

Global Buried Fully-Welded Ball Valve Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Buried Fully-Welded Ball Valve market size was valued at US\$ 219 million in 2025 and is forecast to a readjusted size of US\$ 330 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global sales of buried fully welded ball valves reached 182,000 units, with an average selling price of US\$1,168 per unit. Total annual production capacity was approximately 220,000 units, with gross profit margins ranging from 22% to 27%. Buried fully welded ball valves are specifically designed for underground pipeline systems, featuring an integral welded structure, excellent sealing performance, and long-term reliable operation under high pressure, high temperature, and corrosive media environments. They are widely used in oil, natural gas, water, and chemical pipeline networks.

Upstream raw materials mainly include high-strength carbon steel, stainless steel, and sealing materials. Downstream suppliers mainly include pipeline construction companies, oil and gas companies, and municipal water supply companies. The supply model is primarily project-based and bulk sales. Driven by infrastructure construction, pipeline network upgrades, and the expansion of energy transmission capacity, market demand continues to grow.

Future development prospects can be realized through product upgrades, specifically including the development of corrosion-resistant high-alloy materials, integrated intelligent remote control ball valves, and improved automated welding processes. Furthermore, significant business opportunities exist in the construction of long-distance gas pipelines, deeply buried high-pressure pipeline networks, and smart city gas

pipeline networks.

The buried fully welded ball valve market has maintained steady growth in recent years, primarily driven by the construction and upgrading of infrastructure in oil and gas, urban gas, water, and chemical pipeline networks. As pipeline transportation systems evolve towards long-distance, high-pressure, deep-buried, corrosion-resistant, and intelligent systems, higher demands are being placed on valve sealing reliability, corrosion resistance, and service life, pushing fully welded ball valves to replace traditional flanged valves as the mainstream. Downstream customers' increasing demand for integrated solutions and customized engineering support necessitates continuous innovation from manufacturers in high-strength alloy materials, precision welding processes, and corrosion protection. Simultaneously, with the widespread adoption of intelligent pipeline networks and remote control systems, fully welded ball valves integrating sensors and automated control are gradually becoming a growth hotspot.

Future market opportunities are concentrated in high-pressure long-distance pipelines, intelligent urban gas pipeline network construction, and the transportation of corrosion-resistant special media. Companies can achieve differentiated competition and long-term value-added through technological upgrades, intelligent integration, and customized services.

This report is a detailed and comprehensive analysis for global Buried Fully-Welded Ball Valve market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Buried Fully-Welded Ball Valve market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Buried Fully-Welded Ball Valve market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Buried Fully-Welded Ball Valve market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Buried Fully-Welded Ball Valve market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Buried Fully-Welded Ball Valve

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Buried Fully-Welded Ball Valve market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bohmer, Farpro Valve, Kosen Valve, ERREESSE, Emerson, Neway Valve, Relia Valve, High Mpa Valve Group, NSV Valves, Armour Valve, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Buried Fully-Welded Ball Valve market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Metal Hard Seal

Polymer Soft Seal

Market segment by Nominal Pressure

Nominal Pressure: PN 16 - PN 40

Nominal Pressure: PN 63 - PN 100

Others

Market segment by Driving Method

Manual

Pneumatic-hydraulic

Electric

Market segment by Application

Town Gas

Municipal Heating

Others

Major players covered

Bohmer

Farpro Valve

Kosen Valve

ERREESSE

Emerson

Neway Valve

Relia Valve

High Mpa Valve Group

NSV Valves

Armour Valve

GUOCHENG

XINHE

DANENG

Teji Valve

ZHONGQIU

KITZ

Sawamura-valve

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Buried Fully-Welded Ball Valve product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Buried Fully-Welded Ball Valve, with price, sales quantity, revenue, and global market share of Buried Fully-Welded Ball Valve from 2021 to 2026.

Chapter 3, the Buried Fully-Welded Ball Valve competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Buried Fully-Welded Ball Valve breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Buried Fully-Welded Ball Valve market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Buried Fully-Welded Ball Valve.

Chapter 14 and 15, to describe Buried Fully-Welded Ball Valve sales channel, distributors, customers, research findings and conclusion.

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