

# Global Butterbur Herb Extract Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Butterbur Herb Extract market size was valued at US\$ 54.00 million in 2025 and is forecast to a readjusted size of US\$ 76.45 million by 2032 with a CAGR of 5.1% during review period.

In 2025, the global production of Butterbur Herb Extract is approximately 1640 tons, with an average selling price of about US\$32/kg. The production capacity in 2025 is 1920 tons, with an average gross profit margin of approximately 25-35%. Butterbur Herb Extract is a plant extract derived from the dried whole herb of the butterbur plant (*Petasites hybridus*), a member of the Asteraceae family. Its main components include petasin, flavonoids, and volatile oils. It has potential applications in migraine prevention, anti-inflammatory effects, and antioxidant properties.

The upstream raw material for Butterbur Herb Extract is primarily the dried rhizome of the butterbur plant. Its core value and risks coexist: it contains the target active ingredient, petasin, but also naturally contains hepatotoxic pyrrolizidine alkaloids. Downstream applications are entirely based on safe detoxification and are strictly concentrated in the dietary supplement field. It is used as a professional-grade natural ingredient, supported by clinical research, for preventing migraines and managing seasonal allergic rhinitis. Its anti-inflammatory properties are also used in a few topical skincare products. The core challenge of the entire industry chain is to remove toxic substances while preserving and standardizing its therapeutic components.

The Butterbur Herb Extract market is showing steady growth, primarily driven by the global trend of upgrading health consumption and the expanding demand for plant-based ingredients. Its core active component, petasin, has received further clinical

support for its value in alleviating allergies and inflammation, and is widely used in dietary supplements, functional foods, and high-end skincare products, particularly in the European, American, Japanese, and South Korean markets. The current market is dominated by a few companies that possess standardized cultivation and purification technologies, with product quality and ingredient standardization being key competitive factors. However, the market also faces challenges, including the impact of climate change on raw material supply stability, strict regulations on the safety of pyrrolizidine alkaloids in some regions, and the need for further consumer education. In the future, with the optimization of extraction processes to reduce the risk of pyrrolizidine alkaloids, the expansion of application scenarios to more functional products, and the gradual release of potential in the Asian market, the Butterbur Herb Extract market is expected to continue to grow, but requires collaborative efforts from all stakeholders in the supply chain regarding quality control and compliance.

This report is a detailed and comprehensive analysis for global Butterbur Herb Extract market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Butterbur Herb Extract market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Butterbur Herb Extract market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Butterbur Herb Extract market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Butterbur Herb Extract market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

### **The Primary Objectives in This Report Are:**

*Global Butterbur Herb Extract Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032*

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Butterbur Herb Extract

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Butterbur Herb Extract market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Organic Herb, Martin Bauer Group, Shaanxi New Horizon Biotechnology, Xian Tianxingjian Natural Bio-products, Ciyuan Biology, Shaanxi Yongyuan Biotechnology, Shaanxi Sinuote Biotechnology, Changsha Hejian Biotechnology, Xian Jingmei Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Butterbur Herb Extract market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Liquid

Powder

Market segment by Extract Ratio

10:1

20:1

50:1

Other

#### Market segment by Extraction Method

Water Extract

Alcohol Extract

Supercritical CO<sub>2</sub> Extract

Others

#### Market segment by Application

Pharmaceutical

Dietary Supplement

Food

Others

#### Major players covered

Organic Herb

Martin Bauer Group

Shaanxi New Horizon Biotechnology

Xian Tianxingjian Natural Bio-products

Ciyuan Biology

Shaanxi Yongyuan Biotechnology

Shaanxi Sinuote Biotechnology

Changsha Hejian Biotechnology

Xian Jingmei Biotechnology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Butterbur Herb Extract product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Butterbur Herb Extract, with price, sales quantity, revenue, and global market share of Butterbur Herb Extract from 2021 to 2026.

Chapter 3, the Butterbur Herb Extract competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Butterbur Herb Extract breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to

2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Butterbur Herb Extract market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Butterbur Herb Extract.

Chapter 14 and 15, to describe Butterbur Herb Extract sales channel, distributors, customers, research findings and conclusion.

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