafer Butterfly Valve

7.2.2 Flanged Butterfly Valve

7.3 Market Segment by Classification

7.3.1 World Butterfly Valves Production by Classification (2021-2032)

7.3.2 World Butterfly Valves Production Value by Classification (2021-2032)

7.3.3 World Butterfly Valves Average Price by Classification (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Butterfly Valves Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Water and Wastewater

8.2.2 Oil, Gas and Petrochemical

8.2.3 Power and Energy

8.2.4 HVAC and Building

8.2.5 Chemical

8.2.6 Food and Beverage

8.2.7 Others

8.3 Market Segment by Application

8.3.1 World Butterfly Valves Production by Application (2021-2032)

8.3.2 World Butterfly Valves Production Value by Application (2021-2032)

8.3.3 World Butterfly Valves Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Emerson Electric Co.

9.1.1 Emerson Electric Co. Details

9.1.2 Emerson Electric Co. Major Business

9.1.3 Emerson Electric Co. Butterfly Valves Product and Services

9.1.4 Emerson Electric Co. Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Emerson Electric Co. Recent Developments/Updates

9.1.6 Emerson Electric Co. Competitive Strengths & Weaknesses

9.2 Flowserve Corporation

- 9.2.1 Flowserve Corporation Details
- 9.2.2 Flowserve Corporation Major Business
- 9.2.3 Flowserve Corporation Butterfly Valves Product and Services
- 9.2.4 Flowserve Corporation Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Flowserve Corporation Recent Developments/Updates
- 9.2.6 Flowserve Corporation Competitive Strengths & Weaknesses
- 9.3 SLB
 - 9.3.1 SLB Details
 - 9.3.2 SLB Major Business
 - 9.3.3 SLB Butterfly Valves Product and Services
 - 9.3.4 SLB Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 SLB Recent Developments/Updates
 - 9.3.6 SLB Competitive Strengths & Weaknesses
- 9.4 Crane Company
 - 9.4.1 Crane Company Details
 - 9.4.2 Crane Company Major Business
 - 9.4.3 Crane Company Butterfly Valves Product and Services
 - 9.4.4 Crane Company Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Crane Company Recent Developments/Updates
 - 9.4.6 Crane Company Competitive Strengths & Weaknesses
- 9.5 Bray International, Inc.
 - 9.5.1 Bray International, Inc. Details
 - 9.5.2 Bray International, Inc. Major Business
 - 9.5.3 Bray International, Inc. Butterfly Valves Product and Services
 - 9.5.4 Bray International, Inc. Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Bray International, Inc. Recent Developments/Updates
 - 9.5.6 Bray International, Inc. Competitive Strengths & Weaknesses
- 9.6 DeZURIK, Inc.
 - 9.6.1 DeZURIK, Inc. Details
 - 9.6.2 DeZURIK, Inc. Major Business
 - 9.6.3 DeZURIK, Inc. Butterfly Valves Product and Services
 - 9.6.4 DeZURIK, Inc. Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 DeZURIK, Inc. Recent Developments/Updates
 - 9.6.6 DeZURIK, Inc. Competitive Strengths & Weaknesses

9.7 Curtiss-Wright Corporation

9.7.1 Curtiss-Wright Corporation Details

9.7.2 Curtiss-Wright Corporation Major Business

9.7.3 Curtiss-Wright Corporation Butterfly Valves Product and Services

9.7.4 Curtiss-Wright Corporation Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Curtiss-Wright Corporation Recent Developments/Updates

9.7.6 Curtiss-Wright Corporation Competitive Strengths & Weaknesses

9.8 Parker Hannifin Corporation

9.8.1 Parker Hannifin Corporation Details

9.8.2 Parker Hannifin Corporation Major Business

9.8.3 Parker Hannifin Corporation Butterfly Valves Product and Services

9.8.4 Parker Hannifin Corporation Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Parker Hannifin Corporation Recent Developments/Updates

9.8.6 Parker Hannifin Corporation Competitive Strengths & Weaknesses

9.9 Watts Water Technologies, Inc.

9.9.1 Watts Water Technologies, Inc. Details

9.9.2 Watts Water Technologies, Inc. Major Business

9.9.3 Watts Water Technologies, Inc. Butterfly Valves Product and Services

9.9.4 Watts Water Technologies, Inc. Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Watts Water Technologies, Inc. Recent Developments/Updates

9.9.6 Watts Water Technologies, Inc. Competitive Strengths & Weaknesses

9.10 KSB SE & Co. KGaA

9.10.1 KSB SE & Co. KGaA Details

9.10.2 KSB SE & Co. KGaA Major Business

9.10.3 KSB SE & Co. KGaA Butterfly Valves Product and Services

9.10.4 KSB SE & Co. KGaA Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 KSB SE & Co. KGaA Recent Developments/Updates

9.10.6 KSB SE & Co. KGaA Competitive Strengths & Weaknesses

9.11 EBRO Armaturen Gebr. Br?er GmbH

9.11.1 EBRO Armaturen Gebr. Br?er GmbH Details

9.11.2 EBRO Armaturen Gebr. Br?er GmbH Major Business

9.11.3 EBRO Armaturen Gebr. Br?er GmbH Butterfly Valves Product and Services

9.11.4 EBRO Armaturen Gebr. Br?er GmbH Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 EBRO Armaturen Gebr. Br?er GmbH Recent Developments/Updates

- 9.11.6 EBRO Armaturen Gebr. Br?er GmbH Competitive Strengths & Weaknesses
- 9.12 GEM? Group
 - 9.12.1 GEM? Group Details
 - 9.12.2 GEM? Group Major Business
 - 9.12.3 GEM? Group Butterfly Valves Product and Services
 - 9.12.4 GEM? Group Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 GEM? Group Recent Developments/Updates
 - 9.12.6 GEM? Group Competitive Strengths & Weaknesses
- 9.13 GEA Group AG
 - 9.13.1 GEA Group AG Details
 - 9.13.2 GEA Group AG Major Business
 - 9.13.3 GEA Group AG Butterfly Valves Product and Services
 - 9.13.4 GEA Group AG Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 GEA Group AG Recent Developments/Updates
 - 9.13.6 GEA Group AG Competitive Strengths & Weaknesses
- 9.14 Valmet Oyj
 - 9.14.1 Valmet Oyj Details
 - 9.14.2 Valmet Oyj Major Business
 - 9.14.3 Valmet Oyj Butterfly Valves Product and Services
 - 9.14.4 Valmet Oyj Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Valmet Oyj Recent Developments/Updates
 - 9.14.6 Valmet Oyj Competitive Strengths & Weaknesses
- 9.15 Alfa Laval AB
 - 9.15.1 Alfa Laval AB Details
 - 9.15.2 Alfa Laval AB Major Business
 - 9.15.3 Alfa Laval AB Butterfly Valves Product and Services
 - 9.15.4 Alfa Laval AB Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Alfa Laval AB Recent Developments/Updates
 - 9.15.6 Alfa Laval AB Competitive Strengths & Weaknesses
- 9.16 AVK Holding A/S
 - 9.16.1 AVK Holding A/S Details
 - 9.16.2 AVK Holding A/S Major Business
 - 9.16.3 AVK Holding A/S Butterfly Valves Product and Services
 - 9.16.4 AVK Holding A/S Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.16.5 AVK Holding A/S Recent Developments/Updates
- 9.16.6 AVK Holding A/S Competitive Strengths & Weaknesses
- 9.17 Georg Fischer AG
 - 9.17.1 Georg Fischer AG Details
 - 9.17.2 Georg Fischer AG Major Business
 - 9.17.3 Georg Fischer AG Butterfly Valves Product and Services
 - 9.17.4 Georg Fischer AG Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Georg Fischer AG Recent Developments/Updates
 - 9.17.6 Georg Fischer AG Competitive Strengths & Weaknesses
- 9.18 VAT Group AG
 - 9.18.1 VAT Group AG Details
 - 9.18.2 VAT Group AG Major Business
 - 9.18.3 VAT Group AG Butterfly Valves Product and Services
 - 9.18.4 VAT Group AG Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 VAT Group AG Recent Developments/Updates
 - 9.18.6 VAT Group AG Competitive Strengths & Weaknesses
- 9.19 IMI plc
 - 9.19.1 IMI plc Details
 - 9.19.2 IMI plc Major Business
 - 9.19.3 IMI plc Butterfly Valves Product and Services
 - 9.19.4 IMI plc Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 IMI plc Recent Developments/Updates
 - 9.19.6 IMI plc Competitive Strengths & Weaknesses
- 9.20 KITZ Corporation
 - 9.20.1 KITZ Corporation Details
 - 9.20.2 KITZ Corporation Major Business
 - 9.20.3 KITZ Corporation Butterfly Valves Product and Services
 - 9.20.4 KITZ Corporation Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 KITZ Corporation Recent Developments/Updates
 - 9.20.6 KITZ Corporation Competitive Strengths & Weaknesses
- 9.21 TOMOE Valve Co., Ltd.
 - 9.21.1 TOMOE Valve Co., Ltd. Details
 - 9.21.2 TOMOE Valve Co., Ltd. Major Business
 - 9.21.3 TOMOE Valve Co., Ltd. Butterfly Valves Product and Services
 - 9.21.4 TOMOE Valve Co., Ltd. Butterfly Valves Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.21.5 TOMOE Valve Co., Ltd. Recent Developments/Updates

9.21.6 TOMOE Valve Co., Ltd. Competitive Strengths & Weaknesses

9.22 Okumura Engineering Corp.

9.22.1 Okumura Engineering Corp. Details

9.22.2 Okumura Engineering Corp. Major Business

9.22.3 Okumura Engineering Corp. Butterfly Valves Product and Services

9.22.4 Okumura Engineering Corp. Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Okumura Engineering Corp. Recent Developments/Updates

9.22.6 Okumura Engineering Corp. Competitive Strengths & Weaknesses

9.23 Nihon KOSO Co., Ltd.

9.23.1 Nihon KOSO Co., Ltd. Details

9.23.2 Nihon KOSO Co., Ltd. Major Business

9.23.3 Nihon KOSO Co., Ltd. Butterfly Valves Product and Services

9.23.4 Nihon KOSO Co., Ltd. Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Nihon KOSO Co., Ltd. Recent Developments/Updates

9.23.6 Nihon KOSO Co., Ltd. Competitive Strengths & Weaknesses

9.24 Toyo Valve Co., Ltd.

9.24.1 Toyo Valve Co., Ltd. Details

9.24.2 Toyo Valve Co., Ltd. Major Business

9.24.3 Toyo Valve Co., Ltd. Butterfly Valves Product and Services

9.24.4 Toyo Valve Co., Ltd. Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Toyo Valve Co., Ltd. Recent Developments/Updates

9.24.6 Toyo Valve Co., Ltd. Competitive Strengths & Weaknesses

9.25 Neway Valve (Suzhou) Co., Ltd.

9.25.1 Neway Valve (Suzhou) Co., Ltd. Details

9.25.2 Neway Valve (Suzhou) Co., Ltd. Major Business

9.25.3 Neway Valve (Suzhou) Co., Ltd. Butterfly Valves Product and Services

9.25.4 Neway Valve (Suzhou) Co., Ltd. Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Neway Valve (Suzhou) Co., Ltd. Recent Developments/Updates

9.25.6 Neway Valve (Suzhou) Co., Ltd. Competitive Strengths & Weaknesses

9.26 Jiangsu Shentong Valve Co., Ltd.

9.26.1 Jiangsu Shentong Valve Co., Ltd. Details

9.26.2 Jiangsu Shentong Valve Co., Ltd. Major Business

9.26.3 Jiangsu Shentong Valve Co., Ltd. Butterfly Valves Product and Services

9.26.4 Jiangsu Shentong Valve Co., Ltd. Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Jiangsu Shentong Valve Co., Ltd. Recent Developments/Updates

9.26.6 Jiangsu Shentong Valve Co., Ltd. Competitive Strengths & Weaknesses

9.27 CNNC Sufa Technology Industry Co., Ltd.

9.27.1 CNNC Sufa Technology Industry Co., Ltd. Details

9.27.2 CNNC Sufa Technology Industry Co., Ltd. Major Business

9.27.3 CNNC Sufa Technology Industry Co., Ltd. Butterfly Valves Product and Services

9.27.4 CNNC Sufa Technology Industry Co., Ltd. Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 CNNC Sufa Technology Industry Co., Ltd. Recent Developments/Updates

9.27.6 CNNC Sufa Technology Industry Co., Ltd. Competitive Strengths & Weaknesses

9.28 Shanghai Valve Factory Co., Ltd.

9.28.1 Shanghai Valve Factory Co., Ltd. Details

9.28.2 Shanghai Valve Factory Co., Ltd. Major Business

9.28.3 Shanghai Valve Factory Co., Ltd. Butterfly Valves Product and Services

9.28.4 Shanghai Valve Factory Co., Ltd. Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 Shanghai Valve Factory Co., Ltd. Recent Developments/Updates

9.28.6 Shanghai Valve Factory Co., Ltd. Competitive Strengths & Weaknesses

9.29 Yuanda Valve Group Co., Ltd.

9.29.1 Yuanda Valve Group Co., Ltd. Details

9.29.2 Yuanda Valve Group Co., Ltd. Major Business

9.29.3 Yuanda Valve Group Co., Ltd. Butterfly Valves Product and Services

9.29.4 Yuanda Valve Group Co., Ltd. Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.29.5 Yuanda Valve Group Co., Ltd. Recent Developments/Updates

9.29.6 Yuanda Valve Group Co., Ltd. Competitive Strengths & Weaknesses

9.30 Zhejiang Linuo Flow Control Technology Co., Ltd.

9.30.1 Zhejiang Linuo Flow Control Technology Co., Ltd. Details

9.30.2 Zhejiang Linuo Flow Control Technology Co., Ltd. Major Business

9.30.3 Zhejiang Linuo Flow Control Technology Co., Ltd. Butterfly Valves Product and Services

9.30.4 Zhejiang Linuo Flow Control Technology Co., Ltd. Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.30.5 Zhejiang Linuo Flow Control Technology Co., Ltd. Recent Developments/Updates

9.30.6 Zhejiang Linuo Flow Control Technology Co., Ltd. Competitive Strengths & Weaknesses

9.31 Tanggong Valve Group Co., Ltd.

9.31.1 Tanggong Valve Group Co., Ltd. Details

9.31.2 Tanggong Valve Group Co., Ltd. Major Business

9.31.3 Tanggong Valve Group Co., Ltd. Butterfly Valves Product and Services

9.31.4 Tanggong Valve Group Co., Ltd. Butterfly Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.31.5 Tanggong Valve Group Co., Ltd. Recent Developments/Updates

9.31.6 Tanggong Valve Group Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Butterfly Valves Industry Chain

10.2 Butterfly Valves Upstream Analysis

10.2.1 Butterfly Valves Core Raw Materials

10.2.2 Main Manufacturers of Butterfly Valves Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Butterfly Valves Production Mode

10.6 Butterfly Valves Procurement Model

10.7 Butterfly Valves Industry Sales Model and Sales Channels

10.7.1 Butterfly Valves Sales Model

10.7.2 Butterfly Valves Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Butterfly Valves Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Butterfly Valves Production Value by Region (2021-2026) & (USD Million)

Table 3. World Butterfly Valves Production Value by Region (2027-2032) & (USD Million)

Table 4. World Butterfly Valves Production Value Market Share by Region (2021-2026)

Table 5. World Butterfly Valves Production Value Market Share by Region (2027-2032)

Table 6. World Butterfly Valves Production by Region (2021-2026) & (K Units)

Table 7. World Butterfly Valves Production by Region (2027-2032) & (K Units)

Table 8. World Butterfly Valves Production Market Share by Region (2021-2026)

Table 9. World Butterfly Valves Production Market Share by Region (2027-2032)

Table 10. World Butterfly Valves Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Butterfly Valves Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Butterfly Valves Major Market Trends

Table 13. World Butterfly Valves Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Butterfly Valves Consumption by Region (2021-2026) & (K Units)

Table 15. World Butterfly Valves Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Butterfly Valves Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Butterfly Valves Producers in 2025

Table 18. World Butterfly Valves Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Butterfly Valves Producers in 2025

Table 20. World Butterfly Valves Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Butterfly Valves Company Evaluation Quadrant

Table 22. World Butterfly Valves Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Butterfly Valves Production Site of Key Manufacturer

Table 24. Butterfly Valves Market: Company Product Type Footprint

Table 25. Butterfly Valves Market: Company Product Application Footprint

Table 26. Butterfly Valves Competitive Factors

Table 27. Butterfly Valves New Entrant and Capacity Expansion Plans

- Table 28. Butterfly Valves Mergers & Acquisitions Activity
- Table 29. United States VS China Butterfly Valves Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Butterfly Valves Production Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 31. United States VS China Butterfly Valves Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 32. United States Based Butterfly Valves Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Butterfly Valves Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Butterfly Valves Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Butterfly Valves Production (2021-2026) & (K Units)
- Table 36. United States Based Manufacturers Butterfly Valves Production Market Share (2021-2026)
- Table 37. China Based Butterfly Valves Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Butterfly Valves Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Butterfly Valves Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Butterfly Valves Production, (2021-2026) & (K Units)
- Table 41. China Based Manufacturers Butterfly Valves Production Market Share (2021-2026)
- Table 42. Rest of World Based Butterfly Valves Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Butterfly Valves Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Butterfly Valves Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Butterfly Valves Production, (2021-2026) & (K Units)
- Table 46. Rest of World Based Manufacturers Butterfly Valves Production Market Share (2021-2026)
- Table 47. World Butterfly Valves Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 48. World Butterfly Valves Production by Material (2021-2026) & (K Units)

Table 49. World Butterfly Valves Production by Material (2027-2032) & (K Units)

Table 50. World Butterfly Valves Production Value by Material (2021-2026) & (USD Million)

Table 51. World Butterfly Valves Production Value by Material (2027-2032) & (USD Million)

Table 52. World Butterfly Valves Average Price by Material (2021-2026) & (US\$/Unit)

Table 53. World Butterfly Valves Average Price by Material (2027-2032) & (US\$/Unit)

Table 54. World Butterfly Valves Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Butterfly Valves Production by Structure (2021-2026) & (K Units)

Table 56. World Butterfly Valves Production by Structure (2027-2032) & (K Units)

Table 57. World Butterfly Valves Production Value by Structure (2021-2026) & (USD Million)

Table 58. World Butterfly Valves Production Value by Structure (2027-2032) & (USD Million)

Table 59. World Butterfly Valves Average Price by Structure (2021-2026) & (US\$/Unit)

Table 60. World Butterfly Valves Average Price by Structure (2027-2032) & (US\$/Unit)

Table 61. World Butterfly Valves Production Value by Classification, (USD Million), 2021 & 2025 & 2032

Table 62. World Butterfly Valves Production by Classification (2021-2026) & (K Units)

Table 63. World Butterfly Valves Production by Classification (2027-2032) & (K Units)

Table 64. World Butterfly Valves Production Value by Classification (2021-2026) & (USD Million)

Table 65. World Butterfly Valves Production Value by Classification (2027-2032) & (USD Million)

Table 66. World Butterfly Valves Average Price by Classification (2021-2026) & (US\$/Unit)

Table 67. World Butterfly Valves Average Price by Classification (2027-2032) & (US\$/Unit)

Table 68. World Butterfly Valves Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Butterfly Valves Production by Application (2021-2026) & (K Units)

Table 70. World Butterfly Valves Production by Application (2027-2032) & (K Units)

Table 71. World Butterfly Valves Production Value by Application (2021-2026) & (USD Million)

Table 72. World Butterfly Valves Production Value by Application (2027-2032) & (USD Million)

Table 73. World Butterfly Valves Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Butterfly Valves Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Emerson Electric Co. Basic Information, Manufacturing Base and Competitors

Table 76. Emerson Electric Co. Major Business

Table 77. Emerson Electric Co. Butterfly Valves Product and Services

Table 78. Emerson Electric Co. Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Emerson Electric Co. Recent Developments/Updates

Table 80. Emerson Electric Co. Competitive Strengths & Weaknesses

Table 81. Flowserve Corporation Basic Information, Manufacturing Base and Competitors

Table 82. Flowserve Corporation Major Business

Table 83. Flowserve Corporation Butterfly Valves Product and Services

Table 84. Flowserve Corporation Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Flowserve Corporation Recent Developments/Updates

Table 86. Flowserve Corporation Competitive Strengths & Weaknesses

Table 87. SLB Basic Information, Manufacturing Base and Competitors

Table 88. SLB Major Business

Table 89. SLB Butterfly Valves Product and Services

Table 90. SLB Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. SLB Recent Developments/Updates

Table 92. SLB Competitive Strengths & Weaknesses

Table 93. Crane Company Basic Information, Manufacturing Base and Competitors

Table 94. Crane Company Major Business

Table 95. Crane Company Butterfly Valves Product and Services

Table 96. Crane Company Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Crane Company Recent Developments/Updates

Table 98. Crane Company Competitive Strengths & Weaknesses

Table 99. Bray International, Inc. Basic Information, Manufacturing Base and Competitors

Table 100. Bray International, Inc. Major Business

Table 101. Bray International, Inc. Butterfly Valves Product and Services

Table 102. Bray International, Inc. Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Bray International, Inc. Recent Developments/Updates

Table 104. Bray International, Inc. Competitive Strengths & Weaknesses
Table 105. DeZURIK, Inc. Basic Information, Manufacturing Base and Competitors
Table 106. DeZURIK, Inc. Major Business
Table 107. DeZURIK, Inc. Butterfly Valves Product and Services
Table 108. DeZURIK, Inc. Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. DeZURIK, Inc. Recent Developments/Updates
Table 110. DeZURIK, Inc. Competitive Strengths & Weaknesses
Table 111. Curtiss-Wright Corporation Basic Information, Manufacturing Base and Competitors
Table 112. Curtiss-Wright Corporation Major Business
Table 113. Curtiss-Wright Corporation Butterfly Valves Product and Services
Table 114. Curtiss-Wright Corporation Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Curtiss-Wright Corporation Recent Developments/Updates
Table 116. Curtiss-Wright Corporation Competitive Strengths & Weaknesses
Table 117. Parker Hannifin Corporation Basic Information, Manufacturing Base and Competitors
Table 118. Parker Hannifin Corporation Major Business
Table 119. Parker Hannifin Corporation Butterfly Valves Product and Services
Table 120. Parker Hannifin Corporation Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Parker Hannifin Corporation Recent Developments/Updates
Table 122. Parker Hannifin Corporation Competitive Strengths & Weaknesses
Table 123. Watts Water Technologies, Inc. Basic Information, Manufacturing Base and Competitors
Table 124. Watts Water Technologies, Inc. Major Business
Table 125. Watts Water Technologies, Inc. Butterfly Valves Product and Services
Table 126. Watts Water Technologies, Inc. Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Watts Water Technologies, Inc. Recent Developments/Updates
Table 128. Watts Water Technologies, Inc. Competitive Strengths & Weaknesses
Table 129. KSB SE & Co. KGaA Basic Information, Manufacturing Base and Competitors
Table 130. KSB SE & Co. KGaA Major Business
Table 131. KSB SE & Co. KGaA Butterfly Valves Product and Services

Table 132. KSB SE & Co. KGaA Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. KSB SE & Co. KGaA Recent Developments/Updates

Table 134. KSB SE & Co. KGaA Competitive Strengths & Weaknesses

Table 135. EBRO Armaturen Gebr. Br?er GmbH Basic Information, Manufacturing Base and Competitors

Table 136. EBRO Armaturen Gebr. Br?er GmbH Major Business

Table 137. EBRO Armaturen Gebr. Br?er GmbH Butterfly Valves Product and Services

Table 138. EBRO Armaturen Gebr. Br?er GmbH Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. EBRO Armaturen Gebr. Br?er GmbH Recent Developments/Updates

Table 140. EBRO Armaturen Gebr. Br?er GmbH Competitive Strengths & Weaknesses

Table 141. GEM? Group Basic Information, Manufacturing Base and Competitors

Table 142. GEM? Group Major Business

Table 143. GEM? Group Butterfly Valves Product and Services

Table 144. GEM? Group Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. GEM? Group Recent Developments/Updates

Table 146. GEM? Group Competitive Strengths & Weaknesses

Table 147. GEA Group AG Basic Information, Manufacturing Base and Competitors

Table 148. GEA Group AG Major Business

Table 149. GEA Group AG Butterfly Valves Product and Services

Table 150. GEA Group AG Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. GEA Group AG Recent Developments/Updates

Table 152. GEA Group AG Competitive Strengths & Weaknesses

Table 153. Valmet Oyj Basic Information, Manufacturing Base and Competitors

Table 154. Valmet Oyj Major Business

Table 155. Valmet Oyj Butterfly Valves Product and Services

Table 156. Valmet Oyj Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Valmet Oyj Recent Developments/Updates

Table 158. Valmet Oyj Competitive Strengths & Weaknesses

Table 159. Alfa Laval AB Basic Information, Manufacturing Base and Competitors

Table 160. Alfa Laval AB Major Business

Table 161. Alfa Laval AB Butterfly Valves Product and Services

Table 162. Alfa Laval AB Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163.	Alfa Laval AB Recent Developments/Updates
Table 164.	Alfa Laval AB Competitive Strengths & Weaknesses
Table 165.	AVK Holding A/S Basic Information, Manufacturing Base and Competitors
Table 166.	AVK Holding A/S Major Business
Table 167.	AVK Holding A/S Butterfly Valves Product and Services
Table 168.	AVK Holding A/S Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169.	AVK Holding A/S Recent Developments/Updates
Table 170.	AVK Holding A/S Competitive Strengths & Weaknesses
Table 171.	Georg Fischer AG Basic Information, Manufacturing Base and Competitors
Table 172.	Georg Fischer AG Major Business
Table 173.	Georg Fischer AG Butterfly Valves Product and Services
Table 174.	Georg Fischer AG Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175.	Georg Fischer AG Recent Developments/Updates
Table 176.	Georg Fischer AG Competitive Strengths & Weaknesses
Table 177.	VAT Group AG Basic Information, Manufacturing Base and Competitors
Table 178.	VAT Group AG Major Business
Table 179.	VAT Group AG Butterfly Valves Product and Services
Table 180.	VAT Group AG Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181.	VAT Group AG Recent Developments/Updates
Table 182.	VAT Group AG Competitive Strengths & Weaknesses
Table 183.	IMI plc Basic Information, Manufacturing Base and Competitors
Table 184.	IMI plc Major Business
Table 185.	IMI plc Butterfly Valves Product and Services
Table 186.	IMI plc Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187.	IMI plc Recent Developments/Updates
Table 188.	IMI plc Competitive Strengths & Weaknesses
Table 189.	KITZ Corporation Basic Information, Manufacturing Base and Competitors
Table 190.	KITZ Corporation Major Business
Table 191.	KITZ Corporation Butterfly Valves Product and Services
Table 192.	KITZ Corporation Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193.	KITZ Corporation Recent Developments/Updates
Table 194.	KITZ Corporation Competitive Strengths & Weaknesses
Table 195.	TOMOE Valve Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 196. TOMOE Valve Co., Ltd. Major Business

Table 197. TOMOE Valve Co., Ltd. Butterfly Valves Product and Services

Table 198. TOMOE Valve Co., Ltd. Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. TOMOE Valve Co., Ltd. Recent Developments/Updates

Table 200. TOMOE Valve Co., Ltd. Competitive Strengths & Weaknesses

Table 201. Okumura Engineering Corp. Basic Information, Manufacturing Base and Competitors

Table 202. Okumura Engineering Corp. Major Business

Table 203. Okumura Engineering Corp. Butterfly Valves Product and Services

Table 204. Okumura Engineering Corp. Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Okumura Engineering Corp. Recent Developments/Updates

Table 206. Okumura Engineering Corp. Competitive Strengths & Weaknesses

Table 207. Nihon KOSO Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 208. Nihon KOSO Co., Ltd. Major Business

Table 209. Nihon KOSO Co., Ltd. Butterfly Valves Product and Services

Table 210. Nihon KOSO Co., Ltd. Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Nihon KOSO Co., Ltd. Recent Developments/Updates

Table 212. Nihon KOSO Co., Ltd. Competitive Strengths & Weaknesses

Table 213. Toyo Valve Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 214. Toyo Valve Co., Ltd. Major Business

Table 215. Toyo Valve Co., Ltd. Butterfly Valves Product and Services

Table 216. Toyo Valve Co., Ltd. Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Toyo Valve Co., Ltd. Recent Developments/Updates

Table 218. Toyo Valve Co., Ltd. Competitive Strengths & Weaknesses

Table 219. Neway Valve (Suzhou) Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 220. Neway Valve (Suzhou) Co., Ltd. Major Business

Table 221. Neway Valve (Suzhou) Co., Ltd. Butterfly Valves Product and Services

Table 222. Neway Valve (Suzhou) Co., Ltd. Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 223. Neway Valve (Suzhou) Co., Ltd. Recent Developments/Updates

Table 224. Neway Valve (Suzhou) Co., Ltd. Competitive Strengths & Weaknesses

Table 225. Jiangsu Shentong Valve Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 226. Jiangsu Shentong Valve Co., Ltd. Major Business

Table 227. Jiangsu Shentong Valve Co., Ltd. Butterfly Valves Product and Services

Table 228. Jiangsu Shentong Valve Co., Ltd. Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Jiangsu Shentong Valve Co., Ltd. Recent Developments/Updates

Table 230. Jiangsu Shentong Valve Co., Ltd. Competitive Strengths & Weaknesses

Table 231. CNNC Sufa Technology Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 232. CNNC Sufa Technology Industry Co., Ltd. Major Business

Table 233. CNNC Sufa Technology Industry Co., Ltd. Butterfly Valves Product and Services

Table 234. CNNC Sufa Technology Industry Co., Ltd. Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. CNNC Sufa Technology Industry Co., Ltd. Recent Developments/Updates

Table 236. CNNC Sufa Technology Industry Co., Ltd. Competitive Strengths & Weaknesses

Table 237. Shanghai Valve Factory Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 238. Shanghai Valve Factory Co., Ltd. Major Business

Table 239. Shanghai Valve Factory Co., Ltd. Butterfly Valves Product and Services

Table 240. Shanghai Valve Factory Co., Ltd. Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Shanghai Valve Factory Co., Ltd. Recent Developments/Updates

Table 242. Shanghai Valve Factory Co., Ltd. Competitive Strengths & Weaknesses

Table 243. Yuanda Valve Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 244. Yuanda Valve Group Co., Ltd. Major Business

Table 245. Yuanda Valve Group Co., Ltd. Butterfly Valves Product and Services

Table 246. Yuanda Valve Group Co., Ltd. Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. Yuanda Valve Group Co., Ltd. Recent Developments/Updates
Table 248. Yuanda Valve Group Co., Ltd. Competitive Strengths & Weaknesses
Table 249. Zhejiang Linuo Flow Control Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 250. Zhejiang Linuo Flow Control Technology Co., Ltd. Major Business
Table 251. Zhejiang Linuo Flow Control Technology Co., Ltd. Butterfly Valves Product and Services
Table 252. Zhejiang Linuo Flow Control Technology Co., Ltd. Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 253. Zhejiang Linuo Flow Control Technology Co., Ltd. Recent Developments/Updates
Table 254. Zhejiang Linuo Flow Control Technology Co., Ltd. Competitive Strengths & Weaknesses
Table 255. Tanggong Valve Group Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 256. Tanggong Valve Group Co., Ltd. Major Business
Table 257. Tanggong Valve Group Co., Ltd. Butterfly Valves Product and Services
Table 258. Tanggong Valve Group Co., Ltd. Butterfly Valves Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 259. Tanggong Valve Group Co., Ltd. Recent Developments/Updates
Table 260. Tanggong Valve Group Co., Ltd. Competitive Strengths & Weaknesses
Table 261. Global Key Players of Butterfly Valves Upstream (Raw Materials)
Table 262. Global Butterfly Valves Typical Customers
Table 263. Butterfly Valves Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Butterfly Valves Picture

Figure 2. World Butterfly Valves Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Butterfly Valves Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Butterfly Valves Production (2021-2032) & (K Units)

Figure 5. World Butterfly Valves Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Butterfly Valves Production Value Market Share by Region (2021-2032)

Figure 7. World Butterfly Valves Production Market Share by Region (2021-2032)

Figure 8. North America Butterfly Valves Production (2021-2032) & (K Units)

Figure 9. Europe Butterfly Valves Production (2021-2032) & (K Units)

Figure 10. China Butterfly Valves Production (2021-2032) & (K Units)

Figure 11. Japan Butterfly Valves Production (2021-2032) & (K Units)

Figure 12. Butterfly Valves Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Butterfly Valves Consumption (2021-2032) & (K Units)

Figure 15. World Butterfly Valves Consumption Market Share by Region (2021-2032)

Figure 16. United States Butterfly Valves Consumption (2021-2032) & (K Units)

Figure 17. China Butterfly Valves Consumption (2021-2032) & (K Units)

Figure 18. Europe Butterfly Valves Consumption (2021-2032) & (K Units)

Figure 19. Japan Butterfly Valves Consumption (2021-2032) & (K Units)

Figure 20. South Korea Butterfly Valves Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Butterfly Valves Consumption (2021-2032) & (K Units)

Figure 22. India Butterfly Valves Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Butterfly Valves by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Butterfly Valves Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Butterfly Valves Markets in 2025

Figure 26. United States VS China: Butterfly Valves Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Butterfly Valves Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Butterfly Valves Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Butterfly Valves Production Market Share 2025

Figure 30. China Based Manufacturers Butterfly Valves Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Butterfly Valves Production Market Share 2025

Figure 32. World Butterfly Valves Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 33. World Butterfly Valves Production Value Market Share by Material in 2025

Figure 34. Cast Iron

Figure 35. Carbon Steel

Figure 36. Stainless Steel

Figure 37. Others

Figure 38. World Butterfly Valves Production Market Share by Material (2021-2032)

Figure 39. World Butterfly Valves Production Value Market Share by Material (2021-2032)

Figure 40. World Butterfly Valves Average Price by Material (2021-2032) & (US\$/Unit)

Figure 41. World Butterfly Valves Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 42. World Butterfly Valves Production Value Market Share by Structure in 2025

Figure 43. Concentric Butterfly Valves

Figure 44. Offset Butterfly Valves

Figure 45. World Butterfly Valves Production Market Share by Structure (2021-2032)

Figure 46. World Butterfly Valves Production Value Market Share by Structure (2021-2032)

Figure 47. World Butterfly Valves Average Price by Structure (2021-2032) & (US\$/Unit)

Figure 48. World Butterfly Valves Production Value by Classification, (USD Million), 2021 & 2025 & 2032

Figure 49. World Butterfly Valves Production Value Market Share by Classification in 2025

Figure 50. Wafer Butterfly Valve

Figure 51. Flanged Butterfly Valve

Figure 52. World Butterfly Valves Production Market Share by Classification (2021-2032)

Figure 53. World Butterfly Valves Production Value Market Share by Classification (2021-2032)

Figure 54. World Butterfly Valves Average Price by Classification (2021-2032) & (US\$/Unit)

Figure 55. World Butterfly Valves Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Butterfly Valves Production Value Market Share by Application in 2025

Figure 57. Water and Wastewater

Figure 58. Oil, Gas and Petrochemical

Figure 59. Power and Energy

Figure 60. HVAC and Building

Figure 61. Chemical

Figure 62. Food and Beverage

Figure 63. Others

Figure 64. World Butterfly Valves Production Market Share by Application (2021-2032)

Figure 65. World Butterfly Valves Production Value Market Share by Application (2021-2032)

Figure 66. World Butterfly Valves Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. Butterfly Valves Industry Chain

Figure 68. Butterfly Valves Procurement Model

Figure 69. Butterfly Valves Sales Model

Figure 70. Butterfly Valves Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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