

# Global Business Email Compromise Solution Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Business Email Compromise Solution market size was valued at US\$ 158 million in 2025 and is forecast to a readjusted size of US\$ 248 million by 2032 with a CAGR of 6.6% during review period.

Business Email Compromise Solution is a security system specifically designed to identify, block, and defend against social engineering attacks targeting corporate email. Business email intrusion attacks typically impersonate executives, suppliers, or partners, tricking employees into transferring funds or leaking sensitive information, without relying on traditional malware. This solution uses artificial intelligence and machine learning technologies to analyze email behavior patterns, sender identity, language anomalies, and domain spoofing, detecting spoofed emails, fraudulent requests, and compromised internal accounts in real time. Core functions include sender authentication (SPF/DKIM/DMARC), anomaly detection, threat intelligence integration, and user security awareness training. This solution can be integrated into email gateways, cloud email systems (such as Microsoft 365 and Google Workspace), or served as a standalone API service. Widely used in industries such as finance, manufacturing, energy, and foreign trade, it is a key tool for preventing social engineering attacks and reducing financial losses and data breaches.

The global landscape for Business Email Compromise Solutions is dominated by North America, driven by compliance in Europe, and rapidly catching up in the Asia-Pacific region. North America is the largest market, experiencing frequent BEC attacks (FBI internet crime reports billions of dollars in losses annually), with companies like Proofpoint and Mimecast leading the way, and high adoption rates of cloud email

security and AI detection. In Europe, influenced by GDPR and NIS2 directives, companies are prioritizing data protection and email compliance, increasing demand for localized services. The Asia-Pacific region is experiencing the fastest growth, with rising BEC attacks on Chinese manufacturing and foreign trade companies, prompting local security vendors (Qi An Xin, Microstep Online) to accelerate their deployments. Future trends include generative AI detection of spoofed emails, real-time authentication, integrated user behavior analysis and security awareness training. Key obstacles include limited budgets for SMEs, the difficulty of traditional email gateways in detecting social engineering attacks, high employee false positive rates, and difficulties in tracing cross-border attacks. Dynamically, Microsoft and Google are strengthening native BEC protection, DMARC deployment rates are continuously increasing, and insurance institutions are requiring companies to deploy BEC protection to obtain cyber insurance.

This report is a detailed and comprehensive analysis for global Business Email Compromise Solution market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Business Email Compromise Solution market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Business Email Compromise Solution market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Business Email Compromise Solution market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Business Email Compromise Solution market shares of main players, in revenue (\$ Million), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Business Email Compromise Solution

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Business Email Compromise Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Proofpoint, Mimecast, Check Point, Cisco, Agari, Trend Micro, Zix, Barracuda Networks, GreatHorn, Abnormal Security, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

#### Market segmentation

Business Email Compromise Solution market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Cloud-Based

On premise

#### Market segment by Scale

Number of Users: <100

Number of Users: 100-1000

Number of Users: 1000-50000

Number of Users: >50000

## Market segment by Technology

Authentication-Based

Behavioral Analysis-Based

Content/Language Analysis-Based

Threat Intelligence-Based

Others

## Market segment by Application

SMEs

Large Enterprise

## Market segment by players, this report covers

Proofpoint

Mimecast

Check Point

Cisco

Agari

Trend Micro

Zix

Barracuda Networks

GreatHorn

Abnormal Security

Vade

Inky Technology

SecureBrain

Retruster

SECURING SAM

Palo Alto Networks

QIANXIN

ThreatBook

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Business Email Compromise Solution product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Business Email Compromise Solution, with revenue, gross margin, and global market share of Business Email Compromise Solution from 2021 to 2026.

Chapter 3, the Business Email Compromise Solution competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Business Email Compromise Solution market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Business Email Compromise Solution.

Chapter 13, to describe Business Email Compromise Solution research findings and conclusion.

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