

# Global Buprenorphine Hydrochloride Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Buprenorphine Hydrochloride market size is expected to reach \$ 321 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Buprenorphine Hydrochloride is a semi-synthetic opioid derived from thebaine, a naturally occurring alkaloid in opium poppy. It functions as a partial agonist at the mu-opioid receptor and an antagonist at the kappa-opioid receptor, which gives it a dual pharmacological profile distinct from full agonists like morphine, heroin, or methadone. Its hydrochloride salt form—Buprenorphine HCl—is the most commercially and pharmaceutically significant form, as it provides high solubility, chemical stability, and ease of formulation into tablets, sublingual films, transdermal patches, and injectable preparations.

The Buprenorphine Hydrochloride market encompasses the production, formulation, and distribution of this active pharmaceutical ingredient (API) and its finished dosage forms, primarily for pain management and opioid dependence treatment. The market includes pharmaceutical manufacturers that synthesize the API from opiate precursors, contract manufacturing organizations that formulate it into oral or transdermal dosage forms, generic drug producers, and branded pharmaceutical companies marketing combination products such as Buprenorphine/Naloxone.

This market lies at the intersection of pharmaceutical chemistry, addiction medicine, and public health policy. It is heavily influenced by regulatory frameworks governing controlled substances, reimbursement systems for opioid use disorder (OUD) therapy, and the broader evolution of pain management protocols. Because Buprenorphine Hydrochloride is both a controlled drug and an essential medicine, its market is

simultaneously shaped by commercial incentives and public sector health priorities.

In 2024, global Buprenorphine Hydrochloride production reached approximately 9199 kg, with an average global market price of around US\$ 26.5 per g. The global single-line production capacity ranges from 500 to 700 kg per year. The industry's gross profit margin is approximately 40%-50%.

The rapid expansion of opioid dependency, especially in North America and parts of Europe, has created sustained demand for substitution and maintenance therapies. Buprenorphine Hydrochloride, with its partial-agonist profile, offers a balance between effectiveness and safety—it mitigates withdrawal symptoms without producing the same degree of euphoria or respiratory depression as full agonists. This pharmacological advantage has positioned it as a first-line therapy in OUD management. The medical community's transition from methadone-only treatment models toward buprenorphine-based protocols has been one of the most influential forces in the market's growth trajectory.

Buprenorphine Hydrochloride is also prescribed for moderate to severe chronic pain, particularly in patients who require long-term opioid therapy but are at risk for dependency. Transdermal buprenorphine patches and sublingual formulations have gained traction in both developed and emerging markets due to their convenient dosing and relatively low risk of misuse. Aging populations, increased recognition of chronic pain as a public health concern, and the search for safer opioid analgesics have expanded the therapeutic window for buprenorphine.

Unlike many controlled substances, Buprenorphine is listed by the World Health Organization (WHO) as an essential medicine for both pain and opioid dependence treatment. Governments in multiple regions—such as India, Australia, France, and the United States—have integrated buprenorphine therapy into national drug dependence programs. These institutional frameworks create a stable demand base, even during periods of commercial fluctuation. Moreover, prescription reforms that allow qualified physicians or telemedicine providers to dispense buprenorphine have further increased patient access, particularly after the COVID-19 pandemic accelerated remote treatment models.

The expiration of patents on early buprenorphine formulations has enabled numerous generic manufacturers to enter the market. This has reduced treatment costs and expanded access, especially in low- and middle-income countries. Simultaneously,

innovation in combination formulations—such as Buprenorphine/Naloxone and Buprenorphine/Naltrexone—has improved safety by reducing diversion and misuse, supporting continued adoption by healthcare systems.

The main manufacturers are Siegfried, Sanofi, Johnson Matthey, Mallinckrodt, Noramco, Unichemlabs, Arevipharma, Resonance-labs, Sun Pharma, Rusan Pharma, Micro Orgo Chem, Faranshimi etc. Siegfried is the largest manufacturer with about 20% market share.

This report studies the global Buprenorphine Hydrochloride production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Buprenorphine Hydrochloride and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Buprenorphine Hydrochloride that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Buprenorphine Hydrochloride total production and demand, 2021-2032, (Kg)

Global Buprenorphine Hydrochloride total production value, 2021-2032, (USD Million)

Global Buprenorphine Hydrochloride production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kg), (based on production site)

Global Buprenorphine Hydrochloride consumption by region & country, CAGR, 2021-2032 & (Kg)

U.S. VS China: Buprenorphine Hydrochloride domestic production, consumption, key domestic manufacturers and share

Global Buprenorphine Hydrochloride production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kg)

Global Buprenorphine Hydrochloride production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kg)

Global Buprenorphine Hydrochloride production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kg)

This report profiles key players in the global Buprenorphine Hydrochloride market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siegfried, Johnson Matthey, Mallinckrodt, Noramco, Unichemlabs, Arevipharma, Resonance-labs, Sun Pharma, Rusan Pharma,

Micro Orgo Chem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Buprenorphine Hydrochloride market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kg) and average price (US\$/g) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Buprenorphine Hydrochloride Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Buprenorphine Hydrochloride Market, Segmentation by Type:

Buprenorphine Hydrochloride Tablets

## Buprenorphine Hydrochloride Injection

### Global Buprenorphine Hydrochloride Market, Segmentation by Release Mechanism:

Immediate

Extended

Sustained

### Global Buprenorphine Hydrochloride Market, Segmentation by Distribution Channel:

Hospital

Outpatient

Retail

Others

### Global Buprenorphine Hydrochloride Market, Segmentation by Application:

Analgesic

Opioid Antagonist

Others

### Companies Profiled:

Siegfried

Johnson Matthey

Mallinckrodt

Noramco

Unichemlabs

Arevipharma

Resonance-labs

Sun Pharma

Rusan Pharma

Micro Orgo Chem

Faranshimi

Teva

Indivior

Mylan

Livzon

Qinghai Pharmaceutical

Tianjin Institute of Pharmaceutical Research

### **Key Questions Answered:**

1. How big is the global Buprenorphine Hydrochloride market?
2. What is the demand of the global Buprenorphine Hydrochloride market?
3. What is the year over year growth of the global Buprenorphine Hydrochloride market?
4. What is the production and production value of the global Buprenorphine Hydrochloride market?
5. Who are the key producers in the global Buprenorphine Hydrochloride market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
  - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
  - 1.3.3 China Based Company SCADA Revenue (2021-2032)
  - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
  - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
  - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
  - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 SCADA Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
  - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
  - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

### 3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
  - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
  - 3.4.1 SCADA Market: Region Footprint
  - 3.4.2 SCADA Market: Company Product Type Footprint
  - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
  - 3.5.1 Historical Structure of the Industry
  - 3.5.2 Barriers of Market Entry
  - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
  - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
  - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
  - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
  - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
  - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
  - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

## 5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

#### 5.2.1 Hardware

#### 5.2.2 Software

#### 5.2.3 Services

### 5.3 Market Segment by Type

#### 5.3.1 World SCADA Market Size by Type (2021-2026)

#### 5.3.2 World SCADA Market Size by Type (2027-2032)

#### 5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

## 6 MARKET ANALYSIS BY APPLICATION

### 6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

#### 6.2 Segment Introduction by Application

##### 6.2.1 Power & Energy

##### 6.2.2 Oil & Gas Industry

##### 6.2.3 Water & Waste Control

##### 6.2.4 Telecommunications

##### 6.2.5 Transportation

##### 6.2.6 Manufacturing Industry

##### 6.2.7 Others

#### 6.3 Market Segment by Application

##### 6.3.1 World SCADA Market Size by Application (2021-2026)

##### 6.3.2 World SCADA Market Size by Application (2027-2032)

##### 6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

## 7 COMPANY PROFILES

### 7.1 Schneider Electric SE (France)

#### 7.1.1 Schneider Electric SE (France) Details

#### 7.1.2 Schneider Electric SE (France) Major Business

#### 7.1.3 Schneider Electric SE (France) SCADA Product and Services

#### 7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

#### 7.1.5 Schneider Electric SE (France) Recent Developments/Updates

#### 7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

### 7.2 ABB (Switzerland)

#### 7.2.1 ABB (Switzerland) Details

#### 7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
  - 7.3.1 Siemens AG (Germany) Details
  - 7.3.2 Siemens AG (Germany) Major Business
  - 7.3.3 Siemens AG (Germany) SCADA Product and Services
  - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
  - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
  - 7.4.1 Emerson (US) Details
  - 7.4.2 Emerson (US) Major Business
  - 7.4.3 Emerson (US) SCADA Product and Services
  - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.4.5 Emerson (US) Recent Developments/Updates
  - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
  - 7.5.1 Rockwell Automation Inc. (US) Details
  - 7.5.2 Rockwell Automation Inc. (US) Major Business
  - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
  - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
  - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
  - 7.6.1 Honeywell International Inc. (US) Details
  - 7.6.2 Honeywell International Inc. (US) Major Business
  - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
  - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
  - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
  - 7.7.1 Mitsubishi Electric (Japan) Details
  - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
  - 7.8.1 Omron Corporation (Japan) Details
  - 7.8.2 Omron Corporation (Japan) Major Business
  - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
  - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
  - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
  - 7.9.1 General Electric Co. (US) Details
  - 7.9.2 General Electric Co. (US) Major Business
  - 7.9.3 General Electric Co. (US) SCADA Product and Services
  - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.9.5 General Electric Co. (US) Recent Developments/Updates
  - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
  - 7.10.1 Yokogawa Electric Corporation (Japan) Details
  - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
  - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
  - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
  - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
  - 7.11.1 Larsen & Toubro (India) Details
  - 7.11.2 Larsen & Toubro (India) Major Business
  - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
  - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
  - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
  - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Buprenorphine Hydrochloride Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Buprenorphine Hydrochloride Production Value by Region (2021-2026) & (USD Million)

Table 3. World Buprenorphine Hydrochloride Production Value by Region (2027-2032) & (USD Million)

Table 4. World Buprenorphine Hydrochloride Production Value Market Share by Region (2021-2026)

Table 5. World Buprenorphine Hydrochloride Production Value Market Share by Region (2027-2032)

Table 6. World Buprenorphine Hydrochloride Production by Region (2021-2026) & (Kg)

Table 7. World Buprenorphine Hydrochloride Production by Region (2027-2032) & (Kg)

Table 8. World Buprenorphine Hydrochloride Production Market Share by Region (2021-2026)

Table 9. World Buprenorphine Hydrochloride Production Market Share by Region (2027-2032)

Table 10. World Buprenorphine Hydrochloride Average Price by Region (2021-2026) & (US\$/g)

Table 11. World Buprenorphine Hydrochloride Average Price by Region (2027-2032) & (US\$/g)

Table 12. Buprenorphine Hydrochloride Major Market Trends

Table 13. World Buprenorphine Hydrochloride Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kg)

Table 14. World Buprenorphine Hydrochloride Consumption by Region (2021-2026) & (Kg)

Table 15. World Buprenorphine Hydrochloride Consumption Forecast by Region (2027-2032) & (Kg)

Table 16. World Buprenorphine Hydrochloride Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Buprenorphine Hydrochloride Producers in 2025

Table 18. World Buprenorphine Hydrochloride Production by Manufacturer (2021-2026) & (Kg)

Table 19. Production Market Share of Key Buprenorphine Hydrochloride Producers in 2025

Table 20. World Buprenorphine Hydrochloride Average Price by Manufacturer (2021-2026) & (US\$/g)

Table 21. Global Buprenorphine Hydrochloride Company Evaluation Quadrant

Table 22. World Buprenorphine Hydrochloride Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Buprenorphine Hydrochloride Production Site of Key Manufacturer

Table 24. Buprenorphine Hydrochloride Market: Company Product Type Footprint

Table 25. Buprenorphine Hydrochloride Market: Company Product Application Footprint

Table 26. Buprenorphine Hydrochloride Competitive Factors

Table 27. Buprenorphine Hydrochloride New Entrant and Capacity Expansion Plans

Table 28. Buprenorphine Hydrochloride Mergers & Acquisitions Activity

Table 29. United States VS China Buprenorphine Hydrochloride Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Buprenorphine Hydrochloride Production Comparison, (2021 & 2025 & 2032) & (Kg)

Table 31. United States VS China Buprenorphine Hydrochloride Consumption Comparison, (2021 & 2025 & 2032) & (Kg)

Table 32. United States Based Buprenorphine Hydrochloride Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Buprenorphine Hydrochloride Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Buprenorphine Hydrochloride Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Buprenorphine Hydrochloride Production (2021-2026) & (Kg)

Table 36. United States Based Manufacturers Buprenorphine Hydrochloride Production Market Share (2021-2026)

Table 37. China Based Buprenorphine Hydrochloride Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Buprenorphine Hydrochloride Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Buprenorphine Hydrochloride Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Buprenorphine Hydrochloride Production, (2021-2026) & (Kg)

Table 41. China Based Manufacturers Buprenorphine Hydrochloride Production Market Share (2021-2026)

Table 42. Rest of World Based Buprenorphine Hydrochloride Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Buprenorphine Hydrochloride Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Buprenorphine Hydrochloride Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Buprenorphine Hydrochloride Production, (2021-2026) & (Kg)

Table 46. Rest of World Based Manufacturers Buprenorphine Hydrochloride Production Market Share (2021-2026)

Table 47. World Buprenorphine Hydrochloride Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Buprenorphine Hydrochloride Production by Type (2021-2026) & (Kg)

Table 49. World Buprenorphine Hydrochloride Production by Type (2027-2032) & (Kg)

Table 50. World Buprenorphine Hydrochloride Production Value by Type (2021-2026) & (USD Million)

Table 51. World Buprenorphine Hydrochloride Production Value by Type (2027-2032) & (USD Million)

Table 52. World Buprenorphine Hydrochloride Average Price by Type (2021-2026) & (US\$/g)

Table 53. World Buprenorphine Hydrochloride Average Price by Type (2027-2032) & (US\$/g)

Table 54. World Buprenorphine Hydrochloride Production Value by Release Mechanism, (USD Million), 2021 & 2025 & 2032

Table 55. World Buprenorphine Hydrochloride Production by Release Mechanism (2021-2026) & (Kg)

Table 56. World Buprenorphine Hydrochloride Production by Release Mechanism (2027-2032) & (Kg)

Table 57. World Buprenorphine Hydrochloride Production Value by Release Mechanism (2021-2026) & (USD Million)

Table 58. World Buprenorphine Hydrochloride Production Value by Release Mechanism (2027-2032) & (USD Million)

Table 59. World Buprenorphine Hydrochloride Average Price by Release Mechanism (2021-2026) & (US\$/g)

Table 60. World Buprenorphine Hydrochloride Average Price by Release Mechanism (2027-2032) & (US\$/g)

Table 61. World Buprenorphine Hydrochloride Production Value by Distribution Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Buprenorphine Hydrochloride Production by Distribution Channel (2021-2026) & (Kg)

Table 63. World Buprenorphine Hydrochloride Production by Distribution Channel (2027-2032) & (Kg)

Table 64. World Buprenorphine Hydrochloride Production Value by Distribution Channel (2021-2026) & (USD Million)

Table 65. World Buprenorphine Hydrochloride Production Value by Distribution Channel (2027-2032) & (USD Million)

Table 66. World Buprenorphine Hydrochloride Average Price by Distribution Channel (2021-2026) & (US\$/g)

Table 67. World Buprenorphine Hydrochloride Average Price by Distribution Channel (2027-2032) & (US\$/g)

Table 68. World Buprenorphine Hydrochloride Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Buprenorphine Hydrochloride Production by Application (2021-2026) & (Kg)

Table 70. World Buprenorphine Hydrochloride Production by Application (2027-2032) & (Kg)

Table 71. World Buprenorphine Hydrochloride Production Value by Application (2021-2026) & (USD Million)

Table 72. World Buprenorphine Hydrochloride Production Value by Application (2027-2032) & (USD Million)

Table 73. World Buprenorphine Hydrochloride Average Price by Application (2021-2026) & (US\$/g)

Table 74. World Buprenorphine Hydrochloride Average Price by Application (2027-2032) & (US\$/g)

Table 75. Siegfried Basic Information, Manufacturing Base and Competitors

Table 76. Siegfried Major Business

Table 77. Siegfried Buprenorphine Hydrochloride Product and Services

Table 78. Siegfried Buprenorphine Hydrochloride Production (Kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Siegfried Recent Developments/Updates

Table 80. Siegfried Competitive Strengths & Weaknesses

Table 81. Johnson Matthey Basic Information, Manufacturing Base and Competitors

Table 82. Johnson Matthey Major Business

Table 83. Johnson Matthey Buprenorphine Hydrochloride Product and Services

Table 84. Johnson Matthey Buprenorphine Hydrochloride Production (Kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Johnson Matthey Recent Developments/Updates

Table 86. Johnson Matthey Competitive Strengths & Weaknesses

Table 87. Mallinckrodt Basic Information, Manufacturing Base and Competitors

- Table 88. Mallinckrodt Major Business
- Table 89. Mallinckrodt Buprenorphine Hydrochloride Product and Services
- Table 90. Mallinckrodt Buprenorphine Hydrochloride Production (Kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Mallinckrodt Recent Developments/Updates
- Table 92. Mallinckrodt Competitive Strengths & Weaknesses
- Table 93. Noramco Basic Information, Manufacturing Base and Competitors
- Table 94. Noramco Major Business
- Table 95. Noramco Buprenorphine Hydrochloride Product and Services
- Table 96. Noramco Buprenorphine Hydrochloride Production (Kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Noramco Recent Developments/Updates
- Table 98. Noramco Competitive Strengths & Weaknesses
- Table 99. Unichemlabs Basic Information, Manufacturing Base and Competitors
- Table 100. Unichemlabs Major Business
- Table 101. Unichemlabs Buprenorphine Hydrochloride Product and Services
- Table 102. Unichemlabs Buprenorphine Hydrochloride Production (Kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Unichemlabs Recent Developments/Updates
- Table 104. Unichemlabs Competitive Strengths & Weaknesses
- Table 105. Arevipharma Basic Information, Manufacturing Base and Competitors
- Table 106. Arevipharma Major Business
- Table 107. Arevipharma Buprenorphine Hydrochloride Product and Services
- Table 108. Arevipharma Buprenorphine Hydrochloride Production (Kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Arevipharma Recent Developments/Updates
- Table 110. Arevipharma Competitive Strengths & Weaknesses
- Table 111. Resonance-labs Basic Information, Manufacturing Base and Competitors
- Table 112. Resonance-labs Major Business
- Table 113. Resonance-labs Buprenorphine Hydrochloride Product and Services
- Table 114. Resonance-labs Buprenorphine Hydrochloride Production (Kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Resonance-labs Recent Developments/Updates
- Table 116. Resonance-labs Competitive Strengths & Weaknesses
- Table 117. Sun Pharma Basic Information, Manufacturing Base and Competitors
- Table 118. Sun Pharma Major Business
- Table 119. Sun Pharma Buprenorphine Hydrochloride Product and Services
- Table 120. Sun Pharma Buprenorphine Hydrochloride Production (Kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 121. Sun Pharma Recent Developments/Updates
- Table 122. Sun Pharma Competitive Strengths & Weaknesses
- Table 123. Rusan Pharma Basic Information, Manufacturing Base and Competitors
- Table 124. Rusan Pharma Major Business
- Table 125. Rusan Pharma Buprenorphine Hydrochloride Product and Services
- Table 126. Rusan Pharma Buprenorphine Hydrochloride Production (Kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Rusan Pharma Recent Developments/Updates
- Table 128. Rusan Pharma Competitive Strengths & Weaknesses
- Table 129. Micro Orgo Chem Basic Information, Manufacturing Base and Competitors
- Table 130. Micro Orgo Chem Major Business
- Table 131. Micro Orgo Chem Buprenorphine Hydrochloride Product and Services
- Table 132. Micro Orgo Chem Buprenorphine Hydrochloride Production (Kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Micro Orgo Chem Recent Developments/Updates
- Table 134. Micro Orgo Chem Competitive Strengths & Weaknesses
- Table 135. Faranshimi Basic Information, Manufacturing Base and Competitors
- Table 136. Faranshimi Major Business
- Table 137. Faranshimi Buprenorphine Hydrochloride Product and Services
- Table 138. Faranshimi Buprenorphine Hydrochloride Production (Kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Faranshimi Recent Developments/Updates
- Table 140. Faranshimi Competitive Strengths & Weaknesses
- Table 141. Teva Basic Information, Manufacturing Base and Competitors
- Table 142. Teva Major Business
- Table 143. Teva Buprenorphine Hydrochloride Product and Services
- Table 144. Teva Buprenorphine Hydrochloride Production (Kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Teva Recent Developments/Updates
- Table 146. Teva Competitive Strengths & Weaknesses
- Table 147. Indivior Basic Information, Manufacturing Base and Competitors
- Table 148. Indivior Major Business
- Table 149. Indivior Buprenorphine Hydrochloride Product and Services
- Table 150. Indivior Buprenorphine Hydrochloride Production (Kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Indivior Recent Developments/Updates
- Table 152. Indivior Competitive Strengths & Weaknesses
- Table 153. Mylan Basic Information, Manufacturing Base and Competitors
- Table 154. Mylan Major Business

- Table 155. Mylan Buprenorphine Hydrochloride Product and Services
- Table 156. Mylan Buprenorphine Hydrochloride Production (Kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Mylan Recent Developments/Updates
- Table 158. Mylan Competitive Strengths & Weaknesses
- Table 159. Livzon Basic Information, Manufacturing Base and Competitors
- Table 160. Livzon Major Business
- Table 161. Livzon Buprenorphine Hydrochloride Product and Services
- Table 162. Livzon Buprenorphine Hydrochloride Production (Kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Livzon Recent Developments/Updates
- Table 164. Livzon Competitive Strengths & Weaknesses
- Table 165. Qinghai Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 166. Qinghai Pharmaceutical Major Business
- Table 167. Qinghai Pharmaceutical Buprenorphine Hydrochloride Product and Services
- Table 168. Qinghai Pharmaceutical Buprenorphine Hydrochloride Production (Kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Qinghai Pharmaceutical Recent Developments/Updates
- Table 170. Qinghai Pharmaceutical Competitive Strengths & Weaknesses
- Table 171. Tianjin Institute of Pharmaceutical Research Basic Information, Manufacturing Base and Competitors
- Table 172. Tianjin Institute of Pharmaceutical Research Major Business
- Table 173. Tianjin Institute of Pharmaceutical Research Buprenorphine Hydrochloride Product and Services
- Table 174. Tianjin Institute of Pharmaceutical Research Buprenorphine Hydrochloride Production (Kg), Price (US\$/g), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Tianjin Institute of Pharmaceutical Research Recent Developments/Updates
- Table 176. Tianjin Institute of Pharmaceutical Research Competitive Strengths & Weaknesses
- Table 177. Global Key Players of Buprenorphine Hydrochloride Upstream (Raw Materials)
- Table 178. Global Buprenorphine Hydrochloride Typical Customers
- Table 179. Buprenorphine Hydrochloride Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Buprenorphine Hydrochloride Picture

Figure 2. World Buprenorphine Hydrochloride Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Buprenorphine Hydrochloride Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Buprenorphine Hydrochloride Production (2021-2032) & (Kg)

Figure 5. World Buprenorphine Hydrochloride Average Price (2021-2032) & (US\$/g)

Figure 6. World Buprenorphine Hydrochloride Production Value Market Share by Region (2021-2032)

Figure 7. World Buprenorphine Hydrochloride Production Market Share by Region (2021-2032)

Figure 8. North America Buprenorphine Hydrochloride Production (2021-2032) & (Kg)

Figure 9. Europe Buprenorphine Hydrochloride Production (2021-2032) & (Kg)

Figure 10. China Buprenorphine Hydrochloride Production (2021-2032) & (Kg)

Figure 11. India Buprenorphine Hydrochloride Production (2021-2032) & (Kg)

Figure 12. Buprenorphine Hydrochloride Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Buprenorphine Hydrochloride Consumption (2021-2032) & (Kg)

Figure 15. World Buprenorphine Hydrochloride Consumption Market Share by Region (2021-2032)

Figure 16. United States Buprenorphine Hydrochloride Consumption (2021-2032) & (Kg)

Figure 17. China Buprenorphine Hydrochloride Consumption (2021-2032) & (Kg)

Figure 18. Europe Buprenorphine Hydrochloride Consumption (2021-2032) & (Kg)

Figure 19. Japan Buprenorphine Hydrochloride Consumption (2021-2032) & (Kg)

Figure 20. South Korea Buprenorphine Hydrochloride Consumption (2021-2032) & (Kg)

Figure 21. ASEAN Buprenorphine Hydrochloride Consumption (2021-2032) & (Kg)

Figure 22. India Buprenorphine Hydrochloride Consumption (2021-2032) & (Kg)

Figure 23. Producer Shipments of Buprenorphine Hydrochloride by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Buprenorphine Hydrochloride Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Buprenorphine Hydrochloride Markets in 2025

Figure 26. United States VS China: Buprenorphine Hydrochloride Production Value

Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Buprenorphine Hydrochloride Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Buprenorphine Hydrochloride Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Buprenorphine Hydrochloride Production Market Share 2025

Figure 30. China Based Manufacturers Buprenorphine Hydrochloride Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Buprenorphine Hydrochloride Production Market Share 2025

Figure 32. World Buprenorphine Hydrochloride Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Buprenorphine Hydrochloride Production Value Market Share by Type in 2025

Figure 34. Buprenorphine Hydrochloride Tablets

Figure 35. Buprenorphine Hydrochloride Injection

Figure 36. World Buprenorphine Hydrochloride Production Market Share by Type (2021-2032)

Figure 37. World Buprenorphine Hydrochloride Production Value Market Share by Type (2021-2032)

Figure 38. World Buprenorphine Hydrochloride Average Price by Type (2021-2032) & (US\$/g)

Figure 39. World Buprenorphine Hydrochloride Production Value by Release Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 40. World Buprenorphine Hydrochloride Production Value Market Share by Release Mechanism in 2025

Figure 41. Immediate

Figure 42. Extended

Figure 43. Sustained

Figure 44. World Buprenorphine Hydrochloride Production Market Share by Release Mechanism (2021-2032)

Figure 45. World Buprenorphine Hydrochloride Production Value Market Share by Release Mechanism (2021-2032)

Figure 46. World Buprenorphine Hydrochloride Average Price by Release Mechanism (2021-2032) & (US\$/g)

Figure 47. World Buprenorphine Hydrochloride Production Value by Distribution Channel, (USD Million), 2021 & 2025 & 2032

Figure 48. World Buprenorphine Hydrochloride Production Value Market Share by

Distribution Channel in 2025

Figure 49. Hospital

Figure 50. Outpatient

Figure 51. Retail

Figure 52. Others

Figure 53. World Buprenorphine Hydrochloride Production Market Share by Distribution Channel (2021-2032)

Figure 54. World Buprenorphine Hydrochloride Production Value Market Share by Distribution Channel (2021-2032)

Figure 55. World Buprenorphine Hydrochloride Average Price by Distribution Channel (2021-2032) & (US\$/g)

Figure 56. World Buprenorphine Hydrochloride Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Buprenorphine Hydrochloride Production Value Market Share by Application in 2025

Figure 58. Analgesic

Figure 59. Opioid Antagonist

Figure 60. Others

Figure 61. World Buprenorphine Hydrochloride Production Market Share by Application (2021-2032)

Figure 62. World Buprenorphine Hydrochloride Production Value Market Share by Application (2021-2032)

Figure 63. World Buprenorphine Hydrochloride Average Price by Application (2021-2032) & (US\$/g)

Figure 64. Buprenorphine Hydrochloride Industry Chain

Figure 65. Buprenorphine Hydrochloride Procurement Model

Figure 66. Buprenorphine Hydrochloride Sales Model

Figure 67. Buprenorphine Hydrochloride Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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