

# Global Butadiene (Synthetic and Bio-based) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G3D24F0A445AEN.html>

Date: July 2024

Pages: 109

Price: US\$ 3,480.00 (Single User License)

ID: G3D24F0A445AEN

## Abstracts

According to our (Global Info Research) latest study, the global Butadiene (Synthetic and Bio-based) market size was valued at USD 15880 million in 2023 and is forecast to a readjusted size of USD 20390 million by 2030 with a CAGR of 3.6% during review period.

Butadiene, also known as 1, 3-butadiene is either in gaseous or refrigerated liquid state and its monomer has many commercial uses. Butadiene is inflammable in nature and needs to be handled with immense care and precision. The main supply of Butadiene is extracted from the mixed c4 stream produced in steam crackers, the c4 stream composition and yield depending on operations severity and feedstocks.

Global Butadiene key players include TPC Group, Sinopec, Braskem, Shell Chemical, CNPC, etc. Global top five manufacturers hold a share about 50%. Europe is the largest market, with a share over 20%, followed by USA and China, both have a share about 20 percent. In terms of product, Extractive distillation is the largest segment, with a share over 95%. And in terms of application, the largest application is Styrene Butadiene Rubber (SBR), followed by Butadiene Rubber (BR), Acrylonitrile Butadiene Styrene (ABS), Styrene Butadiene Latex (SBL) and Adiponitrile.

The Global Info Research report includes an overview of the development of the Butadiene (Synthetic and Bio-based) industry chain, the market status of SB Rubber (Synthetic Butadiene, Bio-based Butadiene), Butadiene Rubber (Synthetic Butadiene, Bio-based Butadiene), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Butadiene (Synthetic and Bio-based).

Regionally, the report analyzes the Butadiene (Synthetic and Bio-based) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Butadiene (Synthetic and Bio-based) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Butadiene (Synthetic and Bio-based) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Butadiene (Synthetic and Bio-based) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Synthetic Butadiene, Bio-based Butadiene).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Butadiene (Synthetic and Bio-based) market.

**Regional Analysis:** The report involves examining the Butadiene (Synthetic and Bio-based) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Butadiene (Synthetic and Bio-based) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Butadiene (Synthetic and Bio-based):

**Company Analysis:** Report covers individual Butadiene (Synthetic and Bio-based)

manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Butadiene (Synthetic and Bio-based) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (SB Rubber, Butadiene Rubber).

**Technology Analysis:** Report covers specific technologies relevant to Butadiene (Synthetic and Bio-based). It assesses the current state, advancements, and potential future developments in Butadiene (Synthetic and Bio-based) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Butadiene (Synthetic and Bio-based) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Butadiene (Synthetic and Bio-based) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Synthetic Butadiene

Bio-based Butadiene

### Market segment by Application

SB Rubber

Butadiene Rubber

SB Latex

ABS

Adiponitrile

#### Major players covered

BASF

Eni S.p.A.

Evonik

ExxonMobi

INEOS

LyondellBasell

NKNH

PCS

Repsol

Royal Dutch Shell

SABIC

Dow

TPC Group

Yeochun NCC

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Butadiene (Synthetic and Bio-based) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Butadiene (Synthetic and Bio-based), with price, sales, revenue and global market share of Butadiene (Synthetic and Bio-based) from 2019 to 2024.

Chapter 3, the Butadiene (Synthetic and Bio-based) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Butadiene (Synthetic and Bio-based) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Butadiene (Synthetic and Bio-based) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Butadiene (Synthetic and Bio-based).

Chapter 14 and 15, to describe Butadiene (Synthetic and Bio-based) sales channel, distributors, customers, research findings and conclusion.

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