

Global Bump PR Stripper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bump PR Stripper market size is expected to reach \$ 119 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

Bumping PR (Photoresist) Stripper is a specialized chemical solution used in wafer bumping and advanced semiconductor packaging processes to remove thick photoresist layers and process residues after electroplating or metallization steps. In wafer bumping processes, photoresists are often much thicker than those used in conventional lithography (typically 30–100 μ m or more). Bumping PR strippers are formulated to effectively dissolve or decompose these thick resist layers while simultaneously removing metal residues such as copper, tin, or solder plating byproducts. At the same time, the chemistry must be compatible with bump metals and under-bump metallurgy (UBM) to avoid corrosion or structural damage. In 2025, global Bump PR Stripper production reached approximately 1458.79 MT. Raw materials mainly include organic solvents, amine compounds, chelating agents, corrosion inhibitors, and surfactants. These chemicals are supplied by large specialty chemical companies such as BASF, Dow, Arkema, Mitsubishi Chemical, and Solvay.

Bumping PR stripper is a specialized wet chemical used in semiconductor manufacturing, particularly in wafer bumping and advanced packaging processes, to remove thick photoresist layers and related residues generated after electroplating or metallization steps. Compared with conventional photoresist removers, bumping PR strippers must provide strong stripping capability while maintaining compatibility with bump metals and under-bump metallurgy (UBM) to prevent corrosion or structural damage. In recent years, the rapid development of advanced packaging technologies, including wafer-level packaging (WLP), fan-out wafer-level packaging (FOWLP), 2.5D/3D integration, and chiplet architectures, has significantly increased the demand

for thick photoresist removal chemicals. In wafer bumping processes such as copper pillar bumping, solder bumping, and micro-bump formation, bumping PR strippers play a critical role in ensuring process cleanliness and yield.

This report studies the global Bump PR Stripper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bump PR Stripper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bump PR Stripper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bump PR Stripper total production and demand, 2021-2032, (Tons)

Global Bump PR Stripper total production value, 2021-2032, (USD Million)

Global Bump PR Stripper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Bump PR Stripper consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Bump PR Stripper domestic production, consumption, key domestic manufacturers and share

Global Bump PR Stripper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Bump PR Stripper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Bump PR Stripper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Bump PR Stripper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include DuPont, Merck KGaA, Fujifilm Electronic Materials, Mitsubishi Gas Chemical (MGC), Kanto Chemical Co., Inc, Avantor, Anji Microelectronics, KAO Corporation, Technic, Resoundtech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bump PR Stripper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bump PR Stripper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bump PR Stripper Market, Segmentation by Type:

Amine-based Stripper

Solvent-based Stripper

Hydroxylamine-based Stripper

Others

Global Bump PR Stripper Market, Segmentation by Photoresist Types:

Positive PR Stripper

Negative PR Stripper

Dry Film Photoresist Stripper

Thick PR Stripper

Global Bump PR Stripper Market, Segmentation by Metal Compatibility:

Cu-compatible Stripper

Sn / Solder compatible Stripper

UBM-safe Stripper

Global Bump PR Stripper Market, Segmentation by Packaging Processes:

Copper Pillar Bump

Micro Bump

Others

Global Bump PR Stripper Market, Segmentation by Application:

WLP / WLCSP

FOWLP

3D IC / TSV Packaging

Others

Companies Profiled:

DuPont

Merck KGaA

Fujifilm Electronic Materials

Mitsubishi Gas Chemical (MGC)

Kanto Chemical Co., Inc

Avantor

Anji Microelectronics

KAO Corporation

Technic

Resoundtech

Cychem

Key Questions Answered:

1. How big is the global Bump PR Stripper market?
2. What is the demand of the global Bump PR Stripper market?
3. What is the year over year growth of the global Bump PR Stripper market?
4. What is the production and production value of the global Bump PR Stripper market?

5. Who are the key producers in the global Bump PR Stripper market?
6. What are the growth factors driving the market demand?

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