

# Global Bulk Acoustic Wave (BAW) RF Filters Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Bulk Acoustic Wave (BAW) RF Filters market size was valued at USD 4788.7 million in 2023 and is forecast to a readjusted size of USD 5800.2 million by 2030 with a CAGR of 2.8% during review period.

BAW filter (Bulk Acoustic Wave) is a filter whereby the electrical input signal is converted to a acoustic wave by so-called interdigital transducers (IDTs) on a piezoelectric substrate such as quartz. The IDTs consist of interleaved metal electrodes which are used to launch and receive the waves, so that an electrical signal is converted to an acoustic wave and then back to an electrical signal.

The market for BAW Filters is highly concentrated, Broadcom and Qorvo, Inc. dominate the high band BAW filter market, controlling a significant portion of the customer base and are increasing capacity to meet the growing RF filter demand of the 4G/LTE market. Broadcom and Qorvo account for more than 90% market share in 2018.

The Global Info Research report includes an overview of the development of the Bulk Acoustic Wave (BAW) RF Filters industry chain, the market status of Smartphones (FBAR, SMR), Wi-Fi Hotspots (FBAR, SMR), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Bulk Acoustic Wave (BAW) RF Filters.

Regionally, the report analyzes the Bulk Acoustic Wave (BAW) RF Filters markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly

China, leads the global Bulk Acoustic Wave (BAW) RF Filters market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Bulk Acoustic Wave (BAW) RF Filters market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Bulk Acoustic Wave (BAW) RF Filters industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., FBAR, SMR).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Bulk Acoustic Wave (BAW) RF Filters market.

**Regional Analysis:** The report involves examining the Bulk Acoustic Wave (BAW) RF Filters market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Bulk Acoustic Wave (BAW) RF Filters market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Bulk Acoustic Wave (BAW) RF Filters:

**Company Analysis:** Report covers individual Bulk Acoustic Wave (BAW) RF Filters manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Bulk Acoustic Wave (BAW) RF Filters. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Smartphones, Wi-Fi Hotspots).

**Technology Analysis:** Report covers specific technologies relevant to Bulk Acoustic Wave (BAW) RF Filters. It assesses the current state, advancements, and potential future developments in Bulk Acoustic Wave (BAW) RF Filters areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Bulk Acoustic Wave (BAW) RF Filters market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Bulk Acoustic Wave (BAW) RF Filters market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

FBAR

SMR

### Market segment by Application

Smartphones

Wi-Fi Hotspots

Tablets

Others

Major players covered

Broadcom

Qorvo

TDK

Akoustis Technologies

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bulk Acoustic Wave (BAW) RF Filters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bulk Acoustic Wave (BAW) RF Filters, with price, sales, revenue and global market share of Bulk Acoustic Wave (BAW) RF Filters from 2019 to 2024.

Chapter 3, the Bulk Acoustic Wave (BAW) RF Filters competitive situation, sales

quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bulk Acoustic Wave (BAW) RF Filters breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Bulk Acoustic Wave (BAW) RF Filters market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bulk Acoustic Wave (BAW) RF Filters.

Chapter 14 and 15, to describe Bulk Acoustic Wave (BAW) RF Filters sales channel, distributors, customers, research findings and conclusion.

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