

Global Butadiene and its Derivatives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Butadiene and its Derivatives market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Butadiene or 1,3-butadiene is a colorless gas that is condensed to liquid just below minus 4.0°C and is highly reactive. It is soluble in alcohol and ether, but insoluble in water and is polymerized easily in the presence of oxygen. It is obtained as a byproduct of the manufacture of ethylene and propylene by selective distillation of cracked naphtha or gas oil stream.

The latest trend gaining momentum in the market is prominence of bio-based synthesis and green tires. The growing scarcity in the natural gas and oil feedstock due to higher exploitation have paved the path for alternative sources of raw materials. The harmful effects of the petrochemicals have brought strict regulation, which further brought the requirement of bio-based productions. In the bio-based method, butadiene is manufactured from biomass (plant-derived materials, agriculture waste, and other natural sources). Genomatica in collaboration with Braskem has developed a fermenter where continuous production of butadiene occurs from microorganisms using advanced computational tools.

The Global Info Research report includes an overview of the development of the Butadiene and its Derivatives industry chain, the market status of Tires and Rubber Products (Styrene Butadiene Rubber (SBR), Polybutadiene Rubber (PBR)), Adhesives (Styrene Butadiene Rubber (SBR), Polybutadiene Rubber (PBR)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent,

hot applications and market trends of Butadiene and its Derivatives.

Regionally, the report analyzes the Butadiene and its Derivatives markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Butadiene and its Derivatives market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Butadiene and its Derivatives market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Butadiene and its Derivatives industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Styrene Butadiene Rubber (SBR), Polybutadiene Rubber (PBR)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Butadiene and its Derivatives market.

Regional Analysis: The report involves examining the Butadiene and its Derivatives market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Butadiene and its Derivatives market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Butadiene and its Derivatives:

Company Analysis: Report covers individual Butadiene and its Derivatives

manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Butadiene and its Derivatives. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Tires and Rubber Products, Adhesives).

Technology Analysis: Report covers specific technologies relevant to Butadiene and its Derivatives. It assesses the current state, advancements, and potential future developments in Butadiene and its Derivatives areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Butadiene and its Derivatives market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Butadiene and its Derivatives market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Styrene Butadiene Rubber (SBR)

Polybutadiene Rubber (PBR)

Acrylonitrile Butadiene Styrene (ABS) Resins

Styrene Butadiene (SB) Latex

Others

Market segment by Application

Tires and Rubber Products

Adhesives

Paints

Coatings

Major players covered

BASF

Sinopec Group

Dow Chemical

ExxonMobil

LyondellBasell Industries

Royal Dutch Shell

Braskem

CNOOC Limited

China National Petroleum Corporation (CNPC)

Eni

Evonik

Formosa Petrochemical

Market segment by region, regional analysis covers

Global Butadiene and its Derivatives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to...

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Butadiene and its Derivatives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Butadiene and its Derivatives, with price, sales, revenue and global market share of Butadiene and its Derivatives from 2019 to 2024.

Chapter 3, the Butadiene and its Derivatives competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Butadiene and its Derivatives breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Butadiene and its Derivatives market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Butadiene and its Derivatives.

Chapter 14 and 15, to describe Butadiene and its Derivatives sales channel, distributors, customers, research findings and conclusion.

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