

Global Building Maintenance Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Building Maintenance Services market size is expected to reach \$ 9506 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Building maintenance services refer to comprehensive operation, maintenance, and management services provided for facilities such as commercial buildings, residential complexes, industrial parks, hospitals, schools, airports, and public buildings. These services primarily cover HVAC maintenance, electrical system repair, water supply and drainage system maintenance, fire protection system inspection, elevator maintenance, security monitoring and management, cleaning and sanitation, facade maintenance, and energy management. The aim of these services is to ensure the safe and stable operation of building facilities, extend equipment lifespan, improve energy efficiency, and optimize property operating costs.

With urbanization and the increasing number of large commercial complexes, the demand for intelligent operation and maintenance and professional maintenance services in modern buildings continues to rise. In recent years, the Internet of Things (IoT), smart sensors, remote monitoring, and AI predictive maintenance technologies have been increasingly applied to the building maintenance field, transforming traditional manual maintenance methods towards digitalization and intelligence. Major clients in the market include commercial real estate operators, industrial park management agencies, government public facilities departments, hospitals, schools, and high-end residential property companies.

In the future, with the development of green buildings, smart cities, and low-carbon energy-saving buildings, building maintenance services will place greater emphasis on

energy-saving renovations, digital management of equipment, and the construction of integrated operation and maintenance platforms. High-value-added intelligent operation and maintenance services, energy management services, and full life-cycle asset management models are expected to become important growth directions for the industry.

The building maintenance services market is experiencing continuous growth driven by accelerated global urbanization and the expansion of commercial real estate. Modern buildings place increasingly higher demands on equipment operational stability, safety management, and energy efficiency, leading to a shift in building maintenance services from traditional basic repairs to comprehensive and intelligent operation and management services. Whether it's commercial office buildings, shopping malls, industrial parks, hospitals, schools, or transportation hubs, all increasingly rely on professional maintenance services to ensure the stable operation of HVAC, electrical systems, fire protection facilities, elevator equipment, and security systems, thus ensuring long-term stability in industry demand.

From a market demand structure perspective, commercial real estate and large public facilities remain the largest sources of end-user demand. Office buildings, shopping malls, hotels, and integrated commercial complexes, due to the complexity of their equipment systems and long operating hours, maintain a consistently stable demand for professional maintenance services. Meanwhile, high-reliability scenarios such as hospitals, data centers, airports, and rail transit facilities have even higher requirements for continuous equipment operation and fault response speed, driving the rapid development of the high-end operation and maintenance services market. In recent years, industrial parks, smart parks, and high-end residential properties have also gradually increased their investment in digital maintenance and energy-saving management services, further expanding the industry's application scope.

From a technological development perspective, building maintenance services are upgrading towards intelligence, datafication, and green practices. IoT sensors, building automation systems, AI-powered predictive maintenance, and remote monitoring platforms are gradually changing traditional operation and maintenance models, shifting maintenance services from 'post-fault repair' to 'predictive maintenance.' Simultaneously, green building and low-carbon operation concepts are driving the rapid development of energy-saving retrofits, intelligent lighting control, HVAC optimization, and energy management services. Furthermore, the application of digital twin buildings, cloud management platforms, and mobile operation and maintenance systems is also improving maintenance efficiency and operational transparency.

Overall, the building maintenance services market is a crucial component of urban infrastructure operations and property management. Its growth is primarily driven by urban infrastructure expansion, smart building construction, and energy conservation and emission reduction requirements. In the future, with the continued advancement of smart cities, green buildings, and large-scale public facilities construction, intelligent operation and maintenance, energy management, and integrated facility management services will become the main growth drivers for the industry. Companies with digital platform capabilities, professional engineering service systems, and nationwide operational capabilities are expected to gain a larger market share and sustained growth potential in future market competition.

This report studies the global Building Maintenance Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Building Maintenance Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Building Maintenance Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Building Maintenance Services total market, 2021-2032, (USD Million)

Global Building Maintenance Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Building Maintenance Services total market, key domestic companies, and share, (USD Million)

Global Building Maintenance Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Building Maintenance Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Building Maintenance Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Building Maintenance Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fortune Peace Holdings, CBRE, Intertek, Aerotek, ARA Building Services, Merchants Building Maintenance, The Budd Group, GLOBESHIP,

Sodexo, Compass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Building Maintenance Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Building Maintenance Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Building Maintenance Services Market, Segmentation by Type:

Mechanical and Electrical System Maintenance

Building Envelope Maintenance

Interior Environment and Decoration Maintenance

Intelligent Building System Maintenance

Global Building Maintenance Services Market, Segmentation by Service Model:

Emergency Repairs

Preventative Periodic Maintenance

Others

Global Building Maintenance Services Market, Segmentation by Level of Intelligence:

Traditional Manual Inspection and Work Orders

Computerized Maintenance Management System

Mobile and AR-assisted Maintenance

Global Building Maintenance Services Market, Segmentation by Application:

Commercial Buildings

Residential Buildings

Industrial Facilities

Others

Companies Profiled:

Fortune Peace Holdings

CBRE

Intertek

Aerotek

ARA Building Services

Merchants Building Maintenance

The Budd Group

GLOBESHIP

Sodexo

Compass Group

Total Building Maintenance

Johnson Controls

Rydon

Honeywell

Bellrock

Win-brand

BAOLI

TAISEI

Sankyo Birumen

Key Questions Answered

1. How big is the global Building Maintenance Services market?

Global Building Maintenance Services Supply, Demand and Key Producers, 2026-2032

2. What is the demand of the global Building Maintenance Services market?
3. What is the year over year growth of the global Building Maintenance Services market?
4. What is the total value of the global Building Maintenance Services market?
5. Who are the Major Players in the global Building Maintenance Services market?
6. What are the growth factors driving the market demand?

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