

Global Bump PR Stripper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bump PR Stripper market size was valued at US\$ 66.28 million in 2025 and is forecast to a readjusted size of US\$ 119 million by 2032 with a CAGR of 8.6% during review period.

Bumping PR (Photoresist) Stripper is a specialized chemical solution used in wafer bumping and advanced semiconductor packaging processes to remove thick photoresist layers and process residues after electroplating or metallization steps. In wafer bumping processes, photoresists are often much thicker than those used in conventional lithography (typically 30–100 μm or more). Bumping PR strippers are formulated to effectively dissolve or decompose these thick resist layers while simultaneously removing metal residues such as copper, tin, or solder plating byproducts. At the same time, the chemistry must be compatible with bump metals and under-bump metallurgy (UBM) to avoid corrosion or structural damage. In 2025, global Bump PR Stripper production reached approximately 1458.79 MT. Raw materials mainly include organic solvents, amine compounds, chelating agents, corrosion inhibitors, and surfactants. These chemicals are supplied by large specialty chemical companies such as BASF, Dow, Arkema, Mitsubishi Chemical, and Solvay.

Bumping PR stripper is a specialized wet chemical used in semiconductor manufacturing, particularly in wafer bumping and advanced packaging processes, to remove thick photoresist layers and related residues generated after electroplating or metallization steps. Compared with conventional photoresist removers, bumping PR strippers must provide strong stripping capability while maintaining compatibility with bump metals and under-bump metallurgy (UBM) to prevent corrosion or structural damage. In recent years, the rapid development of advanced packaging technologies,

including wafer-level packaging (WLP), fan-out wafer-level packaging (FOWLP), 2.5D/3D integration, and chiplet architectures, has significantly increased the demand for thick photoresist removal chemicals. In wafer bumping processes such as copper pillar bumping, solder bumping, and micro-bump formation, bumping PR strippers play a critical role in ensuring process cleanliness and yield.

This report is a detailed and comprehensive analysis for global Bump PR Stripper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bump PR Stripper market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Bump PR Stripper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Bump PR Stripper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Bump PR Stripper market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bump PR Stripper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bump PR Stripper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include DuPont, Merck KGaA, Fujifilm Electronic Materials, Mitsubishi Gas Chemical (MGC), Kanto Chemical Co., Inc, Avantor, Anji Microelectronics, KAO Corporation, Technic, Resoundtech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bump PR Stripper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Amine-based Stripper

Solvent-based Stripper

Hydroxylamine-based Stripper

Others

Market segment by Photoresist Types

Positive PR Stripper

Negative PR Stripper

Dry Film Photoresist Stripper

Thick PR Stripper

Market segment by Metal Compatibility

Cu-compatible Stripper

Sn / Solder compatible Stripper

UBM-safe Stripper

Market segment by Packaging Processes

Copper Pillar Bump

Micro Bump

Others

Market segment by Application

WLP / WLCSP

FOWLP

3D IC / TSV Packaging

Others

Major players covered

DuPont

Merck KGaA

Fujifilm Electronic Materials

Mitsubishi Gas Chemical (MGC)

Kanto Chemical Co., Inc

Avantor

Anji Microelectronics

KAO Corporation

Technic

Resoundtech

Cychem

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bump PR Stripper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bump PR Stripper, with price, sales quantity, revenue, and global market share of Bump PR Stripper from 2021 to 2026.

Chapter 3, the Bump PR Stripper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bump PR Stripper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bump PR Stripper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bump PR Stripper.

Chapter 14 and 15, to describe Bump PR Stripper sales channel, distributors, customers, research findings and conclusion.

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