

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Butadiene Market 2018, Forecast to 2023

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Abstracts

Butadiene, also known as 1, 3-butadiene is either in gaseous or refrigerated liquid state and its monomer has many commercial uses. Butadiene is inflammable in nature and needs to be handled with immense care and precision.

Scope of the Report:

This report focuses on the Butadiene in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The production of global BD was 11652 K MT in 2011 and is expected to reach 14956 K MT by 2021, growing at a CAGR of 3.03% from 2016 to 2021.

The global market is moderately concentrated with the top ten companies including Sinopec, TPC Group, Braskem, Shell Chemical, CNPC, FPCC, BASF, ExxonMobil, JSR Corp, Lotte accounting for over 60% of the global market in 2015. Other companies in the market include LyondellBasell, Ineos O&P, LG Chem, SABIC, Evonik, etc.

Butadiene is a raw material used in the production of rubber for tires, as well as for electrical appliances, footwear, plastics, asphalt, building materials, and latex. The demand for butadiene is over 1.2 billion MT per year worldwide, and growing. By producing a renewable butadiene, the everyday products made with it, like tires, can become more sustainable, with a smaller environmental footprint.

The technological level of butadiene in China has a big gap compared with the international advanced level. Outstanding performance in product application



performance is not outstanding, function is not strong, supporting enough, clean low level, product updates slow, long development cycle. There is little butadiene performance in China at or near the international advanced level.

Butadiene industry is affected by the economy and policy, so it's important to put an eye to economic indexes and leaders' prefer. With the global economic recovery, more and more people pay attention to the agricultural field, especially in underdevelopment regions that have a large population and fast economic growth and the downstream application increasing, the need of butadiene maybe increase.

The worldwide market for Butadiene is expected to grow at a CAGR of roughly -3.3% over the next five years, will reach 15600 million US\$ in 2023, from 19100 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Sinopec
TPC Group
Braskem
Shell Chemical
CNPC
FPCC
BASF
ExxonMobil
JSR Corp
Lotte
LyondellBasell

Ineos O&P



LG Chem
Sabina
Evonik
Market Segment by Regions, regional analysis covers
North America (United States, Canada and Mexico)
Europe (Germany, France, UK, Russia and Italy)
Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
South America (Brazil, Argentina, Colombia etc.)
Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)
Market Segment by Type, covers
Extractive Distillation
Oxidative Dehydrogenation
Market Segment by Applications, can be divided into
Styrene Butadiene Rubber (SBR)
Butadiene Rubber (BR)
Styrene Butadiene Latex (SBL)
Acrylonitrile Butadiene Styrene (ABS)
Adiponitrile



Other

There are 15 Chapters to deeply display the global Butadiene market.

Chapter 1, to describe Butadiene Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Butadiene, with sales, revenue, and price of Butadiene, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Butadiene, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Butadiene market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Butadiene sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source



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