

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Building Management System Market 2018, Forecast to 2023

<https://marketpublishers.com/r/G02C55E60FEEN.html>

Date: July 2018

Pages: 150

Price: US\$ 4,880.00 (Single User License)

ID: G02C55E60FEEN

Abstracts

A building management system (BMS) is a computer-based control system installed in buildings that can be used to monitor and manage mechanical and electrical equipment such as ventilation, lighting, power systems, fire systems, and security systems in a facility. A BMS consists of software and hardware; the software program, usually configured in a hierarchical manner, can be proprietary, using such protocols as C-Bus, Profibus, and so on. Vendors are also producing BMSs that integrate using Internet protocols and open standards such as DeviceNet, SOAP, XML, BACnet, LonWorks and Modbus.

Scope of the Report:

This report focuses on the Building Management System in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Johnson Controls, Schneider, Siemens, and Honeywell are the key players and accounted for 16.09%, 13.97%, 9.16% and 7.71% respectively of the overall Building Management System market share in 2016. Global giant market mainly distributed in United States, with 87.45% share in 2016. It has unshakable status in this field.

Governments across the North America have taken due cognizance of the benefits of effective management of the buildings and their potential savings. They have been incremental in bringing forward various legislations and initiatives to drive the development and adoption of building management system (BMS) technologies.

As reducing the energy consumption directly transcends into reduced spending on

energy, saving power provides a good financial opportunity for businesses and helps improve their profitability. Ensuring that the BMSs in the buildings are operating in peak conditions will enable users to not only improve system efficiency but also reduce operating costs. However, lack of technically skilled workers and high initial implementation costs pose a restraining block in the building management system market.

The market is not only influenced by the price, but also influenced by the product performance. The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market.

Looking to the future years, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

Despite the presence of competition problems, due to the global recovery trend is slightly, investor are still optimistic about this area; the future will still have more new investment enter the field.

The worldwide market for Building Management System is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Johnson Controls

Schneider

Siemens

Honeywell

UTC

Trane

Delta Controls

Beckhoff

Azbil

Cylon

ASI

Technovator

Carel

Deos

Airedale

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

BACnet

LonWorks

Others

Market Segment by Applications, can be divided into

Residential Buildings

Office & Commercial

Manufacturing Plant

Other

There are 15 Chapters to deeply display the global Building Management System market.

Chapter 1, to describe Building Management System Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Building Management System, with sales, revenue, and price of Building Management System, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Building Management System, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Building Management System market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Building Management System sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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