

Global Built-in Induction Cooktop Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Built-in Induction Cooktop market size is expected to reach \$ 4536 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032). A Built-in Induction Cooktop is a fixed, integrated cooking appliance installed flush within kitchen countertops or cabinetry, using electromagnetic induction technology to heat cookware directly with high energy efficiency, fast heating response, precise temperature control, and improved safety for residential and commercial kitchen environments.

The built-in induction cooktop industry chain begins upstream with suppliers of inverter modules, IGBT power electronics, copper coils, ceramic glass panels, temperature sensors, metal housings, microcontrollers, and safety components, moves midstream through cooktop design, induction coil assembly, PCB integration, enclosure fabrication, firmware programming, electromagnetic compatibility testing, and automated quality inspection, and extends downstream to appliance distributors, kitchen cabinet integrators, home improvement retailers, e-commerce platforms, property developers, and after-sales service providers responsible for installation, maintenance, spare parts support, and long-term lifecycle performance optimization within residential and commercial kitchens.

Current projects under construction and planned include expansions of induction module production facilities, development of next-generation wide-zone and full-surface induction platforms, upgrades to automated coil-winding and PCB assembly lines, establishment of high-power commercial induction cooktop production bases, investment in smart cooktop ecosystems with app connectivity, integration of energy management technologies into cooktop systems, rollouts of regional assembly hubs to accelerate delivery, and collaborative initiatives between appliance brands and real estate developers to integrate built-in induction cooktops into large-scale residential, commercial, and hospitality renovation projects.

2025 Global Market Sales Volume: 7.5 Million Units. Average Global Market Price: USD 420 Per Unit. Market Average Gross Profit Margin: 24%.

The built-in induction cooktop market continues to expand rapidly as global consumers shift toward high-efficiency, clean, and modern cooking technologies. Growth is supported by increased adoption of induction in residential kitchens, particularly in urban areas where safety and energy savings are highly valued.

Europe remains a mature market due to early adoption of induction technology and strong demand for premium built-in appliances. Asia-Pacific, especially China, South Korea, and Southeast Asia, is the fastest-growing region driven by rapid urbanization, kitchen renovations, and rising middle-class purchasing power. North America is seeing a strong upward trend as consumers migrate away from gas cooktops amid environmental and safety discussions. Market opportunities arise from smart-home integration, flexible cooking zones, and the development of full-surface induction platforms. Risks include high dependence on electronic components, price fluctuations in power modules, and regulatory scrutiny on electromagnetic emissions.

Manufacturers are investing in improved heat control, advanced inverter technologies, and sleek minimalist designs to differentiate products. Competition is intense, with global appliance brands, regional manufacturers, and OEM/ODM producers all active in the sector. Increasing building electrification policies in many countries further strengthen the long-term demand outlook. New trends include voice-assisted cooking, precise temperature automation, and integration of ventilation systems into induction surfaces. Sustainability initiatives and consumer preference for energy-efficient appliances are also boosting the market.

Overall, the built-in induction cooktop industry is moving toward higher efficiency, smarter interfaces, and more premium aesthetics, maintaining strong momentum across both residential and commercial segments.

This report studies the global Built-in Induction Cooktop production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Built-in Induction Cooktop and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Built-in Induction Cooktop that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Built-in Induction Cooktop total production and demand, 2021-2032, (K Units)

Global Built-in Induction Cooktop total production value, 2021-2032, (USD Million)

Global Built-in Induction Cooktop production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Built-in Induction Cooktop consumption by region & country, CAGR, 2021-2032

& (K Units)

U.S. VS China: Built-in Induction Cooktop domestic production, consumption, key domestic manufacturers and share

Global Built-in Induction Cooktop production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Built-in Induction Cooktop production by Control Interface, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Built-in Induction Cooktop production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Built-in Induction Cooktop market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Whirlpool, Electrolux, BSH Hausger?te GmbH, Elica S.p.A.?, Samsung Electronics Co., Ltd., Hangzhou Robam Electric Co., Ltd., GE Appliances(Haier), Midea, Fotile, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Built-in Induction Cooktop market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Control Interface, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Built-in Induction Cooktop Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Built-in Induction Cooktop Market, Segmentation by Control Interface:

Touch-Control Cooktop

Knob-Control Cooktop

Slider-Control Cooktop

Global Built-in Induction Cooktop Market, Segmentation by Heating Zone Configuration:

Two-Zone Cooktop

Three-Zone Cooktop

Four-Zone Cooktop

Global Built-in Induction Cooktop Market, Segmentation by Structural Design:

Frameless Built-In Cooktop

Stainless-Frame Cooktop

Global Built-in Induction Cooktop Market, Segmentation by Application:

Residential

Commercial

Companies Profiled:

Panasonic

Whirlpool

Electrolux

BSH Hausger?te GmbH

Elica S.p.A.?

Samsung Electronics Co., Ltd.

Hangzhou Robam Electric Co., Ltd.

GE Appliances(Haier)

Midea

Fotile

Zanussi

Beko

FUJIOH

Franke

Gorenje

Key Questions Answered:

1. How big is the global Built-in Induction Cooktop market?
2. What is the demand of the global Built-in Induction Cooktop market?
3. What is the year over year growth of the global Built-in Induction Cooktop market?
4. What is the production and production value of the global Built-in Induction Cooktop market?
5. Who are the key producers in the global Built-in Induction Cooktop market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Built-in Induction Cooktop Introduction
- 1.2 World Built-in Induction Cooktop Supply & Forecast
 - 1.2.1 World Built-in Induction Cooktop Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Built-in Induction Cooktop Production (2021-2032)
 - 1.2.3 World Built-in Induction Cooktop Pricing Trends (2021-2032)
- 1.3 World Built-in Induction Cooktop Production by Region (Based on Production Site)
 - 1.3.1 World Built-in Induction Cooktop Production Value by Region (2021-2032)
 - 1.3.2 World Built-in Induction Cooktop Production by Region (2021-2032)
 - 1.3.3 World Built-in Induction Cooktop Average Price by Region (2021-2032)
 - 1.3.4 North America Built-in Induction Cooktop Production (2021-2032)
 - 1.3.5 Europe Built-in Induction Cooktop Production (2021-2032)
 - 1.3.6 China Built-in Induction Cooktop Production (2021-2032)
 - 1.3.7 Japan Built-in Induction Cooktop Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Built-in Induction Cooktop Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Built-in Induction Cooktop Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Built-in Induction Cooktop Demand (2021-2032)
- 2.2 World Built-in Induction Cooktop Consumption by Region
 - 2.2.1 World Built-in Induction Cooktop Consumption by Region (2021-2026)
 - 2.2.2 World Built-in Induction Cooktop Consumption Forecast by Region (2027-2032)
- 2.3 United States Built-in Induction Cooktop Consumption (2021-2032)
- 2.4 China Built-in Induction Cooktop Consumption (2021-2032)
- 2.5 Europe Built-in Induction Cooktop Consumption (2021-2032)
- 2.6 Japan Built-in Induction Cooktop Consumption (2021-2032)
- 2.7 South Korea Built-in Induction Cooktop Consumption (2021-2032)
- 2.8 ASEAN Built-in Induction Cooktop Consumption (2021-2032)
- 2.9 India Built-in Induction Cooktop Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Built-in Induction Cooktop Production Value by Manufacturer (2021-2026)

- 3.2 World Built-in Induction Cooktop Production by Manufacturer (2021-2026)
- 3.3 World Built-in Induction Cooktop Average Price by Manufacturer (2021-2026)
- 3.4 Built-in Induction Cooktop Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Built-in Induction Cooktop Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Built-in Induction Cooktop in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Built-in Induction Cooktop in 2025
- 3.6 Built-in Induction Cooktop Market: Overall Company Footprint Analysis
 - 3.6.1 Built-in Induction Cooktop Market: Region Footprint
 - 3.6.2 Built-in Induction Cooktop Market: Company Product Type Footprint
 - 3.6.3 Built-in Induction Cooktop Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Built-in Induction Cooktop Production Value Comparison
 - 4.1.1 United States VS China: Built-in Induction Cooktop Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Built-in Induction Cooktop Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Built-in Induction Cooktop Production Comparison
 - 4.2.1 United States VS China: Built-in Induction Cooktop Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Built-in Induction Cooktop Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Built-in Induction Cooktop Consumption Comparison
 - 4.3.1 United States VS China: Built-in Induction Cooktop Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Built-in Induction Cooktop Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Built-in Induction Cooktop Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Built-in Induction Cooktop Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Built-in Induction Cooktop Production Value (2021-2026)

4.4.3 United States Based Manufacturers Built-in Induction Cooktop Production (2021-2026)

4.5 China Based Built-in Induction Cooktop Manufacturers and Market Share

4.5.1 China Based Built-in Induction Cooktop Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Built-in Induction Cooktop Production Value (2021-2026)

4.5.3 China Based Manufacturers Built-in Induction Cooktop Production (2021-2026)

4.6 Rest of World Based Built-in Induction Cooktop Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Built-in Induction Cooktop Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Built-in Induction Cooktop Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Built-in Induction Cooktop Production (2021-2026)

5 MARKET ANALYSIS BY CONTROL INTERFACE

5.1 World Built-in Induction Cooktop Market Size Overview by Control Interface: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Control Interface

5.2.1 Touch-Control Cooktop

5.2.2 Knob-Control Cooktop

5.2.3 Slider-Control Cooktop

5.3 Market Segment by Control Interface

5.3.1 World Built-in Induction Cooktop Production by Control Interface (2021-2032)

5.3.2 World Built-in Induction Cooktop Production Value by Control Interface (2021-2032)

5.3.3 World Built-in Induction Cooktop Average Price by Control Interface (2021-2032)

6 MARKET ANALYSIS BY HEATING ZONE CONFIGURATION

6.1 World Built-in Induction Cooktop Market Size Overview by Heating Zone Configuration: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Heating Zone Configuration

6.2.1 Two-Zone Cooktop

6.2.2 Three-Zone Cooktop

6.2.3 Four-Zone Cooktop

6.3 Market Segment by Heating Zone Configuration

6.3.1 World Built-in Induction Cooktop Production by Heating Zone Configuration (2021-2032)

6.3.2 World Built-in Induction Cooktop Production Value by Heating Zone Configuration (2021-2032)

6.3.3 World Built-in Induction Cooktop Average Price by Heating Zone Configuration (2021-2032)

7 MARKET ANALYSIS BY STRUCTURAL DESIGN

7.1 World Built-in Induction Cooktop Market Size Overview by Structural Design: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Structural Design

7.2.1 Frameless Built-In Cooktop

7.2.2 Stainless-Frame Cooktop

7.3 Market Segment by Structural Design

7.3.1 World Built-in Induction Cooktop Production by Structural Design (2021-2032)

7.3.2 World Built-in Induction Cooktop Production Value by Structural Design (2021-2032)

7.3.3 World Built-in Induction Cooktop Average Price by Structural Design (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Built-in Induction Cooktop Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Residential

8.2.2 Commercial

8.3 Market Segment by Application

8.3.1 World Built-in Induction Cooktop Production by Application (2021-2032)

8.3.2 World Built-in Induction Cooktop Production Value by Application (2021-2032)

8.3.3 World Built-in Induction Cooktop Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Panasonic

9.1.1 Panasonic Details

- 9.1.2 Panasonic Major Business
- 9.1.3 Panasonic Built-in Induction Cooktop Product and Services
- 9.1.4 Panasonic Built-in Induction Cooktop Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Panasonic Recent Developments/Updates
- 9.1.6 Panasonic Competitive Strengths & Weaknesses
- 9.2 Whirlpool
 - 9.2.1 Whirlpool Details
 - 9.2.2 Whirlpool Major Business
 - 9.2.3 Whirlpool Built-in Induction Cooktop Product and Services
 - 9.2.4 Whirlpool Built-in Induction Cooktop Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Whirlpool Recent Developments/Updates
 - 9.2.6 Whirlpool Competitive Strengths & Weaknesses
- 9.3 Electrolux
 - 9.3.1 Electrolux Details
 - 9.3.2 Electrolux Major Business
 - 9.3.3 Electrolux Built-in Induction Cooktop Product and Services
 - 9.3.4 Electrolux Built-in Induction Cooktop Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Electrolux Recent Developments/Updates
 - 9.3.6 Electrolux Competitive Strengths & Weaknesses
- 9.4 BSH Hausger?te GmbH
 - 9.4.1 BSH Hausger?te GmbH Details
 - 9.4.2 BSH Hausger?te GmbH Major Business
 - 9.4.3 BSH Hausger?te GmbH Built-in Induction Cooktop Product and Services
 - 9.4.4 BSH Hausger?te GmbH Built-in Induction Cooktop Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 BSH Hausger?te GmbH Recent Developments/Updates
 - 9.4.6 BSH Hausger?te GmbH Competitive Strengths & Weaknesses
- 9.5 Elica S.p.A.?
 - 9.5.1 Elica S.p.A.? Details
 - 9.5.2 Elica S.p.A.? Major Business
 - 9.5.3 Elica S.p.A.? Built-in Induction Cooktop Product and Services
 - 9.5.4 Elica S.p.A.? Built-in Induction Cooktop Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Elica S.p.A.? Recent Developments/Updates
 - 9.5.6 Elica S.p.A.? Competitive Strengths & Weaknesses
- 9.6 Samsung Electronics Co., Ltd.

- 9.6.1 Samsung Electronics Co., Ltd. Details
- 9.6.2 Samsung Electronics Co., Ltd. Major Business
- 9.6.3 Samsung Electronics Co., Ltd. Built-in Induction Cooktop Product and Services
- 9.6.4 Samsung Electronics Co., Ltd. Built-in Induction Cooktop Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Samsung Electronics Co., Ltd. Recent Developments/Updates
- 9.6.6 Samsung Electronics Co., Ltd. Competitive Strengths & Weaknesses
- 9.7 Hangzhou Robam Electric Co., Ltd.
 - 9.7.1 Hangzhou Robam Electric Co., Ltd. Details
 - 9.7.2 Hangzhou Robam Electric Co., Ltd. Major Business
 - 9.7.3 Hangzhou Robam Electric Co., Ltd. Built-in Induction Cooktop Product and Services
 - 9.7.4 Hangzhou Robam Electric Co., Ltd. Built-in Induction Cooktop Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Hangzhou Robam Electric Co., Ltd. Recent Developments/Updates
 - 9.7.6 Hangzhou Robam Electric Co., Ltd. Competitive Strengths & Weaknesses
- 9.8 GE Appliances(Haier)
 - 9.8.1 GE Appliances(Haier) Details
 - 9.8.2 GE Appliances(Haier) Major Business
 - 9.8.3 GE Appliances(Haier) Built-in Induction Cooktop Product and Services
 - 9.8.4 GE Appliances(Haier) Built-in Induction Cooktop Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 GE Appliances(Haier) Recent Developments/Updates
 - 9.8.6 GE Appliances(Haier) Competitive Strengths & Weaknesses
- 9.9 Midea
 - 9.9.1 Midea Details
 - 9.9.2 Midea Major Business
 - 9.9.3 Midea Built-in Induction Cooktop Product and Services
 - 9.9.4 Midea Built-in Induction Cooktop Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Midea Recent Developments/Updates
 - 9.9.6 Midea Competitive Strengths & Weaknesses
- 9.10 Fotile
 - 9.10.1 Fotile Details
 - 9.10.2 Fotile Major Business
 - 9.10.3 Fotile Built-in Induction Cooktop Product and Services
 - 9.10.4 Fotile Built-in Induction Cooktop Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Fotile Recent Developments/Updates

- 9.10.6 Fotile Competitive Strengths & Weaknesses
- 9.11 Zanussi
 - 9.11.1 Zanussi Details
 - 9.11.2 Zanussi Major Business
 - 9.11.3 Zanussi Built-in Induction Cooktop Product and Services
 - 9.11.4 Zanussi Built-in Induction Cooktop Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Zanussi Recent Developments/Updates
 - 9.11.6 Zanussi Competitive Strengths & Weaknesses
- 9.12 Beko
 - 9.12.1 Beko Details
 - 9.12.2 Beko Major Business
 - 9.12.3 Beko Built-in Induction Cooktop Product and Services
 - 9.12.4 Beko Built-in Induction Cooktop Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Beko Recent Developments/Updates
 - 9.12.6 Beko Competitive Strengths & Weaknesses
- 9.13 FUJIOH
 - 9.13.1 FUJIOH Details
 - 9.13.2 FUJIOH Major Business
 - 9.13.3 FUJIOH Built-in Induction Cooktop Product and Services
 - 9.13.4 FUJIOH Built-in Induction Cooktop Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 FUJIOH Recent Developments/Updates
 - 9.13.6 FUJIOH Competitive Strengths & Weaknesses
- 9.14 Franke
 - 9.14.1 Franke Details
 - 9.14.2 Franke Major Business
 - 9.14.3 Franke Built-in Induction Cooktop Product and Services
 - 9.14.4 Franke Built-in Induction Cooktop Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Franke Recent Developments/Updates
 - 9.14.6 Franke Competitive Strengths & Weaknesses
- 9.15 Gorenje
 - 9.15.1 Gorenje Details
 - 9.15.2 Gorenje Major Business
 - 9.15.3 Gorenje Built-in Induction Cooktop Product and Services
 - 9.15.4 Gorenje Built-in Induction Cooktop Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Gorenje Recent Developments/Updates

9.15.6 Gorenje Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Built-in Induction Cooktop Industry Chain

10.2 Built-in Induction Cooktop Upstream Analysis

10.2.1 Built-in Induction Cooktop Core Raw Materials

10.2.2 Main Manufacturers of Built-in Induction Cooktop Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Built-in Induction Cooktop Production Mode

10.6 Built-in Induction Cooktop Procurement Model

10.7 Built-in Induction Cooktop Industry Sales Model and Sales Channels

10.7.1 Built-in Induction Cooktop Sales Model

10.7.2 Built-in Induction Cooktop Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Built-in Induction Cooktop Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Built-in Induction Cooktop Production Value by Region (2021-2026) & (USD Million)

Table 3. World Built-in Induction Cooktop Production Value by Region (2027-2032) & (USD Million)

Table 4. World Built-in Induction Cooktop Production Value Market Share by Region (2021-2026)

Table 5. World Built-in Induction Cooktop Production Value Market Share by Region (2027-2032)

Table 6. World Built-in Induction Cooktop Production by Region (2021-2026) & (K Units)

Table 7. World Built-in Induction Cooktop Production by Region (2027-2032) & (K Units)

Table 8. World Built-in Induction Cooktop Production Market Share by Region (2021-2026)

Table 9. World Built-in Induction Cooktop Production Market Share by Region (2027-2032)

Table 10. World Built-in Induction Cooktop Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Built-in Induction Cooktop Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Built-in Induction Cooktop Major Market Trends

Table 13. World Built-in Induction Cooktop Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Built-in Induction Cooktop Consumption by Region (2021-2026) & (K Units)

Table 15. World Built-in Induction Cooktop Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Built-in Induction Cooktop Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Built-in Induction Cooktop Producers in 2025

Table 18. World Built-in Induction Cooktop Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Built-in Induction Cooktop Producers in 2025

Table 20. World Built-in Induction Cooktop Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Built-in Induction Cooktop Company Evaluation Quadrant

Table 22. World Built-in Induction Cooktop Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Built-in Induction Cooktop Production Site of Key Manufacturer

Table 24. Built-in Induction Cooktop Market: Company Product Type Footprint

Table 25. Built-in Induction Cooktop Market: Company Product Application Footprint

Table 26. Built-in Induction Cooktop Competitive Factors

Table 27. Built-in Induction Cooktop New Entrant and Capacity Expansion Plans

Table 28. Built-in Induction Cooktop Mergers & Acquisitions Activity

Table 29. United States VS China Built-in Induction Cooktop Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Built-in Induction Cooktop Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Built-in Induction Cooktop Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Built-in Induction Cooktop Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Built-in Induction Cooktop Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Built-in Induction Cooktop Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Built-in Induction Cooktop Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Built-in Induction Cooktop Production Market Share (2021-2026)

Table 37. China Based Built-in Induction Cooktop Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Built-in Induction Cooktop Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Built-in Induction Cooktop Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Built-in Induction Cooktop Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Built-in Induction Cooktop Production Market Share (2021-2026)

Table 42. Rest of World Based Built-in Induction Cooktop Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Built-in Induction Cooktop Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Built-in Induction Cooktop Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Built-in Induction Cooktop Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Built-in Induction Cooktop Production Market Share (2021-2026)

Table 47. World Built-in Induction Cooktop Production Value by Control Interface, (USD Million), 2021 & 2025 & 2032

Table 48. World Built-in Induction Cooktop Production by Control Interface (2021-2026) & (K Units)

Table 49. World Built-in Induction Cooktop Production by Control Interface (2027-2032) & (K Units)

Table 50. World Built-in Induction Cooktop Production Value by Control Interface (2021-2026) & (USD Million)

Table 51. World Built-in Induction Cooktop Production Value by Control Interface (2027-2032) & (USD Million)

Table 52. World Built-in Induction Cooktop Average Price by Control Interface (2021-2026) & (US\$/Unit)

Table 53. World Built-in Induction Cooktop Average Price by Control Interface (2027-2032) & (US\$/Unit)

Table 54. World Built-in Induction Cooktop Production Value by Heating Zone Configuration, (USD Million), 2021 & 2025 & 2032

Table 55. World Built-in Induction Cooktop Production by Heating Zone Configuration (2021-2026) & (K Units)

Table 56. World Built-in Induction Cooktop Production by Heating Zone Configuration (2027-2032) & (K Units)

Table 57. World Built-in Induction Cooktop Production Value by Heating Zone Configuration (2021-2026) & (USD Million)

Table 58. World Built-in Induction Cooktop Production Value by Heating Zone Configuration (2027-2032) & (USD Million)

Table 59. World Built-in Induction Cooktop Average Price by Heating Zone Configuration (2021-2026) & (US\$/Unit)

Table 60. World Built-in Induction Cooktop Average Price by Heating Zone Configuration (2027-2032) & (US\$/Unit)

Table 61. World Built-in Induction Cooktop Production Value by Structural Design, (USD Million), 2021 & 2025 & 2032

Table 62. World Built-in Induction Cooktop Production by Structural Design (2021-2026)

& (K Units)

Table 63. World Built-in Induction Cooktop Production by Structural Design (2027-2032)

& (K Units)

Table 64. World Built-in Induction Cooktop Production Value by Structural Design (2021-2026) & (USD Million)

Table 65. World Built-in Induction Cooktop Production Value by Structural Design (2027-2032) & (USD Million)

Table 66. World Built-in Induction Cooktop Average Price by Structural Design (2021-2026) & (US\$/Unit)

Table 67. World Built-in Induction Cooktop Average Price by Structural Design (2027-2032) & (US\$/Unit)

Table 68. World Built-in Induction Cooktop Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Built-in Induction Cooktop Production by Application (2021-2026) & (K Units)

Table 70. World Built-in Induction Cooktop Production by Application (2027-2032) & (K Units)

Table 71. World Built-in Induction Cooktop Production Value by Application (2021-2026) & (USD Million)

Table 72. World Built-in Induction Cooktop Production Value by Application (2027-2032) & (USD Million)

Table 73. World Built-in Induction Cooktop Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Built-in Induction Cooktop Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Panasonic Basic Information, Manufacturing Base and Competitors

Table 76. Panasonic Major Business

Table 77. Panasonic Built-in Induction Cooktop Product and Services

Table 78. Panasonic Built-in Induction Cooktop Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Panasonic Recent Developments/Updates

Table 80. Panasonic Competitive Strengths & Weaknesses

Table 81. Whirlpool Basic Information, Manufacturing Base and Competitors

Table 82. Whirlpool Major Business

Table 83. Whirlpool Built-in Induction Cooktop Product and Services

Table 84. Whirlpool Built-in Induction Cooktop Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Whirlpool Recent Developments/Updates

Table 86. Whirlpool Competitive Strengths & Weaknesses

- Table 87. Electrolux Basic Information, Manufacturing Base and Competitors
- Table 88. Electrolux Major Business
- Table 89. Electrolux Built-in Induction Cooktop Product and Services
- Table 90. Electrolux Built-in Induction Cooktop Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Electrolux Recent Developments/Updates
- Table 92. Electrolux Competitive Strengths & Weaknesses
- Table 93. BSH Hausger?te GmbH Basic Information, Manufacturing Base and Competitors
- Table 94. BSH Hausger?te GmbH Major Business
- Table 95. BSH Hausger?te GmbH Built-in Induction Cooktop Product and Services
- Table 96. BSH Hausger?te GmbH Built-in Induction Cooktop Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. BSH Hausger?te GmbH Recent Developments/Updates
- Table 98. BSH Hausger?te GmbH Competitive Strengths & Weaknesses
- Table 99. Elica S.p.A.? Basic Information, Manufacturing Base and Competitors
- Table 100. Elica S.p.A.? Major Business
- Table 101. Elica S.p.A.? Built-in Induction Cooktop Product and Services
- Table 102. Elica S.p.A.? Built-in Induction Cooktop Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Elica S.p.A.? Recent Developments/Updates
- Table 104. Elica S.p.A.? Competitive Strengths & Weaknesses
- Table 105. Samsung Electronics Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 106. Samsung Electronics Co., Ltd. Major Business
- Table 107. Samsung Electronics Co., Ltd. Built-in Induction Cooktop Product and Services
- Table 108. Samsung Electronics Co., Ltd. Built-in Induction Cooktop Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Samsung Electronics Co., Ltd. Recent Developments/Updates
- Table 110. Samsung Electronics Co., Ltd. Competitive Strengths & Weaknesses
- Table 111. Hangzhou Robam Electric Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 112. Hangzhou Robam Electric Co., Ltd. Major Business
- Table 113. Hangzhou Robam Electric Co., Ltd. Built-in Induction Cooktop Product and Services

Table 114. Hangzhou Robam Electric Co., Ltd. Built-in Induction Cooktop Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Hangzhou Robam Electric Co., Ltd. Recent Developments/Updates

Table 116. Hangzhou Robam Electric Co., Ltd. Competitive Strengths & Weaknesses

Table 117. GE Appliances(Haier) Basic Information, Manufacturing Base and Competitors

Table 118. GE Appliances(Haier) Major Business

Table 119. GE Appliances(Haier) Built-in Induction Cooktop Product and Services

Table 120. GE Appliances(Haier) Built-in Induction Cooktop Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. GE Appliances(Haier) Recent Developments/Updates

Table 122. GE Appliances(Haier) Competitive Strengths & Weaknesses

Table 123. Midea Basic Information, Manufacturing Base and Competitors

Table 124. Midea Major Business

Table 125. Midea Built-in Induction Cooktop Product and Services

Table 126. Midea Built-in Induction Cooktop Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Midea Recent Developments/Updates

Table 128. Midea Competitive Strengths & Weaknesses

Table 129. Fotile Basic Information, Manufacturing Base and Competitors

Table 130. Fotile Major Business

Table 131. Fotile Built-in Induction Cooktop Product and Services

Table 132. Fotile Built-in Induction Cooktop Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Fotile Recent Developments/Updates

Table 134. Fotile Competitive Strengths & Weaknesses

Table 135. Zanussi Basic Information, Manufacturing Base and Competitors

Table 136. Zanussi Major Business

Table 137. Zanussi Built-in Induction Cooktop Product and Services

Table 138. Zanussi Built-in Induction Cooktop Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Zanussi Recent Developments/Updates

Table 140. Zanussi Competitive Strengths & Weaknesses

Table 141. Beko Basic Information, Manufacturing Base and Competitors

Table 142. Beko Major Business

Table 143. Beko Built-in Induction Cooktop Product and Services

Table 144. Beko Built-in Induction Cooktop Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Beko Recent Developments/Updates

Table 146. Beko Competitive Strengths & Weaknesses

Table 147. FUJIOH Basic Information, Manufacturing Base and Competitors

Table 148. FUJIOH Major Business

Table 149. FUJIOH Built-in Induction Cooktop Product and Services

Table 150. FUJIOH Built-in Induction Cooktop Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. FUJIOH Recent Developments/Updates

Table 152. FUJIOH Competitive Strengths & Weaknesses

Table 153. Franke Basic Information, Manufacturing Base and Competitors

Table 154. Franke Major Business

Table 155. Franke Built-in Induction Cooktop Product and Services

Table 156. Franke Built-in Induction Cooktop Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Franke Recent Developments/Updates

Table 158. Franke Competitive Strengths & Weaknesses

Table 159. Gorenje Basic Information, Manufacturing Base and Competitors

Table 160. Gorenje Major Business

Table 161. Gorenje Built-in Induction Cooktop Product and Services

Table 162. Gorenje Built-in Induction Cooktop Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Gorenje Recent Developments/Updates

Table 164. Gorenje Competitive Strengths & Weaknesses

Table 165. Global Key Players of Built-in Induction Cooktop Upstream (Raw Materials)

Table 166. Global Built-in Induction Cooktop Typical Customers

Table 167. Built-in Induction Cooktop Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Built-in Induction Cooktop Picture

Figure 2. World Built-in Induction Cooktop Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Built-in Induction Cooktop Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Built-in Induction Cooktop Production (2021-2032) & (K Units)

Figure 5. World Built-in Induction Cooktop Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Built-in Induction Cooktop Production Value Market Share by Region (2021-2032)

Figure 7. World Built-in Induction Cooktop Production Market Share by Region (2021-2032)

Figure 8. North America Built-in Induction Cooktop Production (2021-2032) & (K Units)

Figure 9. Europe Built-in Induction Cooktop Production (2021-2032) & (K Units)

Figure 10. China Built-in Induction Cooktop Production (2021-2032) & (K Units)

Figure 11. Japan Built-in Induction Cooktop Production (2021-2032) & (K Units)

Figure 12. Built-in Induction Cooktop Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Built-in Induction Cooktop Consumption (2021-2032) & (K Units)

Figure 15. World Built-in Induction Cooktop Consumption Market Share by Region (2021-2032)

Figure 16. United States Built-in Induction Cooktop Consumption (2021-2032) & (K Units)

Figure 17. China Built-in Induction Cooktop Consumption (2021-2032) & (K Units)

Figure 18. Europe Built-in Induction Cooktop Consumption (2021-2032) & (K Units)

Figure 19. Japan Built-in Induction Cooktop Consumption (2021-2032) & (K Units)

Figure 20. South Korea Built-in Induction Cooktop Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Built-in Induction Cooktop Consumption (2021-2032) & (K Units)

Figure 22. India Built-in Induction Cooktop Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Built-in Induction Cooktop by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Built-in Induction Cooktop Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Built-in Induction Cooktop Markets in 2025

- Figure 26. United States VS China: Built-in Induction Cooktop Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Built-in Induction Cooktop Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Built-in Induction Cooktop Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Built-in Induction Cooktop Production Market Share 2025
- Figure 30. China Based Manufacturers Built-in Induction Cooktop Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Built-in Induction Cooktop Production Market Share 2025
- Figure 32. World Built-in Induction Cooktop Production Value by Control Interface, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Built-in Induction Cooktop Production Value Market Share by Control Interface in 2025
- Figure 34. Touch-Control Cooktop
- Figure 35. Knob-Control Cooktop
- Figure 36. Slider-Control Cooktop
- Figure 37. World Built-in Induction Cooktop Production Market Share by Control Interface (2021-2032)
- Figure 38. World Built-in Induction Cooktop Production Value Market Share by Control Interface (2021-2032)
- Figure 39. World Built-in Induction Cooktop Average Price by Control Interface (2021-2032) & (US\$/Unit)
- Figure 40. World Built-in Induction Cooktop Production Value by Heating Zone Configuration, (USD Million), 2021 & 2025 & 2032
- Figure 41. World Built-in Induction Cooktop Production Value Market Share by Heating Zone Configuration in 2025
- Figure 42. Two-Zone Cooktop
- Figure 43. Three-Zone Cooktop
- Figure 44. Four-Zone Cooktop
- Figure 45. World Built-in Induction Cooktop Production Market Share by Heating Zone Configuration (2021-2032)
- Figure 46. World Built-in Induction Cooktop Production Value Market Share by Heating Zone Configuration (2021-2032)
- Figure 47. World Built-in Induction Cooktop Average Price by Heating Zone Configuration (2021-2032) & (US\$/Unit)
- Figure 48. World Built-in Induction Cooktop Production Value by Structural Design,

(USD Million), 2021 & 2025 & 2032

Figure 49. World Built-in Induction Cooktop Production Value Market Share by Structural Design in 2025

Figure 50. Frameless Built-In Cooktop

Figure 51. Stainless-Frame Cooktop

Figure 52. World Built-in Induction Cooktop Production Market Share by Structural Design (2021-2032)

Figure 53. World Built-in Induction Cooktop Production Value Market Share by Structural Design (2021-2032)

Figure 54. World Built-in Induction Cooktop Average Price by Structural Design (2021-2032) & (US\$/Unit)

Figure 55. World Built-in Induction Cooktop Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Built-in Induction Cooktop Production Value Market Share by Application in 2025

Figure 57. Residential

Figure 58. Commercial

Figure 59. World Built-in Induction Cooktop Production Market Share by Application (2021-2032)

Figure 60. World Built-in Induction Cooktop Production Value Market Share by Application (2021-2032)

Figure 61. World Built-in Induction Cooktop Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Built-in Induction Cooktop Industry Chain

Figure 63. Built-in Induction Cooktop Procurement Model

Figure 64. Built-in Induction Cooktop Sales Model

Figure 65. Built-in Induction Cooktop Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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