

Global Bulb and Ballast Recycling Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G50452F17EB9EN.html>

Date: September 2026

Pages: 165

Price: US\$ 4,480.00 (Single User License)

ID: G50452F17EB9EN

Abstracts

The global Bulb and Ballast Recycling market size is expected to reach \$ 3470 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Bulb and ballast recycling refers to the service of properly disposing of and reclaiming materials from light bulbs and their associated ballasts, which are components used in fluorescent and High-Intensity Discharge lighting systems. These items contain materials that can be hazardous to the environment and human health if not handled correctly. Bulb and ballast recycling is an important part of responsible waste management and is often required by law in many jurisdictions. It helps to protect the environment and public health while also supporting the circular economy by reclaiming valuable materials.

The bulb and ballast recycling industry's dominant trends center on mandatory extended producer responsibility (EPR) policies worldwide, automated AI sorting and closed-loop hazardous material recovery for mercury-containing lamps and PCB-laden legacy magnetic ballasts, plus rising demand for one-stop lighting waste disposal amid large-scale LED retrofits replacing fluorescent and HID fixtures; major opportunities stem from municipal government hazardous waste procurement contracts, corporate ESG compliance requirements, recoverable high-value resources including glass, copper, rare phosphors and purified mercury for industrial reuse, and mobile on-site collection services targeting commercial buildings, industrial parks and old public infrastructure renovation projects; meanwhile, the sector faces persistent challenges such as high upfront capital expenditure for sealed mercury capture and PCB detoxification equipment, volatile prices of recycled metal commodities, widespread unlicensed informal recyclers undercutting formal service fees, strict cross-border

hazardous waste transportation restrictions, complex classification testing costs to separate PCB and non-PCB ballasts, and gradually shrinking waste volume of traditional fluorescent bulbs as full LED penetration accelerates long-term demand pressure on lamp recycling segments.

Report Scope

This report studies the global Bulb and Ballast Recycling demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bulb and Ballast Recycling, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bulb and Ballast Recycling that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bulb and Ballast Recycling total market, 2021-2032, (USD Million)

Global Bulb and Ballast Recycling total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Bulb and Ballast Recycling total market, key domestic companies, and share, (USD Million)

Global Bulb and Ballast Recycling revenue by player, revenue and market share 2021-2026, (USD Million)

Global Bulb and Ballast Recycling total market by Type, CAGR, 2021-2032, (USD Million)

Global Bulb and Ballast Recycling total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Bulb and Ballast Recycling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a

part of this study include VEOLIA, My Battery Recyclers, Recycle Technologies, NLR, E-Waste Disposal, URT, ADCO Environmental Services, Republic Services, Bulbs, EForce Recycling, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Bulb and Ballast Recycling market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bulb and Ballast Recycling Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bulb and Ballast Recycling Market, Segmentation by Type:

Commercial Recycling

Industrial Recycling

Others

Global Bulb and Ballast Recycling Market, Segmentation by Recycled Product:

Fluorescent Tubes

Compact Fluorescent Lamps

High-Intensity Discharge Lamps

Other

Global Bulb and Ballast Recycling Market, Segmentation by Single Batch Processing Weight:

Small Batch (<50 kg)

Medium Batch (50–500 kg)

Large Batch (>500 kg)

Global Bulb and Ballast Recycling Market, Segmentation by Application:

Environmental Protection

Material Recovery

Others

Companies Profiled:

VEOLIA

My Battery Recyclers

Recycle Technologies

NLR

EWaste Disposal

URT

ADCO Environmental Services

Republic Services

Bulbs

EForce Recycling

Lighting Resources

American Lamp Recycling

ELot

CJM Lighting & Electrical

Cleanlites Recycling

WM

TerraCycle Regulated Waste

Yangjiang Longshan Environmental Technology Co., Ltd.

Shenzhen Qianhai Longseed Technology Co., Ltd.

Chung Tai Resource Technology Corp.

Nomura Kohsan Co., Ltd.

J-Relights Co., Ltd.

Japan Fluorescent Lamp Recycling Co., Ltd.

Key Questions Answered

1. How big is the global Bulb and Ballast Recycling market?
2. What is the demand of the global Bulb and Ballast Recycling market?
3. What is the year over year growth of the global Bulb and Ballast Recycling market?
4. What is the total value of the global Bulb and Ballast Recycling market?
5. Who are the Major Players in the global Bulb and Ballast Recycling market?
6. What are the growth factors driving the market demand?

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