

Global Built-in Hob Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Built-in Hob market size is expected to reach \$ 42319 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global Built-in Hob production reached approximately 68.11 M Units. The average price is approximately \$380. Built-in Hob are cooking and heating devices that are installed in kitchen countertops or cabinet openings for everyday cooking operations such as frying, stir-frying, boiling, and stewing. They are fixed in place by being flush with or partially embedded in the countertop, becoming part of the overall kitchen system, unlike freely movable or floor-standing cooktops.

Gross Profit Margin

The gross profit margin of built-in cooktops exhibits a clear stratification based on 'technology ? brand ? channel.' On the one hand, technologies such as electromagnetic induction, Flex Zone, sensor-based temperature control, and 'cooktop + downdraft/linked range hood' upgrade the product from a 'heating appliance' to a 'kitchen system component,' resulting in higher structural and suite premiums. On the other hand, centralized procurement for engineering projects and price transparency (e-commerce price comparison) compress the profit margins of mid-to-low-end standard models. Looking at the publicly available financial performance of major home appliance groups, the overall gross profit margin of leading comprehensive home appliance companies often falls into the mid-to-high double-digit range (e.g., Haier Smart Home's gross profit margin in 2024 was approximately 27.8%, and Midea's was approximately 26.2% in 2024). In the more competitive North American mainstream home appliance market, the overall gross profit margin of some companies may also fall into the mid-double digits (e.g., Whirlpool's publicly available figures show around 15%). Therefore, at the 'single cooktop category' level, we can generally see that: high-end embedded and integrated solutions (high-configuration induction/downdraft/set-up) tend to have higher gross margins; mainstream brand standard models are in the middle; ODM/OEM

and low-cost engineering projects have even lower margins and are more sensitive to fluctuations in steel, glass-ceramic panels, IGBT/power devices, and channel costs.

Industry Driving Factors

The core driver of the growth of embedded cooktops is not just 'replacing a cooktop,' but a systemic restructuring of kitchen space and cooking methods: urbanization and increasingly cramped living spaces are driving the popularization of modular kitchens, making the 'embedded and countertop integrated' installation form more compatible with modern home decoration; at the same time, rising demands for energy efficiency and safety (faster heating, higher thermal efficiency, lower open flame risk) are driving increased penetration of induction cooktops, coupled with features such as smart interconnection, automatic temperature control, and cookware recognition, shifting users' purchasing decisions from 'can ignite/heat' to a comprehensive balance of 'efficiency, experience, and aesthetics'; in the commercial and light commercial sectors, the expansion of hotels, apartments, and restaurants is also driving demand for higher-quality, easier-to-clean and maintain cooktops. In other words, the industry is shifting from a 'competition based on single hardware products' to a competition logic of 'technological iteration + design aesthetics + kitchen suite ecosystem,' with growth coming more from structural upgrades than pure quantitative increases.

This report studies the global Built-in Hob production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Built-in Hob and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Built-in Hob that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Built-in Hob total production and demand, 2021-2032, (K Units)

Global Built-in Hob total production value, 2021-2032, (USD Million)

Global Built-in Hob production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Built-in Hob consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Built-in Hob domestic production, consumption, key domestic manufacturers and share

Global Built-in Hob production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Built-in Hob production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Built-in Hob production by Application, production, value, CAGR, 2021-2032,

(USD Million) & (K Units)

This report profiles key players in the global Built-in Hob market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BSH Home Appliances, Whirlpool, Electrolux, Haier, Midea, Samsung Electronics, LG Electronics, Miele, Panasonic, Sharp, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Built-in Hob market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Built-in Hob Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Built-in Hob Market, Segmentation by Type:

Gas Stove

Induction Cooker

Ceramic Cooker

Others

Global Built-in Hob Market, Segmentation by Panel Material:

Tempered Glass Panel

Stainless Steel Panel

Microcrystalline Glass Panel

Others

Global Built-in Hob Market, Segmentation by Application:

Residential

Catering Industry

Others

Companies Profiled:

BSH Home Appliances

Whirlpool

Electrolux

Haier

Midea

Samsung Electronics

LG Electronics

Miele

Panasonic

Sharp

Toshiba

Hisense

Sub-Zero Group

Smeg

Teka Group

Elica

V-ZUG

Bertazzoni

Falmec

Rinnai

Noritz

Key Questions Answered:

1. How big is the global Built-in Hob market?
2. What is the demand of the global Built-in Hob market?
3. What is the year over year growth of the global Built-in Hob market?
4. What is the production and production value of the global Built-in Hob market?
5. Who are the key producers in the global Built-in Hob market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Built-in Hob Introduction
- 1.2 World Built-in Hob Supply & Forecast
 - 1.2.1 World Built-in Hob Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Built-in Hob Production (2021-2032)
 - 1.2.3 World Built-in Hob Pricing Trends (2021-2032)
- 1.3 World Built-in Hob Production by Region (Based on Production Site)
 - 1.3.1 World Built-in Hob Production Value by Region (2021-2032)
 - 1.3.2 World Built-in Hob Production by Region (2021-2032)
 - 1.3.3 World Built-in Hob Average Price by Region (2021-2032)
 - 1.3.4 North America Built-in Hob Production (2021-2032)
 - 1.3.5 Europe Built-in Hob Production (2021-2032)
 - 1.3.6 China Built-in Hob Production (2021-2032)
 - 1.3.7 Japan Built-in Hob Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Built-in Hob Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Built-in Hob Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Built-in Hob Demand (2021-2032)
- 2.2 World Built-in Hob Consumption by Region
 - 2.2.1 World Built-in Hob Consumption by Region (2021-2026)
 - 2.2.2 World Built-in Hob Consumption Forecast by Region (2027-2032)
- 2.3 United States Built-in Hob Consumption (2021-2032)
- 2.4 China Built-in Hob Consumption (2021-2032)
- 2.5 Europe Built-in Hob Consumption (2021-2032)
- 2.6 Japan Built-in Hob Consumption (2021-2032)
- 2.7 South Korea Built-in Hob Consumption (2021-2032)
- 2.8 ASEAN Built-in Hob Consumption (2021-2032)
- 2.9 India Built-in Hob Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Built-in Hob Production Value by Manufacturer (2021-2026)

- 3.2 World Built-in Hob Production by Manufacturer (2021-2026)
- 3.3 World Built-in Hob Average Price by Manufacturer (2021-2026)
- 3.4 Built-in Hob Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Built-in Hob Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Built-in Hob in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Built-in Hob in 2025
- 3.6 Built-in Hob Market: Overall Company Footprint Analysis
 - 3.6.1 Built-in Hob Market: Region Footprint
 - 3.6.2 Built-in Hob Market: Company Product Type Footprint
 - 3.6.3 Built-in Hob Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Built-in Hob Production Value Comparison
 - 4.1.1 United States VS China: Built-in Hob Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Built-in Hob Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Built-in Hob Production Comparison
 - 4.2.1 United States VS China: Built-in Hob Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Built-in Hob Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Built-in Hob Consumption Comparison
 - 4.3.1 United States VS China: Built-in Hob Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Built-in Hob Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Built-in Hob Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Built-in Hob Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Built-in Hob Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Built-in Hob Production (2021-2026)
- 4.5 China Based Built-in Hob Manufacturers and Market Share
 - 4.5.1 China Based Built-in Hob Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Built-in Hob Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Built-in Hob Production (2021-2026)
- 4.6 Rest of World Based Built-in Hob Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Built-in Hob Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Built-in Hob Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Built-in Hob Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Built-in Hob Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Gas Stove
 - 5.2.2 Induction Cooker
 - 5.2.3 Ceramic Cooker
 - 5.2.4 Others
- 5.3 Market Segment by Type
 - 5.3.1 World Built-in Hob Production by Type (2021-2032)
 - 5.3.2 World Built-in Hob Production Value by Type (2021-2032)
 - 5.3.3 World Built-in Hob Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PANEL MATERIAL

- 6.1 World Built-in Hob Market Size Overview by Panel Material: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Panel Material
 - 6.2.1 Tempered Glass Panel
 - 6.2.2 Stainless Steel Panel
 - 6.2.3 Microcrystalline Glass Panel
 - 6.2.4 Others
- 6.3 Market Segment by Panel Material
 - 6.3.1 World Built-in Hob Production by Panel Material (2021-2032)
 - 6.3.2 World Built-in Hob Production Value by Panel Material (2021-2032)
 - 6.3.3 World Built-in Hob Average Price by Panel Material (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Built-in Hob Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Residential

7.2.2 Catering Industry

7.2.3 Others

7.3 Market Segment by Application

7.3.1 World Built-in Hob Production by Application (2021-2032)

7.3.2 World Built-in Hob Production Value by Application (2021-2032)

7.3.3 World Built-in Hob Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 BSH Home Appliances

8.1.1 BSH Home Appliances Details

8.1.2 BSH Home Appliances Major Business

8.1.3 BSH Home Appliances Built-in Hob Product and Services

8.1.4 BSH Home Appliances Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 BSH Home Appliances Recent Developments/Updates

8.1.6 BSH Home Appliances Competitive Strengths & Weaknesses

8.2 Whirlpool

8.2.1 Whirlpool Details

8.2.2 Whirlpool Major Business

8.2.3 Whirlpool Built-in Hob Product and Services

8.2.4 Whirlpool Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Whirlpool Recent Developments/Updates

8.2.6 Whirlpool Competitive Strengths & Weaknesses

8.3 Electrolux

8.3.1 Electrolux Details

8.3.2 Electrolux Major Business

8.3.3 Electrolux Built-in Hob Product and Services

8.3.4 Electrolux Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Electrolux Recent Developments/Updates

8.3.6 Electrolux Competitive Strengths & Weaknesses

8.4 Haier

8.4.1 Haier Details

- 8.4.2 Haier Major Business
- 8.4.3 Haier Built-in Hob Product and Services
- 8.4.4 Haier Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.4.5 Haier Recent Developments/Updates
- 8.4.6 Haier Competitive Strengths & Weaknesses
- 8.5 Midea
 - 8.5.1 Midea Details
 - 8.5.2 Midea Major Business
 - 8.5.3 Midea Built-in Hob Product and Services
 - 8.5.4 Midea Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Midea Recent Developments/Updates
 - 8.5.6 Midea Competitive Strengths & Weaknesses
- 8.6 Samsung Electronics
 - 8.6.1 Samsung Electronics Details
 - 8.6.2 Samsung Electronics Major Business
 - 8.6.3 Samsung Electronics Built-in Hob Product and Services
 - 8.6.4 Samsung Electronics Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Samsung Electronics Recent Developments/Updates
 - 8.6.6 Samsung Electronics Competitive Strengths & Weaknesses
- 8.7 LG Electronics
 - 8.7.1 LG Electronics Details
 - 8.7.2 LG Electronics Major Business
 - 8.7.3 LG Electronics Built-in Hob Product and Services
 - 8.7.4 LG Electronics Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 LG Electronics Recent Developments/Updates
 - 8.7.6 LG Electronics Competitive Strengths & Weaknesses
- 8.8 Miele
 - 8.8.1 Miele Details
 - 8.8.2 Miele Major Business
 - 8.8.3 Miele Built-in Hob Product and Services
 - 8.8.4 Miele Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Miele Recent Developments/Updates
 - 8.8.6 Miele Competitive Strengths & Weaknesses
- 8.9 Panasonic

- 8.9.1 Panasonic Details
- 8.9.2 Panasonic Major Business
- 8.9.3 Panasonic Built-in Hob Product and Services
- 8.9.4 Panasonic Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.9.5 Panasonic Recent Developments/Updates
- 8.9.6 Panasonic Competitive Strengths & Weaknesses
- 8.10 Sharp
 - 8.10.1 Sharp Details
 - 8.10.2 Sharp Major Business
 - 8.10.3 Sharp Built-in Hob Product and Services
 - 8.10.4 Sharp Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Sharp Recent Developments/Updates
 - 8.10.6 Sharp Competitive Strengths & Weaknesses
- 8.11 Toshiba
 - 8.11.1 Toshiba Details
 - 8.11.2 Toshiba Major Business
 - 8.11.3 Toshiba Built-in Hob Product and Services
 - 8.11.4 Toshiba Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Toshiba Recent Developments/Updates
 - 8.11.6 Toshiba Competitive Strengths & Weaknesses
- 8.12 Hisense
 - 8.12.1 Hisense Details
 - 8.12.2 Hisense Major Business
 - 8.12.3 Hisense Built-in Hob Product and Services
 - 8.12.4 Hisense Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Hisense Recent Developments/Updates
 - 8.12.6 Hisense Competitive Strengths & Weaknesses
- 8.13 Sub-Zero Group
 - 8.13.1 Sub-Zero Group Details
 - 8.13.2 Sub-Zero Group Major Business
 - 8.13.3 Sub-Zero Group Built-in Hob Product and Services
 - 8.13.4 Sub-Zero Group Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Sub-Zero Group Recent Developments/Updates
 - 8.13.6 Sub-Zero Group Competitive Strengths & Weaknesses

8.14 Smeg

8.14.1 Smeg Details

8.14.2 Smeg Major Business

8.14.3 Smeg Built-in Hob Product and Services

8.14.4 Smeg Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Smeg Recent Developments/Updates

8.14.6 Smeg Competitive Strengths & Weaknesses

8.15 Teka Group

8.15.1 Teka Group Details

8.15.2 Teka Group Major Business

8.15.3 Teka Group Built-in Hob Product and Services

8.15.4 Teka Group Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.15.5 Teka Group Recent Developments/Updates

8.15.6 Teka Group Competitive Strengths & Weaknesses

8.16 Elica

8.16.1 Elica Details

8.16.2 Elica Major Business

8.16.3 Elica Built-in Hob Product and Services

8.16.4 Elica Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.16.5 Elica Recent Developments/Updates

8.16.6 Elica Competitive Strengths & Weaknesses

8.17 V-ZUG

8.17.1 V-ZUG Details

8.17.2 V-ZUG Major Business

8.17.3 V-ZUG Built-in Hob Product and Services

8.17.4 V-ZUG Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.17.5 V-ZUG Recent Developments/Updates

8.17.6 V-ZUG Competitive Strengths & Weaknesses

8.18 Bertazzoni

8.18.1 Bertazzoni Details

8.18.2 Bertazzoni Major Business

8.18.3 Bertazzoni Built-in Hob Product and Services

8.18.4 Bertazzoni Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.18.5 Bertazzoni Recent Developments/Updates

- 8.18.6 Bertazzoni Competitive Strengths & Weaknesses
- 8.19 Falmecc
 - 8.19.1 Falmecc Details
 - 8.19.2 Falmecc Major Business
 - 8.19.3 Falmecc Built-in Hob Product and Services
 - 8.19.4 Falmecc Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.19.5 Falmecc Recent Developments/Updates
 - 8.19.6 Falmecc Competitive Strengths & Weaknesses
- 8.20 Rinnai
 - 8.20.1 Rinnai Details
 - 8.20.2 Rinnai Major Business
 - 8.20.3 Rinnai Built-in Hob Product and Services
 - 8.20.4 Rinnai Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.20.5 Rinnai Recent Developments/Updates
 - 8.20.6 Rinnai Competitive Strengths & Weaknesses
- 8.21 Noritz
 - 8.21.1 Noritz Details
 - 8.21.2 Noritz Major Business
 - 8.21.3 Noritz Built-in Hob Product and Services
 - 8.21.4 Noritz Built-in Hob Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.21.5 Noritz Recent Developments/Updates
 - 8.21.6 Noritz Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Built-in Hob Industry Chain
- 9.2 Built-in Hob Upstream Analysis
 - 9.2.1 Built-in Hob Core Raw Materials
 - 9.2.2 Main Manufacturers of Built-in Hob Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Built-in Hob Production Mode
- 9.6 Built-in Hob Procurement Model
- 9.7 Built-in Hob Industry Sales Model and Sales Channels
 - 9.7.1 Built-in Hob Sales Model
 - 9.7.2 Built-in Hob Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Built-in Hob Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Built-in Hob Production Value by Region (2021-2026) & (USD Million)

Table 3. World Built-in Hob Production Value by Region (2027-2032) & (USD Million)

Table 4. World Built-in Hob Production Value Market Share by Region (2021-2026)

Table 5. World Built-in Hob Production Value Market Share by Region (2027-2032)

Table 6. World Built-in Hob Production by Region (2021-2026) & (K Units)

Table 7. World Built-in Hob Production by Region (2027-2032) & (K Units)

Table 8. World Built-in Hob Production Market Share by Region (2021-2026)

Table 9. World Built-in Hob Production Market Share by Region (2027-2032)

Table 10. World Built-in Hob Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Built-in Hob Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Built-in Hob Major Market Trends

Table 13. World Built-in Hob Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Built-in Hob Consumption by Region (2021-2026) & (K Units)

Table 15. World Built-in Hob Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Built-in Hob Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Built-in Hob Producers in 2025

Table 18. World Built-in Hob Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Built-in Hob Producers in 2025

Table 20. World Built-in Hob Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Built-in Hob Company Evaluation Quadrant

Table 22. World Built-in Hob Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Built-in Hob Production Site of Key Manufacturer

Table 24. Built-in Hob Market: Company Product Type Footprint

Table 25. Built-in Hob Market: Company Product Application Footprint

Table 26. Built-in Hob Competitive Factors

Table 27. Built-in Hob New Entrant and Capacity Expansion Plans

Table 28. Built-in Hob Mergers & Acquisitions Activity

Table 29. United States VS China Built-in Hob Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Built-in Hob Production Comparison, (2021 & 2025 &

2032) & (K Units)

Table 31. United States VS China Built-in Hob Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Built-in Hob Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Built-in Hob Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Built-in Hob Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Built-in Hob Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Built-in Hob Production Market Share (2021-2026)

Table 37. China Based Built-in Hob Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Built-in Hob Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Built-in Hob Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Built-in Hob Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Built-in Hob Production Market Share (2021-2026)

Table 42. Rest of World Based Built-in Hob Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Built-in Hob Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Built-in Hob Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Built-in Hob Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Built-in Hob Production Market Share (2021-2026)

Table 47. World Built-in Hob Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Built-in Hob Production by Type (2021-2026) & (K Units)

Table 49. World Built-in Hob Production by Type (2027-2032) & (K Units)

Table 50. World Built-in Hob Production Value by Type (2021-2026) & (USD Million)

Table 51. World Built-in Hob Production Value by Type (2027-2032) & (USD Million)

Table 52. World Built-in Hob Average Price by Type (2021-2026) & (US\$/Unit)

- Table 53. World Built-in Hob Average Price by Type (2027-2032) & (US\$/Unit)
- Table 54. World Built-in Hob Production Value by Panel Material, (USD Million), 2021 & 2025 & 2032
- Table 55. World Built-in Hob Production by Panel Material (2021-2026) & (K Units)
- Table 56. World Built-in Hob Production by Panel Material (2027-2032) & (K Units)
- Table 57. World Built-in Hob Production Value by Panel Material (2021-2026) & (USD Million)
- Table 58. World Built-in Hob Production Value by Panel Material (2027-2032) & (USD Million)
- Table 59. World Built-in Hob Average Price by Panel Material (2021-2026) & (US\$/Unit)
- Table 60. World Built-in Hob Average Price by Panel Material (2027-2032) & (US\$/Unit)
- Table 61. World Built-in Hob Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 62. World Built-in Hob Production by Application (2021-2026) & (K Units)
- Table 63. World Built-in Hob Production by Application (2027-2032) & (K Units)
- Table 64. World Built-in Hob Production Value by Application (2021-2026) & (USD Million)
- Table 65. World Built-in Hob Production Value by Application (2027-2032) & (USD Million)
- Table 66. World Built-in Hob Average Price by Application (2021-2026) & (US\$/Unit)
- Table 67. World Built-in Hob Average Price by Application (2027-2032) & (US\$/Unit)
- Table 68. BSH Home Appliances Basic Information, Manufacturing Base and Competitors
- Table 69. BSH Home Appliances Major Business
- Table 70. BSH Home Appliances Built-in Hob Product and Services
- Table 71. BSH Home Appliances Built-in Hob Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 72. BSH Home Appliances Recent Developments/Updates
- Table 73. BSH Home Appliances Competitive Strengths & Weaknesses
- Table 74. Whirlpool Basic Information, Manufacturing Base and Competitors
- Table 75. Whirlpool Major Business
- Table 76. Whirlpool Built-in Hob Product and Services
- Table 77. Whirlpool Built-in Hob Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. Whirlpool Recent Developments/Updates
- Table 79. Whirlpool Competitive Strengths & Weaknesses
- Table 80. Electrolux Basic Information, Manufacturing Base and Competitors
- Table 81. Electrolux Major Business
- Table 82. Electrolux Built-in Hob Product and Services

- Table 83. Electrolux Built-in Hob Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. Electrolux Recent Developments/Updates
- Table 85. Electrolux Competitive Strengths & Weaknesses
- Table 86. Haier Basic Information, Manufacturing Base and Competitors
- Table 87. Haier Major Business
- Table 88. Haier Built-in Hob Product and Services
- Table 89. Haier Built-in Hob Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Haier Recent Developments/Updates
- Table 91. Haier Competitive Strengths & Weaknesses
- Table 92. Midea Basic Information, Manufacturing Base and Competitors
- Table 93. Midea Major Business
- Table 94. Midea Built-in Hob Product and Services
- Table 95. Midea Built-in Hob Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Midea Recent Developments/Updates
- Table 97. Midea Competitive Strengths & Weaknesses
- Table 98. Samsung Electronics Basic Information, Manufacturing Base and Competitors
- Table 99. Samsung Electronics Major Business
- Table 100. Samsung Electronics Built-in Hob Product and Services
- Table 101. Samsung Electronics Built-in Hob Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Samsung Electronics Recent Developments/Updates
- Table 103. Samsung Electronics Competitive Strengths & Weaknesses
- Table 104. LG Electronics Basic Information, Manufacturing Base and Competitors
- Table 105. LG Electronics Major Business
- Table 106. LG Electronics Built-in Hob Product and Services
- Table 107. LG Electronics Built-in Hob Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. LG Electronics Recent Developments/Updates
- Table 109. LG Electronics Competitive Strengths & Weaknesses
- Table 110. Miele Basic Information, Manufacturing Base and Competitors
- Table 111. Miele Major Business
- Table 112. Miele Built-in Hob Product and Services
- Table 113. Miele Built-in Hob Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Miele Recent Developments/Updates
- Table 115. Miele Competitive Strengths & Weaknesses

Table 116. Panasonic Basic Information, Manufacturing Base and Competitors

Table 117. Panasonic Major Business

Table 118. Panasonic Built-in Hob Product and Services

Table 119. Panasonic Built-in Hob Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Panasonic Recent Developments/Updates

Table 121. Panasonic Competitive Strengths & Weaknesses

Table 122. Sharp Basic Information, Manufacturing Base and Competitors

Table 123. Sharp Major Business

Table 124. Sharp Built-in Hob Product and Services

Table 125. Sharp Built-in Hob Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Sharp Recent Developments/Updates

Table 127. Sharp Competitive Strengths & Weaknesses

Table 128. Toshiba Basic Information, Manufacturing Base and Competitors

Table 129. Toshiba Major Business

Table 130. Toshiba Built-in Hob Product and Services

Table 131. Toshiba Built-in Hob Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Toshiba Recent Developments/Updates

Table 133. Toshiba Competitive Strengths & Weaknesses

Table 134. Hisense Basic Information, Manufacturing Base and Competitors

Table 135. Hisense Major Business

Table 136. Hisense Built-in Hob Product and Services

Table 137. Hisense Built-in Hob Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Hisense Recent Developments/Updates

Table 139. Hisense Competitive Strengths & Weaknesses

Table 140. Sub-Zero Group Basic Information, Manufacturing Base and Competitors

Table 141. Sub-Zero Group Major Business

Table 142. Sub-Zero Group Built-in Hob Product and Services

Table 143. Sub-Zero Group Built-in Hob Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Sub-Zero Group Recent Developments/Updates

Table 145. Sub-Zero Group Competitive Strengths & Weaknesses

Table 146. Smeg Basic Information, Manufacturing Base and Competitors

Table 147. Smeg Major Business

Table 148. Smeg Built-in Hob Product and Services

Table 149. Smeg Built-in Hob Production (K Units), Price (US\$/Unit), Production Value

(USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Smeg Recent Developments/Updates

Table 151. Smeg Competitive Strengths & Weaknesses

Table 152. Teka Group Basic Information, Manufacturing Base and Competitors

Table 153. Teka Group Major Business

Table 154. Teka Group Built-in Hob Product and Services

Table 155. Teka Group Built-in Hob Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Teka Group Recent Developments/Updates

Table 157. Teka Group Competitive Strengths & Weaknesses

Table 158. Elica Basic Information, Manufacturing Base and Competitors

Table 159. Elica Major Business

Table 160. Elica Built-in Hob Product and Services

Table 161. Elica Built-in Hob Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Elica Recent Developments/Updates

Table 163. Elica Competitive Strengths & Weaknesses

Table 164. V-ZUG Basic Information, Manufacturing Base and Competitors

Table 165. V-ZUG Major Business

Table 166. V-ZUG Built-in Hob Product and Services

Table 167. V-ZUG Built-in Hob Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. V-ZUG Recent Developments/Updates

Table 169. V-ZUG Competitive Strengths & Weaknesses

Table 170. Bertazzoni Basic Information, Manufacturing Base and Competitors

Table 171. Bertazzoni Major Business

Table 172. Bertazzoni Built-in Hob Product and Services

Table 173. Bertazzoni Built-in Hob Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Bertazzoni Recent Developments/Updates

Table 175. Bertazzoni Competitive Strengths & Weaknesses

Table 176. Falmecc Basic Information, Manufacturing Base and Competitors

Table 177. Falmecc Major Business

Table 178. Falmecc Built-in Hob Product and Services

Table 179. Falmecc Built-in Hob Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Falmecc Recent Developments/Updates

Table 181. Falmecc Competitive Strengths & Weaknesses

Table 182. Rinnai Basic Information, Manufacturing Base and Competitors

Table 183. Rinnai Major Business

Table 184. Rinnai Built-in Hob Product and Services

Table 185. Rinnai Built-in Hob Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. Rinnai Recent Developments/Updates

Table 187. Rinnai Competitive Strengths & Weaknesses

Table 188. Noritz Basic Information, Manufacturing Base and Competitors

Table 189. Noritz Major Business

Table 190. Noritz Built-in Hob Product and Services

Table 191. Noritz Built-in Hob Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 192. Noritz Recent Developments/Updates

Table 193. Noritz Competitive Strengths & Weaknesses

Table 194. Global Key Players of Built-in Hob Upstream (Raw Materials)

Table 195. Global Built-in Hob Typical Customers

Table 196. Built-in Hob Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Built-in Hob Picture

Figure 2. World Built-in Hob Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Built-in Hob Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Built-in Hob Production (2021-2032) & (K Units)

Figure 5. World Built-in Hob Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Built-in Hob Production Value Market Share by Region (2021-2032)

Figure 7. World Built-in Hob Production Market Share by Region (2021-2032)

Figure 8. North America Built-in Hob Production (2021-2032) & (K Units)

Figure 9. Europe Built-in Hob Production (2021-2032) & (K Units)

Figure 10. China Built-in Hob Production (2021-2032) & (K Units)

Figure 11. Japan Built-in Hob Production (2021-2032) & (K Units)

Figure 12. Built-in Hob Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Built-in Hob Consumption (2021-2032) & (K Units)

Figure 15. World Built-in Hob Consumption Market Share by Region (2021-2032)

Figure 16. United States Built-in Hob Consumption (2021-2032) & (K Units)

Figure 17. China Built-in Hob Consumption (2021-2032) & (K Units)

Figure 18. Europe Built-in Hob Consumption (2021-2032) & (K Units)

Figure 19. Japan Built-in Hob Consumption (2021-2032) & (K Units)

Figure 20. South Korea Built-in Hob Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Built-in Hob Consumption (2021-2032) & (K Units)

Figure 22. India Built-in Hob Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Built-in Hob by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Built-in Hob Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Built-in Hob Markets in 2025

Figure 26. United States VS China: Built-in Hob Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Built-in Hob Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Built-in Hob Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Built-in Hob Production Market Share 2025

Figure 30. China Based Manufacturers Built-in Hob Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Built-in Hob Production Market Share 2025

Figure 32. World Built-in Hob Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Built-in Hob Production Value Market Share by Type in 2025

Figure 34. Gas Stove

Figure 35. Induction Cooker

Figure 36. Ceramic Cooker

Figure 37. Others

Figure 38. World Built-in Hob Production Market Share by Type (2021-2032)

Figure 39. World Built-in Hob Production Value Market Share by Type (2021-2032)

Figure 40. World Built-in Hob Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. Mechanical Control

Figure 42. Electronic Control

Figure 43. Touchscreen Control

Figure 44. World Built-in Hob Production Value by Panel Material, (USD Million), 2021 & 2025 & 2032

Figure 45. World Built-in Hob Production Value Market Share by Panel Material in 2025

Figure 46. Tempered Glass Panel

Figure 47. Stainless Steel Panel

Figure 48. Microcrystalline Glass Panel

Figure 49. Others

Figure 50. World Built-in Hob Production Market Share by Panel Material (2021-2032)

Figure 51. World Built-in Hob Production Value Market Share by Panel Material (2021-2032)

Figure 52. World Built-in Hob Average Price by Panel Material (2021-2032) & (US\$/Unit)

Figure 53. World Built-in Hob Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Built-in Hob Production Value Market Share by Application in 2025

Figure 55. Residential

Figure 56. Catering Industry

Figure 57. Others

Figure 58. World Built-in Hob Production Market Share by Application (2021-2032)

Figure 59. World Built-in Hob Production Value Market Share by Application (2021-2032)

Figure 60. World Built-in Hob Average Price by Application (2021-2032) & (US\$/Unit)

Figure 61. Built-in Hob Industry Chain

Figure 62. Built-in Hob Procurement Model

Figure 63. Built-in Hob Sales Model

Figure 64. Built-in Hob Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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