

Global Bulk Material Pneumatic Conveying System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bulk Material Pneumatic Conveying System market size is expected to reach \$ 8592 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Bulk material pneumatic conveying systems are engineering systems that use air power to continuously transport powder or granular bulk materials through closed pipelines. They enable long-distance, contactless, and automated material transfer, featuring flexible layout, good sealing, and low contamination risk, and are widely used in the chemical, food, building materials, and energy industries.

Upstream components mainly include blowers and compressors, vacuum pumps, stainless steel pipes and valves, filtration and separation devices, sensors, and automatic control components; downstream applications primarily target bulk material production and handling scenarios in chemical, food processing, cement and building materials, power, metallurgy, and new energy materials industries.

In 2025, the global market price for bulk material pneumatic conveying systems was US\$350,000 per unit, with approximately 18,228 units sold, a global annual production capacity of 19,000 units, and an industry profit margin of 30%.

Global Market Future Development Trends

Against the backdrop of global manufacturing upgrades, the demand for continuous and enclosed material handling continues to rise. Pneumatic conveying systems effectively reduce dust leakage and manual handling, comply with environmental regulations and occupational safety requirements, and their application in dust-sensitive industries such as chemicals, food, and building materials is expanding, maintaining a steady market growth.

Future system designs will place greater emphasis on energy optimization, material adaptability, and stability. Through dense-phase conveying, intelligent valve control, and optimized gas-solid ratios, energy consumption and material breakage rates will be

reduced. Simultaneously, the proportion of customized solutions for highly abrasive, easily agglomerated, or high-value-added materials is increasing, leading to a simultaneous increase in technological barriers and single-project value.

With the advancement of industrial digitalization, pneumatic conveying systems are being deeply integrated with DCS, MES, and smart factory platforms to achieve operational monitoring, predictive maintenance, and data-driven management.

Suppliers are transforming from single equipment providers to 'engineering systems + services,' driving the global bulk material pneumatic conveying market towards high value-added and service-oriented development.

This report studies the global Bulk Material Pneumatic Conveying System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bulk Material Pneumatic Conveying System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bulk Material Pneumatic Conveying System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bulk Material Pneumatic Conveying System total production and demand, 2021-2032, (Units)

Global Bulk Material Pneumatic Conveying System total production value, 2021-2032, (USD Million)

Global Bulk Material Pneumatic Conveying System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Bulk Material Pneumatic Conveying System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Bulk Material Pneumatic Conveying System domestic production, consumption, key domestic manufacturers and share

Global Bulk Material Pneumatic Conveying System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Bulk Material Pneumatic Conveying System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Bulk Material Pneumatic Conveying System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Bulk Material Pneumatic Conveying System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coperion, Gericke, AZO Group,

Dynamic Air, Volkmann, Flexicon, Spiroflow, Palamatic Process, Böhler Group, K-Tron (Coperion K-Tron), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bulk Material Pneumatic Conveying System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bulk Material Pneumatic Conveying System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bulk Material Pneumatic Conveying System Market, Segmentation by Type:

Positive Pressure Pneumatic Conveying System

Negative Pressure Pneumatic Conveying System

Global Bulk Material Pneumatic Conveying System Market, Segmentation by Conveying

State:

Dilute Phase Conveying System

Dense Phase Conveying System

Semi-Dense Phase Conveying System

Global Bulk Material Pneumatic Conveying System Market, Segmentation by Conveying Distance and Scale:

Short-distance/Single-point Conveying System

Medium-distance/Multi-point Conveying System

Long-distance/Centralized Conveying System

Global Bulk Material Pneumatic Conveying System Market, Segmentation by Application:

Chemicals and New Materials

Food and Grains

Cement and Building Materials

Power and Metallurgy

Mining and New Energy Materials

Companies Profiled:

Coperion

Gericke

AZO Group

Dynamic Air

Volkmann

Flexicon

Spiroflow

Palamatic Process

B?hler Group

K-Tron (Coperion K-Tron)

J-Tec Material Handling

VAC-U-MAX

Schutte & Koerting

Nilfisk Industrial Vacuum

Macawber Engineering

BloomTechnology

Key Questions Answered:

1. How big is the global Bulk Material Pneumatic Conveying System market?
2. What is the demand of the global Bulk Material Pneumatic Conveying System market?
3. What is the year over year growth of the global Bulk Material Pneumatic Conveying System market?
4. What is the production and production value of the global Bulk Material Pneumatic Conveying System market?
5. Who are the key producers in the global Bulk Material Pneumatic Conveying System market?

6. What are the growth factors driving the market demand?

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