

Global Building Thermal Insulation Materials Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G5F8B4E9E067EN.html>

Date: January 2024

Pages: 159

Price: US\$ 3,480.00 (Single User License)

ID: G5F8B4E9E067EN

Abstracts

According to our (Global Info Research) latest study, the global Building Thermal Insulation Materials market size was valued at USD 26730 million in 2023 and is forecast to a readjusted size of USD 38520 million by 2030 with a CAGR of 5.4% during review period.

Building insulation materials are the building materials which form the thermal envelope of a building or otherwise reduce heat transfer.

Insulation may be categorized by its composition (natural or synthetic materials), form (batts, blankets, loose-fill, spray foam, and panels), structural contribution (insulating concrete forms, structured panels, and straw bales), functional mode (conductive, radiative, and convective), resistance to heat transfer, environmental impacts, and more. Sometimes a thermally reflective surface called a radiant barrier is added to a material to reduce the transfer of heat through radiation as well as conduction.

Global building thermal insulation materials main manufacturers include Saint-Gobain, Kingspan Group, Rockwool International, Johns Manville, Owens Corning, Knauf Insulation, Dow, etc., totally accounting for about 73% of the market. Europe is the largest market, with a share over 38%. As for the types of products, it can be divided into stone or rock wool, glass wool, EPS or XPS and others. The most common product is stone or rock wool, with a share over 41%. In terms of applications, it is widely used in roof, wall, floor and others. The most common application is wall, with a share about 60%.

The Global Info Research report includes an overview of the development of the

Building Thermal Insulation Materials industry chain, the market status of Wall (Stone or Rock Wool, Glass Wool), Roof (Stone or Rock Wool, Glass Wool), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Building Thermal Insulation Materials.

Regionally, the report analyzes the Building Thermal Insulation Materials markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Building Thermal Insulation Materials market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Building Thermal Insulation Materials market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Building Thermal Insulation Materials industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Stone or Rock Wool, Glass Wool).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Building Thermal Insulation Materials market.

Regional Analysis: The report involves examining the Building Thermal Insulation Materials market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Building Thermal Insulation Materials market. This may include estimating market growth rates, predicting market demand, and identifying

emerging trends.

The report also involves a more granular approach to Building Thermal Insulation Materials:

Company Analysis: Report covers individual Building Thermal Insulation Materials manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Building Thermal Insulation Materials. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Wall, Roof).

Technology Analysis: Report covers specific technologies relevant to Building Thermal Insulation Materials. It assesses the current state, advancements, and potential future developments in Building Thermal Insulation Materials areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Building Thermal Insulation Materials market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Building Thermal Insulation Materials market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Stone or Rock Wool

Glass Wool

EPS or XPS

Others

Market segment by Application

Wall

Roof

Floor

Others

Major players covered

Atlas Roofing

Beipeng Technology

BNBM Group

Byucksan Corporation

Cellofoam

Dow

GAF

Huntsman International

Jia Fu Da

Johns Manville

Kingspan Group

Knauf Insulation

Lfhuaneng

Linzmeier

Owens Corning

Ravago

Recticel

Rockwool International

Saint-Gobain

Steinbach

Taishi Rock

TECHNONICOL Corporation

UNILIN Insulation

URSA

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Building Thermal Insulation Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Building Thermal Insulation Materials, with price, sales, revenue and global market share of Building Thermal Insulation Materials from 2019 to 2024.

Chapter 3, the Building Thermal Insulation Materials competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Building Thermal Insulation Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Building Thermal Insulation Materials market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Building Thermal Insulation Materials.

Chapter 14 and 15, to describe Building Thermal Insulation Materials sales channel, distributors, customers, research findings and conclusion.

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