

Global Building Seismic Isolator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Building Seismic Isolator market size is expected to reach \$ 1640 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Building seismic isolators are seismic protection devices installed between the foundation and superstructure of a building. They isolate and absorb seismic energy, reducing the transmission of seismic forces to the building structure, thereby improving stability and reducing the risk of structural damage. They are widely used in critical infrastructure and high-value buildings. The upstream of the industry chain includes raw materials such as rubber materials, steel plates, lead cores, and damping components; the midstream involves molding, vulcanization, machining, and performance testing; and the downstream mainly includes applications in hospitals, schools, bridges, public buildings, and industrial facilities, along with supporting engineering design, installation, and testing services. In 2025, the global production of building seismic isolators was approximately 300,000 units, with a global average market price of approximately US\$3,500 per unit. The gross profit margin of major companies in the industry is between 25% and 35%. Global production capacity in 2025 was approximately 400,000 units.

The global building seismic isolator market growth is driven by several factors, including: Increasing seismic activity: The rising frequency and intensity of earthquakes worldwide are driving the demand for effective seismic protection measures, including building seismic isolators. Growing urbanization and construction: The rapid urbanization and expansion of construction activities in earthquake-prone regions are creating a growing need for seismic isolation systems. Stringent building codes and regulations: The implementation of stricter building codes and regulations mandating seismic protection measures is fueling the demand for building seismic isolators.

Technological advancements: Advancements in materials, design, and manufacturing techniques are leading to the development of more efficient, cost-effective, and durable seismic isolators. Awareness of seismic risks: Growing awareness of seismic risks and the potential consequences of earthquakes are driving the adoption of proactive seismic protection measures. Overall, the building seismic isolator market is a promising and dynamic market with strong growth potential. Manufacturers that can develop innovative products, provide excellent customer service, and effectively target key market segments are well-positioned for success in this market.

This report studies the global Building Seismic Isolator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Building Seismic Isolator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Building Seismic Isolator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Building Seismic Isolator total production and demand, 2021-2032, (K Units)

Global Building Seismic Isolator total production value, 2021-2032, (USD Million)

Global Building Seismic Isolator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Building Seismic Isolator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Building Seismic Isolator domestic production, consumption, key domestic manufacturers and share

Global Building Seismic Isolator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Building Seismic Isolator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Building Seismic Isolator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Building Seismic Isolator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yunnan Quakesafe Seismic, OILES CORPORATION, Nippon Steel Engineering, SWCC SHOWA, Maurer AG, Earthquake Protection Systems, Kurashiki Kako, Bridgestone Corporation, SUMITOMO METAL MINING SIPOREX, DIS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Building Seismic Isolator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Building Seismic Isolator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Building Seismic Isolator Market, Segmentation by Type:

Lead Rubber Bearing (LRB) Isolators

Sliding-Type (Friction Pendulum) Isolators

Others

Global Building Seismic Isolator Market, Segmentation by Installation Position:

Base Isolation System

Mid-Story Isolation

Equipment Isolation

Global Building Seismic Isolator Market, Segmentation by Material Type:

Natural Rubber Isolator

Steel Laminated Bearing

PTFE Sliding Bearing

Hybrid Composite Bearing

Global Building Seismic Isolator Market, Segmentation by Application:

Commercial Buildings

Residential Buildings

Others

Companies Profiled:

Yunnan Quakesafe Seismic

OILES CORPORATION

Nippon Steel Engineering

SWCC SHOWA

Maurer AG

Earthquake Protection Systems

Kurashiki Kako

Bridgestone Corporation

SUMITOMO METAL MINING SIPOREX

DIS

HengShui Zhengtai

Tokyo Fabric Industry Co., Ltd

OVM

Tensa

Fuyo

Dynamic Isolation Systems

FIP Industrielle

Earthquake Protection Systems

Mageba

Robinson Seismic

Resistoflex

THK

Key Questions Answered:

1. How big is the global Building Seismic Isolator market?
2. What is the demand of the global Building Seismic Isolator market?
3. What is the year over year growth of the global Building Seismic Isolator market?
4. What is the production and production value of the global Building Seismic Isolator market?
5. Who are the key producers in the global Building Seismic Isolator market?
6. What are the growth factors driving the market demand?

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