

# Global Butterfly Valves Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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# Abstracts

According to our (Global Info Research) latest study, the global Butterfly Valves market size was valued at USD 4200.2 million in 2023 and is forecast to a readjusted size of USD 5393.4 million by 2030 with a CAGR of 3.6% during review period.

A butterfly valve is a valve that isolates or regulates the flow of a fluid. The closing mechanism is a disk that rotates.

Global butterfly valves main manufacturers include Emerson, Flowserve, Cameron, Kitz, KSB, Johnson Controls, AVK, ADAMS, Crane, IMI, Parker Hannifin, Tomoe, Bray, Watts Water Technologies, Circor, Zwick, Maezawa Industries, Diefei, Kirloskar, ARI, Asahi Yukizai, Nibco, Cepex(Fluidra group), etc., totally accounting for about 30% of the market. Europe is the largest market, with a share over 28%. As for the types of products, it can be divided into cast iron, stainless steel, aluminum, thermoplastic, thermosetting plastic, composite (plastic and carbon) and others. The most common product is cast iron, with a share over 33%. In terms of applications, it is widely used in water treatment, oil and gas, power generation, chemical and others. The most common application is water treatment, with a share about 25%.

The Global Info Research report includes an overview of the development of the Butterfly Valves industry chain, the market status of Water Treatment (Cast Iron Butterfly Valves, Stainless Steel Butterfly Valves), Oil and Gas (Cast Iron Butterfly Valves, Stainless Steel Butterfly Valves), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Butterfly Valves.

Regionally, the report analyzes the Butterfly Valves markets in key regions. North



America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Butterfly Valves market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Butterfly Valves market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Butterfly Valves industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Material (e.g., Cast Iron Butterfly Valves, Stainless Steel Butterfly Valves).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Butterfly Valves market.

Regional Analysis: The report involves examining the Butterfly Valves market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Butterfly Valves market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Butterfly Valves:

Company Analysis: Report covers individual Butterfly Valves manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and



attitudes towards Butterfly Valves This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Water Treatment, Oil and Gas).

Technology Analysis: Report covers specific technologies relevant to Butterfly Valves. It assesses the current state, advancements, and potential future developments in Butterfly Valves areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Butterfly Valves market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

#### Market Segmentation

Butterfly Valves market is split by Material and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Material, and by Application in terms of volume and value.

Market segment by Material

Cast Iron Butterfly Valves

Stainless Steel Butterfly Valves

Aluminum Butterfly Valves

Thermoplastic

Thermosetting Plastic

Composite (Plastic and Carbon)

Others

Global Butterfly Valves Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030



#### Market segment by Application

Water Treatment

Oil and Gas

**Power Generation** 

Chemical

Others

#### Major players covered

Emerson

Flowserve

Cameron

Kitz

KSB

Johnson Controls

AVK

ADAMS

Crane

IMI

Parker Hannifin

Tomoe



Bray Watts Water Technologies Circor Zwick Maezawa Industries Diefei Diefei Kirloskar ARI Asahi Yukizai Nibco

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:



Chapter 1, to describe Butterfly Valves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Butterfly Valves, with price, sales, revenue and global market share of Butterfly Valves from 2019 to 2024.

Chapter 3, the Butterfly Valves competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Butterfly Valves breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Material and application, with sales market share and growth rate by material, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Butterfly Valves market forecast, by regions, material and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Butterfly Valves.

Chapter 14 and 15, to describe Butterfly Valves sales channel, distributors, customers, research findings and conclusion.



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