

Global Butterfly Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Butterfly Valve market size is expected to reach \$ 7058 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

A butterfly valve is a quarter-turn rotary valve used to start, stop, or regulate fluid flow in a pipeline. Its main parts include a valve body, disc, stem, seat, seal, and actuator. When the disc rotates 90 degrees, the valve changes between open and closed positions. Butterfly valves are widely used in water supply, wastewater treatment, HVAC, oil and gas, chemical processing, power generation, food and beverage, marine, mining, and general industrial systems. Common types include wafer, lug, flanged, concentric, double-offset, and triple-offset butterfly valves. Global production capacity is approximately 25 million units.

In 2025, global sales reached approximately 18.8 million units, with an average price of around US\$ 253 per unit, gross margin around 32%.

The butterfly valve market has a stable long-term outlook because the product is widely used across fluid-control systems and offers advantages in cost, size, weight, operating speed, and large-diameter pipeline compatibility. Water treatment, HVAC, chemical processing, oil and gas, and power generation will remain key demand areas. Future growth will focus on automated valves, high-performance and triple-offset designs, corrosion-resistant materials, low-leakage sealing, and smart monitoring functions. However, competition is intense in standard low-pressure valves, so manufacturers need to differentiate through quality, certifications, actuator integration, reliability, customization, and after-sales service.

Market Trend

The butterfly valve market is developing toward automated actuation, high-performance sealing, corrosion-resistant materials, and smart flow-control systems. Manual valves are still widely used, but electric and pneumatic actuated valves are gaining demand in water treatment, oil and gas, chemical, power, and HVAC systems. Triple-offset butterfly valves are also expanding in high-pressure, high-temperature, and low-leakage applications.

Market Drive

Market growth is mainly driven by water and wastewater infrastructure investment, industrial automation, oil and gas projects, chemical processing, power generation, HVAC expansion, and replacement of aging pipeline systems. Butterfly valves are popular because they are compact, lightweight, fast to operate, cost-effective, and suitable for large-diameter pipelines. Compared with gate or globe valves, they usually require less installation space and can provide efficient shut-off or throttling control. Rising demand for leakage reduction, process safety, energy efficiency, and reliable fluid control supports adoption in municipal and industrial systems. GMI also links market growth to automation in oil and gas, power generation, and water treatment.

Upstream and Downstream

Upstream suppliers include cast iron, ductile iron, carbon steel, stainless steel, and alloy material producers, as well as casting, forging, machining, rubber, PTFE, actuator, gearbox, positioner, coating, fastener, and industrial control component suppliers. Key components include valve bodies, discs, stems, seats, seals, shafts, bearings, gearboxes, electric actuators, pneumatic actuators, and control accessories. Downstream customers include municipal water utilities, wastewater treatment plants, oil and gas companies, chemical plants, power stations, HVAC contractors, food and beverage producers, shipyards, mining companies, pulp and paper mills, and general industrial pipeline operators.

This report studies the global Butterfly Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Butterfly Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Butterfly Valve that contribute to its

increasing demand across many markets.

Highlights and key features of the study

Global Butterfly Valve total production and demand, 2021-2032, (K Units)

Global Butterfly Valve total production value, 2021-2032, (USD Million)

Global Butterfly Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Butterfly Valve consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Butterfly Valve domestic production, consumption, key domestic manufacturers and share

Global Butterfly Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Butterfly Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Butterfly Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Butterfly Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson Electric Co., Flowserve Corporation, SLB, Crane Company, Bray International, Inc., DeZURIK, Inc., Curtiss-Wright Corporation, Parker Hannifin Corporation, Watts Water Technologies, Inc., KSB SE & Co. KGaA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Butterfly Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Butterfly Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Butterfly Valve Market, Segmentation by Type:

Cast Iron

Carbon Steel

Stainless Steel

Others

Global Butterfly Valve Market, Segmentation by Structure:

Concentric Butterfly Valves

Offset Butterfly Valves

Global Butterfly Valve Market, Segmentation by Classification:

Wafer Butterfly Valve

Flanged Butterfly Valve

Global Butterfly Valve Market, Segmentation by Application:

Water and Wastewater

Oil, Gas and Petrochemical

Power and Energy

HVAC and Building

Chemical

Food and Beverage

Others

Companies Profiled:

Emerson Electric Co.

Flowserve Corporation

SLB

Crane Company

Bray International, Inc.

DeZURIK, Inc.

Curtiss-Wright Corporation

Parker Hannifin Corporation

Watts Water Technologies, Inc.

KSB SE & Co. KGaA

EBRO Armaturen Gebr. Br er GmbH

GEM  Group

GEA Group AG

Valmet Oyj

Alfa Laval AB

AVK Holding A/S

Georg Fischer AG

VAT Group AG

IMI plc

KITZ Corporation

TOMOE Valve Co., Ltd.

Okumura Engineering Corp.

Nihon KOSO Co., Ltd.

Toyo Valve Co., Ltd.

Neway Valve (Suzhou) Co., Ltd.

Jiangsu Shentong Valve Co., Ltd.

CNNC Sufa Technology Industry Co., Ltd.

Shanghai Valve Factory Co., Ltd.

Yuanda Valve Group Co., Ltd.

Zhejiang Linuo Flow Control Technology Co., Ltd.

Tanggong Valve Group Co., Ltd.

Key Questions Answered:

1. How big is the global Butterfly Valve market?
2. What is the demand of the global Butterfly Valve market?
3. What is the year over year growth of the global Butterfly Valve market?
4. What is the production and production value of the global Butterfly Valve market?
5. Who are the key producers in the global Butterfly Valve market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Butterfly Valve Introduction
- 1.2 World Butterfly Valve Supply & Forecast
 - 1.2.1 World Butterfly Valve Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Butterfly Valve Production (2021-2032)
 - 1.2.3 World Butterfly Valve Pricing Trends (2021-2032)
- 1.3 World Butterfly Valve Production by Region (Based on Production Site)
 - 1.3.1 World Butterfly Valve Production Value by Region (2021-2032)
 - 1.3.2 World Butterfly Valve Production by Region (2021-2032)
 - 1.3.3 World Butterfly Valve Average Price by Region (2021-2032)
 - 1.3.4 North America Butterfly Valve Production (2021-2032)
 - 1.3.5 Europe Butterfly Valve Production (2021-2032)
 - 1.3.6 China Butterfly Valve Production (2021-2032)
 - 1.3.7 Japan Butterfly Valve Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Butterfly Valve Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Butterfly Valve Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Butterfly Valve Demand (2021-2032)
- 2.2 World Butterfly Valve Consumption by Region
 - 2.2.1 World Butterfly Valve Consumption by Region (2021-2026)
 - 2.2.2 World Butterfly Valve Consumption Forecast by Region (2027-2032)
- 2.3 United States Butterfly Valve Consumption (2021-2032)
- 2.4 China Butterfly Valve Consumption (2021-2032)
- 2.5 Europe Butterfly Valve Consumption (2021-2032)
- 2.6 Japan Butterfly Valve Consumption (2021-2032)
- 2.7 South Korea Butterfly Valve Consumption (2021-2032)
- 2.8 ASEAN Butterfly Valve Consumption (2021-2032)
- 2.9 India Butterfly Valve Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Butterfly Valve Production Value by Manufacturer (2021-2026)

- 3.2 World Butterfly Valve Production by Manufacturer (2021-2026)
- 3.3 World Butterfly Valve Average Price by Manufacturer (2021-2026)
- 3.4 Butterfly Valve Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Butterfly Valve Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Butterfly Valve in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Butterfly Valve in 2025
- 3.6 Butterfly Valve Market: Overall Company Footprint Analysis
 - 3.6.1 Butterfly Valve Market: Region Footprint
 - 3.6.2 Butterfly Valve Market: Company Product Type Footprint
 - 3.6.3 Butterfly Valve Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Butterfly Valve Production Value Comparison
 - 4.1.1 United States VS China: Butterfly Valve Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Butterfly Valve Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Butterfly Valve Production Comparison
 - 4.2.1 United States VS China: Butterfly Valve Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Butterfly Valve Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Butterfly Valve Consumption Comparison
 - 4.3.1 United States VS China: Butterfly Valve Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Butterfly Valve Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Butterfly Valve Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Butterfly Valve Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Butterfly Valve Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Butterfly Valve Production (2021-2026)

4.5 China Based Butterfly Valve Manufacturers and Market Share

4.5.1 China Based Butterfly Valve Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Butterfly Valve Production Value (2021-2026)

4.5.3 China Based Manufacturers Butterfly Valve Production (2021-2026)

4.6 Rest of World Based Butterfly Valve Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Butterfly Valve Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Butterfly Valve Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Butterfly Valve Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Butterfly Valve Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Cast Iron

5.2.2 Carbon Steel

5.2.3 Stainless Steel

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Butterfly Valve Production by Type (2021-2032)

5.3.2 World Butterfly Valve Production Value by Type (2021-2032)

5.3.3 World Butterfly Valve Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRUCTURE

6.1 World Butterfly Valve Market Size Overview by Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structure

6.2.1 Concentric Butterfly Valves

6.2.2 Offset Butterfly Valves

6.3 Market Segment by Structure

6.3.1 World Butterfly Valve Production by Structure (2021-2032)

6.3.2 World Butterfly Valve Production Value by Structure (2021-2032)

6.3.3 World Butterfly Valve Average Price by Structure (2021-2032)

7 MARKET ANALYSIS BY CLASSIFICATION

7.1 World Butterfly Valve Market Size Overview by Classification: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Classification

7.2.1 Wafer Butterfly Valve

7.2.2 Flanged Butterfly Valve

7.3 Market Segment by Classification

7.3.1 World Butterfly Valve Production by Classification (2021-2032)

7.3.2 World Butterfly Valve Production Value by Classification (2021-2032)

7.3.3 World Butterfly Valve Average Price by Classification (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Butterfly Valve Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Water and Wastewater

8.2.2 Oil, Gas and Petrochemical

8.2.3 Power and Energy

8.2.4 HVAC and Building

8.2.5 Chemical

8.2.6 Food and Beverage

8.2.7 Others

8.3 Market Segment by Application

8.3.1 World Butterfly Valve Production by Application (2021-2032)

8.3.2 World Butterfly Valve Production Value by Application (2021-2032)

8.3.3 World Butterfly Valve Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Emerson Electric Co.

9.1.1 Emerson Electric Co. Details

9.1.2 Emerson Electric Co. Major Business

9.1.3 Emerson Electric Co. Butterfly Valve Product and Services

9.1.4 Emerson Electric Co. Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Emerson Electric Co. Recent Developments/Updates

9.1.6 Emerson Electric Co. Competitive Strengths & Weaknesses

9.2 Flowserve Corporation

9.2.1 Flowserve Corporation Details

- 9.2.2 Flowserve Corporation Major Business
- 9.2.3 Flowserve Corporation Butterfly Valve Product and Services
- 9.2.4 Flowserve Corporation Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Flowserve Corporation Recent Developments/Updates
- 9.2.6 Flowserve Corporation Competitive Strengths & Weaknesses
- 9.3 SLB
 - 9.3.1 SLB Details
 - 9.3.2 SLB Major Business
 - 9.3.3 SLB Butterfly Valve Product and Services
 - 9.3.4 SLB Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 SLB Recent Developments/Updates
 - 9.3.6 SLB Competitive Strengths & Weaknesses
- 9.4 Crane Company
 - 9.4.1 Crane Company Details
 - 9.4.2 Crane Company Major Business
 - 9.4.3 Crane Company Butterfly Valve Product and Services
 - 9.4.4 Crane Company Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Crane Company Recent Developments/Updates
 - 9.4.6 Crane Company Competitive Strengths & Weaknesses
- 9.5 Bray International, Inc.
 - 9.5.1 Bray International, Inc. Details
 - 9.5.2 Bray International, Inc. Major Business
 - 9.5.3 Bray International, Inc. Butterfly Valve Product and Services
 - 9.5.4 Bray International, Inc. Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Bray International, Inc. Recent Developments/Updates
 - 9.5.6 Bray International, Inc. Competitive Strengths & Weaknesses
- 9.6 DeZURIK, Inc.
 - 9.6.1 DeZURIK, Inc. Details
 - 9.6.2 DeZURIK, Inc. Major Business
 - 9.6.3 DeZURIK, Inc. Butterfly Valve Product and Services
 - 9.6.4 DeZURIK, Inc. Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 DeZURIK, Inc. Recent Developments/Updates
 - 9.6.6 DeZURIK, Inc. Competitive Strengths & Weaknesses
- 9.7 Curtiss-Wright Corporation

- 9.7.1 Curtiss-Wright Corporation Details
- 9.7.2 Curtiss-Wright Corporation Major Business
- 9.7.3 Curtiss-Wright Corporation Butterfly Valve Product and Services
- 9.7.4 Curtiss-Wright Corporation Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Curtiss-Wright Corporation Recent Developments/Updates
- 9.7.6 Curtiss-Wright Corporation Competitive Strengths & Weaknesses
- 9.8 Parker Hannifin Corporation
 - 9.8.1 Parker Hannifin Corporation Details
 - 9.8.2 Parker Hannifin Corporation Major Business
 - 9.8.3 Parker Hannifin Corporation Butterfly Valve Product and Services
 - 9.8.4 Parker Hannifin Corporation Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Parker Hannifin Corporation Recent Developments/Updates
 - 9.8.6 Parker Hannifin Corporation Competitive Strengths & Weaknesses
- 9.9 Watts Water Technologies, Inc.
 - 9.9.1 Watts Water Technologies, Inc. Details
 - 9.9.2 Watts Water Technologies, Inc. Major Business
 - 9.9.3 Watts Water Technologies, Inc. Butterfly Valve Product and Services
 - 9.9.4 Watts Water Technologies, Inc. Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Watts Water Technologies, Inc. Recent Developments/Updates
 - 9.9.6 Watts Water Technologies, Inc. Competitive Strengths & Weaknesses
- 9.10 KSB SE & Co. KGaA
 - 9.10.1 KSB SE & Co. KGaA Details
 - 9.10.2 KSB SE & Co. KGaA Major Business
 - 9.10.3 KSB SE & Co. KGaA Butterfly Valve Product and Services
 - 9.10.4 KSB SE & Co. KGaA Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 KSB SE & Co. KGaA Recent Developments/Updates
 - 9.10.6 KSB SE & Co. KGaA Competitive Strengths & Weaknesses
- 9.11 EBRO Armaturen Gebr. Br?er GmbH
 - 9.11.1 EBRO Armaturen Gebr. Br?er GmbH Details
 - 9.11.2 EBRO Armaturen Gebr. Br?er GmbH Major Business
 - 9.11.3 EBRO Armaturen Gebr. Br?er GmbH Butterfly Valve Product and Services
 - 9.11.4 EBRO Armaturen Gebr. Br?er GmbH Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 EBRO Armaturen Gebr. Br?er GmbH Recent Developments/Updates
 - 9.11.6 EBRO Armaturen Gebr. Br?er GmbH Competitive Strengths & Weaknesses

9.12 GEM? Group

9.12.1 GEM? Group Details

9.12.2 GEM? Group Major Business

9.12.3 GEM? Group Butterfly Valve Product and Services

9.12.4 GEM? Group Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 GEM? Group Recent Developments/Updates

9.12.6 GEM? Group Competitive Strengths & Weaknesses

9.13 GEA Group AG

9.13.1 GEA Group AG Details

9.13.2 GEA Group AG Major Business

9.13.3 GEA Group AG Butterfly Valve Product and Services

9.13.4 GEA Group AG Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 GEA Group AG Recent Developments/Updates

9.13.6 GEA Group AG Competitive Strengths & Weaknesses

9.14 Valmet Oyj

9.14.1 Valmet Oyj Details

9.14.2 Valmet Oyj Major Business

9.14.3 Valmet Oyj Butterfly Valve Product and Services

9.14.4 Valmet Oyj Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Valmet Oyj Recent Developments/Updates

9.14.6 Valmet Oyj Competitive Strengths & Weaknesses

9.15 Alfa Laval AB

9.15.1 Alfa Laval AB Details

9.15.2 Alfa Laval AB Major Business

9.15.3 Alfa Laval AB Butterfly Valve Product and Services

9.15.4 Alfa Laval AB Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Alfa Laval AB Recent Developments/Updates

9.15.6 Alfa Laval AB Competitive Strengths & Weaknesses

9.16 AVK Holding A/S

9.16.1 AVK Holding A/S Details

9.16.2 AVK Holding A/S Major Business

9.16.3 AVK Holding A/S Butterfly Valve Product and Services

9.16.4 AVK Holding A/S Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 AVK Holding A/S Recent Developments/Updates

- 9.16.6 AVK Holding A/S Competitive Strengths & Weaknesses
- 9.17 Georg Fischer AG
 - 9.17.1 Georg Fischer AG Details
 - 9.17.2 Georg Fischer AG Major Business
 - 9.17.3 Georg Fischer AG Butterfly Valve Product and Services
 - 9.17.4 Georg Fischer AG Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Georg Fischer AG Recent Developments/Updates
 - 9.17.6 Georg Fischer AG Competitive Strengths & Weaknesses
- 9.18 VAT Group AG
 - 9.18.1 VAT Group AG Details
 - 9.18.2 VAT Group AG Major Business
 - 9.18.3 VAT Group AG Butterfly Valve Product and Services
 - 9.18.4 VAT Group AG Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 VAT Group AG Recent Developments/Updates
 - 9.18.6 VAT Group AG Competitive Strengths & Weaknesses
- 9.19 IMI plc
 - 9.19.1 IMI plc Details
 - 9.19.2 IMI plc Major Business
 - 9.19.3 IMI plc Butterfly Valve Product and Services
 - 9.19.4 IMI plc Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 IMI plc Recent Developments/Updates
 - 9.19.6 IMI plc Competitive Strengths & Weaknesses
- 9.20 KITZ Corporation
 - 9.20.1 KITZ Corporation Details
 - 9.20.2 KITZ Corporation Major Business
 - 9.20.3 KITZ Corporation Butterfly Valve Product and Services
 - 9.20.4 KITZ Corporation Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 KITZ Corporation Recent Developments/Updates
 - 9.20.6 KITZ Corporation Competitive Strengths & Weaknesses
- 9.21 TOMOE Valve Co., Ltd.
 - 9.21.1 TOMOE Valve Co., Ltd. Details
 - 9.21.2 TOMOE Valve Co., Ltd. Major Business
 - 9.21.3 TOMOE Valve Co., Ltd. Butterfly Valve Product and Services
 - 9.21.4 TOMOE Valve Co., Ltd. Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.21.5 TOMOE Valve Co., Ltd. Recent Developments/Updates
- 9.21.6 TOMOE Valve Co., Ltd. Competitive Strengths & Weaknesses
- 9.22 Okumura Engineering Corp.
 - 9.22.1 Okumura Engineering Corp. Details
 - 9.22.2 Okumura Engineering Corp. Major Business
 - 9.22.3 Okumura Engineering Corp. Butterfly Valve Product and Services
 - 9.22.4 Okumura Engineering Corp. Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Okumura Engineering Corp. Recent Developments/Updates
 - 9.22.6 Okumura Engineering Corp. Competitive Strengths & Weaknesses
- 9.23 Nihon KOSO Co., Ltd.
 - 9.23.1 Nihon KOSO Co., Ltd. Details
 - 9.23.2 Nihon KOSO Co., Ltd. Major Business
 - 9.23.3 Nihon KOSO Co., Ltd. Butterfly Valve Product and Services
 - 9.23.4 Nihon KOSO Co., Ltd. Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Nihon KOSO Co., Ltd. Recent Developments/Updates
 - 9.23.6 Nihon KOSO Co., Ltd. Competitive Strengths & Weaknesses
- 9.24 Toyo Valve Co., Ltd.
 - 9.24.1 Toyo Valve Co., Ltd. Details
 - 9.24.2 Toyo Valve Co., Ltd. Major Business
 - 9.24.3 Toyo Valve Co., Ltd. Butterfly Valve Product and Services
 - 9.24.4 Toyo Valve Co., Ltd. Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Toyo Valve Co., Ltd. Recent Developments/Updates
 - 9.24.6 Toyo Valve Co., Ltd. Competitive Strengths & Weaknesses
- 9.25 Neway Valve (Suzhou) Co., Ltd.
 - 9.25.1 Neway Valve (Suzhou) Co., Ltd. Details
 - 9.25.2 Neway Valve (Suzhou) Co., Ltd. Major Business
 - 9.25.3 Neway Valve (Suzhou) Co., Ltd. Butterfly Valve Product and Services
 - 9.25.4 Neway Valve (Suzhou) Co., Ltd. Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Neway Valve (Suzhou) Co., Ltd. Recent Developments/Updates
 - 9.25.6 Neway Valve (Suzhou) Co., Ltd. Competitive Strengths & Weaknesses
- 9.26 Jiangsu Shentong Valve Co., Ltd.
 - 9.26.1 Jiangsu Shentong Valve Co., Ltd. Details
 - 9.26.2 Jiangsu Shentong Valve Co., Ltd. Major Business
 - 9.26.3 Jiangsu Shentong Valve Co., Ltd. Butterfly Valve Product and Services
 - 9.26.4 Jiangsu Shentong Valve Co., Ltd. Butterfly Valve Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.26.5 Jiangsu Shentong Valve Co., Ltd. Recent Developments/Updates

9.26.6 Jiangsu Shentong Valve Co., Ltd. Competitive Strengths & Weaknesses

9.27 CNNC Sufa Technology Industry Co., Ltd.

9.27.1 CNNC Sufa Technology Industry Co., Ltd. Details

9.27.2 CNNC Sufa Technology Industry Co., Ltd. Major Business

9.27.3 CNNC Sufa Technology Industry Co., Ltd. Butterfly Valve Product and Services

9.27.4 CNNC Sufa Technology Industry Co., Ltd. Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 CNNC Sufa Technology Industry Co., Ltd. Recent Developments/Updates

9.27.6 CNNC Sufa Technology Industry Co., Ltd. Competitive Strengths & Weaknesses

9.28 Shanghai Valve Factory Co., Ltd.

9.28.1 Shanghai Valve Factory Co., Ltd. Details

9.28.2 Shanghai Valve Factory Co., Ltd. Major Business

9.28.3 Shanghai Valve Factory Co., Ltd. Butterfly Valve Product and Services

9.28.4 Shanghai Valve Factory Co., Ltd. Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 Shanghai Valve Factory Co., Ltd. Recent Developments/Updates

9.28.6 Shanghai Valve Factory Co., Ltd. Competitive Strengths & Weaknesses

9.29 Yuanda Valve Group Co., Ltd.

9.29.1 Yuanda Valve Group Co., Ltd. Details

9.29.2 Yuanda Valve Group Co., Ltd. Major Business

9.29.3 Yuanda Valve Group Co., Ltd. Butterfly Valve Product and Services

9.29.4 Yuanda Valve Group Co., Ltd. Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.29.5 Yuanda Valve Group Co., Ltd. Recent Developments/Updates

9.29.6 Yuanda Valve Group Co., Ltd. Competitive Strengths & Weaknesses

9.30 Zhejiang Linuo Flow Control Technology Co., Ltd.

9.30.1 Zhejiang Linuo Flow Control Technology Co., Ltd. Details

9.30.2 Zhejiang Linuo Flow Control Technology Co., Ltd. Major Business

9.30.3 Zhejiang Linuo Flow Control Technology Co., Ltd. Butterfly Valve Product and Services

9.30.4 Zhejiang Linuo Flow Control Technology Co., Ltd. Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.30.5 Zhejiang Linuo Flow Control Technology Co., Ltd. Recent Developments/Updates

9.30.6 Zhejiang Linuo Flow Control Technology Co., Ltd. Competitive Strengths & Weaknesses

9.31 Tanggong Valve Group Co., Ltd.

9.31.1 Tanggong Valve Group Co., Ltd. Details

9.31.2 Tanggong Valve Group Co., Ltd. Major Business

9.31.3 Tanggong Valve Group Co., Ltd. Butterfly Valve Product and Services

9.31.4 Tanggong Valve Group Co., Ltd. Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.31.5 Tanggong Valve Group Co., Ltd. Recent Developments/Updates

9.31.6 Tanggong Valve Group Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Butterfly Valve Industry Chain

10.2 Butterfly Valve Upstream Analysis

10.2.1 Butterfly Valve Core Raw Materials

10.2.2 Main Manufacturers of Butterfly Valve Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Butterfly Valve Production Mode

10.6 Butterfly Valve Procurement Model

10.7 Butterfly Valve Industry Sales Model and Sales Channels

10.7.1 Butterfly Valve Sales Model

10.7.2 Butterfly Valve Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Butterfly Valve Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Butterfly Valve Production Value by Region (2021-2026) & (USD Million)

Table 3. World Butterfly Valve Production Value by Region (2027-2032) & (USD Million)

Table 4. World Butterfly Valve Production Value Market Share by Region (2021-2026)

Table 5. World Butterfly Valve Production Value Market Share by Region (2027-2032)

Table 6. World Butterfly Valve Production by Region (2021-2026) & (K Units)

Table 7. World Butterfly Valve Production by Region (2027-2032) & (K Units)

Table 8. World Butterfly Valve Production Market Share by Region (2021-2026)

Table 9. World Butterfly Valve Production Market Share by Region (2027-2032)

Table 10. World Butterfly Valve Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Butterfly Valve Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Butterfly Valve Major Market Trends

Table 13. World Butterfly Valve Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Butterfly Valve Consumption by Region (2021-2026) & (K Units)

Table 15. World Butterfly Valve Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Butterfly Valve Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Butterfly Valve Producers in 2025

Table 18. World Butterfly Valve Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Butterfly Valve Producers in 2025

Table 20. World Butterfly Valve Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Butterfly Valve Company Evaluation Quadrant

Table 22. World Butterfly Valve Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Butterfly Valve Production Site of Key Manufacturer

Table 24. Butterfly Valve Market: Company Product Type Footprint

Table 25. Butterfly Valve Market: Company Product Application Footprint

Table 26. Butterfly Valve Competitive Factors

Table 27. Butterfly Valve New Entrant and Capacity Expansion Plans

Table 28. Butterfly Valve Mergers & Acquisitions Activity

Table 29. United States VS China Butterfly Valve Production Value Comparison, (2021

& 2025 & 2032) & (USD Million)

Table 30. United States VS China Butterfly Valve Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Butterfly Valve Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Butterfly Valve Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Butterfly Valve Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Butterfly Valve Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Butterfly Valve Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Butterfly Valve Production Market Share (2021-2026)

Table 37. China Based Butterfly Valve Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Butterfly Valve Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Butterfly Valve Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Butterfly Valve Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Butterfly Valve Production Market Share (2021-2026)

Table 42. Rest of World Based Butterfly Valve Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Butterfly Valve Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Butterfly Valve Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Butterfly Valve Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Butterfly Valve Production Market Share (2021-2026)

Table 47. World Butterfly Valve Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Butterfly Valve Production by Type (2021-2026) & (K Units)

Table 49. World Butterfly Valve Production by Type (2027-2032) & (K Units)

Table 50. World Butterfly Valve Production Value by Type (2021-2026) & (USD Million)
Table 51. World Butterfly Valve Production Value by Type (2027-2032) & (USD Million)
Table 52. World Butterfly Valve Average Price by Type (2021-2026) & (US\$/Unit)
Table 53. World Butterfly Valve Average Price by Type (2027-2032) & (US\$/Unit)
Table 54. World Butterfly Valve Production Value by Structure, (USD Million), 2021 & 2025 & 2032
Table 55. World Butterfly Valve Production by Structure (2021-2026) & (K Units)
Table 56. World Butterfly Valve Production by Structure (2027-2032) & (K Units)
Table 57. World Butterfly Valve Production Value by Structure (2021-2026) & (USD Million)
Table 58. World Butterfly Valve Production Value by Structure (2027-2032) & (USD Million)
Table 59. World Butterfly Valve Average Price by Structure (2021-2026) & (US\$/Unit)
Table 60. World Butterfly Valve Average Price by Structure (2027-2032) & (US\$/Unit)
Table 61. World Butterfly Valve Production Value by Classification, (USD Million), 2021 & 2025 & 2032
Table 62. World Butterfly Valve Production by Classification (2021-2026) & (K Units)
Table 63. World Butterfly Valve Production by Classification (2027-2032) & (K Units)
Table 64. World Butterfly Valve Production Value by Classification (2021-2026) & (USD Million)
Table 65. World Butterfly Valve Production Value by Classification (2027-2032) & (USD Million)
Table 66. World Butterfly Valve Average Price by Classification (2021-2026) & (US\$/Unit)
Table 67. World Butterfly Valve Average Price by Classification (2027-2032) & (US\$/Unit)
Table 68. World Butterfly Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Butterfly Valve Production by Application (2021-2026) & (K Units)
Table 70. World Butterfly Valve Production by Application (2027-2032) & (K Units)
Table 71. World Butterfly Valve Production Value by Application (2021-2026) & (USD Million)
Table 72. World Butterfly Valve Production Value by Application (2027-2032) & (USD Million)
Table 73. World Butterfly Valve Average Price by Application (2021-2026) & (US\$/Unit)
Table 74. World Butterfly Valve Average Price by Application (2027-2032) & (US\$/Unit)
Table 75. Emerson Electric Co. Basic Information, Manufacturing Base and Competitors
Table 76. Emerson Electric Co. Major Business
Table 77. Emerson Electric Co. Butterfly Valve Product and Services

Table 78. Emerson Electric Co. Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Emerson Electric Co. Recent Developments/Updates

Table 80. Emerson Electric Co. Competitive Strengths & Weaknesses

Table 81. Flowserve Corporation Basic Information, Manufacturing Base and Competitors

Table 82. Flowserve Corporation Major Business

Table 83. Flowserve Corporation Butterfly Valve Product and Services

Table 84. Flowserve Corporation Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Flowserve Corporation Recent Developments/Updates

Table 86. Flowserve Corporation Competitive Strengths & Weaknesses

Table 87. SLB Basic Information, Manufacturing Base and Competitors

Table 88. SLB Major Business

Table 89. SLB Butterfly Valve Product and Services

Table 90. SLB Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. SLB Recent Developments/Updates

Table 92. SLB Competitive Strengths & Weaknesses

Table 93. Crane Company Basic Information, Manufacturing Base and Competitors

Table 94. Crane Company Major Business

Table 95. Crane Company Butterfly Valve Product and Services

Table 96. Crane Company Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Crane Company Recent Developments/Updates

Table 98. Crane Company Competitive Strengths & Weaknesses

Table 99. Bray International, Inc. Basic Information, Manufacturing Base and Competitors

Table 100. Bray International, Inc. Major Business

Table 101. Bray International, Inc. Butterfly Valve Product and Services

Table 102. Bray International, Inc. Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Bray International, Inc. Recent Developments/Updates

Table 104. Bray International, Inc. Competitive Strengths & Weaknesses

Table 105. DeZURIK, Inc. Basic Information, Manufacturing Base and Competitors

Table 106. DeZURIK, Inc. Major Business

Table 107. DeZURIK, Inc. Butterfly Valve Product and Services

Table 108. DeZURIK, Inc. Butterfly Valve Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. DeZURIK, Inc. Recent Developments/Updates

Table 110. DeZURIK, Inc. Competitive Strengths & Weaknesses

Table 111. Curtiss-Wright Corporation Basic Information, Manufacturing Base and Competitors

Table 112. Curtiss-Wright Corporation Major Business

Table 113. Curtiss-Wright Corporation Butterfly Valve Product and Services

Table 114. Curtiss-Wright Corporation Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Curtiss-Wright Corporation Recent Developments/Updates

Table 116. Curtiss-Wright Corporation Competitive Strengths & Weaknesses

Table 117. Parker Hannifin Corporation Basic Information, Manufacturing Base and Competitors

Table 118. Parker Hannifin Corporation Major Business

Table 119. Parker Hannifin Corporation Butterfly Valve Product and Services

Table 120. Parker Hannifin Corporation Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Parker Hannifin Corporation Recent Developments/Updates

Table 122. Parker Hannifin Corporation Competitive Strengths & Weaknesses

Table 123. Watts Water Technologies, Inc. Basic Information, Manufacturing Base and Competitors

Table 124. Watts Water Technologies, Inc. Major Business

Table 125. Watts Water Technologies, Inc. Butterfly Valve Product and Services

Table 126. Watts Water Technologies, Inc. Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Watts Water Technologies, Inc. Recent Developments/Updates

Table 128. Watts Water Technologies, Inc. Competitive Strengths & Weaknesses

Table 129. KSB SE & Co. KGaA Basic Information, Manufacturing Base and Competitors

Table 130. KSB SE & Co. KGaA Major Business

Table 131. KSB SE & Co. KGaA Butterfly Valve Product and Services

Table 132. KSB SE & Co. KGaA Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. KSB SE & Co. KGaA Recent Developments/Updates

Table 134. KSB SE & Co. KGaA Competitive Strengths & Weaknesses

Table 135. EBRO Armaturen Gebr. Br?er GmbH Basic Information, Manufacturing Base

and Competitors

Table 136. EBRO Armaturen Gebr. Br?er GmbH Major Business

Table 137. EBRO Armaturen Gebr. Br?er GmbH Butterfly Valve Product and Services

Table 138. EBRO Armaturen Gebr. Br?er GmbH Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. EBRO Armaturen Gebr. Br?er GmbH Recent Developments/Updates

Table 140. EBRO Armaturen Gebr. Br?er GmbH Competitive Strengths & Weaknesses

Table 141. GEM? Group Basic Information, Manufacturing Base and Competitors

Table 142. GEM? Group Major Business

Table 143. GEM? Group Butterfly Valve Product and Services

Table 144. GEM? Group Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. GEM? Group Recent Developments/Updates

Table 146. GEM? Group Competitive Strengths & Weaknesses

Table 147. GEA Group AG Basic Information, Manufacturing Base and Competitors

Table 148. GEA Group AG Major Business

Table 149. GEA Group AG Butterfly Valve Product and Services

Table 150. GEA Group AG Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. GEA Group AG Recent Developments/Updates

Table 152. GEA Group AG Competitive Strengths & Weaknesses

Table 153. Valmet Oyj Basic Information, Manufacturing Base and Competitors

Table 154. Valmet Oyj Major Business

Table 155. Valmet Oyj Butterfly Valve Product and Services

Table 156. Valmet Oyj Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Valmet Oyj Recent Developments/Updates

Table 158. Valmet Oyj Competitive Strengths & Weaknesses

Table 159. Alfa Laval AB Basic Information, Manufacturing Base and Competitors

Table 160. Alfa Laval AB Major Business

Table 161. Alfa Laval AB Butterfly Valve Product and Services

Table 162. Alfa Laval AB Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Alfa Laval AB Recent Developments/Updates

Table 164. Alfa Laval AB Competitive Strengths & Weaknesses

Table 165. AVK Holding A/S Basic Information, Manufacturing Base and Competitors

Table 166. AVK Holding A/S Major Business

Table 167. AVK Holding A/S Butterfly Valve Product and Services

Table 168. AVK Holding A/S Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. AVK Holding A/S Recent Developments/Updates

Table 170. AVK Holding A/S Competitive Strengths & Weaknesses

Table 171. Georg Fischer AG Basic Information, Manufacturing Base and Competitors

Table 172. Georg Fischer AG Major Business

Table 173. Georg Fischer AG Butterfly Valve Product and Services

Table 174. Georg Fischer AG Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Georg Fischer AG Recent Developments/Updates

Table 176. Georg Fischer AG Competitive Strengths & Weaknesses

Table 177. VAT Group AG Basic Information, Manufacturing Base and Competitors

Table 178. VAT Group AG Major Business

Table 179. VAT Group AG Butterfly Valve Product and Services

Table 180. VAT Group AG Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. VAT Group AG Recent Developments/Updates

Table 182. VAT Group AG Competitive Strengths & Weaknesses

Table 183. IMI plc Basic Information, Manufacturing Base and Competitors

Table 184. IMI plc Major Business

Table 185. IMI plc Butterfly Valve Product and Services

Table 186. IMI plc Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. IMI plc Recent Developments/Updates

Table 188. IMI plc Competitive Strengths & Weaknesses

Table 189. KITZ Corporation Basic Information, Manufacturing Base and Competitors

Table 190. KITZ Corporation Major Business

Table 191. KITZ Corporation Butterfly Valve Product and Services

Table 192. KITZ Corporation Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. KITZ Corporation Recent Developments/Updates

Table 194. KITZ Corporation Competitive Strengths & Weaknesses

Table 195. TOMOE Valve Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 196. TOMOE Valve Co., Ltd. Major Business

Table 197. TOMOE Valve Co., Ltd. Butterfly Valve Product and Services

Table 198. TOMOE Valve Co., Ltd. Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. TOMOE Valve Co., Ltd. Recent Developments/Updates
Table 200. TOMOE Valve Co., Ltd. Competitive Strengths & Weaknesses
Table 201. Okumura Engineering Corp. Basic Information, Manufacturing Base and Competitors
Table 202. Okumura Engineering Corp. Major Business
Table 203. Okumura Engineering Corp. Butterfly Valve Product and Services
Table 204. Okumura Engineering Corp. Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Okumura Engineering Corp. Recent Developments/Updates
Table 206. Okumura Engineering Corp. Competitive Strengths & Weaknesses
Table 207. Nihon KOSO Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 208. Nihon KOSO Co., Ltd. Major Business
Table 209. Nihon KOSO Co., Ltd. Butterfly Valve Product and Services
Table 210. Nihon KOSO Co., Ltd. Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Nihon KOSO Co., Ltd. Recent Developments/Updates
Table 212. Nihon KOSO Co., Ltd. Competitive Strengths & Weaknesses
Table 213. Toyo Valve Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 214. Toyo Valve Co., Ltd. Major Business
Table 215. Toyo Valve Co., Ltd. Butterfly Valve Product and Services
Table 216. Toyo Valve Co., Ltd. Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Toyo Valve Co., Ltd. Recent Developments/Updates
Table 218. Toyo Valve Co., Ltd. Competitive Strengths & Weaknesses
Table 219. Neway Valve (Suzhou) Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 220. Neway Valve (Suzhou) Co., Ltd. Major Business
Table 221. Neway Valve (Suzhou) Co., Ltd. Butterfly Valve Product and Services
Table 222. Neway Valve (Suzhou) Co., Ltd. Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 223. Neway Valve (Suzhou) Co., Ltd. Recent Developments/Updates
Table 224. Neway Valve (Suzhou) Co., Ltd. Competitive Strengths & Weaknesses
Table 225. Jiangsu Shentong Valve Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 226. Jiangsu Shentong Valve Co., Ltd. Major Business

Table 227. Jiangsu Shentong Valve Co., Ltd. Butterfly Valve Product and Services

Table 228. Jiangsu Shentong Valve Co., Ltd. Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Jiangsu Shentong Valve Co., Ltd. Recent Developments/Updates

Table 230. Jiangsu Shentong Valve Co., Ltd. Competitive Strengths & Weaknesses

Table 231. CNNC Sufa Technology Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 232. CNNC Sufa Technology Industry Co., Ltd. Major Business

Table 233. CNNC Sufa Technology Industry Co., Ltd. Butterfly Valve Product and Services

Table 234. CNNC Sufa Technology Industry Co., Ltd. Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. CNNC Sufa Technology Industry Co., Ltd. Recent Developments/Updates

Table 236. CNNC Sufa Technology Industry Co., Ltd. Competitive Strengths & Weaknesses

Table 237. Shanghai Valve Factory Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 238. Shanghai Valve Factory Co., Ltd. Major Business

Table 239. Shanghai Valve Factory Co., Ltd. Butterfly Valve Product and Services

Table 240. Shanghai Valve Factory Co., Ltd. Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Shanghai Valve Factory Co., Ltd. Recent Developments/Updates

Table 242. Shanghai Valve Factory Co., Ltd. Competitive Strengths & Weaknesses

Table 243. Yuanda Valve Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 244. Yuanda Valve Group Co., Ltd. Major Business

Table 245. Yuanda Valve Group Co., Ltd. Butterfly Valve Product and Services

Table 246. Yuanda Valve Group Co., Ltd. Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. Yuanda Valve Group Co., Ltd. Recent Developments/Updates

Table 248. Yuanda Valve Group Co., Ltd. Competitive Strengths & Weaknesses

Table 249. Zhejiang Linuo Flow Control Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 250. Zhejiang Linuo Flow Control Technology Co., Ltd. Major Business

Table 251. Zhejiang Linuo Flow Control Technology Co., Ltd. Butterfly Valve Product

and Services

Table 252. Zhejiang Linuo Flow Control Technology Co., Ltd. Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Zhejiang Linuo Flow Control Technology Co., Ltd. Recent Developments/Updates

Table 254. Zhejiang Linuo Flow Control Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 255. Tanggong Valve Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 256. Tanggong Valve Group Co., Ltd. Major Business

Table 257. Tanggong Valve Group Co., Ltd. Butterfly Valve Product and Services

Table 258. Tanggong Valve Group Co., Ltd. Butterfly Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Tanggong Valve Group Co., Ltd. Recent Developments/Updates

Table 260. Tanggong Valve Group Co., Ltd. Competitive Strengths & Weaknesses

Table 261. Global Key Players of Butterfly Valve Upstream (Raw Materials)

Table 262. Global Butterfly Valve Typical Customers

Table 263. Butterfly Valve Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Butterfly Valve Picture

Figure 2. World Butterfly Valve Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Butterfly Valve Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Butterfly Valve Production (2021-2032) & (K Units)

Figure 5. World Butterfly Valve Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Butterfly Valve Production Value Market Share by Region (2021-2032)

Figure 7. World Butterfly Valve Production Market Share by Region (2021-2032)

Figure 8. North America Butterfly Valve Production (2021-2032) & (K Units)

Figure 9. Europe Butterfly Valve Production (2021-2032) & (K Units)

Figure 10. China Butterfly Valve Production (2021-2032) & (K Units)

Figure 11. Japan Butterfly Valve Production (2021-2032) & (K Units)

Figure 12. Butterfly Valve Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Butterfly Valve Consumption (2021-2032) & (K Units)

Figure 15. World Butterfly Valve Consumption Market Share by Region (2021-2032)

Figure 16. United States Butterfly Valve Consumption (2021-2032) & (K Units)

Figure 17. China Butterfly Valve Consumption (2021-2032) & (K Units)

Figure 18. Europe Butterfly Valve Consumption (2021-2032) & (K Units)

Figure 19. Japan Butterfly Valve Consumption (2021-2032) & (K Units)

Figure 20. South Korea Butterfly Valve Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Butterfly Valve Consumption (2021-2032) & (K Units)

Figure 22. India Butterfly Valve Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Butterfly Valve by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Butterfly Valve Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Butterfly Valve Markets in 2025

Figure 26. United States VS China: Butterfly Valve Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Butterfly Valve Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Butterfly Valve Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Butterfly Valve Production Market Share 2025

Figure 30. China Based Manufacturers Butterfly Valve Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Butterfly Valve Production Market Share 2025

Figure 32. World Butterfly Valve Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Butterfly Valve Production Value Market Share by Type in 2025

Figure 34. Cast Iron

Figure 35. Carbon Steel

Figure 36. Stainless Steel

Figure 37. Others

Figure 38. World Butterfly Valve Production Market Share by Type (2021-2032)

Figure 39. World Butterfly Valve Production Value Market Share by Type (2021-2032)

Figure 40. World Butterfly Valve Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Butterfly Valve Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 42. World Butterfly Valve Production Value Market Share by Structure in 2025

Figure 43. Concentric Butterfly Valves

Figure 44. Offset Butterfly Valves

Figure 45. World Butterfly Valve Production Market Share by Structure (2021-2032)

Figure 46. World Butterfly Valve Production Value Market Share by Structure (2021-2032)

Figure 47. World Butterfly Valve Average Price by Structure (2021-2032) & (US\$/Unit)

Figure 48. World Butterfly Valve Production Value by Classification, (USD Million), 2021 & 2025 & 2032

Figure 49. World Butterfly Valve Production Value Market Share by Classification in 2025

Figure 50. Wafer Butterfly Valve

Figure 51. Flanged Butterfly Valve

Figure 52. World Butterfly Valve Production Market Share by Classification (2021-2032)

Figure 53. World Butterfly Valve Production Value Market Share by Classification (2021-2032)

Figure 54. World Butterfly Valve Average Price by Classification (2021-2032) & (US\$/Unit)

Figure 55. World Butterfly Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Butterfly Valve Production Value Market Share by Application in 2025

Figure 57. Water and Wastewater

Figure 58. Oil, Gas and Petrochemical

Figure 59. Power and Energy

Figure 60. HVAC and Building

Figure 61. Chemical

Figure 62. Food and Beverage

Figure 63. Others

Figure 64. World Butterfly Valve Production Market Share by Application (2021-2032)

Figure 65. World Butterfly Valve Production Value Market Share by Application
(2021-2032)

Figure 66. World Butterfly Valve Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. Butterfly Valve Industry Chain

Figure 68. Butterfly Valve Procurement Model

Figure 69. Butterfly Valve Sales Model

Figure 70. Butterfly Valve Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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