

# Global Bulk Material Flexible Screw Conveyor Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Bulk Material Flexible Screw Conveyor market size is expected to reach \$ 324 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

A Bulk Material Flexible Screw Conveyor is a mechanical conveying system designed for the enclosed transfer of powders, granules, pellets, crystals, flakes, regrind and other dry bulk solids between storage, feeding, mixing, processing and packaging equipment. The system typically uses a flexible, centerless or self-centering metallic spiral rotating inside a polymer, semi-rigid or application-specific metallic conveying tube. Its main components generally include an inlet hopper or process connection, flexible spiral, conveying tube, motor and gearbox, discharge head, support structure and optional controls. Material is advanced by the rotating spiral along horizontal, inclined, curved or near-vertical routes, enabling compact installation around existing process equipment. Spiral geometry, pitch, tube diameter, conveying distance, rotational speed and construction materials are selected according to bulk density, particle size, flowability, friability, adhesion and abrasion. The technology is widely applied in food and beverage processing, pharmaceuticals and nutraceuticals, chemicals, plastics and rubber, agriculture and feed, minerals and other dry bulk material handling applications where enclosed, adaptable and relatively simple mechanical conveying is required.

## Key Findings

In 2025, global Bulk Material Flexible Screw Conveyor production reached approximately 26,596 Units. The average price is approximately \$8,200

The verified core competitive pool contains approximately 30 manufacturers with identifiable complete-equipment capabilities

North America remains the leading high-value regional market and the most concentrated base of established industrial suppliers

## Market Trends

The Bulk Material Flexible Screw Conveyor market is evolving primarily through engineering refinement rather than fundamental technology replacement. Product development is increasingly focused on sanitary construction, rapid disassembly, mobile and tilt-down configurations, application-specific spiral geometries, improved wear resistance and closer integration with automated feeding, weighing and packaging systems. Leading suppliers increasingly emphasize material testing because conveyor performance depends on the interaction between bulk density, particle size, flowability, spiral profile, pitch, tube geometry and operating angle rather than on nominal motor power alone. Food, nutraceutical and pharmaceutical users are placing greater value on cleanability, contamination control and reduced changeover time, while chemicals and other powder-processing industries increasingly require enclosed transfer and configurations suitable for dust-sensitive environments. Flexible screw conveyors are also becoming more closely integrated with bag dump stations, bulk bag unloaders, silos, mixers and process controls, shifting purchasing decisions from a standalone conveyor toward an application-engineered material handling system. Current supplier portfolios confirm continued development of sanitary, mobile, configurable and process-integrated designs.

## Market Dynamics

### Drivers

Growth is supported by continued automation of dry bulk material handling and the need to reduce manual bag handling, open transfer points and production interruptions. Bulk Material Flexible Screw Conveyor systems are attractive in brownfield plants because their compact routing can connect existing hoppers, mixers, packaging machines and intermediate process equipment without extensive structural modification. Demand is also supported by the expansion of powder-intensive industries including

food ingredients, nutritional products, specialty chemicals and plastics processing. In these applications, enclosed conveying, relatively few product-contact moving components and configurable inlet and discharge arrangements can simplify routine operation and maintenance. Occupational attention to combustible dust, product containment and machinery safety further encourages manufacturers to improve dust-tight design, grounding, guarding and operating controls in appropriate applications. OSHA continues to identify combustible particulate materials across food, plastics and other processing industries as a potentially serious fire or deflagration hazard.

## **Restraints**

The main limitation is that Bulk Material Flexible Screw Conveyor technology is not universally suitable for dry bulk handling. Conveying performance can decline as distance and vertical lift increase, while highly abrasive, extremely dense, wet, sticky or certain fragile materials may be better served by alternative technologies. Capacity is strongly dependent on material properties, spiral geometry, tube diameter, rotational speed and installation angle, increasing the need for application testing and limiting the effectiveness of highly standardized equipment selection. Pneumatic conveying, tubular drag systems, aero-mechanical conveyors and rigid screw equipment therefore remain important substitutes. Price competition is another restraint in general-purpose and agricultural applications, where regional Asian manufacturers can offer relatively simple systems at substantially lower equipment prices than highly engineered sanitary or industrial installations.

## **Opportunities**

The most attractive opportunities are concentrated in higher-value applications where engineering, sanitation and process integration matter more than the initial equipment price. Food, nutraceutical and pharmaceutical facilities offer opportunities for easy-clean, stainless-steel, quick-release and tilt-down systems that reduce changeover and cleaning downtime. Specialty chemicals and other powder-processing operations create opportunities for enclosed configurations, improved material containment and more sophisticated control integration. Plastics processing remains another important opportunity because flexible screw feeders can transfer powders, virgin resin, regrind and material blends into adjacent processing equipment; Shini's current SSC product portfolio, for example, confirms continued use of the technology in plastics auxiliary systems. Emerging manufacturing markets also provide room for regional production and service expansion as customers increasingly seek local commissioning,

maintenance and replacement-part availability rather than relying solely on imported equipment.

## Challenges

The principal long-term challenge is maintaining technical differentiation in a mechanically accessible product category. Basic flexible screw equipment can be manufactured by relatively small machinery companies, creating persistent price pressure and a fragmented regional supplier base. Established manufacturers therefore need to compete through application databases, material testing, spiral design expertise, sanitary engineering, reliability and integration capabilities rather than fabrication alone. Another challenge is accurately defining operating limits: an incorrectly specified spiral profile, bend radius, rotational speed or tube material can increase wear, reduce throughput or damage product. Machinery and dust-safety requirements also raise engineering and documentation expectations. Regulation (EU) 2023/1230 on machinery will apply from 20 January 2027, reinforcing the importance of compliant machinery design and safety documentation for suppliers serving European customers.

## Industry Chain Analysis

The upstream portion of the Bulk Material Flexible Screw Conveyor industry consists mainly of spring steel and stainless steel used for flexible spirals, polymer or metallic conveying tubes, stainless or carbon steel fabrication materials, electric motors, gear reducers, bearings outside the product-contact zone, electrical components, sensors and control hardware. Material quality and processing precision are important because spiral geometry, metallurgical properties, tube wear characteristics and dimensional consistency directly influence conveying stability and service life. Compared with capital-intensive process equipment, the basic hardware supply chain is relatively mature and widely available, so value creation is less dependent on proprietary raw materials and more dependent on engineering and manufacturing know-how.

The midstream is centered on equipment design, spiral selection and fabrication, material testing, hopper and discharge engineering, structural fabrication, control integration, assembly and commissioning. This is where leading suppliers generate a substantial portion of differentiation: the same nominal conveyor diameter can produce very different results depending on the material and system layout. Downstream

customers span food and beverage, pharmaceuticals and nutraceuticals, chemicals, plastics and rubber, agriculture and feed, minerals and other dry bulk processing industries. Higher-value projects increasingly combine the conveyor with bag dump stations, bulk bag unloaders, weighing systems, mixers or packaging equipment, allowing suppliers with broader process-integration capabilities to capture more value than manufacturers selling a basic conveyor alone.

## **Segment Insights**

From a product perspective, the market ranges from relatively simple agricultural and general-purpose flexible auger systems to engineered industrial and sanitary Bulk Material Flexible Screw Conveyor configurations. General industrial systems typically use polymer conveying tubes and application-specific flexible spirals, while higher-value food, pharmaceutical and specialty-process equipment increasingly incorporates stainless-steel product-contact components, washdown-compatible construction, quick-release connections and mobile or tilt-down frames. Spiral profile is another important technical segmentation dimension: round-wire, flat-wire, beveled and heavier application-specific geometries can be selected according to the material's flow characteristics and resistance to conveying. The higher-value portion of the market is therefore increasingly determined by application engineering and sanitary or process requirements rather than simply by conveyor diameter or motor size.

By end use, food and beverage, chemicals, plastics and pharmaceuticals/nutraceuticals form the principal industrial opportunity groups, while agriculture and feed represent an important but generally more price-sensitive market. Food and pharmaceutical applications tend to support higher equipment value because cleanability, stainless-steel construction, contamination control and rapid changeover receive greater emphasis. Plastics applications favor compact automated feeding of powders, pellets, regrind and blends, while chemicals require broader material compatibility and application-specific design. This differentiation creates a market structure in which unit volume and revenue contribution do not necessarily follow the same pattern: simpler regional and agricultural machines can contribute meaningful shipments, whereas engineered sanitary systems generate significantly higher average selling values.

## **Downstream Market Opportunities**

Downstream opportunity is strongest where customers are replacing manual material transfer or integrating previously separate processing steps into automated production

lines. Bag dumping into elevated mixers, bulk bag discharge to process equipment, hopper-to-packaging transfer, plastics resin and regrind feeding, ingredient handling and powder dosing are particularly compatible with the compact routing characteristics of Bulk Material Flexible Screw Conveyor systems. Brownfield production plants represent an important opportunity because flexible conveying routes can often work around structural columns, existing process equipment and limited headroom without requiring major plant reconstruction. For equipment suppliers, the commercial opportunity increasingly extends beyond the conveyor itself to upstream discharge equipment, dust control, weighing, controls, downstream process interfaces and aftermarket replacement spirals or tubes, increasing the importance of lifecycle service and integrated system capability.

## Regional Insights

North America remains the leading high-value regional market for Bulk Material Flexible Screw Conveyor systems and has the highest concentration of established industrial suppliers in the verified manufacturer pool. The region benefits from a large installed base across food, chemicals, plastics and other processed-material industries, while relatively demanding sanitation, safety and automation requirements support engineered equipment configurations. Europe has a more decentralized supply structure, with established powder-processing specialists in France, the United Kingdom and Germany alongside Italian manufacturers serving both industrial and agricultural applications. European machinery regulation and customer focus on safety, sanitation and process efficiency should continue to support replacement and higher-specification equipment demand.

Asia represents the most diverse supply and demand environment. China combines plastics auxiliaries, grain handling and general powder machinery, but supplier verification is more difficult because conventional screw conveyors, wastewater shaftless screws and flexible-chain conveyors are frequently marketed using overlapping terminology. India has developed a growing base of cost-competitive powder-handling equipment manufacturers, while Japan, South Korea and Southeast Asia have fewer specialized local Bulk Material Flexible Screw Conveyor OEMs and rely more heavily on imported equipment, local engineering channels or regional operations of international suppliers. Global manufacturers are consequently strengthening local sales and service coverage; Flexicon expanded its Southeast Asian presence with a Singapore office in 2025, illustrating the increasing importance of regional technical support.

## Competitive Landscape Analysis

The Bulk Material Flexible Screw Conveyor market is fragmented at the global level but clearly stratified by engineering capability. The verified core supplier universe contains approximately 30 manufacturers, while a wider extended pool consists of smaller regional manufacturers, component specialists and companies whose complete-equipment manufacturing status is less clearly established. Established suppliers such as Flexicon, Akona Process Solutions through the Spiroflow brand, National Bulk Equipment, Hapman and VAC-U-MAX compete primarily through installed-base experience, material testing, spiral and system engineering, sanitary configurations and integration with broader bulk-material-handling equipment rather than through equipment price alone. European specialists including Palamatic Process, GIMAT, Sodimate, EMDE and Rospen strengthen competition through powder-processing expertise and application-specific engineering, while manufacturers in China and India exert greater pressure in standard and price-sensitive configurations. Strategic competition is increasingly shifting toward broader processing platforms: Akona currently combines Spiroflow with Cablevey, Kason and Marion within one material-processing portfolio, while Palamatic Process is investing €5 million in a powder-focused innovation and expertise center scheduled to open in 2026. These developments indicate that future differentiation will increasingly depend on the ability to test materials, select the appropriate conveying technology, integrate controls and upstream/downstream equipment, and provide regional service throughout the equipment lifecycle.

## Report Scope

This report studies the global Bulk Material Flexible Screw Conveyor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bulk Material Flexible Screw Conveyor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bulk Material Flexible Screw Conveyor that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Bulk Material Flexible Screw Conveyor total production and demand, 2021-2032, (K Units)

Global Bulk Material Flexible Screw Conveyor total production value, 2021-2032, (USD Million)

Global Bulk Material Flexible Screw Conveyor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Bulk Material Flexible Screw Conveyor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Bulk Material Flexible Screw Conveyor domestic production, consumption, key domestic manufacturers and share

Global Bulk Material Flexible Screw Conveyor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Bulk Material Flexible Screw Conveyor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Bulk Material Flexible Screw Conveyor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Bulk Material Flexible Screw Conveyor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flexicon Corporation, Akona Process Solutions, National Bulk Equipment, Inc., Hapman, VAC-U-MAX, Automated Flexible Conveyor, Inc., Erie Technical Systems, Inc., UniTrak Corporation Limited, FormPak, Inc., Palamatic Process, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bulk Material Flexible Screw Conveyor market

## **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## **Global Bulk Material Flexible Screw Conveyor Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## **Market Segmentation**

### **Global Bulk Material Flexible Screw Conveyor Market, Segmentation by Type:**

Round-Wire Spiral

Flat-Wire Spiral

Heavy-Duty Profile

Others

### **Global Bulk Material Flexible Screw Conveyor Market, Segmentation by Conveying Tube Construction:**

Flexible Polymer Tube

Rigid Polymer Tube

Metal Tube

Others

### **Global Bulk Material Flexible Screw Conveyor Market, Segmentation by Conveying Capacity:**

Light-duty: ?5 t/h

Medium-duty: 5–25 t/h

Heavy-duty: >25 t/h

### **Global Bulk Material Flexible Screw Conveyor Market, Segmentation by Application:**

Food and Beverage

Pharmaceuticals and Nutraceuticals

Chemicals

Others

## **Companies Profiled:**

Flexicon Corporation

Akona Process Solutions

National Bulk Equipment, Inc.

Hapman

VAC-U-MAX

Automated Flexible Conveyor, Inc.

Erie Technical Systems, Inc.

UniTrak Corporation Limited

FormPak, Inc.

Palamatic Process

GIMAT Srl

Fresco Systems

Sodimate

Shini Plastics Technologies, Inc.

Indpro Engineering Systems Pvt. Ltd.

Carolina Conveying, Inc.

EMDE

Rospen Industries

Maschinen Fabrik (India) Pvt. Ltd.

POFER SRL

Xinxiang Dahan Vibrating Machinery Co., Ltd.

Agritech S.r.l.

VALLI S.r.l.

Trantec Solids Handling Ltd

Shenzhen Shi Zhongyu Keji Kaifa Youxian Gongsi

Guttridge Ltd

KOREA POWDER SYSTEM

Makhine Conveyors Private Limited

Spiralink Bulktech

BritSOLIDS

## Key Questions Answered

1. How big is the global Bulk Material Flexible Screw Conveyor market?
2. What is the demand of the global Bulk Material Flexible Screw Conveyor market?
3. What is the year over year growth of the global Bulk Material Flexible Screw Conveyor market?
4. What is the total value of the global Bulk Material Flexible Screw Conveyor market?
5. Who are the Major Players in the global Bulk Material Flexible Screw Conveyor market?

6. What are the growth factors driving the market demand?

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