

Global Butadiene Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Butadiene market size was valued at USD 15880 million in 2023 and is forecast to a readjusted size of USD 9025.4 million by 2030 with a CAGR of -7.8% during review period.

Butadiene, also known as 1, 3-butadiene is either in gaseous or refrigerated liquid state and its monomer has many commercial uses. Butadiene is inflammable in nature and needs to be handled with immense care and precision. The main supply of Butadiene is extracted from the mixed c4 stream produced in steam crackers, the c4 stream composition and yield depending on operations severity and feedstocks.

Global Butadiene key players include TPC Group, Sinopec, Braskem, Shell Chemical, CNPC, etc. Global top five manufacturers hold a share about 50%. Europe is the largest market, with a share over 20%, followed by USA and China, both have a share about 20 percent. In terms of product, Extractive distillation is the largest segment, with a share over 95%. And in terms of application, the largest application is Styrene Butadiene Rubber (SBR), followed by Butadiene Rubber (BR), Acrylonitrile Butadiene Styrene (ABS), Styrene Butadiene Latex (SBL) and Adiponitrile.

The Global Info Research report includes an overview of the development of the Butadiene industry chain, the market status of Styrene Butadiene Rubber (SBR) (Extractive Distillation, Oxidative Dehydrogenation), Butadiene Rubber (BR) (Extractive Distillation, Oxidative Dehydrogenation), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Butadiene.

Regionally, the report analyzes the Butadiene markets in key regions. North America

and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Butadiene market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Butadiene market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Butadiene industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Extractive Distillation, Oxidative Dehydrogenation).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Butadiene market.

Regional Analysis: The report involves examining the Butadiene market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Butadiene market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Butadiene:

Company Analysis: Report covers individual Butadiene manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and

attitudes towards Butadiene This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Styrene Butadiene Rubber (SBR), Butadiene Rubber (BR)).

Technology Analysis: Report covers specific technologies relevant to Butadiene. It assesses the current state, advancements, and potential future developments in Butadiene areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Butadiene market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Butadiene market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Extractive Distillation

Oxidative Dehydrogenation

Market segment by Application

Styrene Butadiene Rubber (SBR)

Butadiene Rubber (BR)

Styrene Butadiene Latex (SBL)

Acrylonitrile Butadiene Styrene (ABS)

Adiponitrile

Other

Major players covered

Sinopec

TPC

Braskem

Shell Chemical

CNPC

FPCC

BASF

ExxonMobil

JSR

Lotte

LyondellBasell

Ineos O&P

LG Chem

Sabina

Evonik

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Butadiene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Butadiene, with price, sales, revenue and global market share of Butadiene from 2019 to 2024.

Chapter 3, the Butadiene competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Butadiene breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Butadiene market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Butadiene.

Chapter 14 and 15, to describe Butadiene sales channel, distributors, customers, research findings and conclusion.

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