

Global Built-in Microwave Steam Convection Oven Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Built-in Microwave Steam Convection Oven market size was valued at US\$ 2724 million in 2025 and is forecast to a readjusted size of US\$ 4257 million by 2032 with a CAGR of 6.5% during review period.

In 2025, global Built-in Microwave Steam Convection Oven production reached approximately 4,270 K units, with an average global market price of around 620 US\$/unit.

Built-in Microwave Steam Convection Oven is an integrated built-in kitchen appliance that combines microwave heating, steam cooking, convection baking, grilling or roasting functions in one cabinet-installed unit. It is designed to save kitchen space while providing multiple cooking modes such as fast reheating, steaming, baking, roasting, defrosting, fermentation and combination cooking. Compared with a single-function microwave oven, steam oven or electric oven, this product offers higher functional integration, more precise temperature and humidity control, and better compatibility with modern modular kitchens, especially in premium residential, fitted-kitchen, apartment and smart home scenarios.

The average single-line production capacity of Built-in Microwave Steam Convection Oven is 270 K units, the average gross profit margin was 31.6%.

The industry chain of Built-in Microwave Steam Convection Oven includes upstream raw materials and components, midstream appliance manufacturing, and downstream sales and end-use applications. Upstream mainly consists of stainless steel sheets,

coated steel plates, tempered glass, ceramic liners, magnetrons or inverter microwave modules, steam generators, heating tubes, convection fans, sensors, control boards, touch panels, motors, seals and insulation materials. Midstream includes product design, structural engineering, electronic control system development, assembly, safety testing, quality inspection and brand manufacturing by kitchen appliance companies. Downstream covers home appliance retailers, e-commerce platforms, kitchen cabinet integrators, real estate developers, renovation companies and after-sales service networks, with final demand coming from residential kitchens, premium apartments, serviced apartments, hotels and small commercial foodservice spaces.

The cost structure of a Built-in Microwave Steam Convection Oven is mainly composed of core heating and cooking modules, structural materials, electronic control systems, assembly and quality control, and sales-related expenses. In a typical mid-to-high-end model, core functional components such as magnetron or inverter microwave system, steam generator, heating elements, convection fan and sensors account for about 30%?35% of total cost. Metal cabinet, cavity, glass door, insulation and exterior materials account for around 20%?25%. Electronic control boards, display panels, smart control modules and software account for about 12%?18%. Manufacturing, assembly, testing and quality control account for around 12%?15%. Packaging, logistics, warranty and after-sales service account for about 8%?12%, while brand marketing, channel margin and product certification may account for 10%?15%, depending on brand positioning and sales channel.

Demand for Built-in Microwave Steam Convection Oven is driven by the trend toward integrated kitchens, compact living spaces, premium home renovation and consumers' preference for multifunctional cooking appliances. The product fits the needs of modern households that want one appliance to replace several separate devices, especially in urban apartments and high-end fitted kitchens. Business opportunities are strong in China, Japan, South Korea and Europe, where consumers have high acceptance of steam cooking, built-in appliances and smart kitchen upgrades. Future growth will come from healthier cooking demand, AI recipe programs, precise temperature and humidity control, energy-efficient inverter technology, smart home connectivity and cooperation between appliance brands, cabinet manufacturers and real estate developers.

This report is a detailed and comprehensive analysis for global Built-in Microwave Steam Convection Oven market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Capacity and by Application. As the market is constantly changing, this report explores the competition, supply and

demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Built-in Microwave Steam Convection Oven market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Built-in Microwave Steam Convection Oven market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Built-in Microwave Steam Convection Oven market size and forecasts, by Capacity and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Built-in Microwave Steam Convection Oven market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Built-in Microwave Steam Convection Oven

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Built-in Microwave Steam Convection Oven market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CASDON, FOTILE, ROBAM, Midea, EDENPURE, BSH Home Appliances, Panasonic, Toshiba, Sharp, Hitachi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Built-in Microwave Steam Convection Oven market is split by Capacity and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Capacity, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Capacity

Compact Type: %oO%30 L

Standard Type: 30?45 L

Large-Capacity Type: >45 L

Market segment by Microwave Power Range

Low-Power Type: %oO%800 W

Medium-Power Type: 800?1,000 W

High-Power Type: ?1,000 W

Market segment by Control Mode

Mechanical Control Type

Touch Control Type

Smart Connected Type

Others

Market segment by Application

Residential

Commercial

Major players covered

CASDON

FOTILE

ROBAM

Midea

EDENPURE

BSH Home Appliances

Panasonic

Toshiba

Sharp

Hitachi

COLMO

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Built-in Microwave Steam Convection Oven product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Built-in Microwave Steam Convection Oven, with price, sales quantity, revenue, and global market share of Built-in Microwave Steam Convection Oven from 2021 to 2026.

Chapter 3, the Built-in Microwave Steam Convection Oven competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Built-in Microwave Steam Convection Oven breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Capacity and by Application, with sales market share and growth rate by Capacity, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Built-in Microwave Steam Convection Oven market forecast, by regions, by Capacity, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Built-in Microwave Steam Convection Oven.

Chapter 14 and 15, to describe Built-in Microwave Steam Convection Oven sales channel, distributors, customers, research findings and conclusion.

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