

Global Bus Receiver Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bus Receiver market size was valued at US\$ 8599 million in 2025 and is forecast to a readjusted size of US\$ 11038 million by 2032 with a CAGR of 3.6% during review period.

A bus receiver is an integrated circuit used to receive, buffer, and condition digital bus signals in electronic systems. It enhances signal driving capability, improves noise immunity, and enables logic-level compatibility. Bus receivers are commonly used in multi-point data bus architectures to maintain signal integrity in microprocessor systems, industrial control equipment, and communication interface circuits.

The global production of bus receivers is projected to reach 13.7 billion units in 2025, with an average price of \$0.61 per unit.

Bus receivers are positioned within a semiconductor supply chain where upstream participants include silicon wafer suppliers, foundries, outsourced assembly and test providers, and EDA tool vendors for analog and mixed-signal IC design. Core costs are concentrated in wafer fabrication and packaging, particularly for industrial-grade and automotive-grade products that require high process stability and reliability.

Downstream applications span industrial control systems, automotive electronics, communication equipment, servers and data centers, consumer electronics and various embedded systems. Industrial automation and automotive electronics represent the most critical demand segments. In standards such as CAN, LIN, RS-485 and LVDS, bus receivers play a key role in ensuring signal integrity and noise immunity. With the growth of new energy vehicles and smart manufacturing, demand for high-speed and high-EMI-immunity products continues to increase.

Industry trends are moving toward higher data rates, lower power consumption, stronger electromagnetic interference resistance, smaller package sizes and higher levels of integration, often incorporating ESD protection and diagnostic functions. In automotive and industrial markets, products compliant with functional safety and high-reliability certifications are gaining share. Growth drivers include industrial automation upgrades, increasing vehicle electrification, rapid expansion of new energy vehicles and rising data communication speeds. Key constraints include increasing integration of interface functions into single-chip solutions, intensified price competition and stronger bargaining power from large system OEMs.

Overall industry gross margins typically range between 30% and 55%. Standard industrial-grade products generally achieve margins of 30%-40%, while automotive-grade and high-reliability products can reach 40%-55%. Leading analog IC manufacturers often sustain margins above 45% due to technological advantages and brand strength, whereas smaller suppliers may see margins decline toward 30% under competitive pricing pressure. The segment represents a mature but technically resilient portion of the interface analog IC market, characterized by steady growth and above-average profitability.

This report is a detailed and comprehensive analysis for global Bus Receiver market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bus Receiver market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Bus Receiver market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Bus Receiver market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Bus Receiver market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bus Receiver

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bus Receiver market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Instruments, NXP Semiconductors, Infineon, STMicroelectronics, Analog Devices, Renesas Electronics, onsemi, Microchip Technology, ROHM, Diodes, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bus Receiver market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

TTL Bus Receiver

CMOS Bus Receiver

RS-232 Receiver

RS-422 / RS-485 Receiver

LVDS Receiver

Market segment by Signal Direction

Standalone Receiver IC

Bus Transceiver Integrated Type

Interface Controller Integrated Type

Market segment by Integration Method

High-Frequency RF Type

UHF Application Type

Microwave-Grade Air Capacitor

Market segment by Application

Microprocessor And Embedded Systems

Industrial Automation Equipment

Computer Motherboards And Peripheral Interfaces

Communication Interface Modules

Automotive Electronic Control Systems

Major players covered

Texas Instruments

NXP Semiconductors

Infineon

STMicroelectronics

Analog Devices

Renesas Electronics

onsemi

Microchip Technology

ROHM

Diodes

Toshiba

MaxLinear

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bus Receiver product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bus Receiver, with price, sales quantity, revenue, and global market share of Bus Receiver from 2021 to 2026.

Chapter 3, the Bus Receiver competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bus Receiver breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bus Receiver market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bus Receiver.

Chapter 14 and 15, to describe Bus Receiver sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Bus Receiver Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 TTL Bus Receiver

1.3.3 CMOS Bus Receiver

1.3.4 RS-232 Receiver

1.3.5 RS-422 / RS-485 Receiver

1.3.6 LVDS Receiver

1.4 Market Analysis by Signal Direction

1.4.1 Overview: Global Bus Receiver Consumption Value by Signal Direction: 2021 Versus 2025 Versus 2032

1.4.2 Standalone Receiver IC

1.4.3 Bus Transceiver Integrated Type

1.4.4 Interface Controller Integrated Type

1.5 Market Analysis by Integration Method

1.5.1 Overview: Global Bus Receiver Consumption Value by Integration Method: 2021 Versus 2025 Versus 2032

1.5.2 High-Frequency RF Type

1.5.3 UHF Application Type

1.5.4 Microwave-Grade Air Capacitor

1.6 Market Analysis by Application

1.6.1 Overview: Global Bus Receiver Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Microprocessor And Embedded Systems

1.6.3 Industrial Automation Equipment

1.6.4 Computer Motherboards And Peripheral Interfaces

1.6.5 Communication Interface Modules

1.6.6 Automotive Electronic Control Systems

1.7 Global Bus Receiver Market Size & Forecast

1.7.1 Global Bus Receiver Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Bus Receiver Sales Quantity (2021-2032)

1.7.3 Global Bus Receiver Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Texas Instruments

2.1.1 Texas Instruments Details

2.1.2 Texas Instruments Major Business

2.1.3 Texas Instruments Bus Receiver Product and Services

2.1.4 Texas Instruments Bus Receiver Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Texas Instruments Recent Developments/Updates

2.2 NXP Semiconductors

2.2.1 NXP Semiconductors Details

2.2.2 NXP Semiconductors Major Business

2.2.3 NXP Semiconductors Bus Receiver Product and Services

2.2.4 NXP Semiconductors Bus Receiver Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 NXP Semiconductors Recent Developments/Updates

2.3 Infineon

2.3.1 Infineon Details

2.3.2 Infineon Major Business

2.3.3 Infineon Bus Receiver Product and Services

2.3.4 Infineon Bus Receiver Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Infineon Recent Developments/Updates

2.4 STMicroelectronics

2.4.1 STMicroelectronics Details

2.4.2 STMicroelectronics Major Business

2.4.3 STMicroelectronics Bus Receiver Product and Services

2.4.4 STMicroelectronics Bus Receiver Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 STMicroelectronics Recent Developments/Updates

2.5 Analog Devices

2.5.1 Analog Devices Details

2.5.2 Analog Devices Major Business

2.5.3 Analog Devices Bus Receiver Product and Services

2.5.4 Analog Devices Bus Receiver Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Analog Devices Recent Developments/Updates

2.6 Renesas Electronics

2.6.1 Renesas Electronics Details

- 2.6.2 Renesas Electronics Major Business
- 2.6.3 Renesas Electronics Bus Receiver Product and Services
- 2.6.4 Renesas Electronics Bus Receiver Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Renesas Electronics Recent Developments/Updates
- 2.7 onsemi
 - 2.7.1 onsemi Details
 - 2.7.2 onsemi Major Business
 - 2.7.3 onsemi Bus Receiver Product and Services
 - 2.7.4 onsemi Bus Receiver Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 onsemi Recent Developments/Updates
- 2.8 Microchip Technology
 - 2.8.1 Microchip Technology Details
 - 2.8.2 Microchip Technology Major Business
 - 2.8.3 Microchip Technology Bus Receiver Product and Services
 - 2.8.4 Microchip Technology Bus Receiver Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Microchip Technology Recent Developments/Updates
- 2.9 ROHM
 - 2.9.1 ROHM Details
 - 2.9.2 ROHM Major Business
 - 2.9.3 ROHM Bus Receiver Product and Services
 - 2.9.4 ROHM Bus Receiver Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 ROHM Recent Developments/Updates
- 2.10 Diodes
 - 2.10.1 Diodes Details
 - 2.10.2 Diodes Major Business
 - 2.10.3 Diodes Bus Receiver Product and Services
 - 2.10.4 Diodes Bus Receiver Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Diodes Recent Developments/Updates
- 2.11 Toshiba
 - 2.11.1 Toshiba Details
 - 2.11.2 Toshiba Major Business
 - 2.11.3 Toshiba Bus Receiver Product and Services
 - 2.11.4 Toshiba Bus Receiver Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.11.5 Toshiba Recent Developments/Updates
- 2.12 MaxLinear
 - 2.12.1 MaxLinear Details
 - 2.12.2 MaxLinear Major Business
 - 2.12.3 MaxLinear Bus Receiver Product and Services
 - 2.12.4 MaxLinear Bus Receiver Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 MaxLinear Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: BUS RECEIVER BY MANUFACTURER

- 3.1 Global Bus Receiver Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Bus Receiver Revenue by Manufacturer (2021-2026)
- 3.3 Global Bus Receiver Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Bus Receiver by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Bus Receiver Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Bus Receiver Manufacturer Market Share in 2025
- 3.5 Bus Receiver Market: Overall Company Footprint Analysis
 - 3.5.1 Bus Receiver Market: Region Footprint
 - 3.5.2 Bus Receiver Market: Company Product Type Footprint
 - 3.5.3 Bus Receiver Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Bus Receiver Market Size by Region
 - 4.1.1 Global Bus Receiver Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Bus Receiver Consumption Value by Region (2021-2032)
 - 4.1.3 Global Bus Receiver Average Price by Region (2021-2032)
- 4.2 North America Bus Receiver Consumption Value (2021-2032)
- 4.3 Europe Bus Receiver Consumption Value (2021-2032)
- 4.4 Asia-Pacific Bus Receiver Consumption Value (2021-2032)
- 4.5 South America Bus Receiver Consumption Value (2021-2032)
- 4.6 Middle East & Africa Bus Receiver Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Bus Receiver Sales Quantity by Type (2021-2032)
- 5.2 Global Bus Receiver Consumption Value by Type (2021-2032)
- 5.3 Global Bus Receiver Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Bus Receiver Sales Quantity by Application (2021-2032)
- 6.2 Global Bus Receiver Consumption Value by Application (2021-2032)
- 6.3 Global Bus Receiver Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Bus Receiver Sales Quantity by Type (2021-2032)
- 7.2 North America Bus Receiver Sales Quantity by Application (2021-2032)
- 7.3 North America Bus Receiver Market Size by Country
 - 7.3.1 North America Bus Receiver Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Bus Receiver Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Bus Receiver Sales Quantity by Type (2021-2032)
- 8.2 Europe Bus Receiver Sales Quantity by Application (2021-2032)
- 8.3 Europe Bus Receiver Market Size by Country
 - 8.3.1 Europe Bus Receiver Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Bus Receiver Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Bus Receiver Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Bus Receiver Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Bus Receiver Market Size by Region

- 9.3.1 Asia-Pacific Bus Receiver Sales Quantity by Region (2021-2032)
- 9.3.2 Asia-Pacific Bus Receiver Consumption Value by Region (2021-2032)
- 9.3.3 China Market Size and Forecast (2021-2032)
- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Bus Receiver Sales Quantity by Type (2021-2032)
- 10.2 South America Bus Receiver Sales Quantity by Application (2021-2032)
- 10.3 South America Bus Receiver Market Size by Country
 - 10.3.1 South America Bus Receiver Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Bus Receiver Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Bus Receiver Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Bus Receiver Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Bus Receiver Market Size by Country
 - 11.3.1 Middle East & Africa Bus Receiver Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Bus Receiver Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Bus Receiver Market Drivers
- 12.2 Bus Receiver Market Restraints
- 12.3 Bus Receiver Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants

- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Bus Receiver and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Bus Receiver
- 13.3 Bus Receiver Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Bus Receiver Typical Distributors
- 14.3 Bus Receiver Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Bus Receiver Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Bus Receiver Consumption Value by Signal Direction, (USD Million), 2021 & 2025 & 2032

Table 3. Global Bus Receiver Consumption Value by Integration Method, (USD Million), 2021 & 2025 & 2032

Table 4. Global Bus Receiver Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Texas Instruments Basic Information, Manufacturing Base and Competitors

Table 6. Texas Instruments Major Business

Table 7. Texas Instruments Bus Receiver Product and Services

Table 8. Texas Instruments Bus Receiver Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Texas Instruments Recent Developments/Updates

Table 10. NXP Semiconductors Basic Information, Manufacturing Base and Competitors

Table 11. NXP Semiconductors Major Business

Table 12. NXP Semiconductors Bus Receiver Product and Services

Table 13. NXP Semiconductors Bus Receiver Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. NXP Semiconductors Recent Developments/Updates

Table 15. Infineon Basic Information, Manufacturing Base and Competitors

Table 16. Infineon Major Business

Table 17. Infineon Bus Receiver Product and Services

Table 18. Infineon Bus Receiver Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Infineon Recent Developments/Updates

Table 20. STMicroelectronics Basic Information, Manufacturing Base and Competitors

Table 21. STMicroelectronics Major Business

Table 22. STMicroelectronics Bus Receiver Product and Services

Table 23. STMicroelectronics Bus Receiver Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. STMicroelectronics Recent Developments/Updates

Table 25. Analog Devices Basic Information, Manufacturing Base and Competitors

Table 26. Analog Devices Major Business

- Table 27. Analog Devices Bus Receiver Product and Services
- Table 28. Analog Devices Bus Receiver Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Analog Devices Recent Developments/Updates
- Table 30. Renesas Electronics Basic Information, Manufacturing Base and Competitors
- Table 31. Renesas Electronics Major Business
- Table 32. Renesas Electronics Bus Receiver Product and Services
- Table 33. Renesas Electronics Bus Receiver Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Renesas Electronics Recent Developments/Updates
- Table 35. onsemi Basic Information, Manufacturing Base and Competitors
- Table 36. onsemi Major Business
- Table 37. onsemi Bus Receiver Product and Services
- Table 38. onsemi Bus Receiver Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. onsemi Recent Developments/Updates
- Table 40. Microchip Technology Basic Information, Manufacturing Base and Competitors
- Table 41. Microchip Technology Major Business
- Table 42. Microchip Technology Bus Receiver Product and Services
- Table 43. Microchip Technology Bus Receiver Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Microchip Technology Recent Developments/Updates
- Table 45. ROHM Basic Information, Manufacturing Base and Competitors
- Table 46. ROHM Major Business
- Table 47. ROHM Bus Receiver Product and Services
- Table 48. ROHM Bus Receiver Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. ROHM Recent Developments/Updates
- Table 50. Diodes Basic Information, Manufacturing Base and Competitors
- Table 51. Diodes Major Business
- Table 52. Diodes Bus Receiver Product and Services
- Table 53. Diodes Bus Receiver Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. Diodes Recent Developments/Updates
- Table 55. Toshiba Basic Information, Manufacturing Base and Competitors
- Table 56. Toshiba Major Business
- Table 57. Toshiba Bus Receiver Product and Services
- Table 58. Toshiba Bus Receiver Sales Quantity (Million Units), Average Price

(US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Toshiba Recent Developments/Updates

Table 60. MaxLinear Basic Information, Manufacturing Base and Competitors

Table 61. MaxLinear Major Business

Table 62. MaxLinear Bus Receiver Product and Services

Table 63. MaxLinear Bus Receiver Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. MaxLinear Recent Developments/Updates

Table 65. Global Bus Receiver Sales Quantity by Manufacturer (2021-2026) & (Million Units)

Table 66. Global Bus Receiver Revenue by Manufacturer (2021-2026) & (USD Million)

Table 67. Global Bus Receiver Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 68. Market Position of Manufacturers in Bus Receiver, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 69. Head Office and Bus Receiver Production Site of Key Manufacturer

Table 70. Bus Receiver Market: Company Product Type Footprint

Table 71. Bus Receiver Market: Company Product Application Footprint

Table 72. Bus Receiver New Market Entrants and Barriers to Market Entry

Table 73. Bus Receiver Mergers, Acquisition, Agreements, and Collaborations

Table 74. Global Bus Receiver Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 75. Global Bus Receiver Sales Quantity by Region (2021-2026) & (Million Units)

Table 76. Global Bus Receiver Sales Quantity by Region (2027-2032) & (Million Units)

Table 77. Global Bus Receiver Consumption Value by Region (2021-2026) & (USD Million)

Table 78. Global Bus Receiver Consumption Value by Region (2027-2032) & (USD Million)

Table 79. Global Bus Receiver Average Price by Region (2021-2026) & (US\$/Unit)

Table 80. Global Bus Receiver Average Price by Region (2027-2032) & (US\$/Unit)

Table 81. Global Bus Receiver Sales Quantity by Type (2021-2026) & (Million Units)

Table 82. Global Bus Receiver Sales Quantity by Type (2027-2032) & (Million Units)

Table 83. Global Bus Receiver Consumption Value by Type (2021-2026) & (USD Million)

Table 84. Global Bus Receiver Consumption Value by Type (2027-2032) & (USD Million)

Table 85. Global Bus Receiver Average Price by Type (2021-2026) & (US\$/Unit)

Table 86. Global Bus Receiver Average Price by Type (2027-2032) & (US\$/Unit)

Table 87. Global Bus Receiver Sales Quantity by Application (2021-2026) & (Million

Units)

Table 88. Global Bus Receiver Sales Quantity by Application (2027-2032) & (Million Units)

Table 89. Global Bus Receiver Consumption Value by Application (2021-2026) & (USD Million)

Table 90. Global Bus Receiver Consumption Value by Application (2027-2032) & (USD Million)

Table 91. Global Bus Receiver Average Price by Application (2021-2026) & (US\$/Unit)

Table 92. Global Bus Receiver Average Price by Application (2027-2032) & (US\$/Unit)

Table 93. North America Bus Receiver Sales Quantity by Type (2021-2026) & (Million Units)

Table 94. North America Bus Receiver Sales Quantity by Type (2027-2032) & (Million Units)

Table 95. North America Bus Receiver Sales Quantity by Application (2021-2026) & (Million Units)

Table 96. North America Bus Receiver Sales Quantity by Application (2027-2032) & (Million Units)

Table 97. North America Bus Receiver Sales Quantity by Country (2021-2026) & (Million Units)

Table 98. North America Bus Receiver Sales Quantity by Country (2027-2032) & (Million Units)

Table 99. North America Bus Receiver Consumption Value by Country (2021-2026) & (USD Million)

Table 100. North America Bus Receiver Consumption Value by Country (2027-2032) & (USD Million)

Table 101. Europe Bus Receiver Sales Quantity by Type (2021-2026) & (Million Units)

Table 102. Europe Bus Receiver Sales Quantity by Type (2027-2032) & (Million Units)

Table 103. Europe Bus Receiver Sales Quantity by Application (2021-2026) & (Million Units)

Table 104. Europe Bus Receiver Sales Quantity by Application (2027-2032) & (Million Units)

Table 105. Europe Bus Receiver Sales Quantity by Country (2021-2026) & (Million Units)

Table 106. Europe Bus Receiver Sales Quantity by Country (2027-2032) & (Million Units)

Table 107. Europe Bus Receiver Consumption Value by Country (2021-2026) & (USD Million)

Table 108. Europe Bus Receiver Consumption Value by Country (2027-2032) & (USD Million)

Table 109. Asia-Pacific Bus Receiver Sales Quantity by Type (2021-2026) & (Million Units)

Table 110. Asia-Pacific Bus Receiver Sales Quantity by Type (2027-2032) & (Million Units)

Table 111. Asia-Pacific Bus Receiver Sales Quantity by Application (2021-2026) & (Million Units)

Table 112. Asia-Pacific Bus Receiver Sales Quantity by Application (2027-2032) & (Million Units)

Table 113. Asia-Pacific Bus Receiver Sales Quantity by Region (2021-2026) & (Million Units)

Table 114. Asia-Pacific Bus Receiver Sales Quantity by Region (2027-2032) & (Million Units)

Table 115. Asia-Pacific Bus Receiver Consumption Value by Region (2021-2026) & (USD Million)

Table 116. Asia-Pacific Bus Receiver Consumption Value by Region (2027-2032) & (USD Million)

Table 117. South America Bus Receiver Sales Quantity by Type (2021-2026) & (Million Units)

Table 118. South America Bus Receiver Sales Quantity by Type (2027-2032) & (Million Units)

Table 119. South America Bus Receiver Sales Quantity by Application (2021-2026) & (Million Units)

Table 120. South America Bus Receiver Sales Quantity by Application (2027-2032) & (Million Units)

Table 121. South America Bus Receiver Sales Quantity by Country (2021-2026) & (Million Units)

Table 122. South America Bus Receiver Sales Quantity by Country (2027-2032) & (Million Units)

Table 123. South America Bus Receiver Consumption Value by Country (2021-2026) & (USD Million)

Table 124. South America Bus Receiver Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Middle East & Africa Bus Receiver Sales Quantity by Type (2021-2026) & (Million Units)

Table 126. Middle East & Africa Bus Receiver Sales Quantity by Type (2027-2032) & (Million Units)

Table 127. Middle East & Africa Bus Receiver Sales Quantity by Application (2021-2026) & (Million Units)

Table 128. Middle East & Africa Bus Receiver Sales Quantity by Application

(2027-2032) & (Million Units)

Table 129. Middle East & Africa Bus Receiver Sales Quantity by Country (2021-2026) & (Million Units)

Table 130. Middle East & Africa Bus Receiver Sales Quantity by Country (2027-2032) & (Million Units)

Table 131. Middle East & Africa Bus Receiver Consumption Value by Country (2021-2026) & (USD Million)

Table 132. Middle East & Africa Bus Receiver Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Bus Receiver Raw Material

Table 134. Key Manufacturers of Bus Receiver Raw Materials

Table 135. Bus Receiver Typical Distributors

Table 136. Bus Receiver Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Bus Receiver Picture
- Figure 2. Global Bus Receiver Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Bus Receiver Revenue Market Share by Type in 2025
- Figure 4. TTL Bus Receiver Examples
- Figure 5. CMOS Bus Receiver Examples
- Figure 6. RS-232 Receiver Examples
- Figure 7. RS-422 / RS-485 Receiver Examples
- Figure 8. LVDS Receiver Examples
- Figure 9. Global Bus Receiver Revenue by Signal Direction, (USD Million), 2021 & 2025 & 2032
- Figure 10. Global Bus Receiver Revenue Market Share by Signal Direction in 2025
- Figure 11. Standalone Receiver IC Examples
- Figure 12. Bus Transceiver Integrated Type Examples
- Figure 13. Interface Controller Integrated Type Examples
- Figure 14. Global Bus Receiver Revenue by Integration Method, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Bus Receiver Revenue Market Share by Integration Method in 2025
- Figure 16. High-Frequency RF Type Examples
- Figure 17. UHF Application Type Examples
- Figure 18. Microwave-Grade Air Capacitor Examples
- Figure 19. Global Bus Receiver Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 20. Global Bus Receiver Revenue Market Share by Application in 2025
- Figure 21. Microprocessor And Embedded Systems Examples
- Figure 22. Industrial Automation Equipment Examples
- Figure 23. Computer Motherboards And Peripheral Interfaces Examples
- Figure 24. Communication Interface Modules Examples
- Figure 25. Automotive Electronic Control Systems Examples
- Figure 26. Global Bus Receiver Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 27. Global Bus Receiver Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 28. Global Bus Receiver Sales Quantity (2021-2032) & (Million Units)
- Figure 29. Global Bus Receiver Price (2021-2032) & (US\$/Unit)
- Figure 30. Global Bus Receiver Sales Quantity Market Share by Manufacturer in 2025

- Figure 31. Global Bus Receiver Revenue Market Share by Manufacturer in 2025
- Figure 32. Producer Shipments of Bus Receiver by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 33. Top 3 Bus Receiver Manufacturer (Revenue) Market Share in 2025
- Figure 34. Top 6 Bus Receiver Manufacturer (Revenue) Market Share in 2025
- Figure 35. Global Bus Receiver Sales Quantity Market Share by Region (2021-2032)
- Figure 36. Global Bus Receiver Consumption Value Market Share by Region (2021-2032)
- Figure 37. North America Bus Receiver Consumption Value (2021-2032) & (USD Million)
- Figure 38. Europe Bus Receiver Consumption Value (2021-2032) & (USD Million)
- Figure 39. Asia-Pacific Bus Receiver Consumption Value (2021-2032) & (USD Million)
- Figure 40. South America Bus Receiver Consumption Value (2021-2032) & (USD Million)
- Figure 41. Middle East & Africa Bus Receiver Consumption Value (2021-2032) & (USD Million)
- Figure 42. Global Bus Receiver Sales Quantity Market Share by Type (2021-2032)
- Figure 43. Global Bus Receiver Consumption Value Market Share by Type (2021-2032)
- Figure 44. Global Bus Receiver Average Price by Type (2021-2032) & (US\$/Unit)
- Figure 45. Global Bus Receiver Sales Quantity Market Share by Application (2021-2032)
- Figure 46. Global Bus Receiver Revenue Market Share by Application (2021-2032)
- Figure 47. Global Bus Receiver Average Price by Application (2021-2032) & (US\$/Unit)
- Figure 48. North America Bus Receiver Sales Quantity Market Share by Type (2021-2032)
- Figure 49. North America Bus Receiver Sales Quantity Market Share by Application (2021-2032)
- Figure 50. North America Bus Receiver Sales Quantity Market Share by Country (2021-2032)
- Figure 51. North America Bus Receiver Consumption Value Market Share by Country (2021-2032)
- Figure 52. United States Bus Receiver Consumption Value (2021-2032) & (USD Million)
- Figure 53. Canada Bus Receiver Consumption Value (2021-2032) & (USD Million)
- Figure 54. Mexico Bus Receiver Consumption Value (2021-2032) & (USD Million)
- Figure 55. Europe Bus Receiver Sales Quantity Market Share by Type (2021-2032)
- Figure 56. Europe Bus Receiver Sales Quantity Market Share by Application (2021-2032)
- Figure 57. Europe Bus Receiver Sales Quantity Market Share by Country (2021-2032)
- Figure 58. Europe Bus Receiver Consumption Value Market Share by Country

(2021-2032)

Figure 59. Germany Bus Receiver Consumption Value (2021-2032) & (USD Million)

Figure 60. France Bus Receiver Consumption Value (2021-2032) & (USD Million)

Figure 61. United Kingdom Bus Receiver Consumption Value (2021-2032) & (USD Million)

Figure 62. Russia Bus Receiver Consumption Value (2021-2032) & (USD Million)

Figure 63. Italy Bus Receiver Consumption Value (2021-2032) & (USD Million)

Figure 64. Asia-Pacific Bus Receiver Sales Quantity Market Share by Type (2021-2032)

Figure 65. Asia-Pacific Bus Receiver Sales Quantity Market Share by Application (2021-2032)

Figure 66. Asia-Pacific Bus Receiver Sales Quantity Market Share by Region (2021-2032)

Figure 67. Asia-Pacific Bus Receiver Consumption Value Market Share by Region (2021-2032)

Figure 68. China Bus Receiver Consumption Value (2021-2032) & (USD Million)

Figure 69. Japan Bus Receiver Consumption Value (2021-2032) & (USD Million)

Figure 70. South Korea Bus Receiver Consumption Value (2021-2032) & (USD Million)

Figure 71. India Bus Receiver Consumption Value (2021-2032) & (USD Million)

Figure 72. Southeast Asia Bus Receiver Consumption Value (2021-2032) & (USD Million)

Figure 73. Australia Bus Receiver Consumption Value (2021-2032) & (USD Million)

Figure 74. South America Bus Receiver Sales Quantity Market Share by Type (2021-2032)

Figure 75. South America Bus Receiver Sales Quantity Market Share by Application (2021-2032)

Figure 76. South America Bus Receiver Sales Quantity Market Share by Country (2021-2032)

Figure 77. South America Bus Receiver Consumption Value Market Share by Country (2021-2032)

Figure 78. Brazil Bus Receiver Consumption Value (2021-2032) & (USD Million)

Figure 79. Argentina Bus Receiver Consumption Value (2021-2032) & (USD Million)

Figure 80. Middle East & Africa Bus Receiver Sales Quantity Market Share by Type (2021-2032)

Figure 81. Middle East & Africa Bus Receiver Sales Quantity Market Share by Application (2021-2032)

Figure 82. Middle East & Africa Bus Receiver Sales Quantity Market Share by Country (2021-2032)

Figure 83. Middle East & Africa Bus Receiver Consumption Value Market Share by Country (2021-2032)

- Figure 84. Turkey Bus Receiver Consumption Value (2021-2032) & (USD Million)
- Figure 85. Egypt Bus Receiver Consumption Value (2021-2032) & (USD Million)
- Figure 86. Saudi Arabia Bus Receiver Consumption Value (2021-2032) & (USD Million)
- Figure 87. South Africa Bus Receiver Consumption Value (2021-2032) & (USD Million)
- Figure 88. Bus Receiver Market Drivers
- Figure 89. Bus Receiver Market Restraints
- Figure 90. Bus Receiver Market Trends
- Figure 91. Porters Five Forces Analysis
- Figure 92. Manufacturing Cost Structure Analysis of Bus Receiver in 2025
- Figure 93. Manufacturing Process Analysis of Bus Receiver
- Figure 94. Bus Receiver Industrial Chain
- Figure 95. Sales Channel: Direct to End-User vs Distributors
- Figure 96. Direct Channel Pros & Cons
- Figure 97. Indirect Channel Pros & Cons
- Figure 98. Methodology
- Figure 99. Research Process and Data Source

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