

Global Bulk Container Packaging Market 2018 by Manufacturers, Countries, Type and Application, Forecast to 2023

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Abstracts

Bulk container packages are transported in a range of vehicles, from humongous cargo ships to even super long monster truck trailers. Transportation plays the most crucial role in the supply chain operations, as it allows the movement of goods from the place where it is manufactured, to the place where it is ordered. Globalization generates favorable circumstances by keeping manufacturing bases distant from consumption regions. Transportation costs are considered the largest part of the total cost, hence there is a rising requirement for more innovative and cost-effective bulk container packaging solutions, to reduce the transportation costs on the whole. Flexible bulk packaging is expected to register a rapid growth than rigid bulk packaging. Improvements in flexible bulk packaging are generally led by film wrap and flexible intermediate bulk containers. Owing to its increased use in securing pallets and various packaging formats during shipment, film wrap is expected to show a positive growth. Correspondingly, the increase in the usage of films for bundling bulk and multipack items in retail settings, for instance in warehouse-style stores, is driving the growth of the market. In rigid bulk packaging, RIBCs and material handling containers are expected to grow at a faster rate, when compared to the established drums and pails.

Scope of the Report:

This report studies the Bulk Container Packaging market status and outlook of Global and major regions, from angles of players, countries, product types and end industries; this report analyzes the top players in global market, and splits the Bulk Container Packaging market by product type and applications/end industries.

The increased demand in the oil and petroleum industry across the globe is a major driver of the global bulk container packaging market. Bulk containers, being reusable

and very durable, have a very high operational value and incredible cost efficiency. This along with the increased trade in the global wine and beverages industry is driving the global bulk container packaging market. However, the highly volatile costs of raw materials, and the strict and stringent regulatory policies are significant restraints to the growth of this market. An improved trade relationship amongst the BRICS nations has had a positively significant impact on the global bulk container packaging market. North America led the overall bulk container packaging market size in 2015. The regional growth is primarily driven by increasing corn, oilseeds, grains such as soybean, and feeds from the U.S. For instance, one third of the total agricultural land in the U.S accounts particularly for exports. The region is also involved in exporting beverage (wine & beer) across the globe in large volume. This results in propelling the regional industry share in the coming years. Asia Pacific bulk container packaging market size will witness highest growth close to 11% over the estimated period. Increasing population in China and India has substantially propelled the overall food & beverage import. Therefore, the growth rate in the region will be comparatively higher. Upgrading consumer lifestyles in Asia Pacific countries, particularly due to increasing consumer disposable income has increased the fruit juices, wine, beer and coffee demand. These foodgrade items essentially requires the product, and thus results in driving the regional business by 2024.

The global Bulk Container Packaging market is valued at xx million USD in 2017 and is expected to reach xx million USD by the end of 2023, growing at a CAGR of xx% between 2017 and 2023.

The Asia-Pacific will occupy for more market share in following years, especially in China, also fast growing India and Southeast Asia regions.

North America, especially The United States, will still play an important role which cannot be ignored. Any changes from United States might affect the development trend of Bulk Container Packaging.

Europe also play important roles in global market, with market size of xx million USD in 2017 and will be xx million USD in 2023, with a CAGR of xx%.

Market Segment by Companies, this report covers

BLT

Braid Logistics

Büscherhoff Spezialverpackung

Environmental Packaging Technologies

Shandong Anthente

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Drums

Pails

Material Handling Containers

Bulk Container Liners

RIBCs

FIBCs

Flexi Tanks

Others

Market Segment by Applications, can be divided into

Chemicals and Pharmaceuticals

Food and Beverages

Petroleum and Lubricants

Agricultural and Horticultural Products

Durable Goods

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