

Global Business Income Insurance Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Business Income Insurance market size is expected to reach \$ 44920 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Business income insurance is an insurance product that compensates businesses for lost revenue and fixed costs when their normal operations are interrupted due to unforeseen events. Its core logic is not to compensate for direct financial losses, but rather to fill the 'profit and cash flow gap caused by the inability to operate normally,' helping businesses maintain financial stability, continue to pay wages, rent, and other fixed expenses, and restore their operational capacity as quickly as possible during the recovery period.

From a development perspective, the importance of business income insurance has significantly increased with the increasing complexity of global supply chains, the frequency of extreme weather events, and the growing reliance of businesses on digitalization. Especially after the pandemic, businesses have gained a much stronger understanding of 'non-physical loss risks,' driving the upgrade of insurance products from traditional property insurance to 'income stability protection.' At the same time, technologies such as AI risk control, satellite remote sensing, and real-time operational data access are improving pricing and claims efficiency, gradually transforming this type of insurance from a passive payout tool to a proactive risk management tool, indicating clear long-term demand growth.

This report studies the global Business Income Insurance demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Business Income Insurance, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Business Income Insurance that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Business Income Insurance total market, 2021-2032, (USD Million)

Global Business Income Insurance total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Business Income Insurance total market, key domestic companies, and share, (USD Million)

Global Business Income Insurance revenue by player, revenue and market share 2021-2026, (USD Million)

Global Business Income Insurance total market by Type, CAGR, 2021-2032, (USD Million)

Global Business Income Insurance total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Business Income Insurance market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aviva, Principal, Travelers Insurance, Atlas Insurance Agency, Sentry Insurance, HSBC Business Banking, Business Protection Hub, R&R Insurance, Barker Phillips Jackson Insurance, C&S Insurance, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Business Income Insurance market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Business Income Insurance Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Business Income Insurance Market, Segmentation by Type:

Property Loss Business Interruption Insurance

Non-Physical Loss Business Interruption Insurance

Policy/Public Event Business Interruption Insurance

Global Business Income Insurance Market, Segmentation by Coverage Structure:

Standalone Business Interruption Insurance

Supplemental Business Income Insurance

Parameterized/Index Income Insurance

Global Business Income Insurance Market, Segmentation by Payment Mechanism:

Actual Loss Payout

Parameterized Triggering

Hybrid Structure

Global Business Income Insurance Market, Segmentation by Application:

Large Enterprise

SMEs

Companies Profiled:

Aviva

Principal

Travelers Insurance

Atlas Insurance Agency

Sentry Insurance

HSBC Business Banking

Business Protection Hub

R&R Insurance

Barker Phillips Jackson Insurance

C&S Insurance

Harrah & Associates

Nationwide Mutual Insurance Company

Chubb

The Hartford

Zurich North America

FM Global

Allianz Commercial

AXA XL

Generali

Tokio Marine

MSIG

Sompo Holdings

Ping An Insurance (Group) Company of China, Ltd.

People's Insurance Company of China (PICC)

China Pacific Insurance (Group) Co., Ltd.

Samsung

Key Questions Answered

1. How big is the global Business Income Insurance market?
2. What is the demand of the global Business Income Insurance market?
3. What is the year over year growth of the global Business Income Insurance market?
4. What is the total value of the global Business Income Insurance market?
5. Who are the Major Players in the global Business Income Insurance market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Business Income Insurance Introduction
- 1.2 World Business Income Insurance Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Business Income Insurance Total Market by Region (by Headquarter Location)
 - 1.3.1 World Business Income Insurance Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Business Income Insurance Revenue (2021-2032)
 - 1.3.3 China Based Company Business Income Insurance Revenue (2021-2032)
 - 1.3.4 Europe Based Company Business Income Insurance Revenue (2021-2032)
 - 1.3.5 Japan Based Company Business Income Insurance Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Business Income Insurance Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Business Income Insurance Revenue (2021-2032)
 - 1.3.8 India Based Company Business Income Insurance Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Business Income Insurance Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Business Income Insurance Consumption Value (2021-2032)
- 2.2 World Business Income Insurance Consumption Value by Region
 - 2.2.1 World Business Income Insurance Consumption Value by Region (2021-2026)
 - 2.2.2 World Business Income Insurance Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Business Income Insurance Consumption Value (2021-2032)
- 2.4 China Business Income Insurance Consumption Value (2021-2032)
- 2.5 Europe Business Income Insurance Consumption Value (2021-2032)
- 2.6 Japan Business Income Insurance Consumption Value (2021-2032)
- 2.7 South Korea Business Income Insurance Consumption Value (2021-2032)
- 2.8 ASEAN Business Income Insurance Consumption Value (2021-2032)
- 2.9 India Business Income Insurance Consumption Value (2021-2032)

3 WORLD BUSINESS INCOME INSURANCE COMPANIES COMPETITIVE

ANALYSIS

- 3.1 World Business Income Insurance Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Business Income Insurance Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Business Income Insurance in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Business Income Insurance in 2025
- 3.3 Business Income Insurance Company Evaluation Quadrant
- 3.4 Business Income Insurance Market: Overall Company Footprint Analysis
 - 3.4.1 Business Income Insurance Market: Region Footprint
 - 3.4.2 Business Income Insurance Market: Company Product Type Footprint
 - 3.4.3 Business Income Insurance Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Business Income Insurance Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Business Income Insurance Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Business Income Insurance Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Business Income Insurance Consumption Value Comparison
 - 4.2.1 United States VS China: Business Income Insurance Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Business Income Insurance Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Business Income Insurance Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Business Income Insurance Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Business Income Insurance Revenue, (2021-2026)

4.4 China Based Companies Business Income Insurance Revenue and Market Share, 2021-2026

4.4.1 China Based Business Income Insurance Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Business Income Insurance Revenue, (2021-2026)

4.5 Rest of World Based Business Income Insurance Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Business Income Insurance Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Business Income Insurance Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Business Income Insurance Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Property Loss Business Interruption Insurance

5.2.2 Non-Physical Loss Business Interruption Insurance

5.2.3 Policy/Public Event Business Interruption Insurance

5.3 Market Segment by Type

5.3.1 World Business Income Insurance Market Size by Type (2021-2026)

5.3.2 World Business Income Insurance Market Size by Type (2027-2032)

5.3.3 World Business Income Insurance Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY COVERAGE STRUCTURE

6.1 World Business Income Insurance Market Size Overview by Coverage Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Coverage Structure

6.2.1 Standalone Business Interruption Insurance

6.2.2 Supplemental Business Income Insurance

6.2.3 Parameterized/Indexed Income Insurance

6.3 Market Segment by Coverage Structure

6.3.1 World Business Income Insurance Market Size by Coverage Structure (2021-2026)

6.3.2 World Business Income Insurance Market Size by Coverage Structure (2027-2032)

6.3.3 World Business Income Insurance Market Size Market Share by Coverage Structure (2027-2032)

7 MARKET ANALYSIS BY PAYMENT MECHANISM

7.1 World Business Income Insurance Market Size Overview by Payment Mechanism: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Payment Mechanism

7.2.1 Actual Loss Payout

7.2.2 Parameterized Triggering

7.2.3 Hybrid Structure

7.3 Market Segment by Payment Mechanism

7.3.1 World Business Income Insurance Market Size by Payment Mechanism (2021-2026)

7.3.2 World Business Income Insurance Market Size by Payment Mechanism (2027-2032)

7.3.3 World Business Income Insurance Market Size Market Share by Payment Mechanism (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Business Income Insurance Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Large Enterprise

8.2.2 SMEs

8.3 Market Segment by Application

8.3.1 World Business Income Insurance Market Size by Application (2021-2026)

8.3.2 World Business Income Insurance Market Size by Application (2027-2032)

8.3.3 World Business Income Insurance Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Aviva

9.1.1 Aviva Details

9.1.2 Aviva Major Business

9.1.3 Aviva Business Income Insurance Product and Services

9.1.4 Aviva Business Income Insurance Revenue, Gross Margin and Market Share

(2021-2026)

9.1.5 Aviva Recent Developments/Updates

9.1.6 Aviva Competitive Strengths & Weaknesses

9.2 Principal

9.2.1 Principal Details

9.2.2 Principal Major Business

9.2.3 Principal Business Income Insurance Product and Services

9.2.4 Principal Business Income Insurance Revenue, Gross Margin and Market Share

(2021-2026)

9.2.5 Principal Recent Developments/Updates

9.2.6 Principal Competitive Strengths & Weaknesses

9.3 Travelers Insurance

9.3.1 Travelers Insurance Details

9.3.2 Travelers Insurance Major Business

9.3.3 Travelers Insurance Business Income Insurance Product and Services

9.3.4 Travelers Insurance Business Income Insurance Revenue, Gross Margin and

Market Share (2021-2026)

9.3.5 Travelers Insurance Recent Developments/Updates

9.3.6 Travelers Insurance Competitive Strengths & Weaknesses

9.4 Atlas Insurance Agency

9.4.1 Atlas Insurance Agency Details

9.4.2 Atlas Insurance Agency Major Business

9.4.3 Atlas Insurance Agency Business Income Insurance Product and Services

9.4.4 Atlas Insurance Agency Business Income Insurance Revenue, Gross Margin and

Market Share (2021-2026)

9.4.5 Atlas Insurance Agency Recent Developments/Updates

9.4.6 Atlas Insurance Agency Competitive Strengths & Weaknesses

9.5 Sentry Insurance

9.5.1 Sentry Insurance Details

9.5.2 Sentry Insurance Major Business

9.5.3 Sentry Insurance Business Income Insurance Product and Services

9.5.4 Sentry Insurance Business Income Insurance Revenue, Gross Margin and

Market Share (2021-2026)

9.5.5 Sentry Insurance Recent Developments/Updates

9.5.6 Sentry Insurance Competitive Strengths & Weaknesses

9.6 HSBC Business Banking

9.6.1 HSBC Business Banking Details

9.6.2 HSBC Business Banking Major Business

9.6.3 HSBC Business Banking Business Income Insurance Product and Services

9.6.4 HSBC Business Banking Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 HSBC Business Banking Recent Developments/Updates

9.6.6 HSBC Business Banking Competitive Strengths & Weaknesses

9.7 Business Protection Hub

9.7.1 Business Protection Hub Details

9.7.2 Business Protection Hub Major Business

9.7.3 Business Protection Hub Business Income Insurance Product and Services

9.7.4 Business Protection Hub Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Business Protection Hub Recent Developments/Updates

9.7.6 Business Protection Hub Competitive Strengths & Weaknesses

9.8 R&R Insurance

9.8.1 R&R Insurance Details

9.8.2 R&R Insurance Major Business

9.8.3 R&R Insurance Business Income Insurance Product and Services

9.8.4 R&R Insurance Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 R&R Insurance Recent Developments/Updates

9.8.6 R&R Insurance Competitive Strengths & Weaknesses

9.9 Barker Phillips Jackson Insurance

9.9.1 Barker Phillips Jackson Insurance Details

9.9.2 Barker Phillips Jackson Insurance Major Business

9.9.3 Barker Phillips Jackson Insurance Business Income Insurance Product and Services

9.9.4 Barker Phillips Jackson Insurance Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 Barker Phillips Jackson Insurance Recent Developments/Updates

9.9.6 Barker Phillips Jackson Insurance Competitive Strengths & Weaknesses

9.10 C&S Insurance

9.10.1 C&S Insurance Details

9.10.2 C&S Insurance Major Business

9.10.3 C&S Insurance Business Income Insurance Product and Services

9.10.4 C&S Insurance Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 C&S Insurance Recent Developments/Updates

9.10.6 C&S Insurance Competitive Strengths & Weaknesses

9.11 Harrah & Associates

9.11.1 Harrah & Associates Details

- 9.11.2 Harrah & Associates Major Business
- 9.11.3 Harrah & Associates Business Income Insurance Product and Services
- 9.11.4 Harrah & Associates Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)
- 9.11.5 Harrah & Associates Recent Developments/Updates
- 9.11.6 Harrah & Associates Competitive Strengths & Weaknesses
- 9.12 Nationwide Mutual Insurance Company
 - 9.12.1 Nationwide Mutual Insurance Company Details
 - 9.12.2 Nationwide Mutual Insurance Company Major Business
 - 9.12.3 Nationwide Mutual Insurance Company Business Income Insurance Product and Services
 - 9.12.4 Nationwide Mutual Insurance Company Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Nationwide Mutual Insurance Company Recent Developments/Updates
 - 9.12.6 Nationwide Mutual Insurance Company Competitive Strengths & Weaknesses
- 9.13 Chubb
 - 9.13.1 Chubb Details
 - 9.13.2 Chubb Major Business
 - 9.13.3 Chubb Business Income Insurance Product and Services
 - 9.13.4 Chubb Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Chubb Recent Developments/Updates
 - 9.13.6 Chubb Competitive Strengths & Weaknesses
- 9.14 The Hartford
 - 9.14.1 The Hartford Details
 - 9.14.2 The Hartford Major Business
 - 9.14.3 The Hartford Business Income Insurance Product and Services
 - 9.14.4 The Hartford Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 The Hartford Recent Developments/Updates
 - 9.14.6 The Hartford Competitive Strengths & Weaknesses
- 9.15 Zurich North America
 - 9.15.1 Zurich North America Details
 - 9.15.2 Zurich North America Major Business
 - 9.15.3 Zurich North America Business Income Insurance Product and Services
 - 9.15.4 Zurich North America Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Zurich North America Recent Developments/Updates
 - 9.15.6 Zurich North America Competitive Strengths & Weaknesses

9.16 FM Global

9.16.1 FM Global Details

9.16.2 FM Global Major Business

9.16.3 FM Global Business Income Insurance Product and Services

9.16.4 FM Global Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 FM Global Recent Developments/Updates

9.16.6 FM Global Competitive Strengths & Weaknesses

9.17 Allianz Commercial

9.17.1 Allianz Commercial Details

9.17.2 Allianz Commercial Major Business

9.17.3 Allianz Commercial Business Income Insurance Product and Services

9.17.4 Allianz Commercial Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 Allianz Commercial Recent Developments/Updates

9.17.6 Allianz Commercial Competitive Strengths & Weaknesses

9.18 AXA XL

9.18.1 AXA XL Details

9.18.2 AXA XL Major Business

9.18.3 AXA XL Business Income Insurance Product and Services

9.18.4 AXA XL Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 AXA XL Recent Developments/Updates

9.18.6 AXA XL Competitive Strengths & Weaknesses

9.19 Generali

9.19.1 Generali Details

9.19.2 Generali Major Business

9.19.3 Generali Business Income Insurance Product and Services

9.19.4 Generali Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)

9.19.5 Generali Recent Developments/Updates

9.19.6 Generali Competitive Strengths & Weaknesses

9.20 Tokio Marine

9.20.1 Tokio Marine Details

9.20.2 Tokio Marine Major Business

9.20.3 Tokio Marine Business Income Insurance Product and Services

9.20.4 Tokio Marine Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)

9.20.5 Tokio Marine Recent Developments/Updates

- 9.20.6 Tokio Marine Competitive Strengths & Weaknesses
- 9.21 MSIG
 - 9.21.1 MSIG Details
 - 9.21.2 MSIG Major Business
 - 9.21.3 MSIG Business Income Insurance Product and Services
 - 9.21.4 MSIG Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)
 - 9.21.5 MSIG Recent Developments/Updates
 - 9.21.6 MSIG Competitive Strengths & Weaknesses
- 9.22 Sampo Holdings
 - 9.22.1 Sampo Holdings Details
 - 9.22.2 Sampo Holdings Major Business
 - 9.22.3 Sampo Holdings Business Income Insurance Product and Services
 - 9.22.4 Sampo Holdings Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Sampo Holdings Recent Developments/Updates
 - 9.22.6 Sampo Holdings Competitive Strengths & Weaknesses
- 9.23 Ping An Insurance (Group) Company of China, Ltd.
 - 9.23.1 Ping An Insurance (Group) Company of China, Ltd. Details
 - 9.23.2 Ping An Insurance (Group) Company of China, Ltd. Major Business
 - 9.23.3 Ping An Insurance (Group) Company of China, Ltd. Business Income Insurance Product and Services
 - 9.23.4 Ping An Insurance (Group) Company of China, Ltd. Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Ping An Insurance (Group) Company of China, Ltd. Recent Developments/Updates
 - 9.23.6 Ping An Insurance (Group) Company of China, Ltd. Competitive Strengths & Weaknesses
- 9.24 People's Insurance Company of China (PICC)
 - 9.24.1 People's Insurance Company of China (PICC) Details
 - 9.24.2 People's Insurance Company of China (PICC) Major Business
 - 9.24.3 People's Insurance Company of China (PICC) Business Income Insurance Product and Services
 - 9.24.4 People's Insurance Company of China (PICC) Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)
 - 9.24.5 People's Insurance Company of China (PICC) Recent Developments/Updates
 - 9.24.6 People's Insurance Company of China (PICC) Competitive Strengths & Weaknesses
- 9.25 China Pacific Insurance (Group) Co., Ltd.

- 9.25.1 China Pacific Insurance (Group) Co., Ltd. Details
- 9.25.2 China Pacific Insurance (Group) Co., Ltd. Major Business
- 9.25.3 China Pacific Insurance (Group) Co., Ltd. Business Income Insurance Product and Services
- 9.25.4 China Pacific Insurance (Group) Co., Ltd. Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)
- 9.25.5 China Pacific Insurance (Group) Co., Ltd. Recent Developments/Updates
- 9.25.6 China Pacific Insurance (Group) Co., Ltd. Competitive Strengths & Weaknesses
- 9.26 Samsung
 - 9.26.1 Samsung Details
 - 9.26.2 Samsung Major Business
 - 9.26.3 Samsung Business Income Insurance Product and Services
 - 9.26.4 Samsung Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Samsung Recent Developments/Updates
 - 9.26.6 Samsung Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Business Income Insurance Industry Chain
- 10.2 Business Income Insurance Upstream Analysis
- 10.3 Business Income Insurance Midstream Analysis
- 10.4 Business Income Insurance Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Business Income Insurance Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Business Income Insurance Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Business Income Insurance Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Business Income Insurance Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Business Income Insurance Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Business Income Insurance Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Business Income Insurance Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Business Income Insurance Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Business Income Insurance Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Business Income Insurance Players in 2025

Table 12. World Business Income Insurance Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Business Income Insurance Company Evaluation Quadrant

Table 14. Head Office of Key Business Income Insurance Players

Table 15. Business Income Insurance Market: Company Product Type Footprint

Table 16. Business Income Insurance Market: Company Product Application Footprint

Table 17. Business Income Insurance Mergers & Acquisitions Activity

Table 18. United States VS China Business Income Insurance Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Business Income Insurance Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Business Income Insurance Companies, Headquarters (States, Country)

Table 21. United States Based Companies Business Income Insurance Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Business Income Insurance Revenue Market Share (2021-2026)

Table 23. China Based Business Income Insurance Companies, Headquarters (Province, Country)

Table 24. China Based Companies Business Income Insurance Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Business Income Insurance Revenue Market Share (2021-2026)

Table 26. Rest of World Based Business Income Insurance Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Business Income Insurance Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Business Income Insurance Revenue Market Share (2021-2026)

Table 29. World Business Income Insurance Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Business Income Insurance Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Business Income Insurance Market Size by Type (2027-2032) & (USD Million)

Table 32. World Business Income Insurance Market Size by Coverage Structure, (USD Million), 2021 & 2025 & 2032

Table 33. World Business Income Insurance Market Size Value by Coverage Structure (2021-2026) & (USD Million)

Table 34. World Business Income Insurance Market Size by Coverage Structure (2027-2032) & (USD Million)

Table 35. World Business Income Insurance Market Size by Payment Mechanism, (USD Million), 2021 & 2025 & 2032

Table 36. World Business Income Insurance Market Size Value by Payment Mechanism (2021-2026) & (USD Million)

Table 37. World Business Income Insurance Market Size by Payment Mechanism (2027-2032) & (USD Million)

Table 38. World Business Income Insurance Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Business Income Insurance Market Size by Application (2021-2026) & (USD Million)

Table 40. World Business Income Insurance Market Size by Application (2027-2032) & (USD Million)

Table 41. Aviva Basic Information, Manufacturing Base and Competitors

Table 42. Aviva Major Business

Table 43. Aviva Business Income Insurance Product and Services

Table 44. Aviva Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Aviva Recent Developments/Updates

Table 46. Aviva Competitive Strengths & Weaknesses

Table 47. Principal Basic Information, Manufacturing Base and Competitors

Table 48. Principal Major Business

Table 49. Principal Business Income Insurance Product and Services

Table 50. Principal Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Principal Recent Developments/Updates

Table 52. Principal Competitive Strengths & Weaknesses

Table 53. Travelers Insurance Basic Information, Manufacturing Base and Competitors

Table 54. Travelers Insurance Major Business

Table 55. Travelers Insurance Business Income Insurance Product and Services

Table 56. Travelers Insurance Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Travelers Insurance Recent Developments/Updates

Table 58. Travelers Insurance Competitive Strengths & Weaknesses

Table 59. Atlas Insurance Agency Basic Information, Manufacturing Base and Competitors

Table 60. Atlas Insurance Agency Major Business

Table 61. Atlas Insurance Agency Business Income Insurance Product and Services

Table 62. Atlas Insurance Agency Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Atlas Insurance Agency Recent Developments/Updates

Table 64. Atlas Insurance Agency Competitive Strengths & Weaknesses

Table 65. Sentry Insurance Basic Information, Manufacturing Base and Competitors

Table 66. Sentry Insurance Major Business

Table 67. Sentry Insurance Business Income Insurance Product and Services

Table 68. Sentry Insurance Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Sentry Insurance Recent Developments/Updates

Table 70. Sentry Insurance Competitive Strengths & Weaknesses

Table 71. HSBC Business Banking Basic Information, Manufacturing Base and Competitors

Table 72. HSBC Business Banking Major Business

Table 73. HSBC Business Banking Business Income Insurance Product and Services

Table 74. HSBC Business Banking Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. HSBC Business Banking Recent Developments/Updates

Table 76. HSBC Business Banking Competitive Strengths & Weaknesses

Table 77. Business Protection Hub Basic Information, Manufacturing Base and Competitors

Table 78. Business Protection Hub Major Business

Table 79. Business Protection Hub Business Income Insurance Product and Services

Table 80. Business Protection Hub Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Business Protection Hub Recent Developments/Updates

Table 82. Business Protection Hub Competitive Strengths & Weaknesses

Table 83. R&R Insurance Basic Information, Manufacturing Base and Competitors

Table 84. R&R Insurance Major Business

Table 85. R&R Insurance Business Income Insurance Product and Services

Table 86. R&R Insurance Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. R&R Insurance Recent Developments/Updates

Table 88. R&R Insurance Competitive Strengths & Weaknesses

Table 89. Barker Phillips Jackson Insurance Basic Information, Manufacturing Base and Competitors

Table 90. Barker Phillips Jackson Insurance Major Business

Table 91. Barker Phillips Jackson Insurance Business Income Insurance Product and Services

Table 92. Barker Phillips Jackson Insurance Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Barker Phillips Jackson Insurance Recent Developments/Updates

Table 94. Barker Phillips Jackson Insurance Competitive Strengths & Weaknesses

Table 95. C&S Insurance Basic Information, Manufacturing Base and Competitors

Table 96. C&S Insurance Major Business

Table 97. C&S Insurance Business Income Insurance Product and Services

Table 98. C&S Insurance Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. C&S Insurance Recent Developments/Updates

Table 100. C&S Insurance Competitive Strengths & Weaknesses

Table 101. Harrah & Associates Basic Information, Manufacturing Base and Competitors

Table 102. Harrah & Associates Major Business

Table 103. Harrah & Associates Business Income Insurance Product and Services

Table 104. Harrah & Associates Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Harrah & Associates Recent Developments/Updates

Table 106. Harrah & Associates Competitive Strengths & Weaknesses

Table 107. Nationwide Mutual Insurance Company Basic Information, Manufacturing Base and Competitors

Table 108. Nationwide Mutual Insurance Company Major Business

Table 109. Nationwide Mutual Insurance Company Business Income Insurance Product and Services

Table 110. Nationwide Mutual Insurance Company Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Nationwide Mutual Insurance Company Recent Developments/Updates

Table 112. Nationwide Mutual Insurance Company Competitive Strengths & Weaknesses

Table 113. Chubb Basic Information, Manufacturing Base and Competitors

Table 114. Chubb Major Business

Table 115. Chubb Business Income Insurance Product and Services

Table 116. Chubb Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. Chubb Recent Developments/Updates

Table 118. Chubb Competitive Strengths & Weaknesses

Table 119. The Hartford Basic Information, Manufacturing Base and Competitors

Table 120. The Hartford Major Business

Table 121. The Hartford Business Income Insurance Product and Services

Table 122. The Hartford Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. The Hartford Recent Developments/Updates

Table 124. The Hartford Competitive Strengths & Weaknesses

Table 125. Zurich North America Basic Information, Manufacturing Base and Competitors

Table 126. Zurich North America Major Business

Table 127. Zurich North America Business Income Insurance Product and Services

Table 128. Zurich North America Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Zurich North America Recent Developments/Updates

Table 130. Zurich North America Competitive Strengths & Weaknesses

Table 131. FM Global Basic Information, Manufacturing Base and Competitors

Table 132. FM Global Major Business

Table 133. FM Global Business Income Insurance Product and Services

- Table 134. FM Global Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 135. FM Global Recent Developments/Updates
- Table 136. FM Global Competitive Strengths & Weaknesses
- Table 137. Allianz Commercial Basic Information, Manufacturing Base and Competitors
- Table 138. Allianz Commercial Major Business
- Table 139. Allianz Commercial Business Income Insurance Product and Services
- Table 140. Allianz Commercial Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 141. Allianz Commercial Recent Developments/Updates
- Table 142. Allianz Commercial Competitive Strengths & Weaknesses
- Table 143. AXA XL Basic Information, Manufacturing Base and Competitors
- Table 144. AXA XL Major Business
- Table 145. AXA XL Business Income Insurance Product and Services
- Table 146. AXA XL Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 147. AXA XL Recent Developments/Updates
- Table 148. AXA XL Competitive Strengths & Weaknesses
- Table 149. Generali Basic Information, Manufacturing Base and Competitors
- Table 150. Generali Major Business
- Table 151. Generali Business Income Insurance Product and Services
- Table 152. Generali Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 153. Generali Recent Developments/Updates
- Table 154. Generali Competitive Strengths & Weaknesses
- Table 155. Tokio Marine Basic Information, Manufacturing Base and Competitors
- Table 156. Tokio Marine Major Business
- Table 157. Tokio Marine Business Income Insurance Product and Services
- Table 158. Tokio Marine Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 159. Tokio Marine Recent Developments/Updates
- Table 160. Tokio Marine Competitive Strengths & Weaknesses
- Table 161. MSIG Basic Information, Manufacturing Base and Competitors
- Table 162. MSIG Major Business
- Table 163. MSIG Business Income Insurance Product and Services
- Table 164. MSIG Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 165. MSIG Recent Developments/Updates
- Table 166. MSIG Competitive Strengths & Weaknesses

- Table 167. Sompo Holdings Basic Information, Manufacturing Base and Competitors
- Table 168. Sompo Holdings Major Business
- Table 169. Sompo Holdings Business Income Insurance Product and Services
- Table 170. Sompo Holdings Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 171. Sompo Holdings Recent Developments/Updates
- Table 172. Sompo Holdings Competitive Strengths & Weaknesses
- Table 173. Ping An Insurance (Group) Company of China, Ltd. Basic Information, Manufacturing Base and Competitors
- Table 174. Ping An Insurance (Group) Company of China, Ltd. Major Business
- Table 175. Ping An Insurance (Group) Company of China, Ltd. Business Income Insurance Product and Services
- Table 176. Ping An Insurance (Group) Company of China, Ltd. Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 177. Ping An Insurance (Group) Company of China, Ltd. Recent Developments/Updates
- Table 178. Ping An Insurance (Group) Company of China, Ltd. Competitive Strengths & Weaknesses
- Table 179. People's Insurance Company of China (PICC) Basic Information, Manufacturing Base and Competitors
- Table 180. People's Insurance Company of China (PICC) Major Business
- Table 181. People's Insurance Company of China (PICC) Business Income Insurance Product and Services
- Table 182. People's Insurance Company of China (PICC) Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 183. People's Insurance Company of China (PICC) Recent Developments/Updates
- Table 184. People's Insurance Company of China (PICC) Competitive Strengths & Weaknesses
- Table 185. China Pacific Insurance (Group) Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 186. China Pacific Insurance (Group) Co., Ltd. Major Business
- Table 187. China Pacific Insurance (Group) Co., Ltd. Business Income Insurance Product and Services
- Table 188. China Pacific Insurance (Group) Co., Ltd. Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 189. China Pacific Insurance (Group) Co., Ltd. Recent Developments/Updates
- Table 190. China Pacific Insurance (Group) Co., Ltd. Competitive Strengths & Weaknesses

Table 191. Samsung Basic Information, Manufacturing Base and Competitors

Table 192. Samsung Major Business

Table 193. Samsung Business Income Insurance Product and Services

Table 194. Samsung Business Income Insurance Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 195. Samsung Recent Developments/Updates

Table 196. Samsung Competitive Strengths & Weaknesses

Table 197. Global Key Players of Business Income Insurance Upstream (Raw Materials)

Table 198. Global Business Income Insurance Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Business Income Insurance Picture

Figure 2. World Business Income Insurance Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Business Income Insurance Total Revenue (2021-2032) & (USD Million)

Figure 4. World Business Income Insurance Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Business Income Insurance Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Business Income Insurance Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Business Income Insurance Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Business Income Insurance Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Business Income Insurance Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Business Income Insurance Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Business Income Insurance Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Business Income Insurance Revenue (2021-2032) & (USD Million)

Figure 13. Business Income Insurance Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Business Income Insurance Consumption Value (2021-2032) & (USD Million)

Figure 16. World Business Income Insurance Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Business Income Insurance Consumption Value (2021-2032) & (USD Million)

Figure 18. China Business Income Insurance Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Business Income Insurance Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Business Income Insurance Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Business Income Insurance Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Business Income Insurance Consumption Value (2021-2032) & (USD Million)

Figure 23. India Business Income Insurance Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Business Income Insurance by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Business Income Insurance Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Business Income Insurance Markets in 2025

Figure 27. United States VS China: Business Income Insurance Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Business Income Insurance Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Business Income Insurance Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Business Income Insurance Market Size Market Share by Type in 2025

Figure 31. Property Loss Business Interruption Insurance

Figure 32. Non-Physical Loss Business Interruption Insurance

Figure 33. Policy/Public Event Business Interruption Insurance

Figure 34. World Business Income Insurance Market Size Market Share by Type (2021-2032)

Figure 35. World Business Income Insurance Market Size by Coverage Structure, (USD Million), 2021 & 2025 & 2032

Figure 36. World Business Income Insurance Market Size Market Share by Coverage Structure in 2025

Figure 37. Standalone Business Interruption Insurance

Figure 38. Supplemental Business Income Insurance

Figure 39. Parameterized/Indexed Income Insurance

Figure 40. World Business Income Insurance Market Size Market Share by Coverage Structure (2021-2032)

Figure 41. World Business Income Insurance Market Size by Payment Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 42. World Business Income Insurance Market Size Market Share by Payment

Mechanism in 2025

Figure 43. Actual Loss Payout

Figure 44. Parameterized Triggering

Figure 45. Hybrid Structure

Figure 46. World Business Income Insurance Market Size Market Share by Payment Mechanism (2021-2032)

Figure 47. World Business Income Insurance Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Business Income Insurance Market Size Market Share by Application in 2025

Figure 49. Large Enterprise

Figure 50. SMEs

Figure 51. World Business Income Insurance Market Size Market Share by Application (2021-2032)

Figure 52. Business Income Insurance Industrial Chain

Figure 53. Methodology

Figure 54. Research Process and Data Source

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